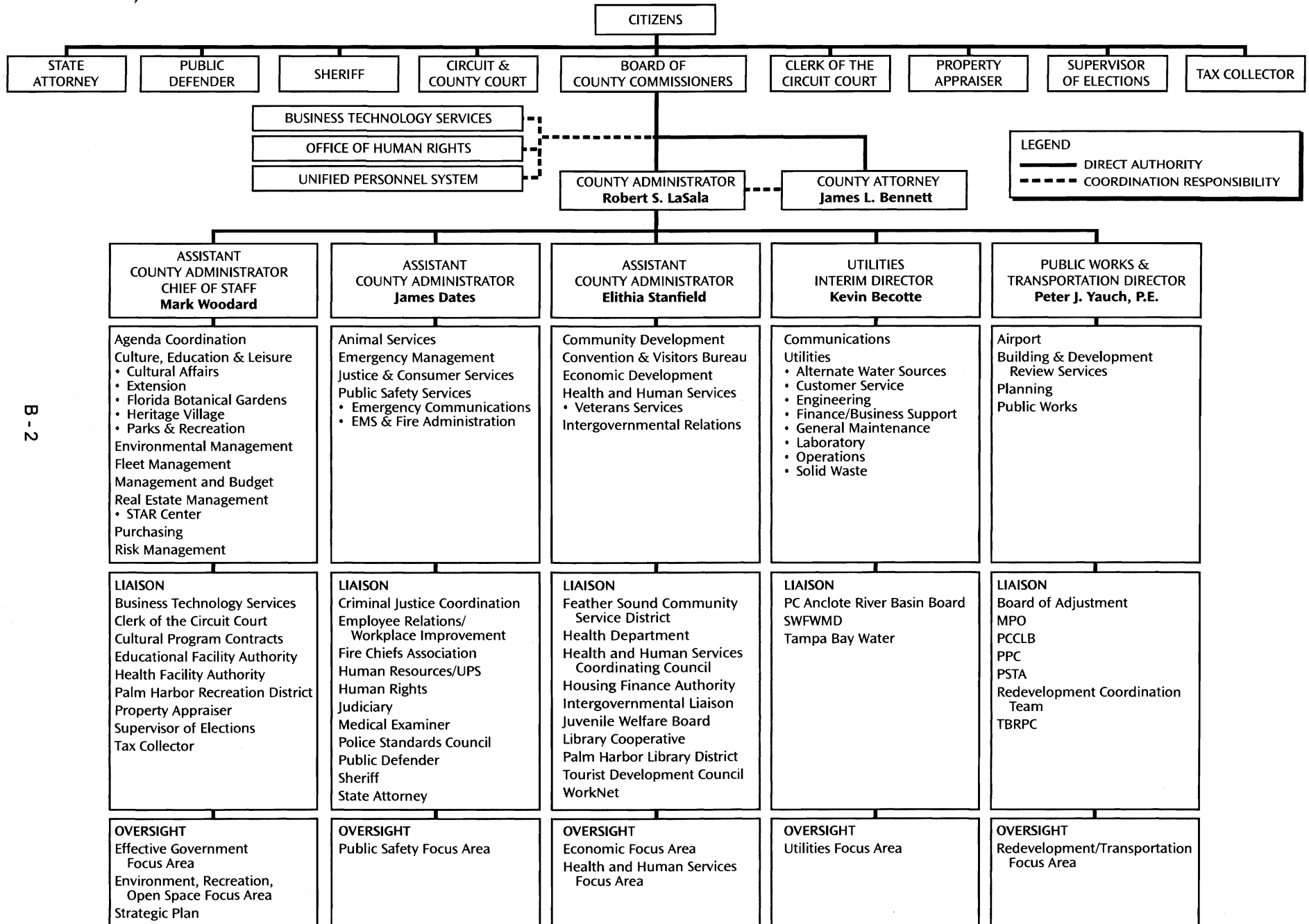

BUDGET SUMMARY TABLE OF CONTENTS

Pinellas County Organization Chart.....	B-2
Description of Pinellas County Government.....	B-3
Introduction to the County Budget Document	B-4
Appropriations and Sources Table	B-6
Ad Valorem and Millages Table	B-7
Operating Budget Comparison	B-8
Capital Budget Comparison	B-10
Operating and Capital Summary	B-10
Operating and Capital Graphics	B-11
Resources and Balances	B-12
Appropriations by Function and Activity.....	B-13
Sources and Uses Graphics	B-14
Long Term Debt Structure for Pinellas County.....	B-15
Total Fund Budgets	B-16
Personnel Position Comparison.....	B-18
Personnel Position Comparison Summary	B-19
Schedule of Budget Transfers.....	B-20
 Economic Trends and Major Revenues.....	 B-21
Population	B-25
Number of Visitors - St. Petersburg/Clearwater	B-25
Unemployment Statistics	B-26
Total Labor Force.....	B-26
Housing Units Permitted.....	B-27
Taxable Sales	B-27
Taxable Value: Countywide.....	B-28
Taxable Value: Countywide New Construction	B-28
Taxable Value: MSTU.....	B-29
Taxable Value: MSTU New Construction.....	B-29
County-wide Aggregate Property Tax Rates.....	B-30
County-wide Property Tax Collections.....	B-30
MSTU Property Tax Rate	B-31
MSTU Property Tax Collections	B-31
Penny for Pinellas	B-32
Local Option Gas Tax	B-32
1/2 Cent Sales Tax	B-33
State Revenue Sharing	B-33
Tourist Development Tax	B-34
General Fund Beginning Fund Balance	B-34



Government Organization Chart



A DESCRIPTION OF PINELLAS COUNTY GOVERNMENT

Pinellas County was established in 1911 and is located at the approximate midpoint of the west coast of Florida, bounded on the east by Tampa Bay and on the west by the Gulf of Mexico. The County contains a total area of 439 square miles, of which approximately 280 square miles are land and the balance is water area. With a 2009 estimated permanent population of 931,113, Pinellas County ranks sixth in terms of county population. With the second smallest total land area, Pinellas County is the most densely populated county in Florida with 3,325 people per square land mile. There are 24 incorporated municipalities in Pinellas County. St. Petersburg is the largest city in the County with a 2009 estimated population of 248,729. Clearwater, the County seat, is the second largest city, with a 2009 estimated population of 109,907. Approximately 271,478 people reside within unincorporated Pinellas County.

Seven-Member Commission Elected to Govern County

Pinellas County is a political subdivision of the State of Florida. In October 1980, the voters approved a Home Rule Charter for Pinellas County. In accordance with this Charter, the Board of County Commissioners is the legislative body of county government responsible for the formulation of policy. The County Administrator, a professional appointed by the Board, and his staff are responsible for the implementation of those policies. On November 2, 1999, Pinellas County voters changed the composition of the Board from five at large members to a seven member Commission. Four of the members are elected from single member districts and three are elected at large.

Commissioners Serve on Other Boards

The Board of County Commissioners also serves as the Emergency Medical Services Authority, Fire Protection Authority, Economic Development Authority and the Water and Navigation Authority. Individual Board members serve on various other boards, authorities, and commissions, including: Tampa Bay Regional Planning Council, Tampa Bay Water, Business Technology Services Board, Metropolitan Planning Organization, Pinellas

County Cultural Council, Pinellas Suncoast Transit Authority, Election Canvassing Board, Juvenile Welfare Board, and the Tourist Development Council.

Elected Officials

Elected Officials include the Board of County Commissioners, the Judiciary, the State Attorney, Public Defender and five Constitutional Officers: the Clerk of the Circuit Court, the Property Appraiser, the Sheriff, the Supervisor of Elections, and the Tax Collector. Constitutional Officers are elected to administer a specific function of County government and are directly accountable to the public for its proper operation. The Board funds all or, in some cases, a portion of the operating budgets of the Elected Officials. The Constitutional Officers maintain separate accounting systems and budgets.

Other Government Agencies

Based on the degree of budgetary authority, taxing authority, and reporting and alignments with independent boards/councils, several other governmental entities also have their budget reviewed and approved by the Board of County Commissioners. These independent agencies include: Business Technology Services, Construction Licensing Board, Human Resources, and the Office of Human Rights. The budgets of these agencies and the Constitutional Officers, as well as the County portion of support for Courts, are included in this document.

Role of the County Administrator

In 1964, Pinellas was the first Florida County to adopt the Commission/Administrator form of Government. The County Administrator is appointed by the Board of County Commissioners and is responsible for carrying out the directives and policies of the Board.

The County Administrator is also responsible for the management and supervision of all functions and personnel under the Board of County Commissioners in accordance with section 4.01 of the Pinellas County Charter.

INTRODUCTION TO THE COUNTY BUDGET DOCUMENT FOR FY11

The Pinellas County FY11 Annual Operating and Capital Budget document is designed in a user-friendly fashion. The book is divided by a series of tabs, with each tab representing a major functional or organizational division in the budget. The first three tabs are the ***Table of Contents, Budget Message, and Summaries***. The Budget Message includes a transmittal letter from the County Administrator to the Board of County Commissioners presenting the Budget Document. The Summaries section contains a series of charts and tables that present the budget in an aggregated fashion together with various economic and population trend data for Pinellas County. For those users of the document requiring only a high level overview, these two sections will provide sufficient information.

The next series of three tabs contain budgets based on organizational responsibility with dividers for sub-sections. The tabs and sub-sections are as follows:

Board of County Commissioners

Board of County Commissioners Department

County Attorney

County Administrator Departments

County Administrator – Public Works

County Administrator – Enterprise Funds

Constitutional Officers

Others

Court Support

Independent Agencies

Support Funding

The next two tabs, ***Debt Service***, and ***Capital***, provide those budgets whose funding and appropriations are typically associated with

the entire organization and not specific to any one entity.

Certain page types may not appear in all sections due to the nature of that particular section. **The label for each page type described below appears in the lower left hand corner of each page.**

1) **Organization Department Summary**

Following each tab is a roll-up of the major departments, agencies or funding types that are contained in that section. This roll-up also serves as a table of contents for the particular section.

2) **Department Center Listing**

This page type is the summary for each of the individual departments and independent agencies. In order to distinguish the department center listing page from the other page types, this page is printed on gray paper. The page is divided into four sections. The top section consists of a brief narrative describing the department. The next section, Department Expenditures by Cost Center, consists of a listing of all cost centers relating to the particular department. The following section, Department Expenditures by Fund, lists all of the budgetary funds that the preceding cost centers are appropriated and funded within. If more detailed information is desired regarding a particular fund, please see the Fund/Resource section of the document. The last section of the page lists the permanent full time positions for the particular department.

- 3) **Department Account Summary** This page type consists of two major sections: a summary and the account detail. The summary provides a roll-up of all the cost centers within the department at the major object level, the major categories as follows:

Personal Services - Expenses for salaries, wages and related employee benefits provided for all persons, whether full-time, part-time, temporary, or seasonal.

Operating Expenses - Includes expenditures for goods and services, which primarily benefit the current period, and are not defined as personal services or capital outlay.

Capital Outlay - Outlays for the acquisition of or addition to fixed assets.

The account detail section provides a roll-up of all the cost centers within the department at the line item detail (object) level.

- 4) **Fund/Center Account Detail** This page type is the building block of the expenditure budget. Each page contains a brief narrative describing what the cost center represents. Often cost centers are only used for accounting and financial reasons and, therefore, do not have service delivery implications. However, to present a full accounting of the County's budget, all cost centers types are shown. The remaining portion of the page contains a line item detail of all the accounts in the cost center.

The ***Fund/Resources*** tab contains roll-ups of all the funds contained in the budget and a detailed listing of all budgeted resources.

- 1) **Fund/Resource Summary** This page consists of three sections. The first

section has a brief narrative describing the fund's purpose. As is the case with some of the cost centers, some funds have only an accounting or financial purpose and do not fulfill any direct public service. However, to provide a complete picture of the County's budget, all budgeted funds are contained in this document. The second section of the page, the Resource Summary, lists by major revenue category the resources that support the fund. The last section of the page lists those departments with appropriations within the fund.

- 2) **Detailed Resource Estimate** This page lists all resources for the fund at the line item detail (object) level.

A ***glossary*** is provided in an effort to assist readers with understanding budget specific terminology.

PINELLAS COUNTY BUDGET FY11 \$1,611,380,790

A P P R O P R I A T I O N S	ORGANIZATION COST SUMMARY (In Millions)						
	Board of County Commissioners \$961.8 – 59.7%			Constitutional Officers \$272.6 – 16.9%			Others \$377.0 – 23.4%
	<u>Budget Summary</u>	<u>Operating Costs</u>	<u>CIP Costs</u>	<u>Budget Summary</u>	<u>Operating Costs</u>	<u>CIP Costs</u>	<u>Budget Summary</u>
	* Board County Comm.	\$ 1.5		* Clerk of the Court	\$ 10.3		Operating costs: \$370.0
	* County Attorney	4.6		* Property Appraiser	9.4		CIP Costs: \$ 7.0
	* County Administrator:			* Sheriff	220.5	11.2	Includes Independent and
	Enterprise Services	220.6	243.6	* Supervisor of Elections	4.8		Special purpose agencies
	(Self-supporting			* Tax Collector	16.4		such as:
	Services for Water,						* Court Support
	Sewer, Solid Waste and						* General Government
	Airport)						* Voted Fire Districts
	Governmental Services	374.0	117.5				* Risk Financing
	(Park, Highway, EMS,						* Unified Personnel System
	etc.)						* Business Technology
							Services
							* Other Voted Districts
	Total	\$600.7	\$361.1	Total	\$261.4	\$11.2	
MAJOR COUNTY SERVICES COST SUMMARY (Including Reserves)							
Physical Environment	Governmental Support	Public Safety	Transportation	Economic Environment	Human Services	Culture & Recreation	
\$489.3 30.4%	\$445.9 27.7%	\$403.0 25.0%	\$135.6 8.4%	\$59.8 3.7%	\$51.0 3.2%	\$26.8 1.6%	
S O U R C E S	ANTICIPATED COUNTY RESOURCES (Including Fund Balances)						
	State & Federal	Fees & Charges	Other Revenues	Property Taxes	Designated Funds		
	\$112.6 7.0%	\$307.2 19.1%	\$327.8 20.3%	\$352.0 21.8%	\$511.8 31.8%		
	Examples:	Examples:	Examples:	Major Millages:	Examples:		
	* State Revenue Sharing	* Enterprises Charges	* Local Option Taxes	* County-wide	* Bond Proceeds		
	* Grants	* Government Charges	* Judgments, Fines and Forfeitures	* Municipal Services	* "Pay as you go" Reserves		
	* State Gas Taxes	* Miscellaneous Fees	* Interest and Rents	* Library Cooperative	* Reserve – Fund Balance		
				5.4562			
				2.0857			
				0.4437			

