

Title: SHIP Annual Report

Pinellas County FY 2015/2016 Closeout

Report Status: Approved

Form 1

SHIP Distribution Summary:

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$581,775.00	37				
3	Owner Occupied Rehabilitation	\$252,494.66	8				
5	Disaster Repair/Mitigation	\$15,000.00	1				
10	New Construction	\$1,023,837.22	6				

Homeownership Totals: \$1,873,106.88 52

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rehabilitation-Rental	\$931,921.47	35				

Rental Totals: \$931,921.47 35

Subtotals: \$2,805,028.35 87

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$239,962.90		
Homeownership Counseling	\$207,280.00		
Admin From Program Income	\$44,874.67		
Admin From Disaster Funds			

Totals:	\$3,297,145.92	87	\$.00	\$.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$2,399,629.00
Program Income (Interest)	\$25,998.12
Program Income (Payments)	\$871,495.38
Recaptured Funds	
Disaster Funds	
Other Funds	

Carryover funds from previous year	-\$633.95
Total:	\$3,296,488.55

*** Carry Forward to Next Year: -\$657.37**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$2,805,028.35	29.96%
Public Moneys Expended	\$6,331,887.00	67.64%
Private Funds Expended	\$55,241.38	.59%
Owner Contribution	\$169,230.74	1.81%
Total Value of All Units	\$9,361,387.47	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,873,106.88	\$2,399,629.00	78.06%	65%
Construction / Rehabilitation	\$1,832,125.24	\$2,399,629.00	76.35%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$577,663.70			\$577,663.70	17.52%
Very Low	\$413,075.21			\$413,075.21	12.53%
Low	\$989,039.60			\$989,039.60	30.00%
Moderate	\$825,249.84			\$825,249.84	25.03%
Over 120%-140%				\$.00	.00%
Totals:	\$2,805,028.35	\$.00	\$.00	\$2,805,028.35	85.09%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$577,663.70	20			\$577,663.70	20
Very Low	\$413,075.21	23			\$413,075.21	23
Low	\$972,808.82	25	\$16,230.78	2	\$989,039.60	27
Moderate	\$810,249.84	16	\$15,000.00	1	\$825,249.84	17
Totals:	\$2,773,797.57	84	\$31,230.78	3	\$2,805,028.35	87

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance without Rehab	Clearwater		1	3	1	5
Purchase Assistance without Rehab	Palm Harbor			3	1	4
Purchase Assistance without Rehab	Seminole		1	2		3
Purchase Assistance without Rehab	St. Petersburg			3	3	6
Owner Occupied Rehab	Largo			2		2
Owner Occupied Rehab	St Petersburg	1		1		2
disaster Repair/Mitigation	Seminole				1	1
New Construction	St. Petersburg			2	2	4
Rental-Rehabilitation	St. Petersburg	5	10			15
Purchase Assistance without Rehab	Clearwater (City)			2	1	3
Purchase Assistance without Rehab	Largo (City)		2	1		3
Purchase Assistance without Rehab	Oldsmar (City)				1	1
Purchase Assistance without Rehab	Pinellas Park (City)		1	1	1	3
Purchase Assistance without Rehab	Seminole (City)				1	1
Purchase Assistance without Rehab	St. Petersburg (City)			4	3	7
Purchase Assistance without Rehab	Tarpon Springs (City)			1		1
Owner Occupied Rehab	Dunedin		1			1
Owner Occupied Rehab	Gulfport	1				1
Owner Occupied Rehab	Pinellas Park		1			1
Owner Occupied Rehab	Seminole		1			1
Rental Rehabilitation	Clearwater	5	3	2		10
Rental Rehabilitation	St. Petersburg	8	2			10
New Construction	Seminole (Unincorporated)				2	2
Totals:		20	23	27	17	87

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	Family Size				Total
		0 - 25	26 - 40	41 - 61	62+	
Purchase Assistance without Rehab	Clearwater	1	1	3		5
Purchase Assistance without Rehab	Palm Harbor		3	1		4
Purchase Assistance without Rehab	Seminole		2	0	1	3
Purchase Assistance without Rehab	St. Petersburg	1	2	3		6
Owner Occupied Rehab	Largo				2	2
Owner Occupied Rehab	St Petersburg		1	1		2
disaster Repair/Mitigation	Seminole			1		1
New Construction	St. Petersburg		1	3		4
Rental-Rehabilitation	St. Petersburg		1	10	4	15
Purchase Assistance without Rehab	Clearwater (City)		1	1	1	3
Purchase Assistance without Rehab	Largo (City)		1	1	1	3
Purchase Assistance without Rehab	Oldsmar (City)		1			1
Purchase Assistance without Rehab	Pinellas Park (City)		1	2		3
Purchase Assistance without Rehab	Seminole (City)		1			1
Purchase Assistance without Rehab	St. Petersburg (City)	2	3	2		7
Purchase Assistance without Rehab	Tarpon Springs (City)		1			1
Owner Occupied Rehab	Dunedin				1	1
Owner Occupied Rehab	Gulfport				1	1
Owner Occupied Rehab	Pinellas Park			1		1
Owner Occupied Rehab	Seminole			1		1
Rental Rehabilitation	Clearwater		4	5	1	10
Rental Rehabilitation	St. Petersburg		1	5	4	10
New Construction	Seminole (Unincorporated)	1		1		2
Totals:		5	25	41	16	87

