

# Title: SHIP Annual Report

## Pinellas County FY 2008/2009

Report Status: Submitted

### Form 1

#### SHIP Distribution Summary

##### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance/CLT-without Rehab	\$477,208.56	29				
3	Rehabilitation	\$845,316.99	31				
10	New Construction	\$2,167,382.58	17				

**Homeownership Totals:**      **\$3,489,908.13**      **77**

##### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
21	New Construction-Rental	\$1,731,566.58	11				

**Rental Totals:**      **\$1,731,566.58**      **11**

**Subtotals:**      **\$5,221,474.71**      **88**

#### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$487,711.90		
Homeownership Counseling	\$121,700.00		
Admin From Program Income	\$50,138.69		
Admin From Disaster Funds			

**Totals:**      **\$5,881,025.30**      **88**      **\$0.00**      **\$0.00**

#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$4,877,119.00
Program Income (Interest)	\$11,851.54
Program Income (Payments)	\$990,922.40
Recaptured Funds	\$600.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$2,044.22
<b>Total:</b>	<b>\$5,882,537.16</b>

\* Carry Forward to Next Year: \$1,511.86

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed

### Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$5,221,474.71	50.99%
Public Moneys Expended		.00%
Private Funds Expended	\$5,019,220.46	49.01%
Owner Contribution		.00%
Total Value of All Units	\$10,240,695.17	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$3,489,908.13	\$4,877,719.00	71.55%	65%
Construction / Rehabilitation	\$4,744,266.15	\$4,877,719.00	97.26%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$1,285,626.16			\$1,285,626.16	21.85%
Very Low	\$1,740,395.71			\$1,740,395.71	29.59%
Low	\$1,063,745.73			\$1,063,745.73	18.08%
Moderate	\$1,131,707.11			\$1,131,707.11	19.24%
<b>Totals:</b>	\$5,221,474.71	\$0.00	\$0.00	\$5,221,474.71	88.76%

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$1,259,321.12	8	\$26,305.04	1	\$1,285,626.16	9
Very Low	\$1,287,094.25	12	\$453,301.46	18	\$1,740,395.71	30
Low	\$962,400.00	34	\$101,345.73	4	\$1,063,745.73	38
Moderate	\$1,131,707.11	11			\$1,131,707.11	11
<b>Totals:</b>	<b>\$4,640,522.48</b>	<b>65</b>	<b>\$580,952.23</b>	<b>23</b>	<b>\$5,221,474.71</b>	<b>88</b>

## Form 3

### Number of Households/Units Produced

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance	Clearwater			2		2
Purchase Assistance	Largo				1	1
Purchase Assistance	Seminole			1		1
Purchase Assistance	Saint Petersburg			1		1
Rehabilitation	Dunedin		2			2
Rehabilitation	Kenneth City		1			1
Rehabilitation	Largo		3			3
Rehabilitation	Seminole		1	1		2
Rehabilitation	Saint Petersburg		2	2		4
New Construction Rental	Saint Petersburg	8	3			11
Purchase Assistance	Clearwater (incorporated)			6		6
Purchase Assistance	Dunedin			2		2
Purchase Assistance	Largo			3		3
Purchase Assistance	Oldsmar			1		1
Purchase Assistance	Palm Harbor			1		1
Purchase Assistance	Pinellas Park			2		2
Purchase Assistance	Seminole				1	1
Purchase Assistance	Saint Petersburg			7		7
Purchase Assistance	Tarpon Springs			1		1
New Construction	Tapon Springs		1	3	7	11
Rehabilitation	Dunedin	1	4	1		6

Rehabilitation	Gulfport		1			1
Rehabilitation	Largo			1		1
Rehabilitation	Pinellas Park		1	1		2
Rehabilitation	Tarpon Springs		8	1		9
New Construction	Saint Petersburg		3	1	2	6
<b>Totals:</b>		<b>9</b>	<b>30</b>	<b>38</b>	<b>11</b>	<b>88</b>

### Characteristics/Age (Head of Household)

<b>Description</b>	<b>List Unincorporated and Each Municipality</b>	<b>0 - 25</b>	<b>26 - 40</b>	<b>41 - 61</b>	<b>62+</b>	<b>Total</b>
Purchase Assistance	Clearwater			1	1	2
Purchase Assistance	Largo	1				1
Purchase Assistance	Seminole	1	1			2
Purchase Assistance	Saint Petersburg			1		1
Rehabilitation	Dunedin				3	3
Rehabilitation	Kenneth City					0
Rehabilitation	Largo				3	3
Rehabilitation	Seminole				2	2
Rehabilitation	Saint Petersburg			1	3	4
New Construction Rental	Saint Petersburg	4	6	1		11
Purchase Assistance	Clearwater (incorporated)	1	2	3		6
Purchase Assistance	Dunedin		2			2
Purchase Assistance	Largo	2		1		3
Purchase Assistance	Oldsmar		1			1
Purchase Assistance	Palm Harbor		1			1
Purchase Assistance	Pinellas Park	1		1		2
Purchase Assistance	Seminole	1				1
Purchase Assistance	Saint Petersburg	2	2	2	1	7
Purchase Assistance	Tarpon Springs			1		1
New Construction	Tarpon Springs		4	6	1	11
Rehabilitation	Dunedin				5	5
Rehabilitation	Gulfport			1		1
Rehabilitation	Largo				1	1
Rehabilitation	Pinellas Park				2	2
Rehabilitation	Tarpon Springs				9	9
New Construction	Saint Petersburg	1	3	2		6
<b>Totals:</b>		<b>14</b>	<b>22</b>	<b>21</b>	<b>31</b>	<b>88</b>

## Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance	Clearwater	1	1		2
Purchase Assistance	Largo	1			1
Purchase Assistance	Seminole	1	1		2
Purchase Assistance	Saint Petersburg		1		1
Rehabilitation	Dunedin	1	1		2
Rehabilitation	Kenneth City	1			1
Rehabilitation	Largo		3		3
Rehabilitation	Seminole	1	1		2
Rehabilitation	Saint Petersburg	1	3		4
New Construction Rental	Saint Petersburg	3	5	3	11
Purchase Assistance	Clearwater (incorporated)	2	4		6
Purchase Assistance	Dunedin		2		2
Purchase Assistance	Largo	2	1		3
Purchase Assistance	Oldsmar		1		1
Purchase Assistance	Palm Harbor	1			1
Purchase Assistance	Pinellas Park		2		2
Purchase Assistance	Seminole	1			1
Purchase Assistance	Saint Petersburg	3	4		7
Purchase Assistance	Tarpon Springs		1		1
New Construction	Tapon Springs	5	6		11
Rehabilitation	Dunedin	4	1		5
Rehabilitation	Gulfport		1		1
Rehabilitation	Largo	1			1
Rehabilitation	Pinellas Park		2		2
Rehabilitation	Tarpon Springs	6	3		9
New Construction	Saint Petersburg		5	1	6

**Totals: 35 49 4 88**

## Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance	Clearwater	1		1				2
Purchase Assistance	Largo	1						1
Purchase Assistance	Seminole	2						2
Purchase Assistance	Saint Petersburg	1						1

Rehabilitation	Dunedin	1		1			2
Rehabilitation	Kenneth City				1		1
Rehabilitation	Largo		3				3
Rehabilitation	Seminole		2				2
Rehabilitation	Saint Petersburg	4					4
New Construction Rental	Saint Petersburg		9	1		1	11
Purchase Assistance	Clearwater (incorporated)	3	2		1		6
Purchase Assistance	Dunedin	2					2
Purchase Assistance	Largo	3					3
Purchase Assistance	Oldsmar	1					1
Purchase Assistance	Palm Harbor	1					1
Purchase Assistance	Pinellas Park	2					2
Purchase Assistance	Seminole	1					1
Purchase Assistance	Saint Petersburg	5	1	1			7
Purchase Assistance	Tarpon Springs	1					1
New Construction	Tarpon Springs	5	4			2	11
Rehabilitation	Dunedin	5					5
Rehabilitation	Gulfport	1					1
Rehabilitation	Largo		1				1
Rehabilitation	Pinellas Park	2					2
Rehabilitation	Tarpon Springs	9					9
New Construction	Saint Petersburg	4	2				6
<b>Totals:</b>		<b>55</b>	<b>24</b>	<b>4</b>	<b>2</b>	<b>3</b>	<b>88</b>

### Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Purchase Assistance	Clearwater							0
Purchase Assistance	Largo							0
Purchase Assistance	Seminole							0
Purchase Assistance	Saint Petersburg							0
Rehabilitation	Dunedin							0
Rehabilitation	Kenneth City							0
Rehabilitation	Largo							0
Rehabilitation	Seminole							0
Rehabilitation	Saint Petersburg							0
New Construction Rental	Saint Petersburg							0

Purchase Assistance	Clearwater (incorporated)							0
Purchase Assistance	Dunedin							0
Purchase Assistance	Largo							0
Purchase Assistance	Oldsmar							0
Purchase Assistance	Palm Harbor							0
Purchase Assistance	Pinellas Park							0
Purchase Assistance	Seminole							0
Purchase Assistance	Saint Petersburg							0
Purchase Assistance	Tarpon Springs							0
New Construction	Tarpon Springs							0
Rehabilitation	Dunedin							0
Rehabilitation	Gulfport							0
Rehabilitation	Largo							0
Rehabilitation	Pinellas Park							0
Rehabilitation	Tarpon Springs							0
New Construction	Saint Petersburg							0

**Totals:**

**0**

## Form 4

### Status of Incentive Strategies

Incentive Strategy:

Section 138-1346 of the Pinellas County Land Development Code provides a detailed description of the following incentives included in the Affordable Housing Incentives Plan:

Expedited Permitting Process

Waiver for Impact and Review Fees

Density Bonus

Reduced Parking Requirements

Setback Requirements Reduced

Zero Lot Line Configurations

Modifications in Street Layout and Design

Donation of Public Land

Accessory Units in All S/F Home Permitted Areas

Identifying Qualified Buyers or Renters

Expedited Affordable Housing Development Approvals

Adopting Ordinance or Resolution Number or identify local policy:

Ordinance No. 95-28, the enabling ordinance for the Affordable Housing Assistance Plan, as adopted April 8, 1995.

Implementation Schedule (Date):

Incentives noted above were effective May 8, 1995.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

The Plan has been implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

**Expedited Permit Processing:** Expedited processing of permits for affordable housing has been implemented and is working as intended. The Building & Development Review Services Department coordinates the site plan review process with a variety of entities (public works, utilities, fire marshal, etc.) and is committed to a two week turnaround for affordable housing projects, rather than the 25 day standard processing schedule. When the project moves to permitting, the plans go to the head of the line for review for all plan review steps.