AD VALOREM AND MILLAGES

	FY10				FY11			
	Millage	Taxable Value of 1 Mill	Budgeted Ad Valorem	Projected Ad Valorem @ 95%	Millage	Taxable Value of 1 Mill	Budgeted Ad Valorem	Projected Ad Valorem @ 95%
<u>County-Wide</u>								
General Fund	4.8108	64,792,186	311,702,247	296,117,140	4.8108	58,388,282	280,894,347	266,849,630
<i>Special Revenue</i>								
Health	0.0622	64,792,186	4,030,074	3,828,570	0.0622	58,388,282	3,631,751	3,450,170
Emergency Medical Services	<u>0.5832</u>	<u>60,613,458</u>	<u>35,349,769</u>	<u>33,582,280</u>	<u>0.5832</u>	<u>54,140,628</u>	<u>31,574,814</u>	<u>29,996,080</u>
Total B.C.C. County-Wide	5.4562	n/a	351,082,089	333,527,990	5.4562	n/a	316,100,912	300,295,880
<u>Dependent MSTU Special Dsts</u>								
Municipal Service Taxing Unit	2.0857	16,426,493	34,260,737	32,547,700	2.0857	14,957,785	31,197,452	29,637,580
Public Library Cooperative-MSTU	0.4437	12,723,564	5,645,445	5,363,180	0.4437	11,677,232	5,181,188	4,922,130
Palm Harbor Rec. & Library Dst	0.4378	3,804,085	1,665,429	1,582,160	0.4378	3,391,999	1,485,017	1,410,780
Feather Sound Community Svs Dst	0.5660	283,756	160,606	152,580	0.5660	244,047	138,131	131,230
<i>Fire Protection Districts</i>								
Belleair Bluffs	1.7320	302,488	523,910	497,720	1.7320	291,360	504,636	479,410
Clearwater	1.8628	1,065,005	1,983,891	1,884,700	2.1385	941,918	2,014,292	1,913,580
Dunedin	2.0102	318,305	639,857	607,870	2.0102	288,914	580,775	551,740
Gandy	1.3143	68,928	90,592	86,070	2.1594	59,182	127,798	121,410
Largo	2.4416	674,814	1,647,626	1,565,250	3.4384	614,447	2,112,715	2,007,080
Pinellas Park	2.3675	311,604	737,721	700,840	2.3675	280,430	663,918	630,730
Safety Harbor	2.4252	77,093	186,966	177,620	2.6800	67,391	180,608	171,580
Tarpon Springs	2.3745	208,715	495,594	470,820	2.3745	176,170	418,316	397,410
Seminole	1.9581	2,554,175	5,001,331	4,751,270	1.9581	2,289,800	4,483,657	4,259,480
High Point	2.7275	868,631	2,369,190	2,250,740	3.2644	746,306	2,436,241	2,314,440
Tierra Verde	1.3997	829,170	1,160,589	1,102,560	1.7382	738,945	1,284,434	1,220,220
South Pasadena	2.2188	117,470	260,643	247,620	2.2188	103,236	229,060	217,610

OPERATING BUDGET COMPARISON

	FY10 @1/31/10	FY11 Request	Change	+/- %
Board of County Commissioners				
Board of County Commissioners	1,494,950	1,533,470	38,520	2.6%
County Attorney	5,197,960	4,570,570	(627,390)	-12.1%
County Administrator - Governmental				
Animal Services	4,273,050	3,979,530	(293,520)	
Building & Development Review Services	6,073,690	7,696,420	1,622,730	
Communications	2,618,970	2,243,560	(375,410)	
Community Development	17,108,950	23,711,530	6,602,580	
County Administrator	1,515,380	1,562,100	46,720	
Culture, Education & Leisure	21,443,980	20,653,090	(790,890)	
Economic Development	1,803,010	1,809,080	6,070	
Emergency Management	1,024,490	865,220	(159,270)	
Environmental Management	4,668,930	0	(4,668,930)	
Fleet Management	14,942,520	17,038,130	2,095,610	
Health & Human Services	48,790,610	40,600,010	(8,190,600)	
Justice & Consumer Services	12,349,610	11,374,500	(975,110)	
Office of Management & Budget	1,127,990	1,032,740	(95,250)	
Planning	2,936,540	2,625,960	(310,580)	
Public Safety Services	132,774,130	121,162,700	(11,611,430)	
Public Works CIP Support and Administration	12,916,940	13,354,140	437,200	
Public Works Operations	34,848,320	40,320,660	5,472,340	
Purchasing	1,269,410	1,318,580	49,170	
Real Estate Management	40,980,320	39,302,980	(1,677,340)	
Risk Financing Administration	1,276,630	1,141,470	(135,160)	
Tourist Development	<u>22,905,470</u>	<u>22,223,480</u>	<u>(681,990)</u>	
Total County Administrator Governmental	387,648,940	374,015,880	(13,633,060)	-3.5%
County Administrator - Enterprise				
Airport	21,357,080	20,173,800	(1,183,280)	
Sewer System	66,452,080	55,308,680	(11,143,400)	
Solid Waste Management	102,777,710	63,114,680	(39,663,030)	
Water System	<u>103,880,400</u>	<u>81,939,700</u>	<u>(21,940,700)</u>	
Total County Administrator - Enterprise	294,467,270	220,536,860	(73,930,410)	-25.1%
Total County Administrator	682,116,210	594,552,740	(87,563,470)	-12.8%
Total Board of County Commissioners	688,809,120	600,656,780	(88,152,340)	-12.8%

OPERATING BUDGET COMPARISON

	FY10 @1/31/10	FY11 Request	Change	+/-%
<i>Constitutional Officers</i>				
Clerk of the Circuit Court	10,338,360	10,338,710	350	
Property Appraiser	9,584,000	9,379,180	(204,820)	
Sheriff	246,680,430	220,540,850	(26,139,580)	
Supervisor of Elections	5,424,790	4,766,450	(658,340)	
Tax Collector	<u>17,497,240</u>	<u>16,444,420</u>	<u>(1,052,820)</u>	
<i>Total Constitutional Officers</i>	289,524,820	261,469,610	(28,055,210)	-9.7%
<i>Other</i>				
<i>Court Support Services</i>				
Judiciary & Law Libraries	9,546,530	6,699,880	(2,846,650)	
Public Defender	1,135,680	751,890	(383,790)	
State Attorney	<u>326,870</u>	<u>297,910</u>	<u>(28,960)</u>	
<i>Total Court Support Services</i>	11,009,080	7,749,680	(3,259,400)	-29.6%
<i>Independent Agencies</i>				
Construction Licensing Board	1,594,080	1,494,350	(99,730)	
Business Technology Services	52,117,080	42,223,560	(9,893,520)	
Office of Human Rights	1,050,280	928,140	(122,140)	
Personnel	<u>3,332,400</u>	<u>3,374,870</u>	<u>42,470</u>	
<i>Total Independent Agencies</i>	58,093,840	48,020,920	(10,072,920)	-17.3%
<i>Support Funding</i>				
Drug Abuse Trust	98,290	75,340	(22,950)	
Employee Life/Health Benefits	80,270,920	83,418,850	3,147,930	
Feather Sound Community Services	373,250	351,760	(21,490)	
Fire Protection Districts	23,086,730	22,449,700	(637,030)	
General Government	143,821,190	146,953,090	3,131,900	
Health Department	4,698,300	3,878,630	(819,670)	
Lealman Solid Waste Collection & Disposal	1,504,790	1,511,500	6,710	
Medical Examiner	4,399,180	4,366,650	(32,530)	
Palm Harbor Recreation and Library	2,268,910	1,576,410	(692,500)	
Public Library Cooperative	5,633,090	5,127,300	(505,790)	
Risk Financing Liability/Workers Comp	39,274,960	42,978,100	3,703,140	
Street Lighting Districts	<u>1,477,250</u>	<u>1,520,890</u>	<u>43,640</u>	
<i>Total Support Funding</i>	306,906,860	314,208,220	7,301,360	2.4%
<i>Total Other</i>	376,009,780	369,978,820	(6,030,960)	-1.6%
<i>Debt Service</i>	23,249,450	0	(23,249,450)	-100.0%
<i>Special Assessments</i>	0	1,890	1,890	-
<i>TOTAL OPERATING BUDGET</i>	1,377,593,170	1,232,107,100	(145,486,070)	-10.6%

CAPITAL BUDGET COMPARISON

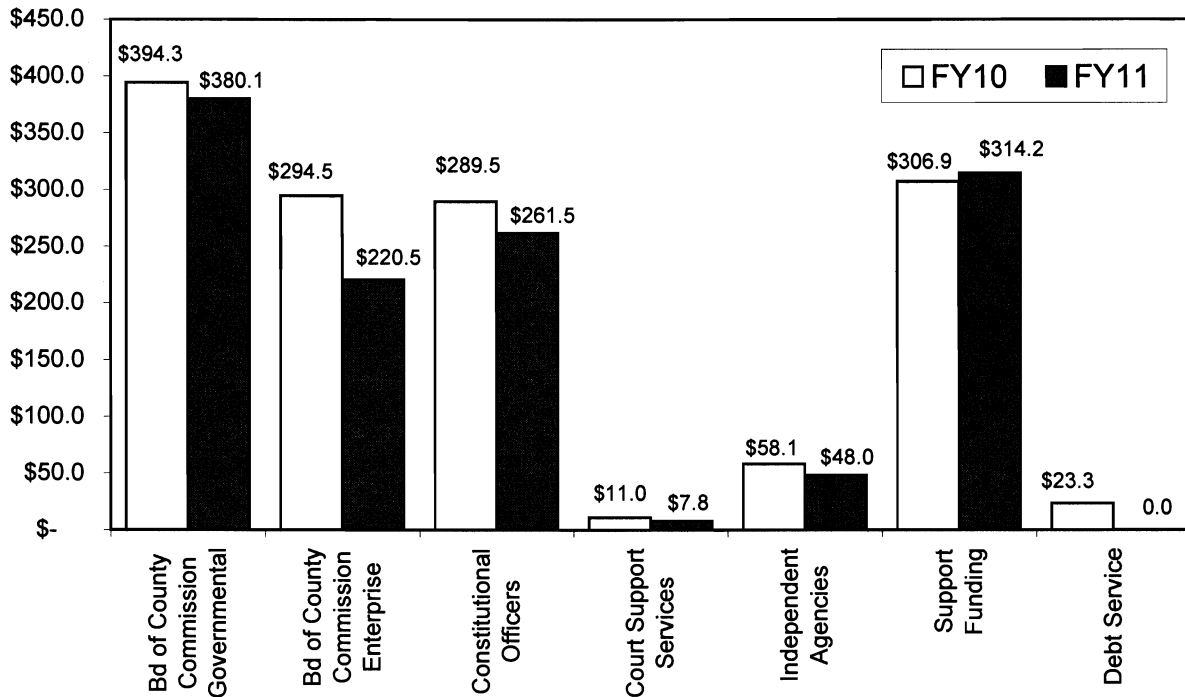
	FY10 @1/31/10	FY11 Request	Change	+/- %
Board of County Commissioners				
County Administrator - Governmental				
Conservation & Resource Management	20,074,410	18,960,190		
Culture & Recreation	4,987,930	3,567,930		
Economic Environment	896,940	650,000		
General Government	32,696,950	9,491,030		
Human Services	0	0		
Public Safety	4,400,000	5,395,300		
Surface Water Management	10,770,930	12,367,110		
Transportation	50,111,210	58,615,800		
Water Transportation Services	147,530	151,620		
Reserves - Extended Penny Bond	<u>730,180</u>	<u>8,266,720</u>		
Total County Administrator - Governmental	124,816,080	117,465,700	(7,350,380)	-5.9%
County Administrator - Enterprise				
Airport	13,187,450	15,105,000		
Solid Waste Management	88,333,860	136,492,610		
Water System	24,014,580	37,006,640		
Sewer System	<u>45,448,550</u>	<u>55,043,700</u>		
Total County Administrator - Enterprise	170,984,440	243,647,950	72,663,510	42.5%
Total Board of County Commissioners	295,800,520	361,113,650	65,313,130	22.1%
Constitutional Officers				
Sheriff	3,620,920	11,209,600	7,588,680	209.6%
Court Support Services				
Judiciary	1,100,000	6,950,440	5,850,440	531.9%
Support Funding				
Medical Examiner	0	0	0	0.0%
TOTAL CAPITAL	300,521,440	379,273,690	78,752,250	26.2%

OPERATING & CAPITAL SUMMARY

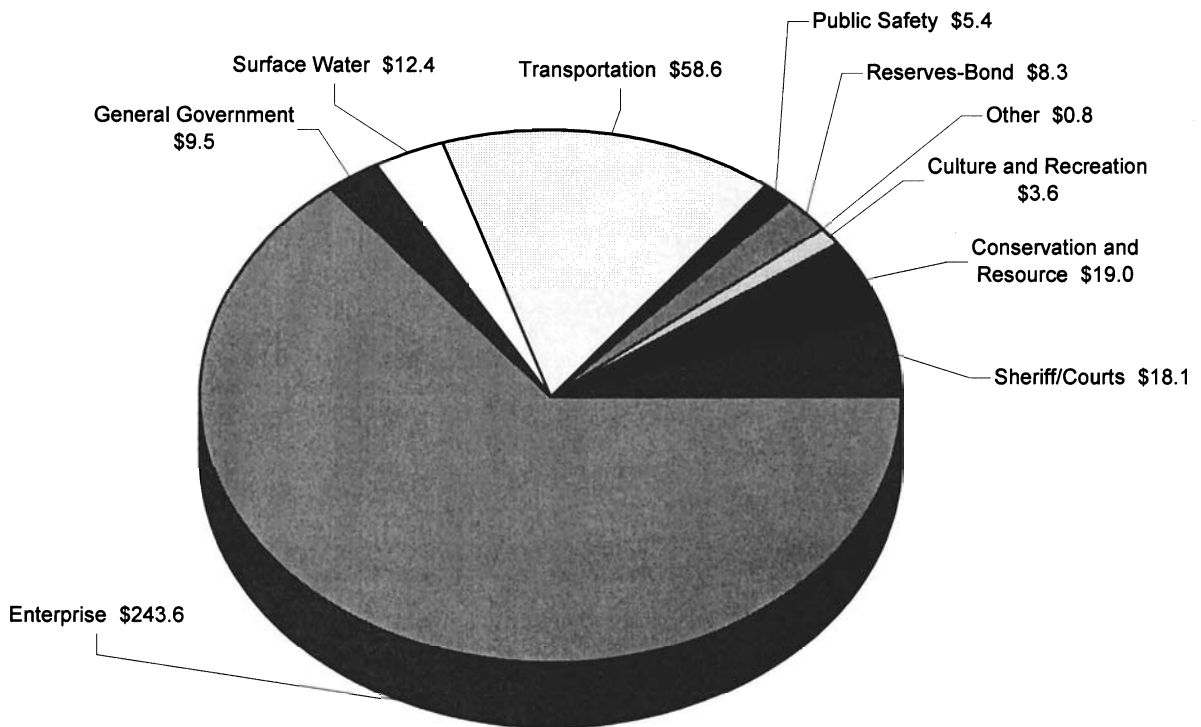
	FY10 @1/31/10	FY11 Request	Change	+/- %
Board of County Commissioners - Governmental	519,157,930	497,585,620	(21,572,310)	-4.2%
Board of County Commissioners - Enterprise	465,451,710	464,184,810	(1,266,900)	-0.3%
Constitutional Officers	293,145,740	272,679,210	(20,466,530)	-7.0%
Court Support Services	12,109,080	14,700,120	2,591,040	21.4%
Independent Agencies	58,093,840	48,020,920	(10,072,920)	-17.3%
Support Funding	306,906,860	314,208,220	7,301,360	2.4%
Debt Service	23,249,450	0	(23,249,450)	-100.0%
Special Assessments	0	1,890	1,890	-
TOTAL OPERATING & CAPITAL	1,678,114,610	1,611,380,790	(66,733,820)	-4.0%

OPERATING AND CAPITAL

Operating Budget Comparison, FY10 and FY11



FY11 Capital Projects (shown in millions)



Note: "Other" includes Economic Environment and Water Transportation Services.