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance without Rehab	Clearwater	4	1		5
Purchase Assistance without Rehab	Palm Harbor	1	1	2	4
Purchase Assistance without Rehab	Seminole	1	2		3
Purchase Assistance without Rehab	St. Petersburg	2	3	1	6
Owner Occupied Rehab	Largo	2			2
Owner Occupied Rehab	St Petersburg	1	1		2
disaster Repair/Mitigation	Seminole		1		1
New Construction	St. Petersburg		3	1	4
Rental-Rehabilitation	St. Petersburg	15			15
Purchase Assistance without Rehab	Clearwater (City)	3			3
Purchase Assistance without Rehab	Largo (City)	2		1	3
Purchase Assistance without Rehab	Oldsmar (City)	1			1
Purchase Assistance without Rehab	Pinellas Park (City)	2	1		3
Purchase Assistance without Rehab	Seminole (City)		1		1
Purchase Assistance without Rehab	St. Petersburg (City)	1	5	1	7
Purchase Assistance without Rehab	Tarpon Springs (City)		1		1
Owner Occupied Rehab	Dunedin		1		1
Owner Occupied Rehab	Gulfport	1			1
Owner Occupied Rehab	Pinellas Park		1		1
Owner Occupied Rehab	Seminole	1			1
Rental Rehabilitation	Clearwater	6	4		10
Rental Rehabilitation	St. Petersburg	8	2		10
New Construction	Seminole (Unincorporated)		1	1	2
Totals:		51	29	7	87

Race (Head of Household)

Description	List Unincorporated and Each Municipality	Demographics						Total
		White	Black	Hispanic	Asian	Amer-Indian	Other	
Purchase Assistance without Rehab	Clearwater	4	1					5
Purchase Assistance without Rehab	Palm Harbor	4						4
Purchase Assistance without Rehab	Seminole	3						3
Purchase Assistance without Rehab	St. Petersburg	3		2			1	6
Owner Occupied Rehab	Largo		2					2
Owner Occupied Rehab	St Petersburg	2						2
disaster Repair/Mitigation	Seminole	1						1
New Construction	St. Petersburg	1	1	1	1			4
Rental-Rehabilitation	St. Petersburg	14	1					15
Purchase Assistance without Rehab	Clearwater (City)	3						3
Purchase Assistance without Rehab	Largo (City)	3						3
Purchase Assistance without Rehab	Oldsmar (City)	1						1
Purchase Assistance without Rehab	Pinellas Park (City)	3						3
Purchase Assistance without Rehab	Seminole (City)	1						1
Purchase Assistance without Rehab	St. Petersburg (City)	5	2					7
Purchase Assistance without Rehab	Tarpon Springs (City)		1					1
Owner Occupied Rehab	Dunedin	1						1
Owner Occupied Rehab	Gulfport	1						1
Owner Occupied Rehab	Pinellas Park	1						1
Owner Occupied Rehab	Seminole	1						1
Rental Rehabilitation	Clearwater	5	4				1	10
Rental Rehabilitation	St. Petersburg	3	4				3	10
New Construction	Seminole (Unincorporated)	2						2
Totals:		62	16	3	1		5	87

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Purchase Assistance without Rehab	Clearwater							0
Purchase Assistance without Rehab	Palm Harbor							0
Purchase Assistance without Rehab	Seminole							0
Purchase Assistance without Rehab	St. Petersburg							0
Owner Occupied Rehab	Largo					2		2
Owner Occupied Rehab	St Petersburg					2		2
disaster Repair/Mitigation	Seminole							0
New Construction	St. Petersburg							0
Rental-Rehabilitation	St. Petersburg		15					15
Purchase Assistance without Rehab	Clearwater (City)							0
Purchase Assistance without Rehab	Largo (City)							0
Purchase Assistance without Rehab	Oldsmar (City)							0
Purchase Assistance without Rehab	Pinellas Park (City)							0
Purchase Assistance without Rehab	Seminole (City)							0
Purchase Assistance without Rehab	St. Petersburg (City)							0
Purchase Assistance without Rehab	Tarpon Springs (City)							0
Owner Occupied Rehab	Dunedin					1		1
Owner Occupied Rehab	Gulfport					1		1
Owner Occupied Rehab	Pinellas Park					1		1
Owner Occupied Rehab	Seminole							0
Rental Rehabilitation	Clearwater					8		8
Rental Rehabilitation	St. Petersburg					10		10
New Construction	Seminole (Unincorporated)							0
Totals:			15			25		40