**Review of Development Regulations:** The Pinellas County Planning Department utilizes the Local Planning Agency review process to review the effects of proposed changes to development regulations on housing costs.

**Additional Incentives Used:** Additional incentives contained in Section 138-1346 of the Land Development Code used by affordable housing builders and developers include: impact and review fees waived or paid by County, as permissible; density bonuses up to 50% above normal density; reduced parking and setback requirements; street design modifications; and identification of qualified buyers and renters.

The Pinellas County Community Development Department promotes all incentives, and it is expected that additional incentives will be used as development and redevelopment opportunities arise.

In 2008, the Community Housing Work Group 2.0 began reviewing the affordable housing incentives. The Affordable Housing Advisory Committee's Housing Incentives Review and Recommendations Report included recommendations to leave ten of the eleven incentives unchanged.

The Report included a recommendation to amend the language of the incentive relating to identifying qualified buyers or renters. In November 2010, the Board of County Commissioners adopted a Resolution accepting the recommendations of the Committee's Report to amend the wording of the incentive to clarify the intention of the incentive.

## Support Services

Affordable housing residents have the following services available through organizations funded wholly, or in part, by Pinellas County: homeownership counseling and training; budgeting classes; long-term support to potential homebuyers; tenant rights and responsibilities counseling; self-sufficiency programs; foreclosure prevention programs; and emergency rental, utility, and mortgage payment assistance. These services are offered at various locations for the convenience of affordable housing residents.

## Other Accomplishments

Significant affordable housing accomplishments include: construction of affordable housing for occupancy by lower income households; promotion of homeownership through down payment assistance and below-market financing; rehabilitation of housing occupied by lower income owners; construction, rehabilitation and acquisition/rehabilitation of rental housing for occupancy by lower income tenants at affordable rental rates; and provision of previously described support services.

## Availability for Public Inspection and Comments

The Annual Report was available for review and comment at the Pinellas County Community Development Department offices. Notice to the public of the availability of the report was given by newspaper advertisement in the St. Petersburg Times and posting on the Community Development website. No comments were received.

## Default and Foreclosure

### Mortgage Foreclosures

- A. Very low income households in foreclosure: **0**
- B. Low income households in foreclosure: **1**
- C. Moderate households in foreclosure: **2**

### Mortgage Defaults

- A. Very low income households in default: **2**
- B. Low income households in default: **15**



C. Moderate households in default:

3

## Welfare to Work Programs

Eligible sponsors are selected on a first come first served basis. Sponsors employing personnel from welfare to work programs have not applied.

## Strategies and Production Costs

Strategy	Average Cost
Purchase Assistance/CLT-without Rehab - HO	\$16,455.47
Rehabilitation - HO	\$27,268.29
New Construction - HO	\$127,493.09
New Construction-Rental	\$157,415.14

## Expended Funds

Total Unit Count: 88

Total Expended Amount: \$5,221,475.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance/CLT-without Rehab	Mrsic, Izeta - 7083	5532 97th Terrace North	Pinellas Park	33782	\$15,814.00	C
Purchase Assistance/CLT-without Rehab	Tran, Linh - 7081	1459 Jeffords Street	Clearwater	33756	\$15,814.00	C
Purchase Assistance/CLT-without Rehab	St. Hilaire, John P - 7094	340 Socrates Drive	Dunedin	34698	\$15,827.00	C
Purchase Assistance/CLT-without Rehab	Daw, Alisha - 7099	1249 54th Avenue North	St. Petersburg	33703	\$15,826.34	C
Purchase Assistance/CLT-without Rehab	Borbon, Jaime & Maria - 7098	5165 5th Ave. North	St. Petersburg	33710	\$15,826.33	C
Purchase Assistance/CLT-without Rehab	Hughes, Douglas C - 7107	159 Overbrook Blvd.	Largo	33770	\$15,830.50	C
Purchase Assistance/CLT-without Rehab	Bledsoe, Brenda E. - 7113	4572 33rd Ave. North	St. Petersburg	33713	\$15,830.50	C
Purchase Assistance/CLT-without Rehab	Pirateque, Maria B. - 7105	1823 Bough Ave. #3	Clearwater	33760	\$15,809.00	C
Purchase Assistance/CLT-without Rehab	Hart, Tanya R. - 7131	820 San Salvador Drive	Dunedin	34698	\$15,813.50	C
Purchase Assistance/CLT-without Rehab	Giaccone, Luke - 7127	2056 62nd Ave. S.	St. Petersburg	33712	\$15,809.00	C
Purchase Assistance/CLT-without Rehab	Coovert, Pamela B. - 7133	3707 Leeds Court, Unit 201	Palm Harbor	34685	\$15,809.00	C