RESOURCES AND BALANCES

	FY10 @1/31/10	FY11 Request	Change	+/- %
Property Taxes	388,858,580	352,024,170	(36,834,410)	-9.5%
<u>Service Charges</u>				
Board of County Commissioners	47,870,060	48,975,050	1,104,990	
Clerk of the Circuit Court	730,660	811,410	80,750	
Court Fees	5,454,750	5,179,410	(275,340)	
Property Appraiser	161,470	104,430	(57,040)	
Sheriff	27,487,580	26,849,840	(637,740)	
Supervisor of Elections	0	0	0	
Tax Collector	9,421,680	9,224,900	(196,780)	
Enterprise Operations	<u>214,107,850</u>	<u>216,032,970</u>	<u>1,925,120</u>	
Subtotal Service Charges	305,234,050	307,178,010	1,943,960	0.6%
<u>Federal and State Sources</u>				
Federal Grants	31,925,100	31,384,380	(540,720)	
State Grants	16,038,570	17,905,960	1,867,390	
State Shared Revenues	<u>63,208,250</u>	<u>63,317,560</u>	<u>109,310</u>	
Subtotal Federal & State Sources	111,171,920	112,607,900	1,435,980	1.3%
<u>Sales & Use Taxes</u>				
Tourist Development Taxes	22,907,700	22,064,980	(842,720)	
Local Option Gas Tax	12,495,810	12,661,260	165,450	
Penny for Pinellas	70,814,140	75,801,000	4,986,860	
Franchise Fees/Communications Service Tax	11,971,440	11,552,900	(418,540)	
Other Sales & Use Taxes	<u>3,854,800</u>	<u>3,762,180</u>	<u>(92,620)</u>	
Subtotal Sales & Use Taxes	122,043,890	125,842,320	3,798,430	3.1%
Internal Service Charges	94,404,590	87,423,270	(6,981,320)	-7.4%
<u>Interest Earnings</u>				
Board of County Commissioners	13,459,770	13,853,410	393,640	
Sheriff	169,180	121,640	(47,540)	
Tax Collector	<u>217,830</u>	<u>39,400</u>	<u>(178,430)</u>	
Subtotal Interest Earnings	13,846,780	14,014,450	167,670	1.2%
Fines and Forfeitures	1,722,390	1,932,010	209,620	12.2%
Licenses & Permits	4,775,190	5,226,460	451,270	9.5%
Local Grants and Shared Revenues	5,005,600	7,101,630	2,096,030	41.9%
Reimbursements	72,361,200	57,852,440	(14,508,760)	-20.1%
Rents, Surplus, and Refunds	12,109,430	12,494,840	385,410	3.2%
Special Assessments	2,530,440	2,503,240	(27,200)	-1.1%
Other Miscellaneous Revenue	13,941,900	13,410,190	(531,710)	-3.8%
TOTAL NET REVENUE	1,148,005,960	1,099,610,930	(48,395,030)	-4.2%
Debt Proceeds	0	5,000,000	5,000,000	0.0%
<u>Designated Funds Fund Balances</u>				
Governmental Funds	231,615,200	202,360,190	(29,255,010)	
Enterprise & Internal Service Funds	<u>298,493,450</u>	<u>304,409,670</u>	<u>5,916,220</u>	
Subtotal Designated Funds	530,108,650	506,769,860	(23,338,790)	-4.4%
TOTAL DEBT & FUND BALANCES	530,108,650	511,769,860	(18,338,790)	-3.5%
TOTAL ALL RESOURCES	1,678,114,610	1,611,380,790	(66,733,820)	-4.0%

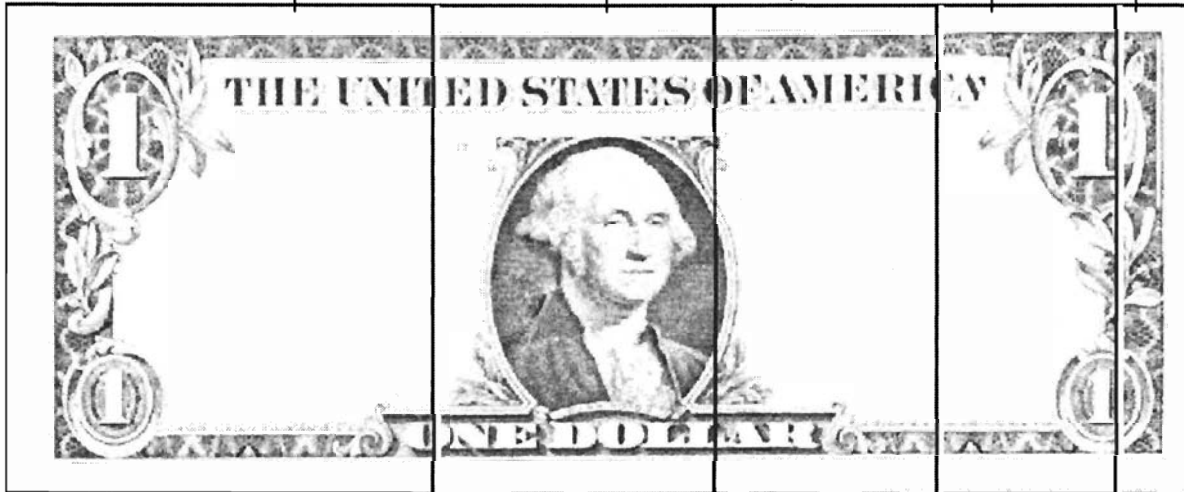
APPROPRIATIONS BY FUNCTION & ACTIVITY

	FY10 @1/31/10	FY11 Request	Change	+/- %
General Government:				
Legislative	1,494,950	1,533,470	38,520	
Executive	1,515,380	1,562,100	46,720	
Financial & Administrative	221,513,780	216,416,930	(5,096,850)	
Legal Counsel	5,197,960	4,570,570	(627,390)	
Comprehensive Planning	5,023,060	5,006,740	(16,320)	
Court Support	12,109,080	14,700,120	2,591,040	
Other General Government	<u>249,669,480</u>	<u>202,084,640</u>	<u>(47,584,840)</u>	
Total General Government	496,523,690	445,874,570	(50,649,120)	-10.2%
Public Safety:				
Law Enforcement-Detention/Corrections	250,301,350	231,750,450	(18,550,900)	
Fire Control	24,095,470	23,092,800	(1,002,670)	
Protective Inspections	5,581,250	5,597,710	16,460	
Emergency & Disaster	27,182,040	24,210,000	(2,972,040)	
Ambulance & Rescue	110,007,840	102,570,120	(7,437,720)	
Medical Examiner	4,399,180	4,366,650	(32,530)	
Other Public Safety	<u>12,349,610</u>	<u>11,374,500</u>	<u>(975,110)</u>	
Total Public Safety	433,916,740	402,962,230	(30,954,510)	-7.1%
Physical Environment:				
Water Utility Service	127,894,980	118,946,340	(8,948,640)	
Garbage/Solid Waste Service	192,616,360	201,118,790	8,502,430	
Sewer Service	111,900,630	110,352,380	(1,548,250)	
Conservation/Resources	33,875,170	41,850,040	7,974,870	
Flood Control	13,971,530	15,200,340	1,228,810	
Other Physical Environment	<u>2,197,120</u>	<u>1,803,420</u>	<u>(393,700)</u>	
Total Physical Environment	482,455,790	489,271,310	6,815,520	1.4%
Transportation:				
Roads & Streets	88,601,020	101,170,640	12,569,620	
Airports	33,186,200	34,298,770	1,112,570	
Water Transportation	147,530	151,620	4,090	
Other Transportation	<u>0</u>	<u>0</u>	<u>0</u>	
Total Transportation	121,934,750	135,621,030	13,686,280	11.2%
Economic Environment:				
Employment Opportunities	3,519,150	2,737,220	(781,930)	
Industry Development	32,442,330	32,224,050	(218,280)	
Veterans Services	543,540	511,010	(32,530)	
Housing & Urban Development	17,788,950	24,366,530	6,577,580	
Other Economic Environment	<u>0</u>	<u>0</u>	<u>0</u>	
Total Economic Environment	54,293,970	59,838,810	5,544,840	10.2%
Human Services:				
Health	41,435,570	35,607,690	(5,827,880)	
Mental Health	1,778,570	1,381,370	(397,200)	
Public Assistance	16,533,390	14,036,620	(2,496,770)	
Other	<u>0</u>	<u>0</u>	<u>0</u>	
Total Human Services	59,747,530	51,025,680	(8,721,850)	-14.6%
Culture & Recreation:				
Libraries	6,906,110	5,849,340	(1,056,770)	
Parks & Recreation	20,701,380	20,369,470	(331,910)	
Cultural Services	<u>1,634,650</u>	<u>568,350</u>	<u>(1,066,300)</u>	
Total Culture & Recreation	29,242,140	26,787,160	(2,454,980)	-8.4%
Total all Functions & Activities	1,678,114,610	1,611,380,790	(66,733,820)	-4.0%

SOURCES & USES

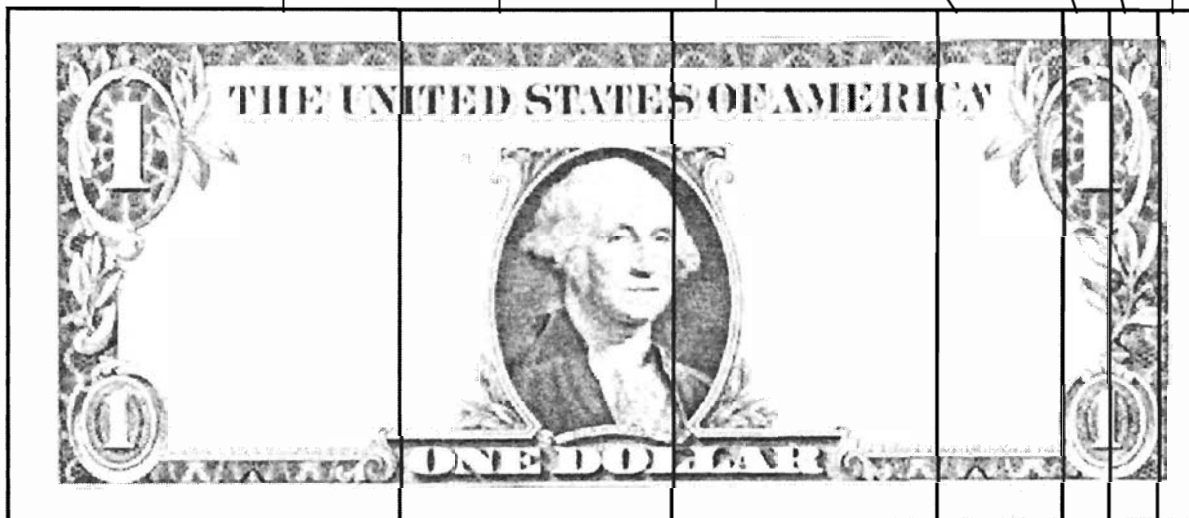
FY11 Sources: \$1,611,380,790

Designated Funds	Property Taxes	Other Revenues	Fees & Charges	State & Federal
\$511.8	\$352.0	\$327.8	\$307.2	\$112.6
31.8%	21.8%	20.3%	19.1%	7.0%



FY11 Uses: \$1,611,380,790

Governmental Support	Physical Environment	Public Safety	Transportation	Human Services	Economic Environment	Culture & Recreation
\$445.9	\$489.3	\$403.0	\$135.6	\$51.0	\$59.8	\$26.8
27.7%	30.4%	25.0%	8.4%	3.2%	3.7%	1.6%



(all values in Millions)

LONG TERM DEBT STRUCTURE FOR PINELLAS COUNTY

Description	Purpose	Principal Outstanding As of 10/1/10	Pledge/ Security	FY11 Principal
GENERAL OBLIGATION BONDS				
No outstanding issues				
NON SELF-SUPPORTING REVENUE DEBT				
No outstanding issues				
SELF-SUPPORTING REVENUE DEBT				
\$42,005,000 Sewer Revenue Bonds, Series 2008A	Expansion of North and South County Reclaimed Water Systems and improvements to W.E. Dunn Water Reclamation Facility and South Cross Water Reclamation Facility	\$41,360,000	Sewer system revenues	\$335,000
\$32,700,000 Sewer Revenue Refunding Bonds, Series 2008B-1	Refund outstanding Sewer, Series 1998 Bonds	32,575,000	Sewer system revenues	70,000
\$25,205,000 Sewer Revenue Refunding Bonds, Series 2006	Refund outstanding Sewer, Series 1998 Bonds	22,715,000	Sewer system revenues	1,245,000
\$86,580,000 Sewer Revenue Bonds, Series 2003	Sewer system improvement projects and reclaimed water projects	73,635,000	Sewer system revenues	2,010,000
\$104,795,000 Sewer Revenue and Revenue Refunding Bonds, Series 1998	Redeem outstanding Sewer, Series 1994 Bonds and finance improvements to South Cross Bayou Facility, Phase IIB.	22,755,000	Sewer system revenues	2,795,000
SUBTOTAL SELF-SUPPORTING REVENUE DEBT		\$193,040,000		\$6,455,000
TOTAL DEBT ISSUES		\$193,040,000		\$6,455,000