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive Strategy:

Section 138-1346 of the Pinellas County Land Development Code provides a detailed description of the following incentives included in the Affordable Housing Incentives Plan:

Expedited Permitting Process

Waiver for Impact and Review Fees

Density Bonus

Reduced Parking Requirements

Setback Requirements Reduced

Zero Lot Line Configurations

Modifications in Street Layout and Design

Donation of Public Land

Accessory Units in All S/F Home Permitted Areas

Identifying Qualified Buyers or Renters

Expedited Affordable Housing Development Approvals

Adopting Ordinance or Resolution Number or identify local policy:

Ordinance No. 95-28, the enabling ordinance for the Affordable Housing Assistance Plan, as adopted April 8, 1995.

Implementation Schedule (Date):

Incentives noted above were effective May 8, 1995.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

The Plan has been implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):



Expedited Permit Processing: Expedited processing of permits for affordable housing has been implemented and is working as intended. The Building & Development Review Services Department coordinates the site plan review process with a variety of entities (public works, utilities, fire marshal, etc.) and is committed to a two week turnaround for affordable housing projects, rather than the 25 day standard processing schedule. When the project moves to permitting, the plans go to the head of the line for review for all plan review steps.

Review of Development Regulations: The Pinellas County Planning Department utilizes the Local Planning Agency review process to review the effects of proposed changes to development regulations on housing costs.

Additional Incentives Used: Additional incentives contained in Section 138-1346 of the Land Development Code used by affordable housing builders and developers include: impact and review fees waived or paid by County, as permissible; density bonuses up to 50% above normal density; reduced parking and setback requirements; street design modifications; and identification of qualified buyers and renters.

The Pinellas County Community Development Division promotes all incentives, and it is expected that additional incentives will be used as development and redevelopment opportunities arise.

The Pinellas County Affordable Housing Advisory Committee, known as the Community Housing Work Group 2.0, was established by Resolution 08-75 of the Board of County Commissioners on May 20, 2008. On November 2, 2016, the Work Group met to discuss updates the County is making to the Land Development Code. Topics of discussion were the global proposed changes to the land development regulations, roles of the development review committee, accessory units, density, and R-5 Zoning changes. Adoption and implementation of adopted land development regulations is expected in late summer 2017. In late-2017, early 2018, upon completion of updates to the Land Development Code, the Work Group will review the established policies and procedures, ordinances, land development regulations, and adopted local government comprehensive plan and recommend specific actions to encourage or facilitate affordable housing. Such recommendations may include modification or repeal of existing policies and procedures, creation of exceptions applicable to affordable housing or adoption of new policies, procedures, regulations, ordinances, or plan provisions, including the amendment of the local comprehensive plan.

Support Services

Expedited Permit Processing: Expedited processing of permits for affordable housing has been implemented and is working as intended. The Building & Development Review Services Department coordinates the site plan review process with a variety of entities (public works, utilities, fire marshal, etc.) and is committed to a two week turnaround for affordable housing projects, rather than the 25 day standard processing schedule. When the project moves to permitting, the plans go to the head of the line for review for all plan review steps.

Review of Development Regulations: The Pinellas County Planning Department utilizes the Local Planning Agency review process to review the effects of proposed changes to development regulations on housing costs.

Additional Incentives Used: Additional incentives contained in Section 138-1346 of the Land Development Code used by affordable housing builders and developers include: impact and review fees waived or paid by County, as permissible; density bonuses up to 50% above normal density; reduced parking and setback requirements; street design modifications; and identification of qualified buyers and renters.

The Pinellas County Community Development Division promotes all incentives, and it is expected that additional incentives will be used as development and redevelopment opportunities arise.

The Pinellas County Affordable Housing Advisory Committee (AHAC) was established by Resolution 08-75 of the Board of County Commissioners (BCC) on May 20, 2008.

In October 2017, the BCC reappointed several existing members and appointed new members to the AHAC. Additionally, the AHAC met to review and discuss the County's current affordable housing incentives and to discuss proposed updates the County is making to the Land Development Code. In November 2017, the AHAC met to review/discuss and approve the 2017 AHAC Report for submittal to the State.

Other Accomplishments

Significant affordable housing accomplishments include: construction of affordable housing for occupancy by lower income households; rehabilitation of housing occupied by lower income owners; construction, rehabilitation and acquisition/rehabilitation of rental housing for occupancy by lower income tenants at affordable rental rates; and provision of previously described support services.

Availability for Public Inspection and Comments

The Annual Report was available for review and comment at the Pinellas County Community Development Division. Notice to the public of the availability of the report was given by newspaper advertisement in the Tampa Bay Times and posting on the Community Development website. No comments were received.