Purchase Assistance/CLT-without Rehab	Somado, Viegnane M. & Tchotcho M - 7146	3835 13th Ave. N.	St. Petersburg	33713	\$15,810.34	C
Purchase Assistance/CLT-without Rehab	Kats, Tcilie - 7141	2349 Forest Drive	Clearwater	33763	\$15,810.33	C
Purchase Assistance/CLT-without Rehab	Giovino, Robert - 7143	1200 16th Circle SE, #36	Largo	33771	\$15,810.33	C
Purchase Assistance/CLT-without Rehab	Rowe, Joseph P. - 7142	1315 Meres Blvd.	Tarpon Springs	34689	\$15,805.50	C
Purchase Assistance/CLT-without Rehab	Mills, Rita A. - 7144	1510 Chandler Ave.	Clearwater	33755	\$15,805.50	C
Purchase Assistance/CLT-without Rehab	Heil, Michael- 7156	5370 96th Ave. N.	Pinellas Park	33782	\$15,805.50	C
Purchase Assistance/CLT-without Rehab	Miller, Janelle K. -7154	758 34th Ave. S.	St. Petersburg	33705	\$15,809.33	C
Purchase Assistance/CLT-without Rehab	Wallace, Kerry - 7160	1109 Beachwood Ave.	Clearwater	33759	\$15,805.50	C
Purchase Assistance/CLT-without Rehab	Crowley, David A., III - 7169	2619 67th Terrace North	St. Petersburg	33702	\$14,360.14	C
Purchase Assistance/CLT-without Rehab	Watkins, Cynthia - 7172	1270 Sedeeva Circle North	Clearwater	33755	\$15,809.33	C
Purchase Assistance/CLT-without Rehab	Gunter, Thelmarie - 7176	1511 Nelson Avenue	Clearwater	33755	\$15,809.34	C
Purchase Assistance/CLT-without Rehab	Smith, Nathan & Ashlee - 7196	704 25th Street SW	Largo	33770	\$15,835.50	C
Purchase Assistance/CLT-without Rehab	Eric, Ana - 7201	636 71st Ave. N.	St. Petersburg	33702	\$15,827.00	C
Purchase Assistance/CLT-without Rehab	Hammonds, Stephanie - 7211	1936 Hastings Dr.	Clearwater	33763	\$15,827.00	C
Purchase Assistance/CLT-without Rehab	Putnam, Joel - 7218	8460 81st Way North	Seminole	33777	\$15,827.00	C
Purchase Assistance/CLT-without Rehab	Clarke, Sheri A & Matt - 7084	501 Pine Avenue	Oldsmar	34677	\$15,827.00	C
Purchase Assistance/CLT-without Rehab	Flynn, Jamie R.-6980	8517 81st Way	Largo	33777	\$25,807.25	C

Purchase Assistance/CLT - without Rehab	Capes, Lauren - 7026	8247 127th Lane	Seminole	33776	\$25,807.50	C
Rehabilitation	Brosofske, Fred G. - 7230GR09	917 Sky Loch Dr. South	Dunedin	34698	\$26,315.38	C
Rehabilitation	Burgett, Merelyn-7117	6053 60th Street North	St. Petersburg	33709	\$36,126.63	C
Rehabilitation	Panagiotis, Steve M. - 7304GR09	730 Loquat Dr.	Tarpon Springs	34689	\$26,345.63	C
Rehabilitation	Apostolou, Louise R - 7327GR09	201 Earl Street	Tarpon Springs	34689	\$22,601.48	C
Rehabilitation	Moore, Dorothy S. - 7328GR09	801 Peninsula Rd	Tarpon Springs	34689	\$23,336.88	C
Rehabilitation	Moody, Genevieve - 7375GR09	2328 20th Ave. SW	Largo	33774	\$21,632.17	C
Rehabilitation	Cone, Ella Jane - 7303GR09	1118 E. Oakwood Street	Tarpon Springs	34689	\$23,439.02	C
Rehabilitation	Lowe, Jeanne A. - 7416GR09	124 Sky Lock Drive E.	Dunedin	34698	\$26,315.86	C
Rehabilitation	Ernst, Edward J. & Phyllis P. - 7417GR09	4581 71st Avenue North	Pinellas Park	33781	\$26,326.68	C
Rehabilitation	Linden, Mary C. - 7418GR09	331 Sky Loch Dr. W.	Dunedin	34698	\$26,305.04	C
Rehabilitation	Tiggett, Lelia M. - 7467GR09	12781 118th St.	Seminole	33778	\$26,305.04	C
Rehabilitation	Wakefield, Earle M. III - 7326GR09	27 W. BOyer Street	Tarpon Springs	34689	\$26,375.16	C
Rehabilitation	Day, Bernard L. & Bertha M. - 7329GR09	619 E. Center St.	Tarpon Springs	34689	\$22,959.41	C
Rehabilitation	Wright, John L - 7332GR09	830 Bayou Ave	Tarpon Springs	34689	\$23,412.73	C
Rehabilitation	Garcia, Luis D. & DeJesus, Doris H. - 7420GR09	133 Portree Drive	Dunedin	34698	\$26,305.04	C
Rehabilitation	Fox, Sally L. - 7442GR09	889 Sky Loch Dr. S.	Dunedin	34698	\$26,330.13	C
Rehabilitation	Caron, Roger R. & Joan T. - 7446GR09	237 Portree Drive	Dunedin	34698	\$26,335.54	C
Rehabilitation	Smith, Mary - 7461GR09	12758 134th Ave.	Largo	33774	\$26,346.36	C