TOTAL FUND BUDGETS

	FY10 @1/31/10	FY11 BUDGET
<u>GENERAL FUND</u>	624,789,040	580,018,080
<u>SPECIAL REVENUE FUNDS</u>		
Transportation Trust	33,189,240	38,236,140
Health Department	4,698,300	3,878,630
Summer Food	707,570	714,220
Emergency Medical Services	109,197,840	101,454,820
Mosquito Control	47,260	64,260
Community Development	11,468,610	18,007,080
SHIP	3,162,880	2,661,500
Gifts for Animal Welfare	135,530	196,410
Pinellas Tree Bank Fund	300,500	251,690
Public Library Cooperative	5,633,090	5,127,300
School Crossing Guard Trust Fund	93,700	88,650
Intergovernmental Radio Communications Program	4,494,470	3,190,010
STAR Center	9,536,860	10,000,570
Marina Operations Fund	688,090	567,360
Emergency Phone Service & Equipment	14,397,820	13,536,930
Community Housing Trust	3,157,460	3,697,950
Building & Development Review Services Fund	6,073,690	6,484,140
Tourist Development	25,153,250	24,273,740
Fire Protection Districts	23,086,730	22,729,700
Construction Licensing Board	1,611,260	1,494,350
Local Air Pollution Control	1,706,720	1,267,840
Palm Harbor Recreation & Library District	2,268,910	1,576,410
Feather Sound Community Services District	373,250	351,760
Drug Abuse Trust Fund	98,290	75,340
Street Lighting Districts	1,477,250	1,520,890
Special Assessments - Paving	2,224,190	1,259,000
Special Assessments - Navigational Dredging	147,530	151,620
Lealman Solid Waste Collection and Disposal Dist	1,504,790	1,511,500
Special Assessments - Drainage	1,071,840	1,081,140
Subtotal	267,706,920	265,450,950
<u>DEBT SERVICE FUNDS</u>		
Capital Improvement Bonds	23,249,450	0
Subtotal	23,249,450	0

TOTAL FUND BUDGETS

	FY10 @1/31/10	FY11 BUDGET
<u>CAPITAL IMPROVEMENT FUNDS</u>		
Capital Projects	112,064,410	129,383,170
Transportation Impact Fees	2,950,090	1,452,460
Penny for Pinellas Infrastructure Tax	88,487,070	0
Local Option Gas Tax	14,620,060	0
Subtotal	218,121,630	130,835,630
<u>INTERNAL SERVICE FUNDS</u>		
Information Technology	52,117,080	42,223,560
Fleet Management	14,942,520	18,499,980
Risk Financing	40,551,590	44,119,570
Employee Life & Health Benefits	80,270,920	83,418,850
Subtotal	187,882,110	188,261,960
<u>ENTERPRISE FUNDS</u>		
Airport	34,544,530	35,278,800
Utilities Service Fund	249,975,390	0
Water	133,878,270	151,520,220
Sewer	138,021,300	148,749,250
Solid Waste (Including Trust)	191,391,050	270,282,680
Subtotal	747,810,540	605,830,950
Total Budget All Funds	2,069,559,690	1,770,397,570
Less: Budgeted Transfers	(141,469,690)	(159,016,780)
Less: Utilities Service Fund	(249,975,390)	0
TOTAL NET BUDGET FOR ALL FUNDS	1,678,114,610	1,611,380,790

PERSONNEL POSITION COMPARISON *

	FY10 @1/31/10	Increase/ Decrease	FY11 Request
<i>Board of County Commissioners</i>			
Board of County Commissioners	14	0	14
County Attorney	38	(5)	33
<i>County Administrator - Governmental</i>			
Animal Services	53	(6)	47
Building & Development Review Services	57	10 *	67
Communications	29	(5)	24
Community Development	28	(1)	27
County Administrator	7	0	7
Culture, Education & Leisure	163	18 *	181
Economic Development	14	0	14
Emergency Management	10	0	10
Environmental Management	85	(85) *	0
Fleet Management	42	(11)	31
Health & Human Services	101	(17)	84
Justice & Consumer Services	26	(4)	22
Office of Management & Budget	10	(1)	9
Planning	32	(5)	27
Public Safety ⁽¹⁾	129	(2)	127
Public Works CIP Support and Administration	112	2 *	114
Public Works Operations	258	(38)	220
Purchasing	15	0	15
Real Estate Management	145	(15)	130
Risk Financing Administration	14	(2)	12
Tourist Development Council	<u>33</u>	<u>0</u>	<u>33</u>
<i>Total County Administrator Governmental</i>	1,363	(162)	1,201
<i>County Administrator - Enterprise</i>			
Airport	68	(3)	65
Utilities	<u>560</u>	<u>(62)</u>	<u>498</u>
<i>Total County Administrator - Enterprise</i>	628	(65)	563
<i>Total County Administrator</i>	1,991	(227)	1,764
<i>Total Board of County Commissioners</i>	2,043	(232)	1,811

* Permanent Full Time Positions.

* Reflects reorganization of Environmental Management to the following departments: Environmental Code Enforcement merged with Building & Development Review Services; Watershed Management merged with Public Works; Environmental Lands, Air Quality and Tree Bank merged with Culture, Eductn. & Leisure.

⁽¹⁾Public Safety includes EMS/Fire Administration and Emergency Communications Departments

PERSONNEL POSITION COMPARISON *

	FY10 @1/31/10	Increase/ Decrease	FY11 Request
<i>Constitutional Officers</i>			
Clerk of the Circuit Court	109	0	109
Property Appraiser	135	(5)	130
Sheriff	2,509	(161)	2,348
Supervisor of Elections	37	(2)	35
Tax Collector	<u>266</u>	<u>(5)</u>	<u>261</u>
<i>Total Constitutional Officers</i>	3,056	(173)	2,883
<i>Other</i>			
<i>Court Support</i>			
Judiciary	<u>38</u>	<u>0</u>	<u>38</u>
<i>Total Court Support</i>	38	0	38
<i>Independent Agencies</i>			
Business Technology Services	171	(35)	136
Construction Licensing Board	11	0	11
Employee Health Benefits	1	0	1
Human Resources	33	(3)	30
Medical Examiner	2	0	2
Office of Human Rights	12	(2)	10
<i>Total Independent Agencies</i>	230	(40)	190
<i>Total Other</i>	268	(40)	228
<i>TOTAL POSITIONS</i>	5,367	(445)	4,922

PERSONNEL POSITION COMPARISON * SUMMARY

	FY10 @1/31/10	Increase/ Decrease	FY11 Request
<i>Board of County Commissioners</i>	2,043	(232)	1,811
<i>Constitutional Officers</i>	3,056	(173)	2,883
<i>Court Support</i>	38	0	38
<i>Independent Agencies</i>	230	(40)	190
<i>TOTAL POSITIONS</i>	5,367	(445)	4,922

* Permanent Full Time Positions.

SCHEDULE OF BUDGET TRANSFERS

TO		FY10 @1/31/10	FY11 BUDGET
General Fund	Emergency Phone Svc & Equipment	2,669,270	0
General Fund	Fleet Management	0	1,311,050
General Fund	Tourist Development	350,000	0
General Fund	Construction Licensing Board	<u>17,180</u>	<u>0</u>
Subtotal		3,036,450	1,311,050
Transportation Trust Fund	Fleet Management	0	149,600
Transportation Trust Fund	Local Option Gas Tax	<u>11,000,000</u>	<u>0</u>
Subtotal		11,000,000	149,600
Community Development	General Fund	1,374,900	1,149,460
Building & Development Review Services	General Fund	2,181,990	1,181,310
Capital Improvement Bonds Debt Service	Penny for Pinellas Infrastructure	23,121,830	0
Capital Projects	General Fund	1,390,000	4,943,000
Capital Projects	Intergovernmental Radio Communication	0	0
Capital Projects	Tourist Development	1,897,780	2,050,260
Capital Projects	Fire Districts - Tierra Verde	0	280,000
Capital Projects	Transportation Trust Fund	3,000,000	3,000,000
Capital Projects	Transportation Impact Fees	2,583,300	1,304,760
Capital Projects	Special Assessments - Paving	1,000,000	0
Capital Projects	Penny for Pinellas Infrastructure	55,000,000	0
Capital Projects	Local Option Gas Tax	<u>1,500,000</u>	<u>0</u>
Subtotal		66,371,080	11,578,020
Business Technology Services	Fleet Management	0	1,200
Employee Health Benefits	General Fund	2,000,000	2,000,000
Water Renewal & Replacement	Water Impact Fees	0	150,000
Water Renewal & Replacement	Water Certificate	0	13,296,060
Water Renewal & Replacement	Water Revenue & Operating	<u>5,983,290</u>	<u>19,127,820</u>
Subtotal		5,983,290	32,573,880
Sewer Renewal & Replacement	Sewer Revenue & Operating	12,307,550	22,692,850
Sewer Interest & Sinking	Sewer Revenue & Operating	<u>13,813,120</u>	<u>15,704,020</u>
Subtotal		26,120,670	38,396,870
Solid Waste Renewal & Replacement	Solid Waste Revenue & Operating	279,480	70,675,390
Subtotal		279,480	70,675,390
TOTAL ALL TRANSFERS		141,469,690	159,016,780

ECONOMIC TRENDS & MAJOR REVENUES

The following section briefly discusses the economic trends, major revenue statistics, and graphics that appear after this narrative section.

Population: Unincorporated and Incorporated: Pinellas County's estimated 2008 population of 938,461 represents a 3.7% increase over the 1999 population of 904,585. During this time, the unincorporated population decreased 4.0% versus a 7.3% increase in the incorporated population. From 2007 to 2008 total county population decreased by 0.6%. The unincorporated residents of the County decreased an estimated 1.0% from 276,363 to 273,608. During the same period, the incorporated resident numbers decreased 0.4% from 667,836 to 664,853. The unincorporated population as a percentage of the total population has decreased from 31.5% in 1999 to 29.2% in 2008. This trend is primarily a result of annexation of the unincorporated area by municipalities.

Number of Visitors - St. Petersburg/Clearwater Area: Tourism is a key indicator to the economic growth and strength of Pinellas County. The number of people visiting Pinellas County in 2008 totaled 5,193,980, a 14.4% increase over the 1999 number of 4,542,111. Over the same period, the number of foreign visitors decreased by 7.6% from 1,499,176 to 1,385,316, while the number of domestic visitors increased by 25.2% from 3,042,935 to 3,808,664. Within the past three (3) years, the annual average in domestic visitors decreased by 1.2% versus a 3.6% average annual increase for foreign visitors. The annual average for all visitors decreased 0.1% over the 3 year period.

Unemployment Statistics: Pinellas County's unemployment rates between 1999 and 2002 were lower than both the State of Florida and the United States rates. Since 2002, the County's unemployment rates have been similar to the State of Florida's rates; but consistently lower than the national rates. In 2008, that trend reversed. The County's unemployment rate in 2008 was 6.3%, while Florida's was 6.2% and the United States' was 5.8%.

Total Labor Force: The labor force has declined from 487,793 in 1999 to 458,103 in 2008, resulting in a 6.1% decrease over the ten-year period and an average annual decrease of 0.5%. An increase of 6,654 or 1.5% in the labor force occurred in 2008.

Housing Units Permitted: In 2007, housing units permitted in Pinellas County totaled 1,099, a decrease of 49.6% from the 2006 number of 2,180. The majority of permitting activity in 2007 occurred in the incorporated area of the County, 83.5%, versus the activity in the unincorporated area, 16.5%. In 2007, permitting activity in the incorporated area decreased by 854 permits to a total of 918, which represented a 48.2% decrease from 2006. Activity in the unincorporated area during 2007 totaled 181, a decrease of 227 permits or -55.6%.

Taxable Sales: Taxable sales in Pinellas County decreased 5.2% to \$14.2 billion in 2008, from \$15.0 billion in 2007. Between 2003 and 2006, taxable sales increased every year to a high of \$15.0 billion. The trend has since reversed and is anticipated to continue due to the economic downturn.

For all of the graphics and charts relating to the County's taxable value, the data is presented on a budget year basis. Therefore, the data reflects actual activity occurring through December 31 of the preceding year. However, the 2010 County taxable value is the official estimate from the Pinellas County Property Appraiser.

Taxable Value: County-wide (including new construction): The county-wide taxable value has grown from \$39.0 billion in 2001 to an estimated \$64.8 billion for 2010, an average annual increase of 6.3%. The estimated decrease of 11.4% between 2009 and 2010 and 19.1% between 2008 and 2010 is due to several factors: the approval of the State's Constitution Amendment 1 in January 2008; the current real estate environment; and new guidelines regarding short sales and foreclosures being used by the Property Appraiser.

Taxable Value: County-wide New Construction: The 2010 estimated new construction value of \$528.2 million represents a decrease of \$683.2 million or 56.4% less than 2009. The estimate for 2010 is 0.8%.

Taxable Value: MSTU (including new construction): Taxable value has decreased in the unincorporated area of the County from \$20.5 billion in 2008 to an estimate of \$16.4 billion in 2010, a decrease of 20.0%. The unincorporated taxable value as a percentage of the total county-wide taxable value has decreased from 30.8% in 2001 to 25.4% for 2010.

Taxable Value MSTU New Construction: Unincorporated area new construction taxable value shows a decrease of 44.1% between the 2009 value of \$125.2 million and the 2010 value of \$70.0 million.

County-wide Aggregate Property Tax Rate:

The 2010 county-wide property tax rate of 5.4562 mills is unchanged from the 2009 adopted rate. This aggregate millage rate includes the following: General Fund, 4.8108; Health, 0.0622; and Emergency Medical Services (EMS), 0.5832. Please note that all of the millage rates, with the exception of EMS, are levied on all taxable property. The EMS millage is levied on only real property. The taxable value estimate for all taxable property is \$64.8 billion versus the real property estimate of \$60.6 billion.

County-wide Property Tax Collections:

County-wide property tax collections have increased annually from 2001 to 2007. The decrease of the 2008 receipts reflects the impact of the State's 2007 Property Tax Reform and the County's millage rate reduction. The decrease in 2009 collections primarily results from approval of the State's Constitution Amendment 1 in January 2008. Current economic conditions impact on housing values, along with the Amendment 1 exemptions continues the collections decline in 2010.

MSTU Property Tax Rate: The 2010 MSTU property tax rate of 2.0857 mills is the same as the 2009 adopted rate. The taxable value estimated for all MSTU taxable property is \$16.4 billion versus the MSTU real property estimate of \$15.3 billion.

MSTU Property Tax Collections: The MSTU property tax collections are a direct result of the MSTU property tax rate and the MSTU taxable value. The MSTU property tax collections are used to fund a variety of services benefiting only the unincorporated area of the County.