Homeownership Default & Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: **1**
- B. Low income households in foreclosure: **4**
- C. Moderate households in foreclosure: **0**
- Foreclosed Loans Life-to-date: **121**
- SHIP Program Foreclosure Percentage Rate Life to Date: **5.47**

Mortgage Defaults

- A. Very low income households in default: **14**
- B. Low income households in default: **37**
- C. Moderate households in default: **5**
- Defaulted Loans Life-to-date: **56**
- SHIP Program Default Percentage Rate Life to Date: **2.53**

Welfare to Work Programs

Eligible sponsors are selected on a first come first ready basis. Sponsors employing personnel from welfare to work programs have not applied.

Strategies and Production Costs

Strategy	Average Cost
Purchase Assistance w/o Rehab	\$15,723.65
Owner Occupied Rehab	\$31,561.83
Disaster Repair/Mitigation	\$15,000.00
New Construction	\$170,639.54
Rehabilitation-Rental	\$26,626.33

Expended Funds

Total Unit Count: **87** Total Expended Amount: **\$2,805,028.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance without Rehab	Crew, Michael - 003525A	4261 71st Ave N.	Pinellas Park	33781	\$21,089.00	
Purchase Assistance without Rehab	Daddio, Melissa A. - 003476A	8417 75th Ave	Seminole	33777	\$21,189.00	

Purchase Assistance without Rehab	Lovett, Marjorie - 003655A	521 13th Ave NW	Largo	33770	\$19,825.00	
Purchase Assistance without Rehab	Smith, Patsy A. - 003719A	2939 Lichen Lane #A	Clearwater	33760	\$20,000.00	
Purchase Assistance without Rehab	Rouse, David Jr. - 003661A	1036 Nolan Dr	Largo	33770	\$21,189.00	
Purchase Assistance without Rehab	Kennedy, Craig and Erin - 003789A	4757 10th Ave S.	St. Petersburg	33711	\$10,000.00	
Purchase Assistance without Rehab	White, Jon - 003793A	716 Patterson St.	Clearwater	33756	\$2,500.00	
Purchase Assistance without Rehab	Layman, Shamus - 003546A	6060 32nd St. N.	St. Petersburg	33714	\$11,189.00	
Purchase Assistance without Rehab	Abdelmalek, Hany & Basta, Marianne - 003454A	3014 Sumner Way	Palm Harbor	34684	\$19,489.00	
Purchase Assistance without Rehab	Svetlanovich, Diana - 003516A	9731 88th Way N.	Seminole	33777	\$11,189.00	
Purchase Assistance without Rehab	Platt, Anita Yvonne - 002902A	432 Bayou Village Dr.	Tarpon Springs	34689	\$10,989.00	
Purchase Assistance without Rehab	Scarpetta, Paul John - 003380A	4710 13th Ave N.	St. Petersburg	33713	\$20,989.00	
Purchase Assistance without Rehab	Ricci, Francesca & Rivera, Patricia - 003389A	10970 Navajo Dr.	St. Petersburg	33708	\$20,800.00	
Purchase Assistance without Rehab	Mortimer, Karen - 003387A	12300 Vonn Road, #4304	Largo	33774	\$20,959.00	
Purchase Assistance without Rehab	Widlak, Natalie - 003253A	3328 21st Street N.	St. Petersburg	33713	\$20,959.00	
Purchase Assistance without Rehab	Herron, Nicholas - 003385A	2951 Bough Ave., #C	Clearwater	33760	\$20,959.00	
Purchase Assistance without Rehab	Birchfield, Sheba - 003403A	10946 109th Way	Seminole	33776	\$20,959.00	
Purchase Assistance without Rehab	Hearns, Elizabeth Nazario - 003440A	4560 68th St. N	St. Petersburg	33709	\$10,800.00	
Purchase Assistance without Rehab	Odachowska, Malgorzata - 003401A	3304 Fox Hunt Dr.	Palm Harbor	34683	\$20,989.00	