Rehabilitation	Mack, James E. & Floretha - 7466GR09	2043 24th Street S.W.	Largo	33774	\$26,313.91	C
Rehabilitation	Clarke, Rose - 7414	2626 Concordia Ct. S.	Gulfport	33707	\$33,591.16	C
Rehabilitation	Velis, Pantelis & Despina - 7346GR09	530 Pent St.	Tarpon Springs	34689	\$50,436.18	C
Rehabilitation	Hughes, Jadine K. - 7415	5265 75th Street North	St. Petersburg	33709	\$33,571.48	C
Rehabilitation	Watkins, Jeffery P. - 7227	5515 48th Ave. North	Kenneth City	33709	\$38,800.78	C
Rehabilitation	Crawford, Ella Mae	13521 120th Ln	Seminole	33778	\$22,398.17	C
Rehabilitation	Ball, John R & Gladys M. - 7372GR09	3790 44th Ave. N.	St. Petersburg	33714	\$26,315.86	C
Rehabilitation	Connors, Barbara J.- 7374GR09	633 Lexington Street	Dunedin	34698	\$26,315.85	C
Rehabilitation	Campbell, Vivian D - 7373GR09	4555 49th Ave. North	St. Petersburg	337714	\$26,315.85	C
Rehabilitation	Turner, Rudolph Sr. - 7444	1933 Ezelle Ave.	Largo	33770	\$21,015.34	C
Rehabilitation	Spanolios, Antonio J. & Katherine - 7390	1017 Connecticut Road	Tarpon Springs	34689	\$28,026.74	C
Rehabilitation	Frantz, Geraldine A. & Fogg, Marion E. - 7630	4009 67th Avenue North	Pinellas Park	33781	\$22,796.45	C
Rehabilitation	Ryznar, Susan E. - 7445GR09	180 Sky Loch Dr. West	Dunedin	34698	\$26,305.04	C
New Construction	Depeyster, Sophia	3773 42nd Avenue North	St. Petersburg	33714	\$175,250.00	C
New Construction	Burk, Lori	3791 42nd Avenue North	St. Petersburg	33714	\$175,250.00	C
New Construction	McIntosh, Nikki	3783 42nd Avenue North	St. Petersburg	33714	\$175,250.00	C
New Construction	Westermeyer, Jerry & Christine	513 S. Lincoln Avenue	Tarpon Springs	34689	\$96,572.56	C
New Construction	Taylor, Korrin	3779 42nd Avenue North	St. Petersburg	33714	\$175,250.00	C
New Construction	Lewis, Pamela	538 E. Oakwood Street	Tarpon Springs	34689	\$96,572.56	C
New Construction	Lauder, Desiree	534 E Oakwood Street	Tarpon Springs	34689	\$96,572.55	C

New Construction	Kelly, Richard & Catherine	301 E. Martin Luther King Drive	Tarpon Springs	34689	\$96,572.55	C
New Construction	Harris, Tammie	509 S. Lincoln	Tarpon Springs	34689	\$150,157.03	C
New Construction	Young, Christine	3787 42nd Avenue North	St. Petersburg	33714	\$175,250.00	C
New Construction	Shedrick, Buffie	3777 42nd Avenue North	St. Petersburg	33714	\$175,250.00	C
New Construction	James, Paula	502 E. Oakwood Street	Tarpon Springs	34689	\$96,572.56	C
New Construction	Thiel, Corina	526 E. Martin Luther King Drive	Tarpon Springs	34689	\$96,572.56	C
New Construction	Medina, Joseph	506 E Oakwood Street	Tarpon Springs	34689	\$96,572.56	C
New Construction	Wilkes, Dale	546 E. Oakwood Street	Tarpon Springs	34689	\$96,572.55	C
New Construction	Brooks, Larry K. II	524 E. Martin Luther King Jr. Drive	Tarpon Springs	34689	\$96,572.55	C
New Construction	Wright, Robin	505 S. Lincoln Avenue	Tarpon Springs	34689	\$96,572.55	C
New Construction-Rental	Tidwell, S	4301 28th Street North, Unit 223	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Beganovic, S	4302 28th Street North, Unit 219	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Walker, C	4303 28th Street North, Unit 216	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Stubbs, T	4304 28th Street North, Unit 125	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Patterson, K	4305 28th Street North, Unit 119	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Reio, Ebony	4306 28th Street North, Unit 118	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Holmes, J	4307 28th Street North, Unit 117	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Brown, L	4308 28th Street North, Unit 116	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Davis, T	4309 28th Street North, Unit 320	St. Petersburg	33714	\$157,415.14	C
New Construction-Rental	Adderly, T	4310 28th Street North, Unit 220	St. Petersburg	33714	\$157,415.16	C
New Construction-Rental	Richardson, L.	4311 28th Street North, Unit 126	St. Petersburg	33714	\$157,415.16	C

## Administrative Expenditures

N/A

## Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility
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## Program Income

Program Income Funds

Loan Repayment:	\$990,922.40
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$11,851.54
Other ():	

**Total: \$1,002,773.94**

### Explanation of Recaptured funds

Description	Amount
Recapture - HO Preservation	\$600.00

**Total: \$600.00**

Pinellas County 2008 Closeout

# Title: SHIP Annual Report

## Pinellas County FY 2009/2010

Report Status: Submitted

### Form 1

#### SHIP Distribution Summary

##### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance/CLT-without Rehab	\$46,888.88	4				
3	Rehabilitation	\$587,904.21	18	\$128,298.24	4		
10	New Construction	\$193,145.12	2	\$900,108.00	8		
<b>Homeownership Totals:</b>		<b>\$827,938.21</b>	<b>24</b>	<b>\$1,028,406.24</b>	<b>12</b>		

##### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$827,938.21</b>	<b>24</b>	<b>\$1,028,406.24</b>	<b>12</b>		

#### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$44,249.60		
Homeownership Counseling	\$129,325.34		
Admin From Program Income	\$79,557.88		
Admin From Disaster Funds			

<b>Totals:</b>	<b>\$1,081,071.03</b>	<b>24</b>	<b>\$1,028,406.24</b>	<b>12</b>	<b>\$0.00</b>
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#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$442,496.00
Program Income (Interest)	\$62,418.20
Program Income (Payments)	\$1,528,739.59
Recaptured Funds	\$69,330.80
Disaster Funds	\$0.00
FLHOP Disbursement	\$0.00
Other Funds	
Carryover funds from previous year	\$1,511.86
<b>Total:</b>	<b>\$2,104,496.45</b>

\* Carry Forward to Next Year: -\$4,980.82

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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### Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$827,938.21	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$827,938.21	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,856,344.45	\$511,826.80	362.69%	65%
Construction / Rehabilitation	\$1,809,455.57	\$511,826.80	353.53%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$295,928.33	\$10,580.08		\$306,508.41	14.56%
Very Low	\$375,709.59	\$71,944.06		\$447,653.65	21.27%
Low	\$122,200.29	\$795,882.10		\$918,082.39	43.62%
Moderate	\$34,100.00	\$150,000.00		\$184,100.00	8.75%
Over 120%-140%				\$ .00	.00%
Over 140%				\$ .00	.00%
<b>Totals:</b>	\$827,938.21	\$1,028,406.24	\$ .00	\$1,856,344.45	88.21%

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**



Description	Special Target Group	Expended Funds	Total # of Expended Units
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### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$63,769.17	2	\$232,159.16	8	\$295,928.33	10
Very Low	\$292,491.74	6	\$83,217.85	4	\$375,709.59	10
Low	\$96,572.56	1	\$25,627.73	1	\$122,200.29	2
Moderate	\$34,100.00	2			\$34,100.00	2
Over 120%-140%					\$0.00	0
Over 140%					\$0.00	0
<b>Totals:</b>	\$486,933.47	11	\$341,004.74	13	\$827,938.21	24

## Form 3

### Number of Households/Units Produced

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 120%-140%	Over 140%	Total
Purchase Assistance/CLT-without Rehab	Dunedin	1						1
Purchase Assistance/CLT-without Rehab	Clearwater		1					1
Purchase Assistance/CLT-without Rehab	Kenneth City		1					1
Rehabilitation	Pinellas Park		1					1
Rehabilitation	Seminole		1					1
Purchase Assistance/CLT-without Rehab	St. Petersburg		1					1
Rehabilitation	Palm Harbor				1			1
Purchase Assistance/CLT-without Rehab (INCORPORATED)	Dunedin	3	1					4
Purchase Assistance/CLT-without Rehab	Pinellas Park	1						1
Purchase Assistance/CLT-without Rehab	Tarpon Springs	4	3	1				8
New Construction	Tarpon Springs		1	1				2
Rehabilitation	Seminole				1			1

Purchase Assistance/CLT-without Rehab	St. Petersburg	1						1
<b>Totals:</b>		<b>10</b>	<b>10</b>	<b>2</b>	<b>2</b>			<b>24</b>

### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance/CLT-without Rehab	Dunedin				1	1
Purchase Assistance/CLT-without Rehab	Clearwater			1		1
Purchase Assistance/CLT-without Rehab	Kenneth City			1		1
Rehabilitation	Pinellas Park		1			1
Rehabilitation	Seminole		1			1
Purchase Assistance/CLT-without Rehab	St. Petersburg				1	1
Rehabilitation	Palm Harbor	1				1
Purchase Assistance/CLT-without Rehab (INCORPORATED)	Dunedin		1		3	4
Purchase Assistance/CLT-without Rehab	Pinellas Park			1		1
Purchase Assistance/CLT-without Rehab	Tarpon Springs				8	8
New Construction	Tarpon Springs		1		1	2
Rehabilitation	Seminole	1				1
Purchase Assistance/CLT-without Rehab	St. Petersburg				1	1
<b>Totals:</b>		<b>2</b>	<b>4</b>	<b>3</b>	<b>15</b>	<b>24</b>

### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance/CLT-without Rehab	Dunedin	1			1
Purchase Assistance/CLT-without Rehab	Clearwater	1			1

Purchase Assistance/CLT-without Rehab	Kenneth City	1			1
Rehabilitation	Pinellas Park		1		1
Rehabilitation	Seminole		1		1
Purchase Assistance/CLT-without Rehab	St. Petersburg	1			1
Rehabilitation	Palm Harbor	1			1
Purchase Assistance/CLT-without Rehab (INCORPORATED)	Dunedin	3	1		4
Purchase Assistance/CLT-without Rehab	Pinellas Park	1			1
Purchase Assistance/CLT-without Rehab	Tarpon Springs	6	1	1	8
New Construction	Tarpon Springs		1	1	2
Rehabilitation	Seminole	1			1
Purchase Assistance/CLT-without Rehab	St. Petersburg	1			1

**Totals: 17 5 2 24**

### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance/CLT-without Rehab	Dunedin	1						1
Purchase Assistance/CLT-without Rehab	Clearwater	1						1
Purchase Assistance/CLT-without Rehab	Kenneth City				1			1
Rehabilitation	Pinellas Park	1						1
Rehabilitation	Seminole	1						1
Purchase Assistance/CLT-without Rehab	St. Petersburg	1						1
Rehabilitation	Palm Harbor	1						1
Purchase Assistance/CLT-without Rehab (INCORPORATED)	Dunedin	3		1				4