Penny for Pinellas - County Share: The Penny for Pinellas (Local Infrastructure Sales Tax) was established as a result of a county-wide referendum in November 1989, extended until 2010 by a referendum passed in March 1997, and extended again to year 2020 by a referendum passed in March 2007. The surtax is a one (1) percent levy on sales up to \$5,000. The County uses this sales tax revenue for capital projects in the areas of transportation, public safety, parks, environmental protection, storm water management, and government facilities. Of the tax revenue from February 2000 through January 2010, \$80 million was earmarked for the jail facility and related improvements. The latest 10 year extension started with collections in February 2010 and earmarks \$225 million for jail and criminal justice related facilities. The remaining sales tax revenue is divided between the County's 24 municipalities and the County, pursuant to an interlocal agreement. The chart reflects the County's share of these proceeds. The County's receipts have fluctuated between a low of \$64.9 million in 2002 to a high of \$77.5 million in 2006. Receipts for 2011 are projected at \$76.7 million or 0.5% less than the 2006 high.

Local Option Gas Tax: In accordance with Section 336.025(7) Florida Statutes, Pinellas County levies a six (6) cents per gallon tax on motor fuel sold. The tax is in effect through year 2017. Pursuant to a revised interlocal agreement, the County retains 60% of the proceeds from the local option gas tax and the remaining 40% is allocated to the municipalities within the County. Prior to year 2007, the proceeds were distributed as 75% County, and 25% municipalities. The chart reflects the County share of the proceeds. The County uses the proceeds to fund operations and maintenance of the County's transportation system, and transportation capital projects.

1/2 Cent Sales Tax: The State of Florida levies a sales tax of six (6) percent on the purchase of consumer goods, with a variety of exemptions for non-prepared food items, prescription drugs, services, etc. The state returns 8.814 percent to the local governments. This allocation to the counties and municipalities is determined by a state-mandated distribution formula, which considers taxable sales and population. The chart reflects the County share of the proceeds. Pinellas County uses this revenue in support of general fund operations. From 2002 to 2007, receipts fluctuated between a low of \$37.9 million in 2002 and 2003, to a high of \$42.1 million in 2006. Receipts declined by 20.4% from 2006 through 2010. Receipts in 2011 are projected to be comparable to 2010.

State Revenue Sharing: The State Revenue Sharing Act of 1972 established trust funds for certain State-levied tax monies to be shared with counties and municipalities. The Revenue Sharing Trust Fund is now funded by a portion of sales tax collection, as a result of action taken during the 2000 State legislative session. Prior to 2001, the major sources of these funds were cigarette taxes and intangible personal property taxes. The State formula for distribution is now based upon population and sales tax collections. The chart reflects the County share of the proceeds. Pinellas County is expected to receive \$12.5 million in State-shared revenues in 2010 and \$12.1 million in 2011; thereby continuing the decline from 2006 receipts of \$17.8 million. Pinellas County uses this revenue in support of general fund operations.

Tourist Development Tax: The County imposes a Local Option Resort/Tourist Tax, also known as the Tourist Development Tax of five (5) percent on most rents, leases, or lets which have been contracted for periods of six (6) months or less, or living accommodations in hotels, motels, apartment houses, rooming houses, and mobile home parks. In FY 1988, the Tourist Development Tax was increased from the initial two (2) percent to three (3) percent to provide additional revenue for tourist development activity. Of this, one-half (1/2) of the additional one (1) percent is earmarked for the Pinellas County Beach Renourishment program. In FY 1996 (effective January 1, 1996), the tax was increased from three (3) percent to four (4) percent. The fourth cent is restricted to debt service on the City of St. Petersburg's Excise Tax Bond, Series 1993, in accordance with the provisions of Section 125.0104(3)(1), Florida Statutes. The imposition of the fourth cent provided for the release of proceeds to provide additional revenue for increased promotional activity and beach re-nourishment. In FY06, (effective December 1, 2005) the tax was increased from four (4) percent to five (5) percent. The fifth cent is exclusively for promoting and advertising tourism internationally, nationally, and in the State of Florida.

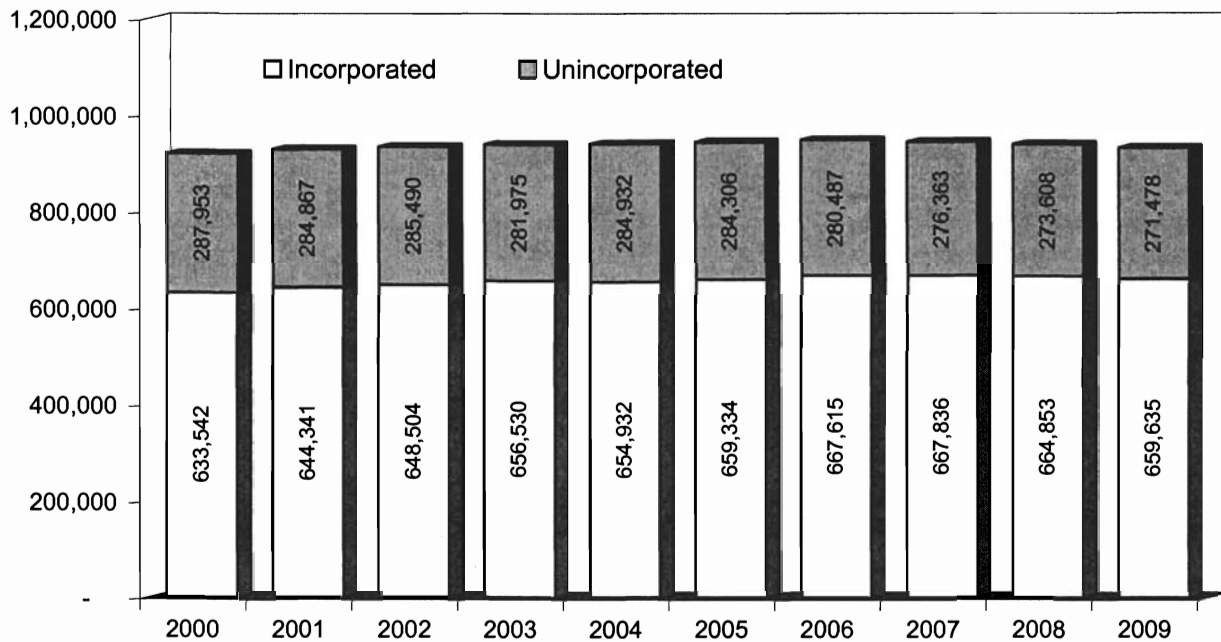


Due to the economic downturn, collections are anticipated to decrease in 2011 by 3.6% from 2010 continuing a decline trend. 2009 was first year-over-year decline since 9/11 impacts resulted in a downturn in 2002.

General Fund Beginning Fund Balance: This resource reflects the amount of carry forward revenue the County has at the beginning of each fiscal year in the General Fund. The categories of fund balance are defined in the County's budget policies.

ECONOMIC TRENDS

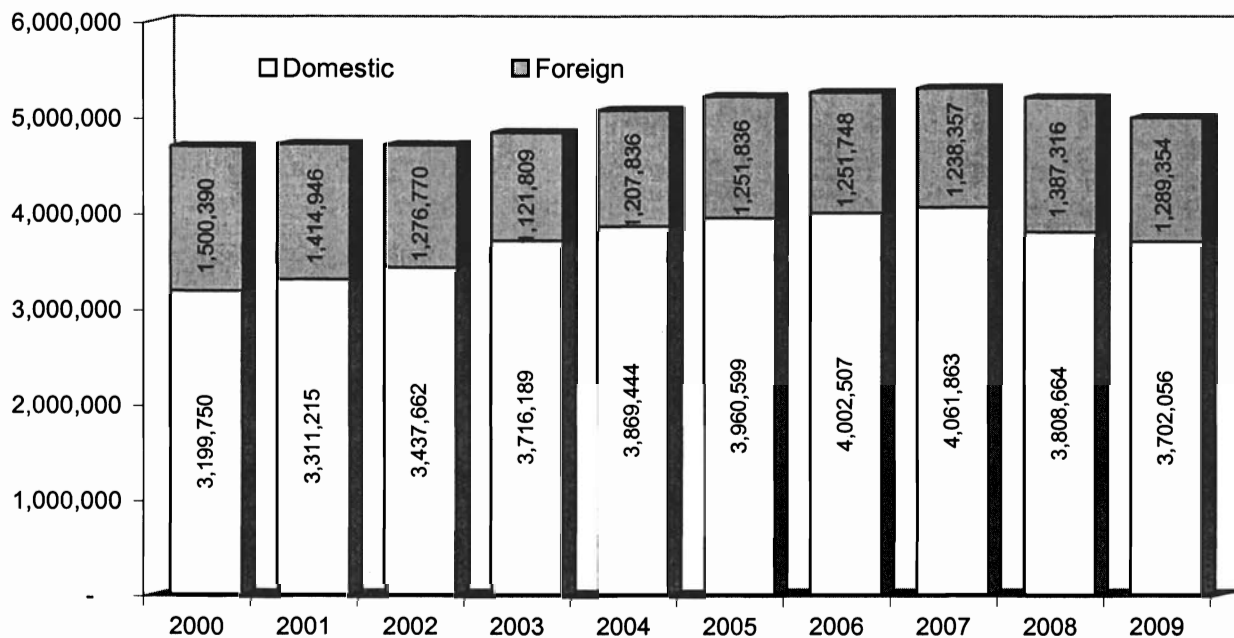
Population: Unincorporated and Incorporated, 2000-2009



Sources: Bureau of Economic & Business Research, University of Florida

Note: Pre-2000 numbers are based on 1990 census. Figures after 2000-current numbers are based on 2000 Census (Revised) and Florida Bureau of Economic and Business Research Statistical Abstract.

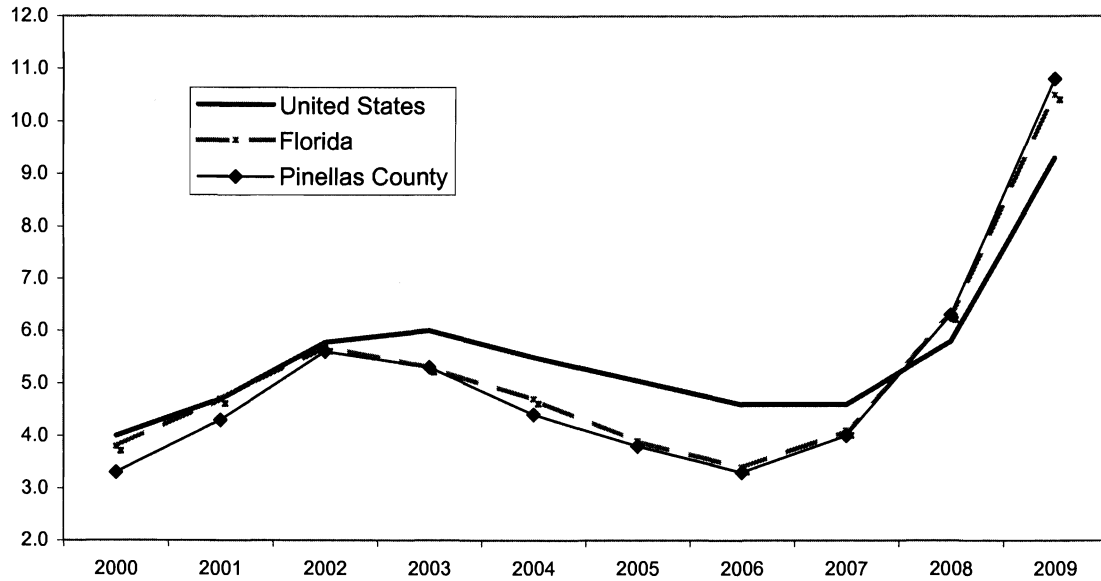
Number of Visitors-St. Petersburg/Clearwater Area, 2000-2009



Source: St. Petersburg/Clearwater Area Convention and Visitors Bureau
2008 revised input