Purchase Assistance without Rehab	Kase, Giana - 003399A	3840 Green Dolphin Dr.	Palm Harbor	34684	\$20,959.00	
Purchase Assistance without Rehab	Clancy, Christopher - 003383A	2621 Cove Cay Dr., #104	Clearwater	33760	\$20,959.00	
Purchase Assistance without Rehab	Hernandez, Danielle - 003388A	1901 24th Ave N.	St. Petersburg	33713	\$20,989.00	
Purchase Assistance without Rehab	Owen, Shae M. - 003442A	601 N. Hercules Ave. #608	Clearwater	33765	\$20,959.00	
Purchase Assistance without Rehab	Hamm, Linda L. - 003443A	9458 Park Lake Dr. N	Pinellas Park	33782	\$20,959.00	
Purchase Assistance without Rehab	Coppenrath, Gertrude S. - 003464A	1718 E. Druid Road	Clearwater	33756	\$20,800.00	
Purchase Assistance without Rehab	Lodyga, Wesley - 003637A	7306 51st Terrace N.	St. Petersburg	33709	\$11,159.00	
Purchase Assistance without Rehab	Rivers, Anthony - 003553A	637 54th Ave S.	St. Petersburg	33705	\$11,189.00	
Purchase Assistance without Rehab	Geiger, Austin L. - 003639A	24 Emerald Bay Drive	Oldsmar	34677	\$11,189.00	
Purchase Assistance without Rehab	Bajramovic, Ena - 003643A	5100 19th St. N.	St. Petersburg	33714	\$7,159.00	
Purchase Assistance without Rehab	Sadallah, Makar E. - 003642A	814 Highlands Blvd	Palm Harbor	34684	\$11,189.00	
Purchase Assistance without Rehab	Paolillo, Jennifer - 003607A	2526 Pine Cove Lane	Clearwater	33761	\$11,189.00	
Purchase Assistance without Rehab	Leach, Jacqueline - 003624A	3719 39th St. N.	St. Petersburg	33713	\$11,159.00	
Purchase Assistance without Rehab	Sager, Brett Robert - 003633A	5461 96th Ave	Pinellas Park	33782	\$11,159.00	
Purchase Assistance without Rehab	McEntegart, Bryan P. - 003644A	6135 55th Ave N.	St. Petersburg	33709	\$11,159.00	
Purchase Assistance without Rehab	Paulick Kristy Lynn - 003647A	1223 S. San Remo Ave	Clearwater	33756	\$11,189.00	
Purchase Assistance without Rehab	Alvarado, Sacarias Gonzalez - 003625A	6170 62nd Street North	St. Petersburg	33709	\$11,159.00	
Purchase Assistance without Rehab	Beksha, Lynn - 003626A	11082 101st Avenue	Seminole	33772	\$11,189.00	

Owner Occupied Rehabilitation	Rock, Linda - 003392A	5610 20th Ave S	Gulfport	33707	\$32,558.61	
Owner Occupied Rehabilitation	Webb, Deborah - 003275A	4570 42nd Avenue	St. Petersburg	33714-3422	\$45,271.53	
Owner Occupied Rehabilitation	Storm, Dawn - 003372A	10237 62nd Terrace	Seminole	33772	\$35,168.84	
Owner Occupied Rehabilitation	Cashman, Joyce - 003273A	1237 Little John Lane	Dunedin	34698-5318	\$38,735.56	
Owner Occupied Rehabilitation	Rabbitt, Nina - 003027A	6666 82ND AVE CT N	Pinellas Park	33781-1151	\$47,989.56	
Owner Occupied Rehabilitation	Whiting, Annie - 003274A	11777 132nd Avenue	Largo	33778-1510	\$7,958.00	
Owner Occupied Rehabilitation	Michalski, Andrew - 003376A	4112 55th Ave N	St. Petersburg	33714	\$36,539.78	
Owner Occupied Rehabilitation	Turner, Rudolph - 003373A	1933 Ezelle Ave	Largo	33770-2125	\$8,272.78	
Disaster Repair/Mitigation	Carmody, Cindy J.	8303 78th Ave	Seminole	33777	\$15,000.00	
New Construction	Ricci, Francesco & Rivera, Patricia - 002953A	10970 Navajo Dr.	St. Petersburg	33708	\$168,675.38	
New Construction	Diaz, Gutierrez & Gonzalez, Zurisaday (Habitat-Haven Ridge)	3778 43rd Avenue North	St. Petersburg	33714	\$175,000.00	
New Construction	Dum. Giang & Le, Tich - 002951A	5285 47th Ave N	St. Petersburg	33709	\$166,594.13	
New Construction	Toledo, Marlene- 002952A	8415 Seminole Blvd	Seminole	33772	\$169,820.71	
New Construction	Teal, Katelyn- 002954A	12041 134th Place	Seminole	33778	\$168,747.00	
New Construction	Harvey, Irene Bianca-Tyree (Habitat-Haven Ridge)	3770 43rd Avenue North	St. Petersburg	33714	\$175,000.00	
Rehabilitation-Rental	Eden, Judith (Curry Villa)	6525 58th Avenue North, 5	St. Petersburg	33709	\$5,113.51	
Rehabilitation-Rental	Kozola, Robert (Curry Villa)	6525 58th Avenue North, 9	St. Petersburg	33709	\$5,113.50	
Rehabilitation-Rental	Roche, William (Curry Villa)	6525 58th Avenue North, 12	St. Petersburg	33709	\$5,113.50	
Rehabilitation-Rental	Schmidt, Karen (Curry Villa)	6525 58th Avenue North, 13	St. Petersburg	33709	\$5,113.50	
Rehabilitation-Rental	Warner, John (Curry Villa)	6525 58th Avenue North, 14	St. Petersburg	33709	\$5,113.50	