Purchase Assistance/CLT-without Rehab	Pinellas Park	1						1
Purchase Assistance/CLT-without Rehab	Tarpon Springs	6	2					8
New Construction	Tarpon Springs	2						2
Rehabilitation	Seminole	1						1
Purchase Assistance/CLT-without Rehab	St. Petersburg	1						1
<b>Totals:</b>		<b>20</b>	<b>2</b>	<b>1</b>	<b>1</b>			<b>24</b>

### Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Purchase Assistance/CLT-without Rehab	Dunedin							0
Purchase Assistance/CLT-without Rehab	Clearwater							0
Purchase Assistance/CLT-without Rehab	Kenneth City							0
Rehabilitation	Pinellas Park							0
Rehabilitation	Seminole							0
Purchase Assistance/CLT-without Rehab	St. Petersburg							0
Rehabilitation	Palm Harbor							0
Purchase Assistance/CLT-without Rehab (INCORPORATED)	Dunedin							0
Purchase Assistance/CLT-without Rehab	Pinellas Park							0
Purchase Assistance/CLT-without Rehab	Tarpon Springs							0
New Construction	Tarpon Springs							0
Rehabilitation	Seminole							0
Purchase Assistance/CLT-without Rehab	St. Petersburg							0
<b>Totals:</b>								<b>0</b>

## Expended Funds

**\$827,938.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance/CLT-without Rehab	Rosengren, Dawn M. - 6921	11099 101 Ave. N.	Seminole	33772	\$13,300.00	C
Purchase Assistance/CLT-without Rehab	Liem, Alex C., Jr.-7111	271 Sweetgum Court	Palm Harbor	34683	\$20,800.00	C
Purchase Assistance/CLT-without Rehab	Walker, Tiffany J - 7443	5047 72 Ave. N.	Pinellas Park	33781	\$6,500.00	C
Purchase Assistance/CLT-without Rehab	Attwill, Stacy - 7836	8394 Iris Ave. N.	Seminole	33777	\$6,288.88	C
Rehabilitation	Lancaster, Sue - 7405GR09	132 Portree Drive	Dunedin	34698	\$26,310.45	C
Rehabilitation	Dingus, Vie H - 7295	2371 Israeli Dr. #61	Clearwater	33763	\$32,899.42	C
Rehabilitation	Shutt, Judy A - 7245	4307 42nd Avenue North	St. Petersburg	33714	\$49,269.55	C
Rehabilitation	George, Sofia - 7322GR09	310 Hibiscus Street	Tarpon Springs	34689	\$22,268.43	C
Rehabilitation	Borski, Regina E.-7348GR09	1501 Pine Dr	Tarpon Springs	34689	\$25,627.73	C
Rehabilitation	Taylor, Geraldine - 7323GR09	315 E. Harrison St.	Tarpon Springs	34689	\$31,623.17	C
Rehabilitation	Schonnmann, Roxanne C. - 7402	6821 59th St. North	Pinellas Park	33781	\$47,615.84	C
Rehabilitation	Medeiros, Alice - 7419GR09	225 Sky Loch Dr. E.	Dunedin	34698	\$26,305.04	C
Rehabilitation	Cappello, Laura - 7422GR09	2708 60th Avenue North	St. Petersburg	33714	\$26,315.13	C
Rehabilitation	Leigh, Ronnie - 7331GR09	546 Cypress Street	Tarpon Springs	34689	\$23,800.06	C
Rehabilitation	Moses, Katherine E.- 7370	820 N. Pinellas Avenue	Tarpon Springs	34689	\$50,190.55	C

Rehabilitation	Quenero, Maria Ele- Bengono - 7391	614 Laura Lane	Dunedin	34698	\$48,957.60	C
Rehabilitation	Slicker, Jerome M. & Dawn M.- 7330GR09	30 W. Boyer Street	Tarpon Springs	34689	\$22,593.15	C
Rehabilitation	Doll, Margaret M. -7441GR09	172 Sky Loch Dr. E.	Dunedin	34698	\$26,335.54	C
Rehabilitation	Ryznar, Susan E. - 7506	180 Sky Loch Drive West	Dunedin	34698	\$16,153.33	C
Rehabilitation	Mesa, Miriam Milagros - 7507	6026 43rd Ter N.	Kenneth City	33709	\$14,602.06	C
Rehabilitation	Arvanitis, Katherine - 7347GR09	1445 Coburn Dr	Tarpon Springs	34689	\$46,628.91	C
Rehabilitation	Maynard, Yvonne - 7324GR09	503 S. Disston Ave	Tarpon Springs	34689	\$50,408.25	C
New Construction	Westermeyer, Jerry & Christine	Various addresses	Tarpon Springs	34689	\$96,572.56	C
New Construction	Hamid, Sakban	550 E. Oakwood Street	Tarpon Springs	34689	\$96,572.56	C

Pinellas County 2009 Interim-1

# Title: SHIP Annual Report

## Pinellas County FY 2010/2011

Report Status: Submitted

### Form 1

#### SHIP Distribution Summary

##### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Rehabilitation					\$291,470.39	42

Homeownership Totals:

\$291,470.39 42

##### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units

Rental Totals:

Subtotals:

\$291,470.39 42

#### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$44,249.60		
Homeownership Counseling	\$103,769.83		
Admin From Program Income	\$23,393.20		
Admin From Disaster Funds			

<b>Totals:</b>	<b>\$171,412.63</b>	<b>\$0.00</b>	<b>\$291,470.39</b>	<b>42</b>
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#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	
Program Income (Interest)	\$20,184.52
Program Income (Payments)	\$447,679.32
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$4,980.82
<b>Total:</b>	<b>\$462,883.02</b>

\* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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### Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended		
Public Moneys Expended		NaN
Private Funds Expended		NaN
Owner Contribution		NaN
Total Value of All Units	\$ .00	NaN

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership		\$ .00	NaN	65%
Construction / Rehabilitation		\$ .00	NaN	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low				\$ .00	.00%
Very Low			\$145,735.20	\$145,735.20	31.48%
Low			\$145,735.19	\$145,735.19	31.48%
Moderate				\$ .00	.00%
<b>Totals:</b>	\$ .00	\$ .00	\$291,470.39	\$291,470.39	62.97%

### Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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### Project Funding for Expended Funds Only



Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$ .00	0
Very Low					\$ .00	0
Low					\$ .00	0
Moderate					\$ .00	0
<b>Totals:</b>	\$ .00	0	\$ .00	0	\$ .00	0

## Form 3

### Number of Households/Units Produced

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
<b>Totals:</b>						0

### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
<b>Totals:</b>						0

### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
<b>Totals:</b>					0

### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hisp- anic	Asian	Amer- Indian	Other	Total
<b>Totals:</b>								0

### Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Dis- abled	Home- less	Elderly	Special Needs	Special Needs	Total
<b>Totals:</b>								0

## Form 4

## Expended Funds

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
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Pinellas County 2010 Interim-2

CERTIFICATION  
For Implementation of  
Regulatory Reform Activities  
Required by S.H.I.P.

On behalf of Pinellas County, I hereby certify that the following information  
(NAME OF LOCAL GOVERNMENT)  
is true and accurate as of the date of submission:

- 1) Permits as defined in s.163.3164(7) and (8)\* for affordable housing projects are expedited to a greater degree than other projects; and
- 2) There is an ongoing process for review of local policies, ordinances, regulations, and plan provisions that increase the cost of housing prior to their adoption.
- 3) The cumulative cost per newly constructed housing per housing unit, from these actions for \*\*FY2011-2012 is to be determined.
- 4) The cumulative cost per rehabilitated housing per housing unit, from these actions for \*\*FY2011-2012 is to be determined.

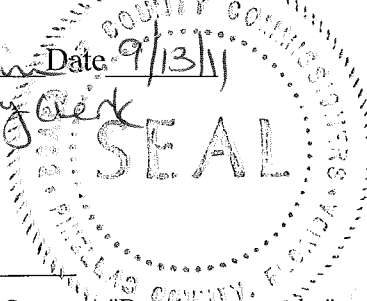
\_\_\_\_\_  
Date \_\_\_\_\_  
Witness \_\_\_\_\_  
\_\_\_\_\_  
Date 9-13-11  
Chief Elected Official

Susan Latvala, Commission Chair  
(Type) Name and Title

\_\_\_\_\_  
Date \_\_\_\_\_  
Witness \_\_\_\_\_  
\_\_\_\_\_  
Date 9-9-11  
County/City Administrator  
(whichever applies)

Robert S. LaSala, County Administrator  
(Type) Name and Title

Or

Cynthia Hummer Date 9/13/11  
Attest (Seal) Deputy Clerk  


OFFICE OF COUNTY ATTORNEY  
By [Signature] Attorney

\* 163.3164(7) of the Florida Statutes: "Development order" means any order granting, denying, or granting with conditions an application for a development permit. 163.3164(8) of the Florida Statutes: "Development permit" includes any building permit, zoning permit, subdivision approval, rezoning, certification, special exception, variance, or any other official action of local government having the effect of permitting the development of land.

# CERTIFICATION

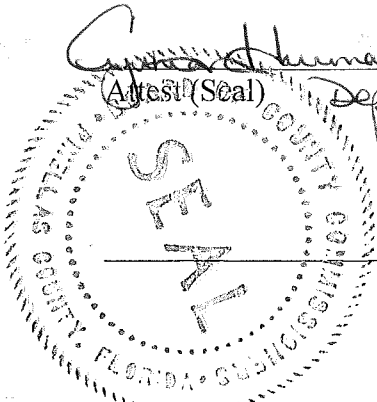
On behalf of Pinellas County, I hereby certify that the information presented  
(NAME OF LOCAL GOVERNMENT)  
herein is true and accurate as of the date of submission.

\_\_\_\_\_  
Witness Date Susan Latvala Date 7-13-11  
Chief Elected Official or Designee

\_\_\_\_\_  
Witness Date Susan Latvala, Commission Chair Date \_\_\_\_\_  
(Type) Name and Title

Or

[Signature] Date 9/13/11  
(Attest/Seal) Deputy Clerk



## GENERAL INFORMATION

Name of Person to call regarding the **Annual Report** Form: Sheri Harris

Telephone Number: ( 727 ) 464-8245

APPROVED AS TO FORM  
OFFICE OF COUNTY ATTORNEY

By [Signature]  
Attorney