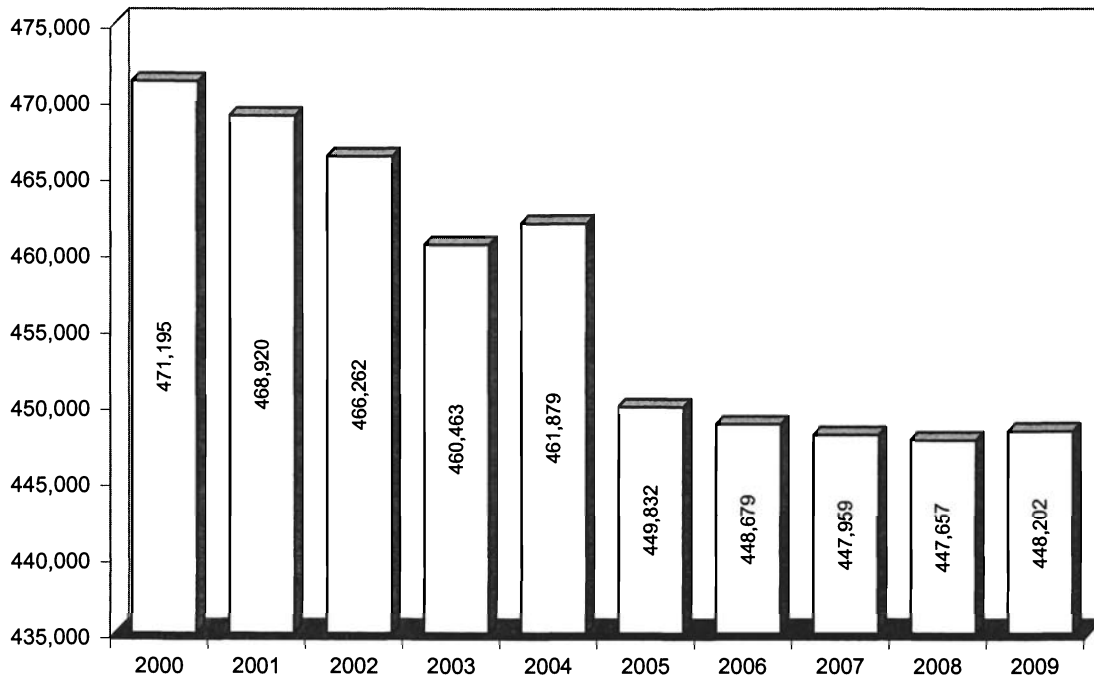
ECONOMIC TRENDS

Unemployment Statistics, 2000-2009



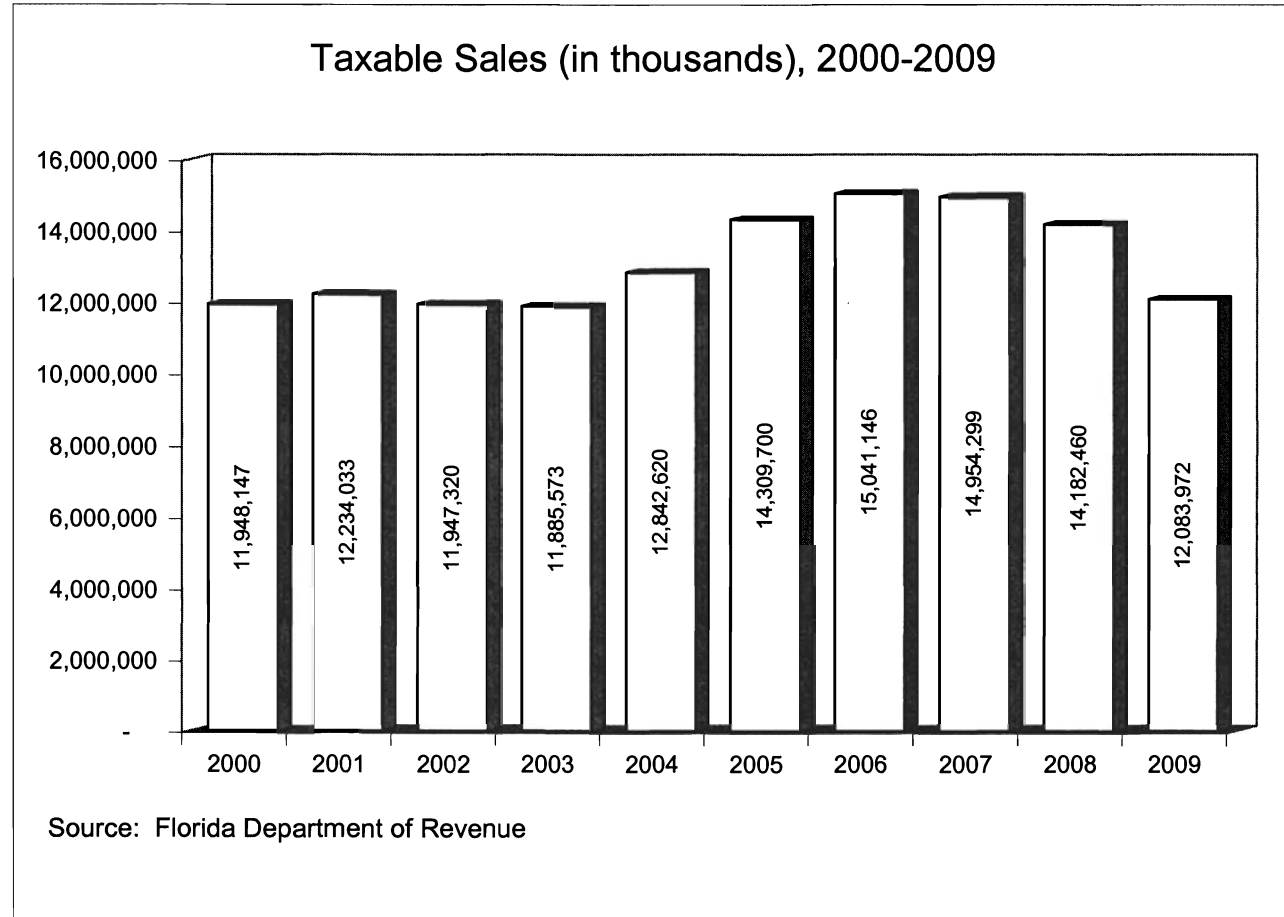
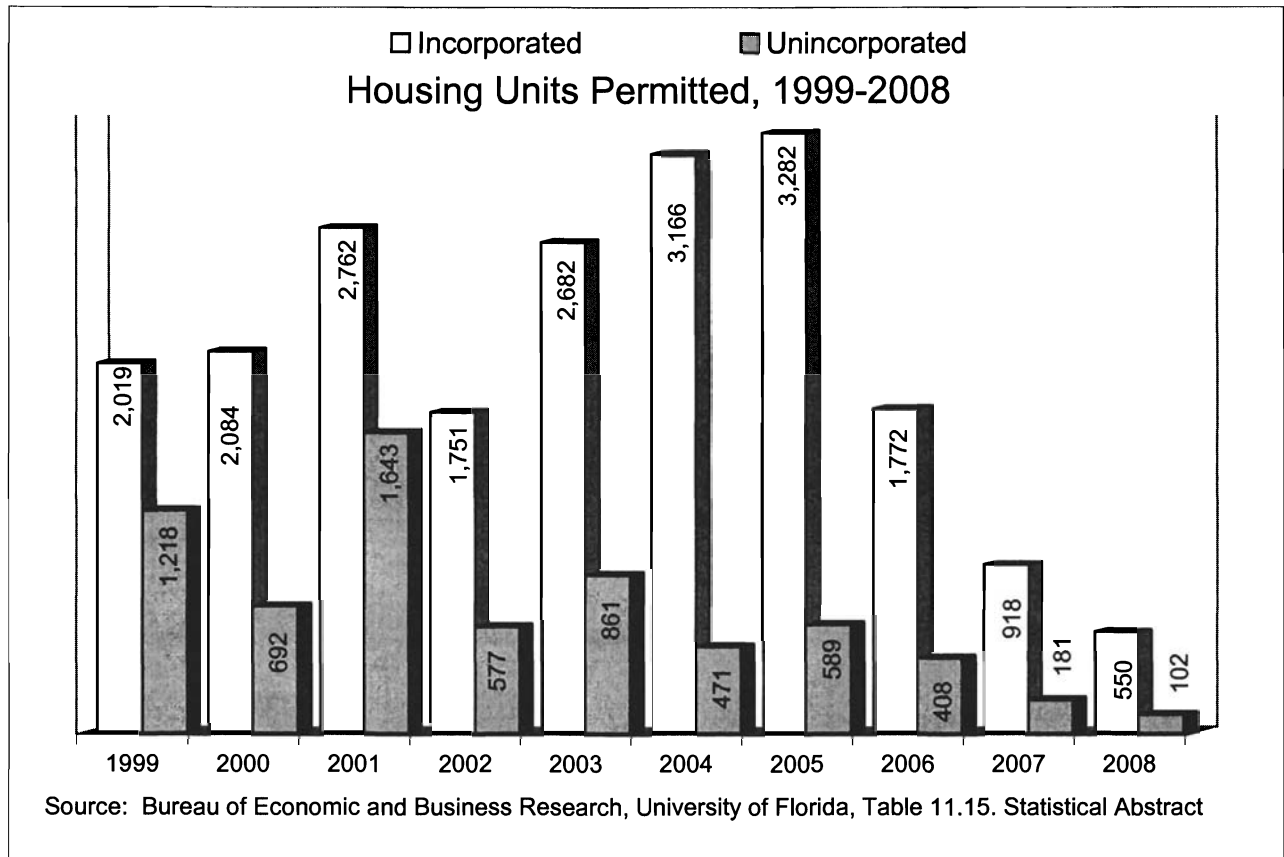
Source: Florida Research & Economic Database
2008 revised input

Total Labor Force of Pinellas County, 2000-2009



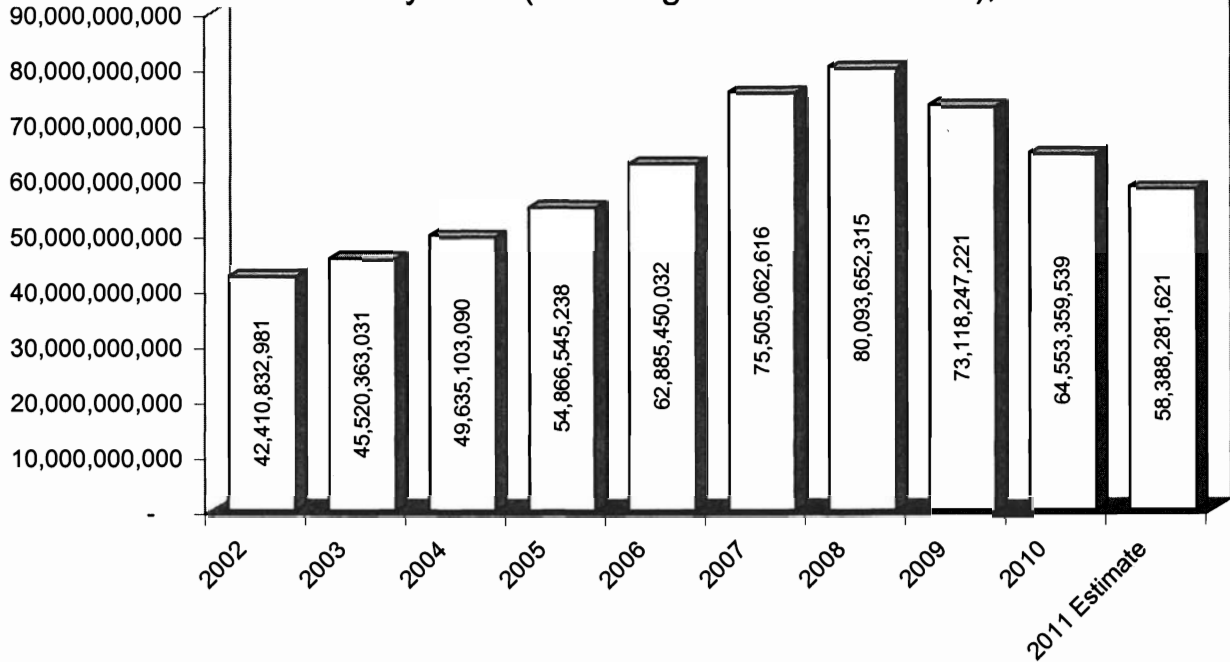
Source: Florida Research & Economic Database, Updated 2004-2009
2005-2009 reflects revised inputs, re-estimations and new statewide controls

ECONOMIC TRENDS



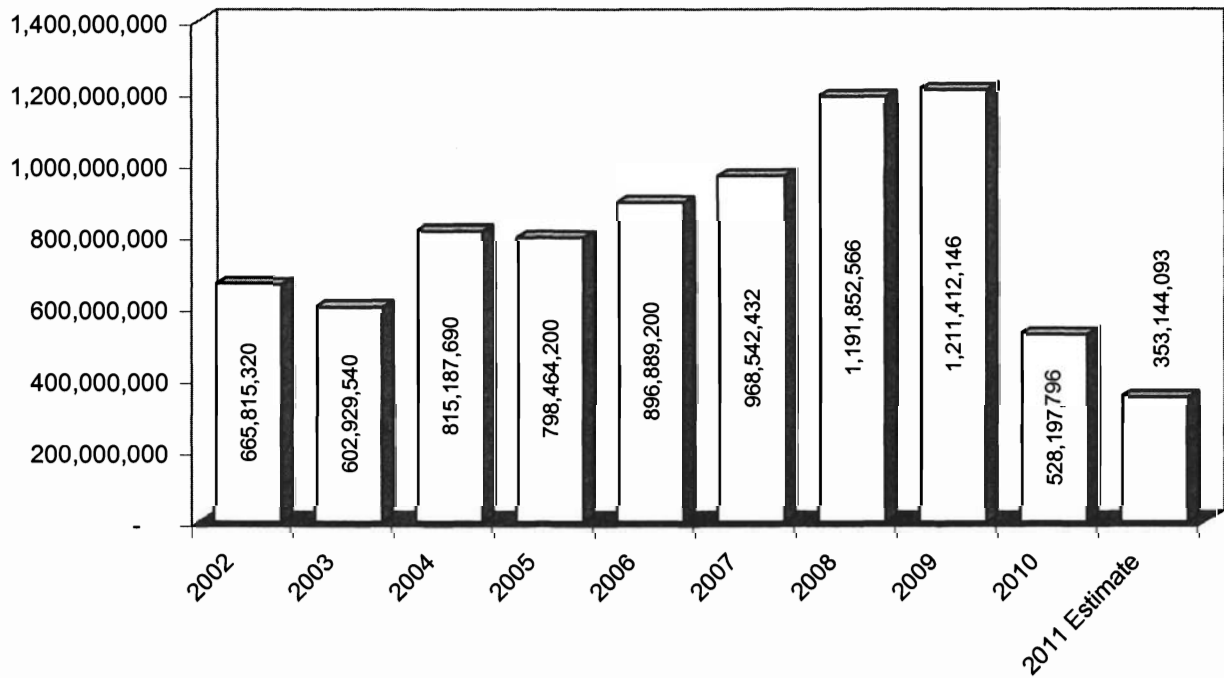
ECONOMIC TRENDS

Taxable Value: County-wide (including new construction), 2002-2011



Source: Pinellas County Property Appraiser

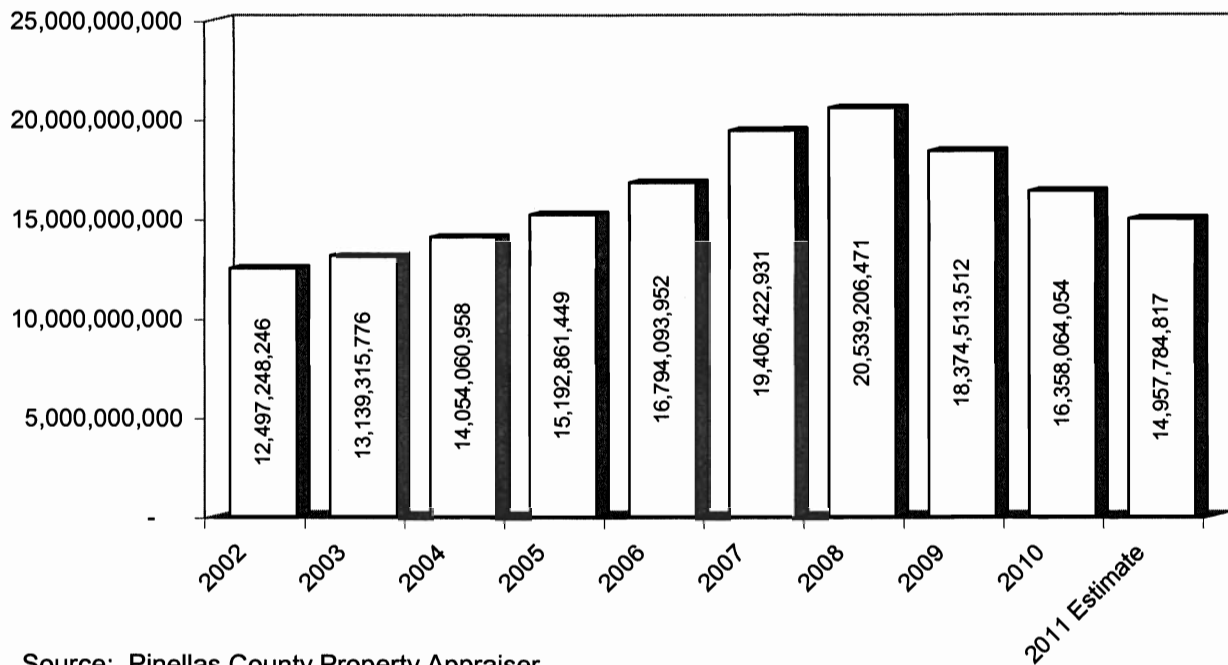
Taxable Value: County-wide New Construction, 2002-2011