Rehabilitation-Rental	Neumann, Wayne (Fountain Sq)	1799 Highland Avenue, 21	Clearwater	33755	\$28,121.32	
Rehabilitation-Rental	Roy, Toni (Fountain SQ)	1799 Highland Avenue, 087	Clearwater	33755	\$28,121.32	
Rehabilitation-Rental	Mersimi, Hane (Fountain SQ)	1799 Highland Avenue, 113	Clearwater	33755	\$28,121.31	
Rehabilitation-Rental	Gall, Connie (Fountain SQ)	1799 Highland Avenue, 137	Clearwater	33755	\$28,121.31	
Rehabilitation-Rental	Webster, William (Parklane)	334 48th Ave North, 127	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Janos, Judy (Parklane)	334 48th Ave North, 129	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Freeney, Debra (Parklane)	334 48th Ave North, 130	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Dewitt, Valerie (Parklane)	334 48th Ave North, 139	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Jordan, Royce (Parklane)	334 48th Ave North, 145	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Jones, Ara (CSF Franklin)	219 Lincoln Avenue	Clearwater	33756	\$122,099.34	
Rehabilitation-Rental	Mcendree, Mark (Windjammer)	1400 Gandy Blvd, #701	St. Petersburg	33702	\$36,235.15	
Rehabilitation-Rental	Reid, Theresa (Windjammer)	1400 Gandy Blvd, #203	St. Petersburg	33702	\$36,235.15	
Rehabilitation-Rental	Walker, Shirley (Windjammer)	1400 Gandy Blvd, #109	St. Petersburg	33702	\$36,235.15	
Rehabilitation-Rental	Conboy, Irene (Curry Villa)	6525 58th Avenue North, 1	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Barbour, Charles (Curry Villa)	6525 58th Avenue North, 2	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Borowczyk, Joseph (Curry Villa)	6525 58th Avenue North, 3	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Briscoe, Daniel (Curry Villa)	6525 58th Avenue North, 4	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Eirckson, Bruce (Curry Villa)	6525 58th Avenue North, 6	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Holt, Mark (Curry Villa)	6525 58th Avenue North, 7	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Alexander, Jackson (Curry Villa)	6525 58th Avenue North, 8	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Law, Michelle (Curry Villa)	6525 58th Avenue North, 10	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	O'connell, Stephen (Curry Villa)	6525 58th Avenue North, 11	St. Petersburg	33709	\$5,113.49	

Rehabilitation-Rental	West, Amy (Curry Villa)	6525 58th Avenue North, 15	St. Petersburg	33709	\$5,113.49	
Rehabilitation-Rental	Tripani, Patrick (Fountain SQ)	1799 Highland Avenue, 23	Clearwater	33755	\$28,121.32	
Rehabilitation-Rental	Kwasnica, Kim (Fountain SQ)	1799 Highland Avenue, 105	Clearwater	33755	\$28,121.32	
Rehabilitation-Rental	Pace, Nicole (Fountain SQ)	1799 Highland Avenue, 123	Clearwater	33755	\$28,121.31	
Rehabilitation-Rental	Clark, Roy (Parklane)	334 48th Ave North, 110	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Maxwell, Joey (Parklane)	334 48th Ave North, 135	St. Petersburg	33703	\$26,195.20	
Rehabilitation-Rental	Creighton, George (CSF Franklin)	1254 Franklin Street	Clearwater	33756	\$122,099.33	
Rehabilitation-Rental	Banks, Doroithia (CSF Franklin)	217 Lincoln Avenue	Clearwater	33756	\$122,099.33	

Administrative Expenditures

Local Government Admin Costs -\$284,837.57
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Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility
Clearwater Neighborhood Housing Services	Not For Profit	Purchase Assistance without Rehab, Owner Occupied Rehabilitation	
Community Service Foundation	Not For Profit	Housing Counseling	Homebuyer Education/Budgeting
St. Petersburg Neighborhood Housing Services	Not for Profit	Housing Counseling	Homebuyer Education/Budgeting/Counseling
Tampa Bay Community Development Corporation	Not for Profit	Housing Counseling, Purchase Assistance w/o Rehab, Owner Occupied Rehabilitation	Homebuyer Education/Budgeting/Foreclosure/Counseling
Bright Community Trust	Not for Profit	Housing Counseling	Homebuyer Education/Budgeting
Gulfcoast Legal Services	Not for Profit	Housing Counseling	Homebuyer Education/Budgeting/Foreclosure/Counseling

Program Income

Program Income Funds	
Loan Repayment:	\$871,495.38
Refinance:	
Foreclosure:	

Sale of Property:	
Interest Earned:	\$25,998.12
Other ():	
Total:	\$897,493.50

Explanation of Recaptured funds

Description	Amount
N/A	
Total:	\$0.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes
Pinellas County 2015 Closeout								

Single Family Area Purchase Price

The average area purchase price of single family units:

Or

Not Applicable

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
2	Purchase Assistance without Rehab				
3	Owner Occupied Rehabilitation	\$217,325.82	7		
10	New Construction				
14	Rehabilitation-Rental	\$809,822.14	34		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$217,325.82	7		
(14) Rehabilitation-Rental	Receiving Social Security Disability Insurance	\$809,822.14	34		

Provide a description of efforts to reduce homelessness:

The County will coordinate with agencies that serve the homeless population. The County has implemented the rapid re-housing and prevention assistance program that assists individuals or families in rental or transitional housing for the purpose of providing stable housing for six (6) months or less. Pinellas County will also use SHIP funds to create/rehabilitate permanent supportive housing units to provide housing for chronically homeless individuals with special needs, such as individuals with mental illness.

LG Submitted Comments:

Edits made to the report by the LG resulted in report status being changed back to "Unsubmitted"

Title: SHIP Annual Report

Pinellas County FY 2016/2017 Interim-1

Report Status: Approved

Form 1

SHIP Distribution Summary:

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$145,172.00	10				
3	Owner Occupied Rehabilitation			\$310,857.94	9		
5	Disaster Repair/Mitigation	\$14,240.00	1				
9	Acquisition/Rehabilitation			\$1,146,488.00	7		
10	New Construction			\$809,850.00	5		
Homeownership Totals:		\$159,412.00	11	\$2,267,195.94	21		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rehabilitation Rental			\$1,263,227.23	27		
21	New Construction-Rental			\$191,040.00	2		
Rental Totals:				\$1,454,267.23	29		
Subtotals:		\$159,412.00	11	\$3,721,463.17	50		

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$324,538.10		
Homeownership Counseling	\$126,305.00		
Admin From Program Income	\$57,170.31		
Admin From Disaster Funds			

Totals:	\$667,425.41	11	\$3,721,463.17	50	\$0.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$3,245,381.00
Program Income (Interest)	\$47,475.44
Program Income (Payments)	\$1,095,930.78
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$657.37
Total:	\$4,388,129.85

*** Carry Forward to Next Year: -\$758.73**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$159,412.00	9.24%
Public Moneys Expended	\$1,526,150.00	88.49%
Private Funds Expended	\$13,786.85	.80%
Owner Contribution	\$25,308.09	1.47%
Total Value of All Units	\$1,724,656.94	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$2,426,607.94	\$3,174,689.00	76.44%	65%
Construction / Rehabilitation	\$3,735,703.17	\$3,174,689.00	117.67%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low		\$64,467.07		\$64,467.07	1.49%
Very Low	\$14,240.00	\$1,392,696.65		\$1,406,936.65	32.59%
Low	\$84,246.00	\$2,064,324.45		\$2,148,570.45	49.76%
Moderate	\$60,926.00	\$199,975.00		\$260,901.00	6.04%
Over 120%-140%				\$0.00	.00%
Totals:	\$159,412.00	\$3,721,463.17	\$0.00	\$3,880,875.17	89.89%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$0.00	0
Very Low			\$14,240.00	1	\$14,240.00	1
Low	\$84,246.00	6			\$84,246.00	6
Moderate	\$60,926.00	4			\$60,926.00	4
Totals:	\$145,172.00	10	\$14,240.00	1	\$159,412.00	11

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance without Rehab	St. Petersburg			2		2
Purchase Assistance without Rehab	Tarpon Springs			1	1	2
Purchase Assistance without Rehab	Clearwater (City)			1		1
Disaster Repair/Mitigation	Gulfport		1			1
Purchase Assistance without Rehab	Kenneth City				3	3
Purchase Assistance without Rehab	St, Petersburg			2		2
Totals:			1	6	4	11

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance without Rehab	St. Petersburg			2		2
Purchase Assistance without Rehab	Tarpon Springs		2			2
Purchase Assistance without Rehab	Clearwater (City)		1			1
Disaster Repair/Mitigation	Gulfport			1		1
Purchase Assistance without Rehab	Kenneth City		2	1		3
Purchase Assistance without Rehab	St, Petersburg		1	1		2
Totals:			6	5		11

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance without Rehab	St. Petersburg	1	1		2
Purchase Assistance without Rehab	Tarpon Springs	1	1		2
Purchase Assistance without Rehab	Clearwater (City)	1			1
Disaster Repair/Mitigation	Gulfport	1			1
Purchase Assistance without Rehab	Kenneth City		2	1	3