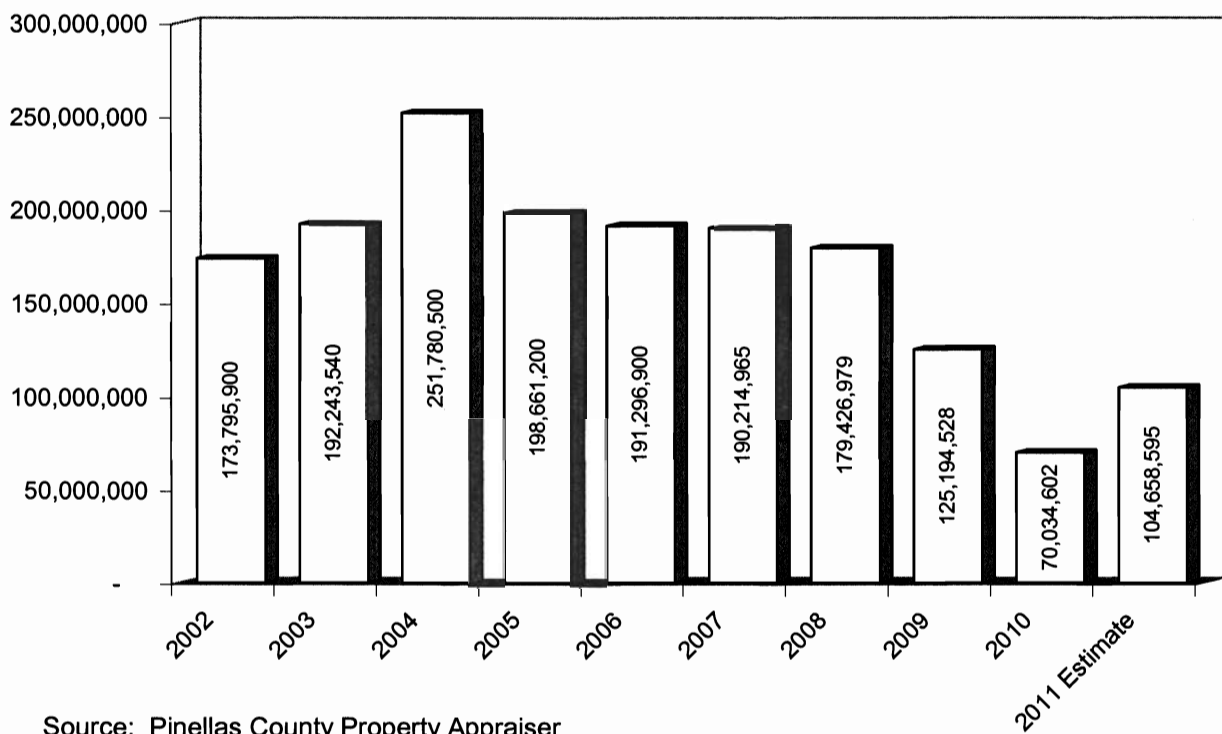
Sources: Florida Department of Revenue 2000-2006;
Pinellas County Property Appraiser

ECONOMIC TRENDS

Taxable Value: MSTU (including new construction), 2002-2011

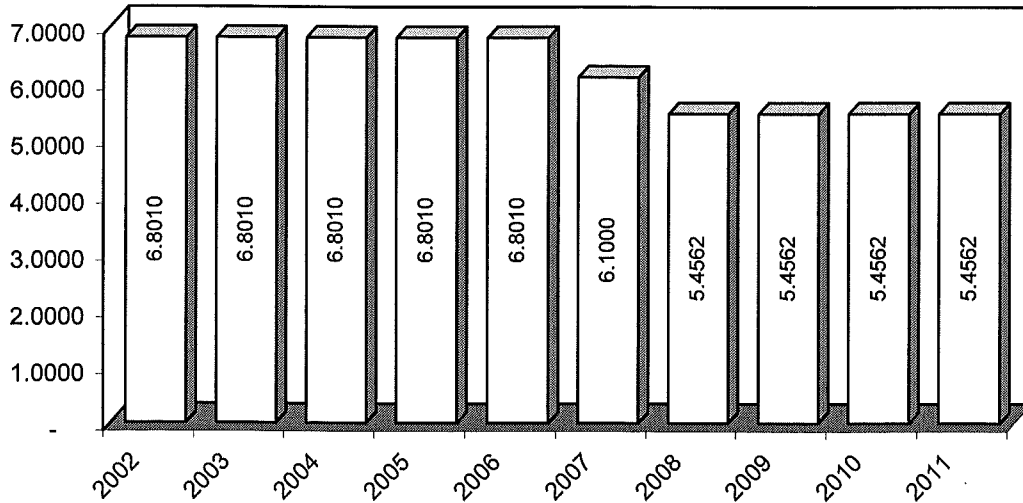


Taxable Value: MSTU New Construction, 2002-2011



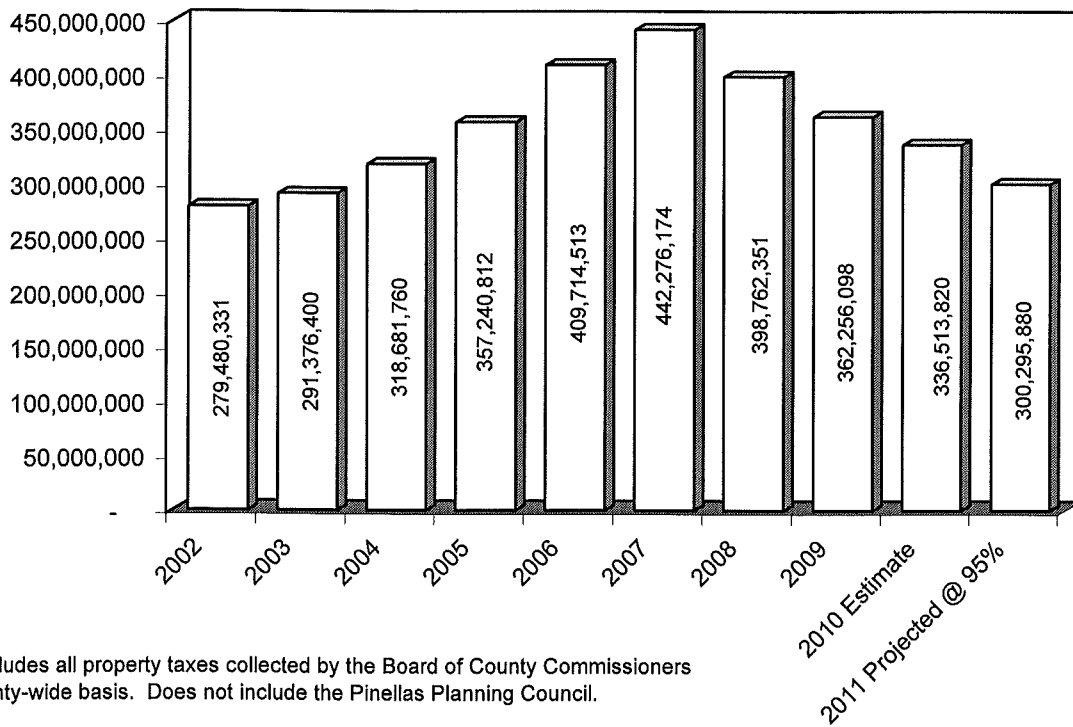
MAJOR REVENUES

County-wide Aggregate Property Tax Rate, 2002-2011



Note: Includes all millages levied by the Board of County Commissioners on a County-wide basis. Does not include the Pinellas Planning Council.

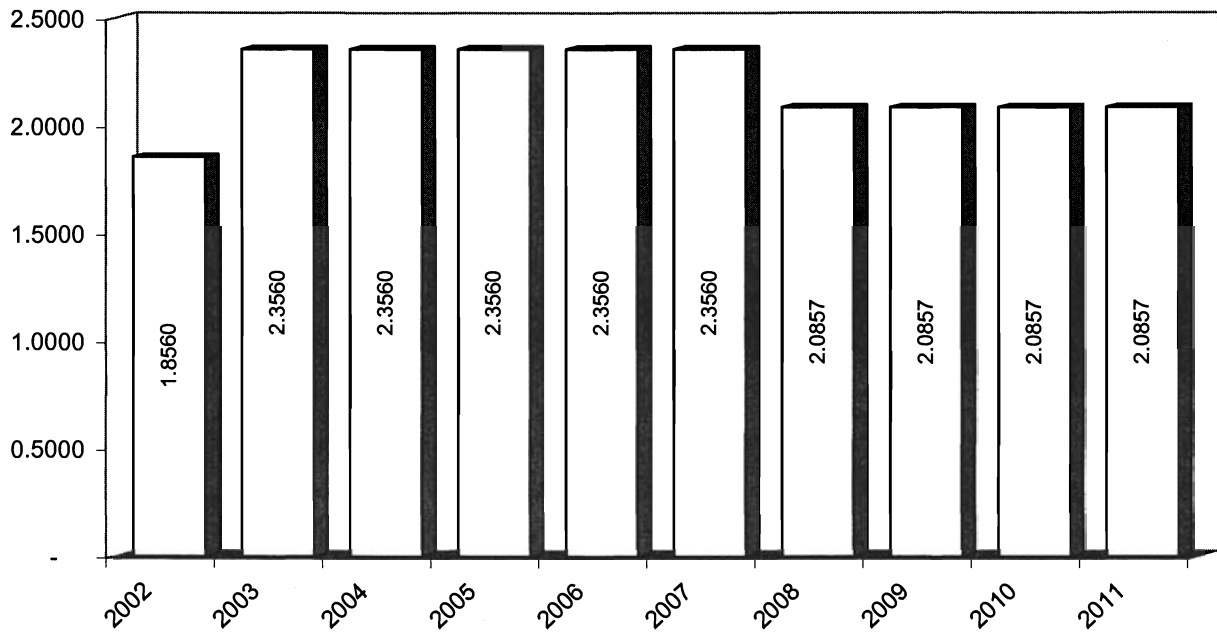
County-wide Property Tax Collections, 2002-2011



Note: Includes all property taxes collected by the Board of County Commissioners on a County-wide basis. Does not include the Pinellas Planning Council.

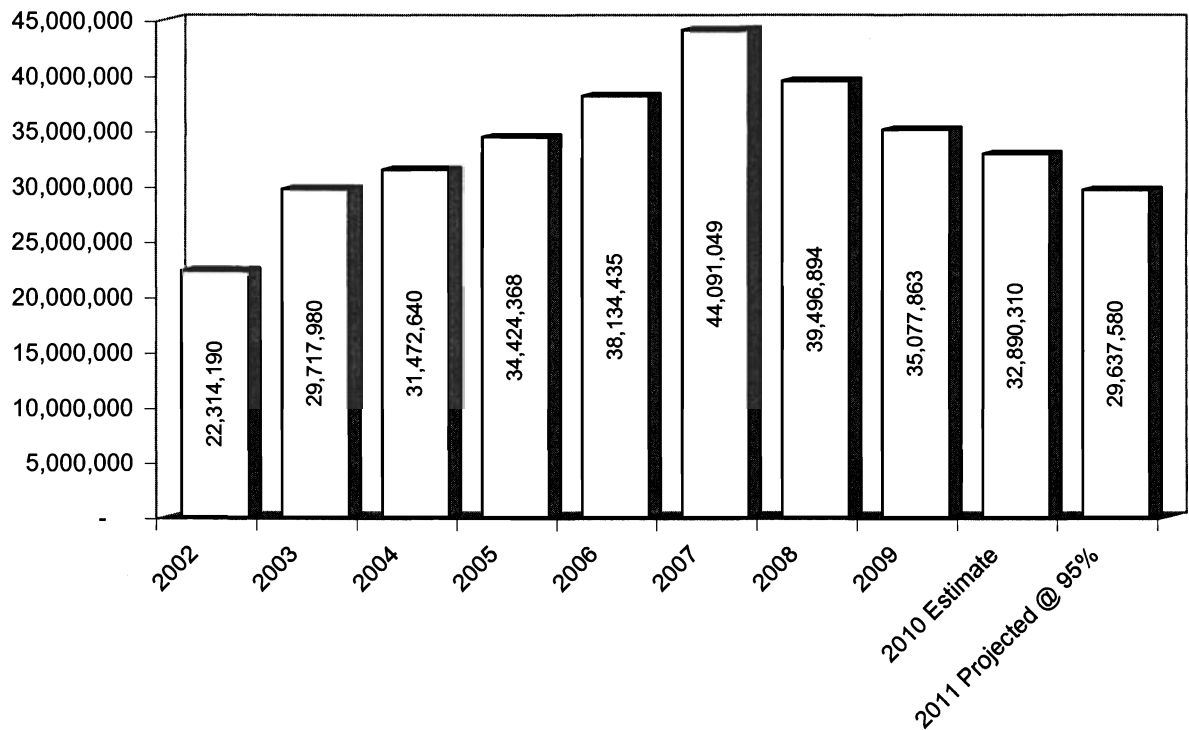
MAJOR REVENUES

MSTU Property Tax Rate, 2002-2011



Source: Pinellas County Office of Management & Budget

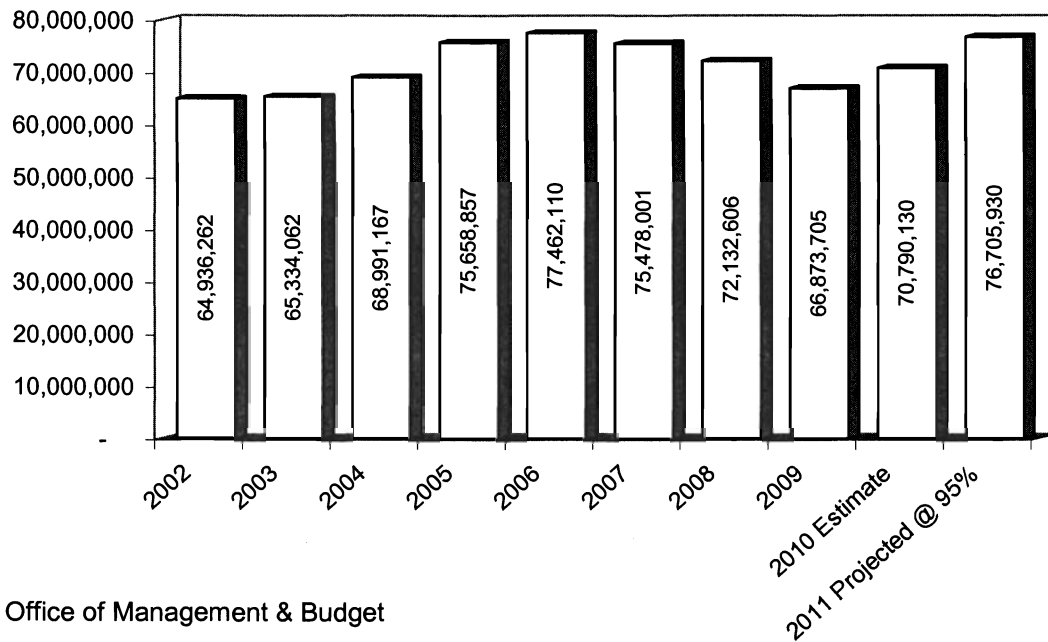
MSTU Property Tax Collections, 2002-2011



Source: Pinellas County Office of Management & Budget

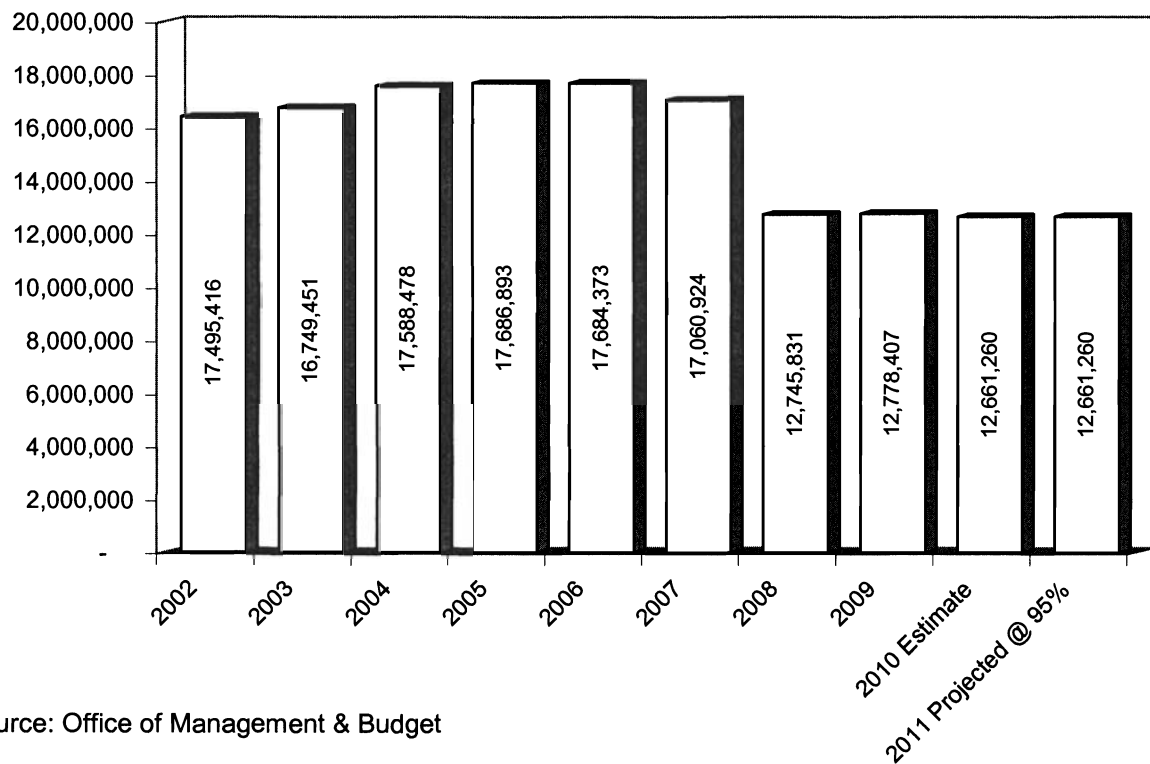
MAJOR REVENUES

Penny for Pinellas-County Share, 2002-2011



Source: Office of Management & Budget

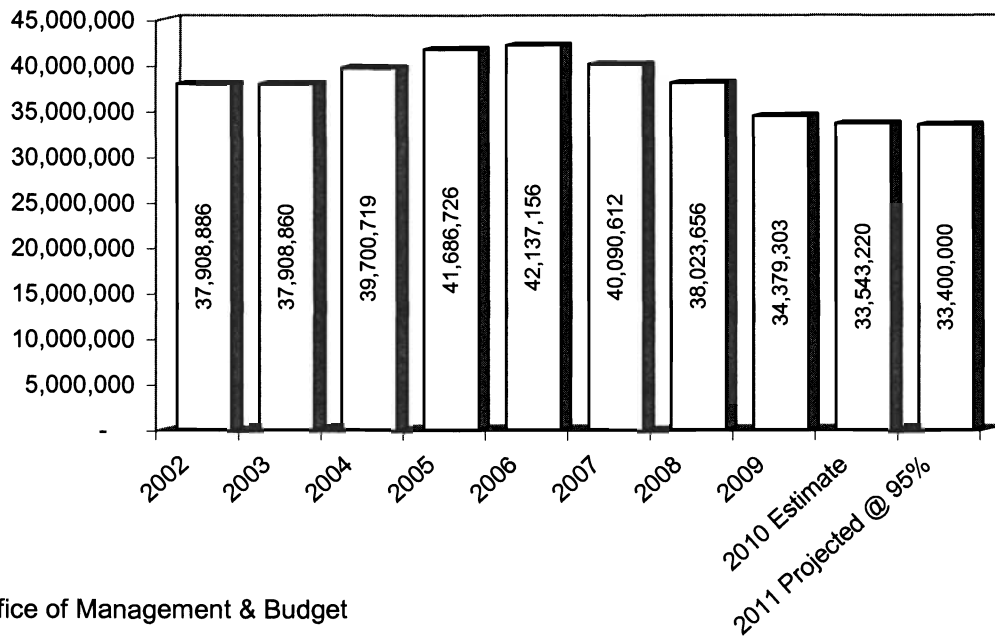
Local Option Gas Tax, 2002-2011



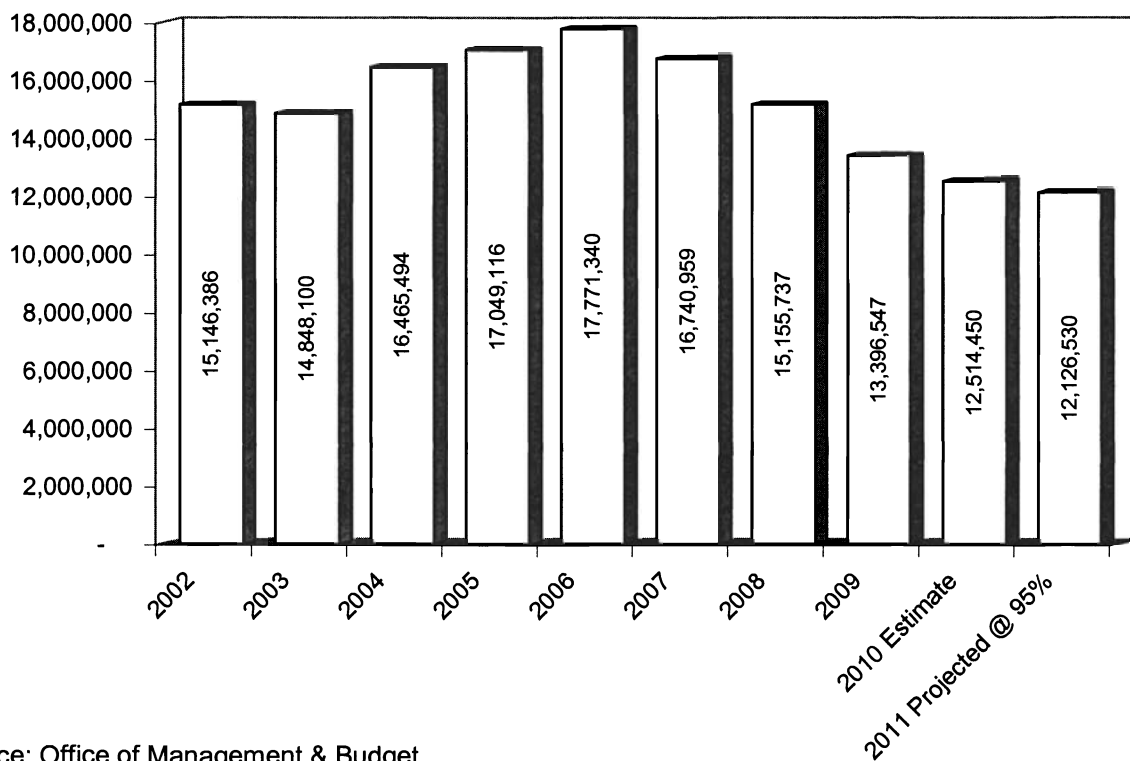
Source: Office of Management & Budget

MAJOR REVENUES

1/2 Cent Sales Tax, 2002-2011

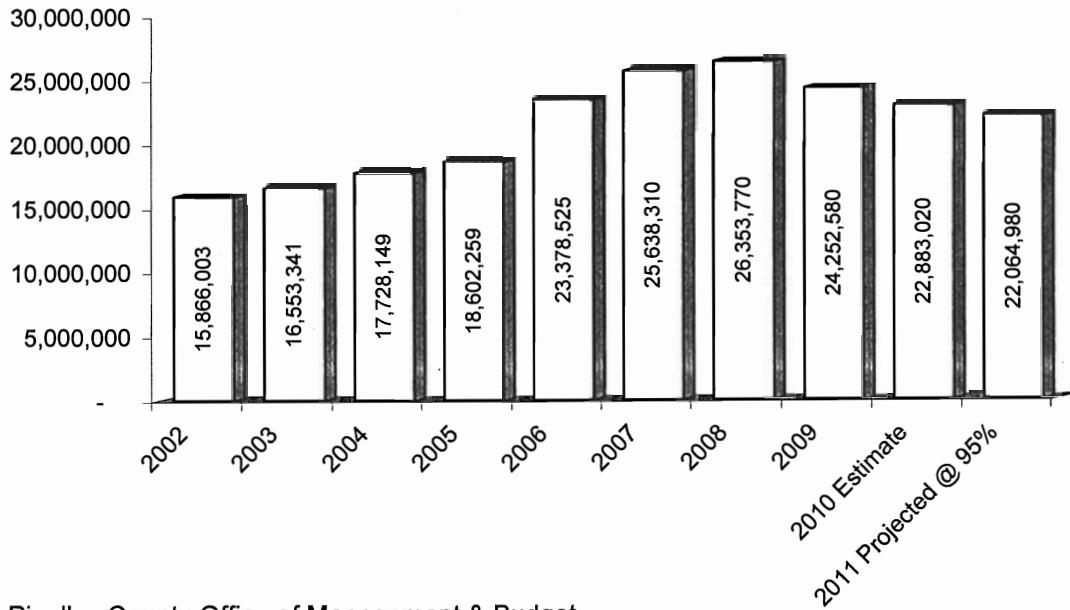


State Revenue Sharing, 2002-2011



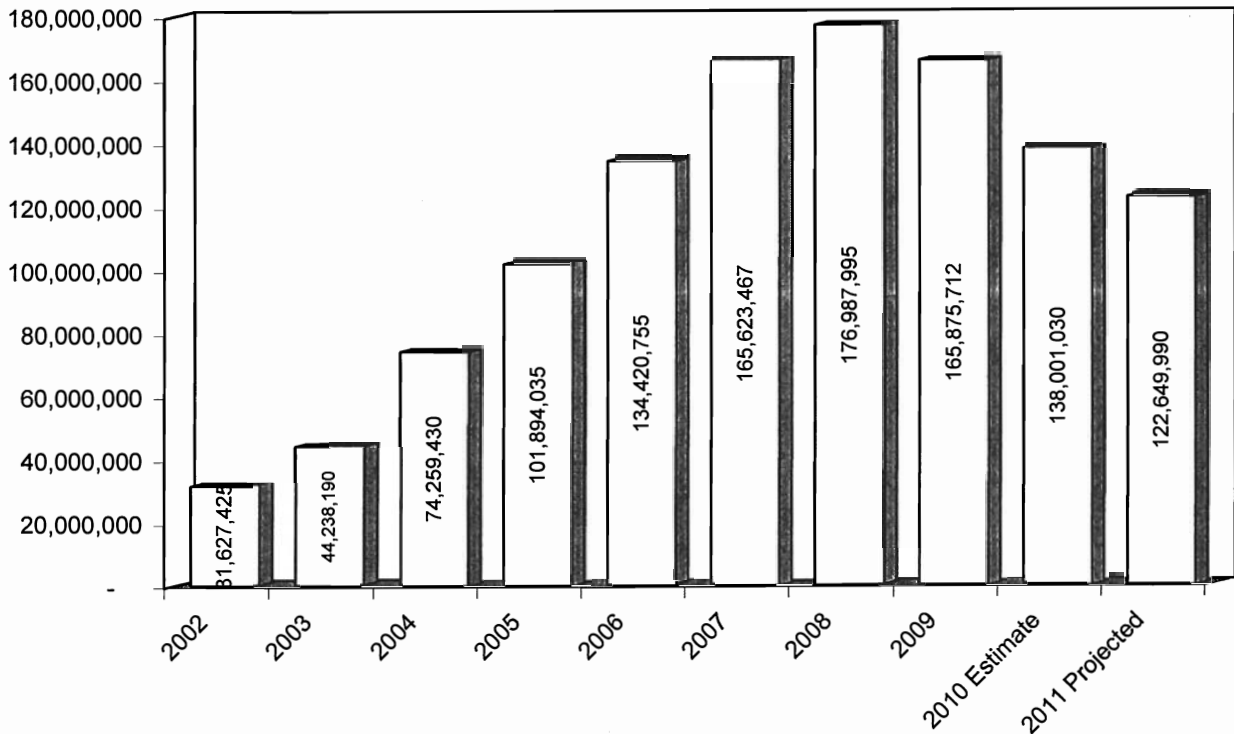
MAJOR REVENUES

Tourist Development Tax, 2002-2011



Source: Pinellas County Office of Management & Budget

General Fund Beginning Fund Balance, 2002-2011



Source: Pinellas County Office of Management & Budget