Purchase Assistance without Rehab	St, Petersburg		1	1	2
Totals:		4	5	2	11

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance without Rehab	St. Petersburg	2						2
Purchase Assistance without Rehab	Tarpon Springs	2						2
Purchase Assistance without Rehab	Clearwater (City)	1						1
Disaster Repair/Mitigation	Gulfport		1					1
Purchase Assistance without Rehab	Kenneth City	1	1		1			3
Purchase Assistance without Rehab	St, Petersburg	1		1				2
Totals:		7	2	1	1			11

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance without Rehab	St. Petersburg							0
Purchase Assistance without Rehab	Tarpon Springs							0
Purchase Assistance without Rehab	Clearwater (City)							0
Disaster Repair/Mitigation	Gulfport					1		1
Purchase Assistance without Rehab	Kenneth City							0
Purchase Assistance without Rehab	St, Petersburg							0
Totals:						1		1

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Expended Funds

\$159,412.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Disaster Repair/Mitigation	Lawson, Keith D. 003580A	5219 Newton Avenue South	Gulfport	33707	\$14,240.00	
Purchase Assistance without Rehab	Ricci, Francesca & Rivera, Patricia - 003389A	10970 Navajo Dr.	St. Petersburg	33708	\$20,800.00	
Purchase Assistance without Rehab	Carvajal, Melissa C. - 003452A	1353 Pine Ridge Circle E., #D3	Tarpon Springs	34688	\$10,989.00	
Purchase Assistance without Rehab	Foxenberge, Joseph - 003461A	1758 30th Ave N.	St. Petersburg	33713	\$10,959.00	
Purchase Assistance without Rehab	Evans, Deborah Mae - 003467A	3905 54th Ave. N.	St. Petersburg	33714	\$10,800.00	
Purchase Assistance without Rehab	Quintero, Maite & Molina, Luis - 003386A	1875 Harding St.	Clearwater	33765	\$9,739.00	
Purchase Assistance without Rehab	Cooley, John Edward - 003469A	6913 14th St. N.	St. Petersburg	33702	\$20,959.00	
Purchase Assistance without Rehab	Behanic, Michelle S. - 003439A	5254 59th St.	Kenneth City	33709	\$10,989.00	
Purchase Assistance without Rehab	Taylor, Charles F. II - 003384A	3161 Lake Pine Way S., #H3	Tarpon Springs	34688	\$20,989.00	
Purchase Assistance without Rehab	Argue, Kimberly - 003468A	6284 46th Ave N.	Kenneth City	33709	\$20,989.00	
Purchase Assistance without Rehab	Portal, Yuniesby Sotolongo - 003470A	6155 46th Ave. N.	Kenneth City	33709	\$7,959.00	

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
2	Purchase Assistance without Rehab				
3	Owner Occupied Rehabilitation				
5	Disaster Repair/Mitigation				
9	Acquisition/Rehabilitation				
10	New Construction				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units

Provide a description of efforts to reduce homelessness:

LG Submitted Comments:

Title: SHIP Annual Report
Pinellas County FY 2017/2018 Interim-2

Report Status: Approved

Form 1

SHIP Distribution Summary:

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab					\$1,224,009.04	60
Homeownership Totals:						\$1,224,009.04	60

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rehabilitation Rental					\$1,611,819.00	15
Rental Totals:						\$1,611,819.00	15

Subtotals:

\$2,835,828.04 75

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$148,937.32	\$65,971.98	
Homeownership Counseling	\$68,800.00	\$106,200.00	
Admin From Program Income	\$56,705.42		
Admin From Disaster Funds			

Totals: \$274,442.74 \$172,171.98 \$2,835,828.04 75

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$2,149,093.00
Program Income (Interest)	\$62,501.85
Program Income (Payments)	\$1,071,606.64
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$758.73
Total:	\$3,282,442.76

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended		
Public Moneys Expended		NaN
Private Funds Expended		NaN
Owner Contribution		NaN
Total Value of All Units	\$.00	NaN

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,396,910.45	\$2,149,093.00	65.00%	65%
Construction / Rehabilitation	\$1,611,819.75	\$2,149,093.00	75.00%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low				\$.00	.00%
Very Low			\$985,000.00	\$985,000.00	30.01%
Low			\$985,000.00	\$985,000.00	30.01%
Moderate			\$865,828.04	\$865,828.04	26.38%
Over 120%-140%				\$.00	.00%
Totals:	\$.00	\$.00	\$2,835,828.04	\$2,835,828.04	86.39%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$.00	0
Very Low					\$.00	0
Low					\$.00	0
Moderate					\$.00	0
Totals:	\$.00	0	\$.00	0	\$.00	0

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
						0

Totals:

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
						0

Totals:

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
					0

Totals:

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
								0

Totals:

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
								0

Totals:

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Form 4

Expended Funds

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
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Pinellas County 2017 Interim-2

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
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Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
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Provide a description of efforts to reduce homelessness:

LG Submitted Comments: