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## BUDGET SUMMARY SECTION

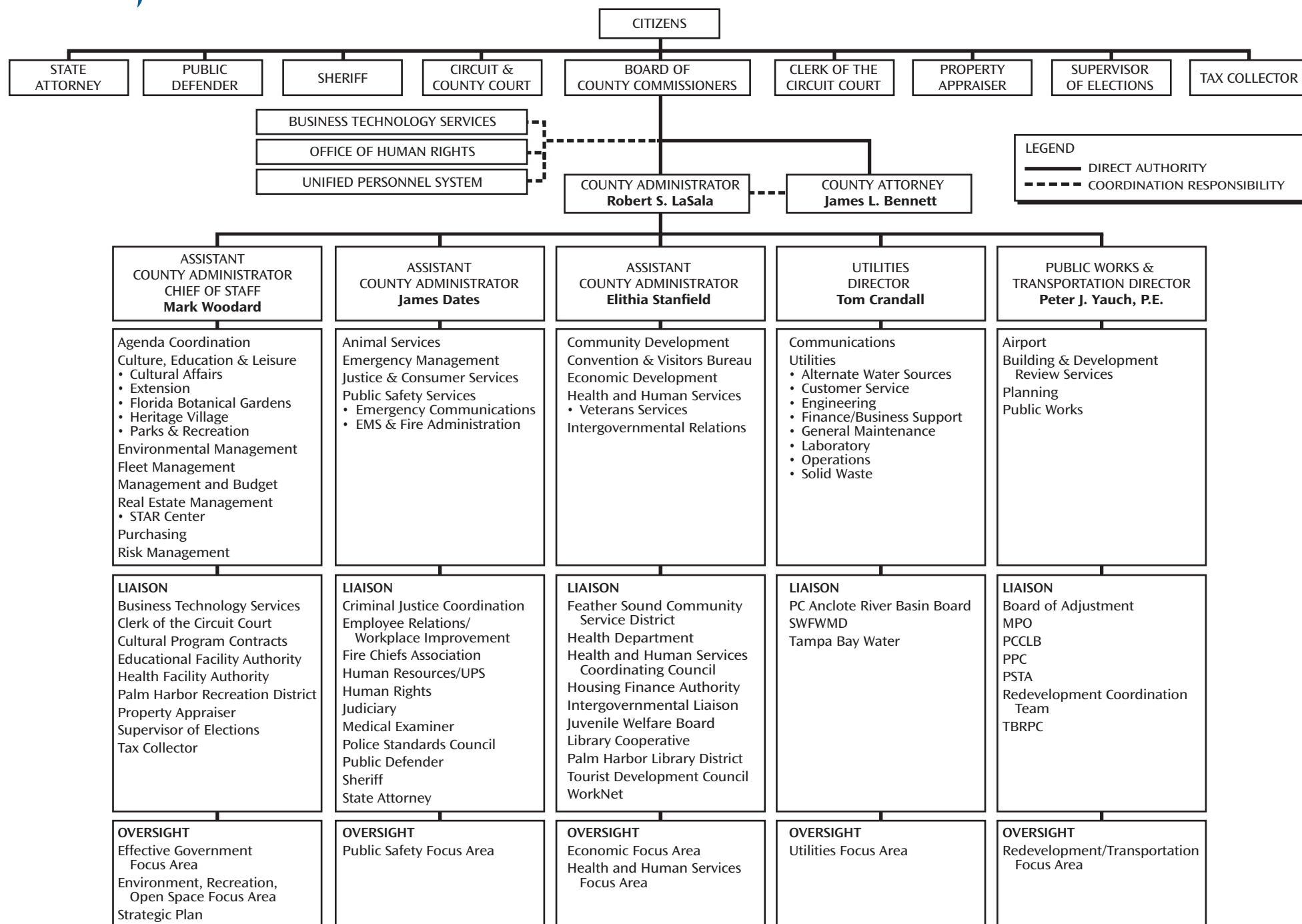
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# Government Organization Chart



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# A DESCRIPTION OF PINELLAS COUNTY GOVERNMENT

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Pinellas County was established in 1911 and is located at the approximate midpoint of the west coast of Florida, bounded on the east by Tampa Bay and on the west by the Gulf of Mexico. The County contains a total area of 439 square miles, of which approximately 280 square miles are land and the balance is water area. With a 2008 estimated permanent population of 938,461, Pinellas County ranks sixth in terms of county population. With the second smallest total land area, Pinellas County is the most densely populated county in Florida with 3,352 people per square land mile. There are 24 incorporated municipalities in Pinellas County. St. Petersburg is the largest city in the County with a 2008 estimated population of 251,459. Clearwater, the County seat, is the second largest city, with a 2008 estimated population of 110,251. Approximately 273,608 people reside within unincorporated Pinellas County.

## **Seven-Member Commission Elected to Govern County**

Pinellas County is a political subdivision of the State of Florida. In October 1980, the voters approved a Home Rule Charter for Pinellas County. In accordance with this Charter, the Board of County Commissioners is the legislative body of county government responsible for the formulation of policy. The County Administrator, a professional appointed by the Board, and his staff are responsible for the implementation of those policies. On November 2, 1999, Pinellas County voters changed the composition of the Board from five at large members to a seven member Commission. Four of the members are elected from single member districts and three are elected at large.

## **Commissioners Serve on Other Boards**

The Board of County Commissioners also serves as the Emergency Medical Services Authority, Fire Protection Authority, Economic Development Authority and the Water and Navigation Authority. Individual Board members serve on various other boards, authorities, and commissions, including: Tampa Bay Regional Planning Council, Tampa Bay Water, Business Technology Services Board, Metropolitan Planning Organization, Pinellas

County Cultural Council, Pinellas Suncoast Transit Authority, Election Canvassing Board, Juvenile Welfare Board, and the Tourist Development Council.

## **Elected Officials**

Elected Officials include the Board of County Commissioners, the Judiciary, the State Attorney, Public Defender and five Constitutional Officers: the Clerk of the Circuit Court, the Property Appraiser, the Sheriff, the Supervisor of Elections, and the Tax Collector. Constitutional Officers are elected to administer a specific function of County government and are directly accountable to the public for its proper operation. The Board funds all or, in some cases, a portion of the operating budgets of the Elected Officials. The Constitutional Officers maintain separate accounting systems and budgets.

## **Other Government Agencies**

Based on the degree of budgetary authority, taxing authority, and reporting and alignments with independent boards/councils, several other governmental entities also have their budget reviewed and approved by the Board of County Commissioners. These independent agencies include: Business Technology Services, Construction Licensing Board, Human Resources, and the Office of Human Rights. The budgets of these agencies and the Constitutional Officers, as well as the County portion of support for Courts, are included in this document.

## **Role of the County Administrator**

In 1964, Pinellas was the first Florida County to adopt the Commission/Administrator form of Government. The County Administrator is appointed by the Board of County Commissioners and is responsible for carrying out the directives and policies of the Board.

The County Administrator is also responsible for the management and supervision of all functions and personnel under the Board of County Commissioners in accordance with section 4.01 of the Pinellas County Charter.

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# INTRODUCTION TO THE EXECUTIVE SUMMARY BUDGET DOCUMENT FOR FY2010

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The FY10 Executive Summary Budget document presents an overview of the key elements of Pinellas County's FY10 financial and operating plan. If a reader desires more detail, the specific "line-item" information is contained in the FY10 Annual Operating and Capital Budget.

The FY10 Executive Summary Budget is divided by a series of tabs, with each tab representing a major functional or organizational division in the budget. The first three tabs are the ***Table of Contents***, ***Budget Message***, and ***Summaries***.

The ***Budget Message*** from the County Administrator to the Board of County Commissioners offers a transmittal letter presenting the budget along with related information.

The ***Summaries*** tab contains a series of charts and tables that present the budget in an aggregated fashion together with various economic and population trend data for Pinellas County.

The balance of the document, with the exception of the ***Debt Service***, ***Capital***, ***Fund Resources***, and ***Appendix*** tabs, is presented utilizing a standard format. This format was designed to present budgetary and performance information in a clear, concise manner. Please note that not all sections of a page may appear for a particular department or agency due to the nature of that particular budget.

The sections for each page are as follows:

**I.) Description:** This narrative provides a brief overview of the department or agency's overall mission.

**II.) Goals & Objectives:** This section lists anticipated departmental or agency highlights for the coming fiscal year.

**III.) Performance Measures:** If available, outcome-based performance measures linked to the County's Strategic Plan are presented here. Please see the "Performance Management" exhibit in the ***Appendix*** for an explanation of the County's measurement initiatives. This section lists associated workload measures for the program if outcome measures are not available. Measures provided encompass Fiscal Year 2008 actuals and estimates for Fiscal Year 2009 and 2010.

**IV.) Explanatory Notes:** Clarification of information in the Performance Measures section is presented here if applicable.

**V.) Operating Budget Comparison:** The section appearing on all pages presents the major object code budgets and number of permanent full time positions for FY09 and FY10. The major object codes that may be listed are:

*Personal Services* - Includes salaries, overtime, and employee benefits.

*Operating Expenses* – Includes services and commodities that are required for the current fiscal year, such as professional services, travel and training, communications, printing, repairs, maintenance, and office supplies.

*Capital Outlay* – Acquisition of items or major additions to fixed assets with a unit cost of \$1,000 or more. This includes machinery, office furnishings, vehicles, and heavy equipment.

*Debt Service* - Principal and interest for

outstanding bonds.

Grants and Aids - Includes all grants, subsidies, and contributions to other government agencies and private organizations.

Transfers - Includes all transfers between funds which do not represent operating expenditures. All transfers, except the payments to the Constitutional Officers, are netted from the total budget when presenting bottom-line figures. A full listing of interfund transfers is contained in the *Summary* section.

Pro-Rate Clearing Accounts - A mechanism to allocate support or other costs to the cost center where the direct costs of the function were incurred. An example of this occurs between the Fire Administration and individual Fire District budgets.

Reserves - Includes reserves for contingencies and fund balance.

Permanent Full Time Positions – Compares the revised number of authorized positions for FY09 with the budgeted number of positions for FY10. Does not include part-time or temporary personnel.

**VI.) Analysis:** This section compares the FY10 Budget with the revised FY09 Budget and describes major expenditure changes and program impacts.

The sections of the document following the departmental budgets present the following information:

The *Debt Service* section includes the standard information plus additional detail on the County's governmental bond issues.

The *Capital* section presents the six year capital improvement program (CIP). The capital projects are grouped by functional

area, such as transportation or public safety. Additional CIP information is included in the Budget Message exhibits. Specific project detail is contained in a separate document, the Capital Improvement Program Six-Year Work Plan.

The *Fund Resources* section presents information on the various types of County funds and how they relate to the departmental budgets. Detailed revenue information on the General Fund is also included here.

The *Appendix* section provides a community profile and additional reference material on topics related to budget preparation and performance management. This section contains departmental program descriptions and the resource allocations required for those activities, A Glossary of some technical terms used in the budget documents, and an Index of department and fund information, are also included.

# PINELLAS COUNTY BUDGET FY10    \$1,659,297,040

A P P R O P R I A T I O N S	ORGANIZATION COST SUMMARY (In Millions)					
	Board of County Commissioners \$979.2 – 59.0%		Constitutional Officers \$284.9 – 17.2%		Others \$395.1 – 23.8%	
	<u>Budget Summary</u>	<u>Operating Costs</u>	<u>CIP Costs</u>	<u>Budget Summary</u>	<u>Operating Costs</u>	<u>CIP Costs</u>
	* Board County Comm.	\$ 1.5		* Clerk of the Court	\$ 10.3	
	* County Attorney	5.2		* Property Appraiser	9.6	
	* County Administrator:			* Sheriff	238.5	3.6
	Enterprise Services	294.4	171.0	* Supervisor of Elections	5.4	
	(Self-supporting			* Tax Collector	17.5	
	Services for Water,					
	Sewer, Solid Waste and					
	Airport)			<b>Total</b>	<b>\$281.3</b>	<b>\$3.6</b>
	Governmental Services	383.2	123.9			
	(Park, Highway, EMS,					
	etc.)					
	<b>Total</b>	<b>\$684.3</b>	<b>\$294.9</b>			
MAJOR COUNTY SERVICES COST SUMMARY (Including Reserves)						
Physical Environment	Governmental Support	Public Safety	Transportation	Economic Environment	Human Services	Culture & Recreation
\$482.5 29.0%	\$491.0 29.6%	\$422.5 25.5%	\$121.9 7.3%	\$54.3 3.3%	\$58.0 3.5%	\$29.1 1.8%

S O U R C E S	ANTICIPATED COUNTY RESOURCES (Including Fund Balances)				
	State & Federal	Fees & Charges	Other Revenues	Property Taxes	Designated Funds
	\$100.6 6.1%	\$305.2 18.4%	\$341.9 20.6%	\$388.8 23.4%	\$522.8 31.5%
	Examples:	Examples:	Examples:	Major Millages:	Examples:
	* State Revenue Sharing	* Enterprises Charges	* Local Option Taxes	* County wide 5.4562	* Bond Proceeds
	* Grants	* Government Charges	* Judgments, Fines and Forfeitures	* Municipal Services 2.0857	* "Pay as you go" Reserves
	* State Gas Taxes	* Miscellaneous Fees	* Interest and Rents	* Library Cooperative .4437	* Reserve – Fund Balance

## AD VALOREM AND MILLAGES

	FY09				FY10			
		Taxable Value	Budgeted Ad Valorem	Projected Ad Valorem @ 95%		Taxable Value	Budgeted Ad Valorem	Projected Ad Valorem @ 95%
	Millage	of 1 Mill	Ad Valorem		Millage	of 1 Mill	Ad Valorem	
<b><u>County-Wide</u></b>								
General Fund	4.8108	73,357,190	352,906,769	335,261,440	4.8108	64,792,186	311,702,247	296,117,140
<i>Special Revenue</i>								
Health	0.0622	73,357,190	4,562,817	4,334,680	0.0622	64,792,186	4,030,074	3,828,570
Emergency Medical Services	0.5832	69,166,404	40,337,847	38,320,960	0.5832	60,613,458	35,349,769	33,582,280
<b>Total B.C.C. County-Wide</b>	5.4562	n/a	397,807,433	377,917,080	5.4562	n/a	351,082,089	333,527,990
<b><u>Dependent MSTU Special Dsts</u></b>								
Municipal Service Taxing Unit	2.0857	18,429,197	38,437,776	36,515,890	2.0857	16,426,493	34,260,737	32,547,700
Public Library Cooperative-MSTU	0.4437	14,228,071	6,312,995	5,997,350	0.4437	12,723,564	5,645,445	5,363,180
Palm Harbor Rec. & Lib Dst	0.4378	4,292,727	1,879,356	1,785,400	0.4378	3,804,085	1,665,429	1,582,160
Feather Sound Comm Svc Dst	0.8928	331,166	295,665	280,890	0.5660	283,756	160,606	152,580
<i>Fire Protection Districts</i>								
Belleair Bluffs	0.8535	338,576	288,974	274,530	1.7320	302,488	523,910	497,720
Clearwater	1.8628	1,228,609	2,288,653	2,174,230	1.8628	1,065,005	1,983,891	1,884,700
Dunedin	2.0102	366,216	736,167	699,360	2.0102	318,305	639,857	607,870
Gandy	1.2072	74,580	90,033	85,540	1.3143	68,928	90,592	86,070
Largo	1.9005	788,134	1,497,849	1,422,960	2.4416	674,814	1,647,626	1,565,250
Pinellas Park	2.3675	343,875	814,125	773,420	2.3675	311,604	737,721	700,840
Safety Harbor	2.0093	90,949	182,743	173,610	2.4252	77,093	186,966	177,620
Tarpon Springs	1.6837	235,542	396,582	376,760	2.3745	208,715	495,594	470,820
Seminole	1.9581	2,805,934	5,494,299	5,219,590	1.9581	2,554,175	5,001,331	4,751,270
High Point	2.4410	1,018,004	2,484,948	2,360,710	2.7275	868,631	2,369,190	2,250,740
Tierra Verde	1.3997	951,965	1,332,465	1,265,850	1.3997	829,170	1,160,589	1,102,560
South Pasadena	2.2188	137,406	304,877	289,640	2.2188	117,470	260,643	247,620

## OPERATING BUDGET COMPARISON

	FY09 @1/31/09	FY10 Request	Change	+/-%
<b><i>Board of County Commissioners</i></b>				
Board of County Commissioners	1,523,810	1,494,950	(28,860)	-1.9%
County Attorney	5,555,250	5,197,960	(357,290)	-6.4%
<b><i>County Administrator - Governmental</i></b>				
Animal Services	5,237,250	4,253,050	(984,200)	
Building & Development Review Services	6,438,740	6,073,690	(365,050)	
Communications	2,720,960	2,618,970	(101,990)	
Community Development	27,170,670	17,448,950	(9,721,720)	
County Administrator	1,859,470	1,515,380	(344,090)	
Culture, Education & Leisure	22,608,440	16,733,210	(5,875,230)	
Economic Development	2,151,810	1,803,010	(348,800)	
Emergency Management	1,356,350	844,150	(512,200)	
Environmental Management	12,305,490	9,578,850	(2,726,640)	
Fleet Management	19,890,890	14,942,520	(4,948,370)	
Health & Human Services	57,298,840	46,998,890	(10,299,950)	
Justice & Consumer Services	10,487,320	9,595,620	(891,700)	
Office of Management & Budget	1,301,750	1,127,990	(173,760)	
Planning	3,371,910	2,936,540	(435,370)	
Public Safety Services	123,576,150	133,049,130	9,472,980	
Public Works CIP Support and Administration	17,300,580	12,681,040	(4,619,540)	
Public Works Operations	38,417,500	34,940,390	(3,477,110)	
Purchasing	1,512,200	1,269,410	(242,790)	
Real Estate Management	44,281,780	40,578,370	(3,703,410)	
Risk Financing Administration	1,804,230	1,276,630	(527,600)	
Tourist Development	<u>27,869,310</u>	<u>22,905,470</u>	<u>(4,963,840)</u>	
<b><i>Total County Administrator Governmental</i></b>	428,961,640	383,171,260	(45,790,380)	-10.7%
<b><i>County Administrator - Enterprise</i></b>				
Airport	17,889,280	21,357,080	3,467,800	
Sewer System	72,036,820	66,452,080	(5,584,740)	
Solid Waste Management	76,604,700	102,777,710	26,173,010	
Water System	<u>110,927,100</u>	<u>103,880,400</u>	<u>(7,046,700)</u>	
<b><i>Total County Administrator - Enterprise</i></b>	277,457,900	294,467,270	17,009,370	6.1%
<b><i>Total County Administrator</i></b>	706,419,540	677,638,530	(28,781,010)	-4.1%
<b><i>Total Board of County Commissioners</i></b>	713,498,600	684,331,440	(29,167,160)	-4.1%



## OPERATING BUDGET COMPARISON

	<b>FY09 @1/31/09</b>	<b>FY10 Request</b>	<b>Change</b>	<b>+/-%</b>
<b><i>Constitutional Officers</i></b>				
Clerk of the Circuit Court	12,629,460	10,338,360	(2,291,100)	
Property Appraiser	10,027,240	9,584,000	(443,240)	
Sheriff	267,449,520	238,489,100	(28,960,420)	
Supervisor of Elections	5,889,440	5,424,790	(464,650)	
Tax Collector	<u>20,127,730</u>	<u>17,497,240</u>	<u>(2,630,490)</u>	
<b><i>Total Constitutional Officers</i></b>	316,123,390	281,333,490	(34,789,900)	-11.0%
<b><i>Other</i></b>				
<b><i>Court Support Services</i></b>				
Judiciary & Law Libraries	12,484,260	9,502,340	(2,981,920)	
Public Defender	779,570	777,680	(1,890)	
State Attorney	<u>359,700</u>	<u>326,870</u>	<u>(32,830)</u>	
<b><i>Total Court Support Services</i></b>	13,623,530	10,606,890	(3,016,640)	-22.1%
<b><i>Independent Agencies</i></b>				
Construction Licensing Board	1,752,300	1,594,080	(158,220)	
Legislative Delegation	0	0	0	
Business Technology Services	36,484,950	47,060,150	10,575,200	
Office of Human Rights	1,178,900	1,050,280	(128,620)	
Human Resources	<u>4,059,800</u>	<u>3,332,400</u>	<u>(727,400)</u>	
<b><i>Total Independent Agencies</i></b>	43,475,950	53,036,910	9,560,960	22.0%
<b><i>Support Funding</i></b>				
Drug Abuse Trust	136,620	98,290	(38,330)	
Employee Life/Health Benefits	76,376,960	80,270,920	3,893,960	
Feather Sound Community Services	486,290	373,250	(113,040)	
Fire Protection Districts	23,919,440	23,086,730	(832,710)	
General Government	142,816,580	144,121,750	1,305,170	
Health Department	5,501,530	4,698,300	(803,230)	
Lealman Solid Waste Collection & Disposal	1,488,010	1,504,790	16,780	
Medical Examiner	4,491,500	4,399,180	(92,320)	
Palm Harbor Recreation and Library	2,137,120	2,218,910	81,790	
Public Library Cooperative	6,393,070	5,633,090	(759,980)	
Risk Financing Liability/Workers Comp	40,658,130	39,274,960	(1,383,170)	
Street Lighting Districts	<u>1,429,570</u>	<u>1,477,250</u>	<u>47,680</u>	
<b><i>Total Support Funding</i></b>	305,834,820	307,157,420	1,322,600	0.4%
<b><i>Total Other</i></b>	362,934,300	370,801,220	7,866,920	2.2%
<b><i>Debt Service</i></b>	23,189,370	23,249,450	60,080	0.3%
<b><i>Special Assessments</i></b>	2,900	0	(2,900)	-
<b><i>TOTAL OPERATING BUDGET</i></b>	1,415,748,560	1,359,715,600	(56,032,960)	-4.0%

## CAPITAL BUDGET COMPARISON

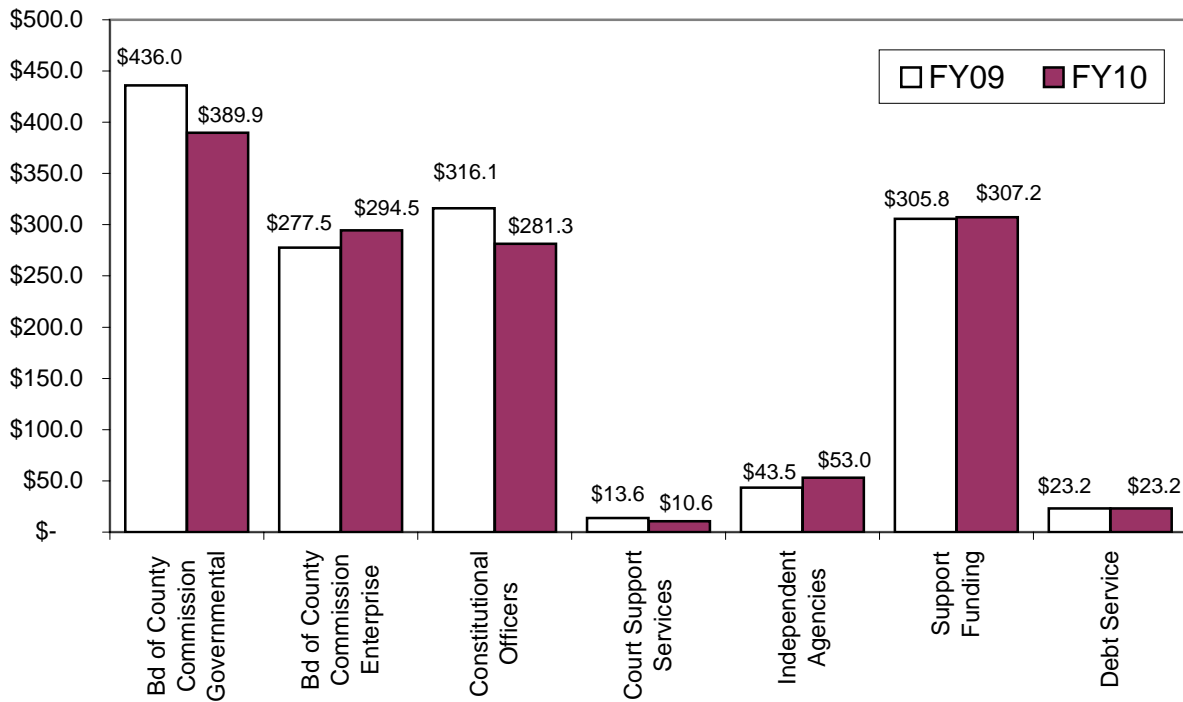
	<b>FY09 @ 1/31/09</b>	<b>FY10 Request</b>	<b>Change</b>	<b>+/- %</b>
<b><i>Board of County Commissioners</i></b>				
<b><i>County Administrator - Governmental</i></b>				
Conservation & Resource Management	17,128,740	20,074,410		
Culture & Recreation	52,242,250	4,647,930		
Economic Environment	250,000	896,940		
General Government	22,672,860	32,696,950		
Human Services	5,250,000	0		
Public Safety	6,125,090	3,800,000		
Surface Water Management	29,862,770	10,770,930		
Transportation	134,241,220	50,111,210		
Water Transportation Services	146,010	147,530		
Reserves - Extended Penny Bond	<u>9,538,110</u>	<u>730,180</u>		
<b><i>Total County Administrator - Governmental</i></b>	277,457,050	123,876,080	(153,580,970)	-55.4%
<b><i>County Administrator - Enterprise</i></b>				
Airport	13,089,800	13,187,450		
Solid Waste Management	109,335,740	88,333,860		
Water System	122,285,130	24,014,580		
Sewer System	<u>54,881,560</u>	<u>45,448,550</u>		
<b><i>Total County Administrator - Enterprise</i></b>	299,592,230	170,984,440	(128,607,790)	-42.9%
<b><i>Total Board of County Commissioners</i></b>	577,049,280	294,860,520	(282,188,760)	-48.9%
<b><i>Constitutional Officers</i></b>				
Sheriff	6,492,540	3,620,920	(2,871,620)	-44.2%
<b><i>Court Support Services</i></b>				
Judiciary	1,805,560	1,100,000	(705,560)	-39.1%
<b><i>Support Funding</i></b>				
Medical Examiner	0	0	0	0.0%
<b>TOTAL CAPITAL</b>	<b>585,347,380</b>	<b>299,581,440</b>	<b>(285,765,940)</b>	<b>-48.8%</b>

## OPERATING & CAPITAL SUMMARY

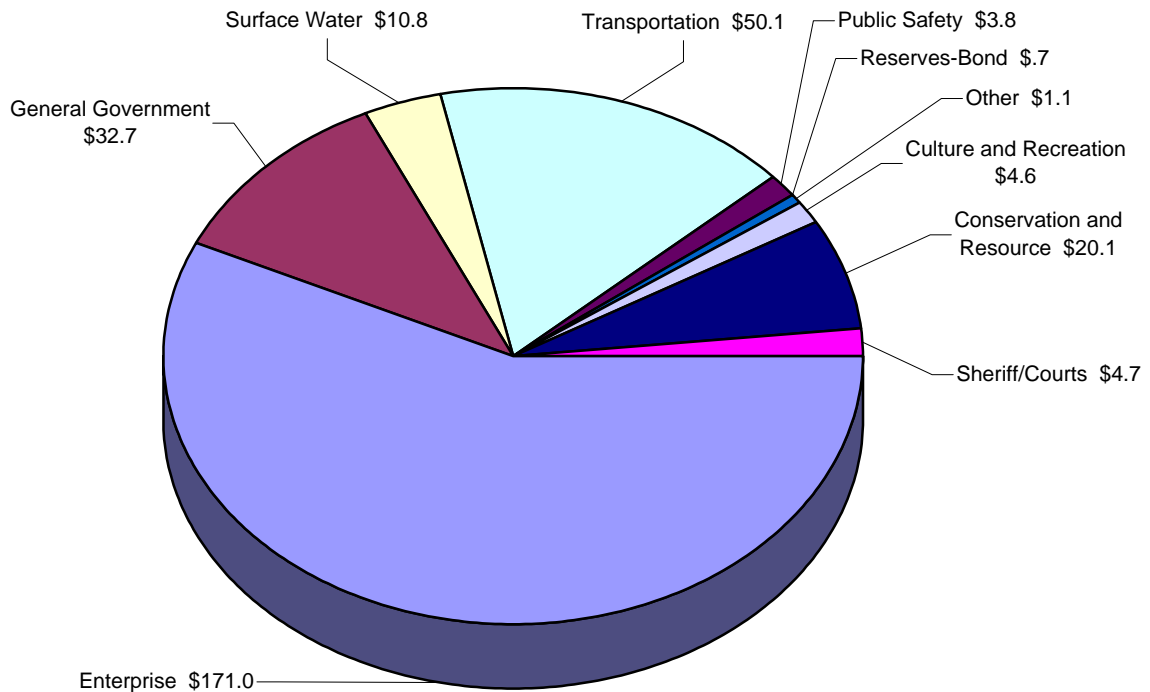
	<b>FY09 @ 1/31/09</b>	<b>FY10 Request</b>	<b>Change</b>	<b>+/- %</b>
Board of County Commissioners - Governmental	713,497,750	513,740,250	(199,757,500)	-28.0%
Board of County Commissioners - Enterprise	577,050,130	465,451,710	(111,598,420)	-19.3%
Constitutional Officers	322,615,930	284,954,410	(37,661,520)	-11.7%
Court Support Services	15,429,090	11,706,890	(3,722,200)	-24.1%
Independent Agencies	43,475,950	53,036,910	9,560,960	22.0%
Support Funding	305,834,820	307,157,420	1,322,600	0.4%
Debt Service	23,189,370	23,249,450	60,080	0.3%
Special Assessments	2,900	0	(2,900)	-
<b>TOTAL OPERATING &amp; CAPITAL</b>	<b>2,001,095,940</b>	<b>1,659,297,040</b>	<b>(341,798,900)</b>	<b>-17.1%</b>

# OPERATING AND CAPITAL

Operating Budget Comparison, FY09 and FY10



FY10 Capital Projects (shown in millions)



Note: "Other" includes Economic Environment and Water Transportation Services.

## RESOURCES AND BALANCES

	<b>FY09 @ 1/31/09</b>	<b>FY10 Request</b>	<b>Change</b>	<b>+/- %</b>
Property Taxes	438,954,680	388,858,580	(50,096,100)	-11.4%
<u>Service Charges</u>				
Board of County Commissioners	41,565,080	47,870,060	6,304,980	
Clerk of the Circuit Court	1,282,610	730,660	(551,950)	
Court Fees	4,594,870	5,454,750	859,880	
Property Appraiser	221,910	161,470	(60,440)	
Sheriff	22,368,150	27,472,580	5,104,430	
Supervisor of Elections	0	0	0	
Tax Collector	9,645,860	9,421,680	(224,180)	
Enterprise Operations	<u>224,327,800</u>	<u>214,107,850</u>	<u>(10,219,950)</u>	
Subtotal Service Charges	304,006,280	305,219,050	1,212,770	0.4%
<u>Federal and State Sources</u>				
Federal Grants	38,244,180	22,142,400	(16,101,780)	
State Grants	7,681,230	15,703,790	8,022,560	
State Shared Revenues	<u>71,705,660</u>	<u>63,208,250</u>	<u>(8,497,410)</u>	
Subtotal Federal & State Sources	117,631,070	101,054,440	(16,576,630)	-14.1%
<u>Sales &amp; Use Taxes</u>				
Tourist Development Taxes	26,871,440	22,907,700	(3,963,740)	
Local Option Gas Tax	13,732,360	12,495,810	(1,236,550)	
Penny for Pinellas	77,592,250	70,814,140	(6,778,110)	
Franchise Fees/Communications Service Tax	13,413,980	11,971,440	(1,442,540)	
Other Sales & Use Taxes	<u>4,056,000</u>	<u>3,854,800</u>	<u>(201,200)</u>	
Subtotal Sales & Use Taxes	135,666,030	122,043,890	(13,622,140)	-10.0%
Internal Service Charges	98,369,750	94,404,590	(3,965,160)	-4.0%
<u>Interest Earnings</u>				
Board of County Commissioners	23,585,320	13,459,770	(10,125,550)	
Sheriff	2,270,900	169,180	(2,101,720)	
Tax Collector	<u>1,310,180</u>	<u>217,830</u>	<u>(1,092,350)</u>	
Subtotal Interest Earnings	27,166,400	13,846,780	(13,319,620)	-49.0%
Judgments, Fines and Forfeitures	2,175,590	1,722,390	(453,200)	-20.8%
Other Permits & Fees	5,216,090	4,775,190	(440,900)	-8.5%
Local Grants and Shared Revenues	8,713,540	4,961,410	(3,752,130)	-43.1%
Reimbursements	51,969,040	72,361,200	20,392,160	39.2%
Rents, Surplus, and Refunds	20,199,170	12,109,430	(8,089,740)	-40.0%
Special Assessments	2,320,520	2,530,440	209,920	9.0%
Other Miscellaneous Revenue	25,912,920	12,644,890	(13,268,030)	-51.2%
<b>TOTAL NET REVENUE</b>	<b>1,238,301,080</b>	<b>1,136,532,280</b>	<b>(101,768,800)</b>	<b>-8.2%</b>
Debt Proceeds	89,000,000	0	(89,000,000)	-100.0%
<u>Designated Funds Fund Balances</u>				
Governmental Funds	300,038,400	229,328,240	(70,710,160)	
Enterprise & Internal Service Funds	<u>373,756,460</u>	<u>293,436,520</u>	<u>(80,319,940)</u>	
Subtotal Designated Funds	673,794,860	522,764,760	(151,030,100)	-22.4%
<b>TOTAL DEBT &amp; FUND BALANCES</b>	<b>762,794,860</b>	<b>522,764,760</b>	<b>(240,030,100)</b>	<b>-31.5%</b>
<b>TOTAL ALL RESOURCES</b>	<b>2,001,095,940</b>	<b>1,659,297,040</b>	<b>(341,798,900)</b>	<b>-17.1%</b>

## APPROPRIATIONS BY FUNCTION & ACTIVITY

	<b>FY09 @ 1/31/09</b>	<b>FY10 Request</b>	<b>Change</b>	<b>+/- %</b>
<b>General Government:</b>				
Legislative	1,523,810	1,494,950	(28,860)	
Executive	1,859,470	1,515,380	(344,090)	
Financial & Administrative	210,871,890	216,456,850	5,584,960	
Legal Counsel	5,555,250	5,197,960	(357,290)	
Comprehensive Planning	6,016,830	5,023,060	(993,770)	
Court Support	15,429,090	11,706,890	(3,722,200)	
Other General Government	<u>245,736,110</u>	<u>249,568,090</u>	<u>3,831,980</u>	
<b>Total General Government</b>	<b>486,992,450</b>	<b>490,963,180</b>	<b>3,970,730</b>	<b>0.8%</b>
<b>Public Safety:</b>				
Law Enforcement-Detention/Corrections	273,942,060	242,110,020	(31,832,040)	
Fire Control	24,658,650	23,815,470	(843,180)	
Protective Inspections	5,546,120	5,581,250	35,130	
Emergency & Disaster	27,396,750	27,281,700	(115,050)	
Ambulance & Rescue	102,921,630	109,682,840	6,761,210	
Medical Examiner	4,491,500	4,399,180	(92,320)	
Other Public Safety	<u>10,487,320</u>	<u>9,595,620</u>	<u>(891,700)</u>	
<b>Total Public Safety</b>	<b>449,444,030</b>	<b>422,466,080</b>	<b>(26,977,950)</b>	<b>-6.0%</b>
<b>Physical Environment:</b>				
Water Utility Service	233,212,230	127,894,980	(105,317,250)	
Garbage/Solid Waste Service	187,428,450	192,616,360	5,187,910	
Sewer Service	126,918,380	111,900,630	(15,017,750)	
Conservation/Resources	43,101,250	33,899,190	(9,202,060)	
Flood Control	33,513,000	13,999,240	(19,513,760)	
Other Physical Environment	<u>3,334,670</u>	<u>2,197,120</u>	<u>(1,137,550)</u>	
<b>Total Physical Environment</b>	<b>627,507,980</b>	<b>482,507,520</b>	<b>(145,000,460)</b>	<b>-23.1%</b>
<b>Transportation:</b>				
Roads & Streets	178,492,030	88,610,340	(89,881,690)	
Airports	29,512,640	33,186,200	3,673,560	
Water Transportation	146,010	147,530	1,520	
Other Transportation	<u>0</u>	<u>0</u>	<u>0</u>	
<b>Total Transportation</b>	<b>208,150,680</b>	<b>121,944,070</b>	<b>(86,206,610)</b>	<b>-41.4%</b>
<b>Economic Environment:</b>				
Employment Opportunities	4,163,610	3,519,150	(644,460)	
Industry Development	37,955,640	32,442,330	(5,513,310)	
Veterans Services	537,210	543,540	6,330	
Housing & Urban Development	27,927,430	17,788,950	(10,138,480)	
Other Economic Environment	<u>823,510</u>	<u>0</u>	<u>(823,510)</u>	
<b>Total Economic Environment</b>	<b>71,407,400</b>	<b>54,293,970</b>	<b>(17,113,430)</b>	<b>-24.0%</b>
<b>Human Services:</b>				
Health	57,503,440	44,375,620	(13,127,820)	
Mental Health	3,668,010	2,566,790	(1,101,220)	
Public Assistance	13,481,620	11,033,740	(2,447,880)	
Other	<u>250,000</u>	<u>0</u>	<u>(250,000)</u>	
<b>Total Human Services</b>	<b>74,903,070</b>	<b>57,976,150</b>	<b>(16,926,920)</b>	<b>-22.6%</b>
<b>Culture &amp; Recreation:</b>				
Libraries	7,481,350	6,856,110	(625,240)	
Parks & Recreation	68,292,970	20,763,180	(47,529,790)	
Cultural Services	<u>6,916,010</u>	<u>1,526,780</u>	<u>(5,389,230)</u>	
<b>Total Culture &amp; Recreation</b>	<b>82,690,330</b>	<b>29,146,070</b>	<b>(53,544,260)</b>	<b>-64.8%</b>
<b>Total all Functions &amp; Activities</b>	<b>2,001,095,940</b>	<b>1,659,297,040</b>	<b>(341,798,900)</b>	<b>-17.1%</b>

# SOURCES & USES

## FY10 Sources: \$1,659,297,040

Designated Funds \$522.8 31.5%	Property Taxes \$388.8 23.4%	Other Revenues \$341.9 20.6%	Fees & Charges \$305.2 18.4%	State & Federal \$100.6 6.1%
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## FY10 Uses: \$1,659,297,040

Governmental Support \$491.0 29.6%	Physical Environment \$482.5 29.0%	Public Safety \$422.5 25.5%	Transportation \$121.9 7.3%	Economic Environment \$54.3 3.3%	Human Services \$58.0 3.5%	Culture & Recreation \$29.1 1.8%
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(all values in Millions)

# LONG TERM DEBT STRUCTURE FOR PINELLAS COUNTY

Description	Purpose	Principal Outstanding As of 10/1/09	Pledge/ Security	FY10 Principal
<b>GENERAL OBLIGATION BONDS</b>				
No outstanding issues				
<b>NON SELF-SUPPORTING REVENUE DEBT</b>				
\$26,620,000 Capital Improvement Revenue Bonds, Series 2002	Acquisition of environmentally sensitive lands.	\$3,980,000	Penny for Pinellas infrastructure sales tax; Covenant to Budget & Appropriate	\$3,980,000
\$155,520,000 Capital Improvement Revenue Bonds, Series 2000	Acquisition of environmentally sensitive lands and construction of transportation, park and other capital projects.	18,620,000	Penny for Pinellas infrastructure sales tax; Covenant to Budget & Appropriate	18,620,000
<b>SUBTOTAL NON SELF-SUPPORTING REVENUE DEBT</b>		<b>\$22,600,000</b>		<b>\$22,600,000</b>
<b>SELF-SUPPORTING REVENUE DEBT</b>				
\$42,005,000 Sewer Revenue Bonds, Series 2008A	Expansion of North and South County Reclaimed Water Systems and improvements to W.E. Dunn Water Reclamation Facility and South Cross Water Reclamation Facility	\$41,690,000	Sewer system revenues	\$330,000
\$32,700,000 Sewer Revenue Refunding Bonds, Series 2008B-1	Refund outstanding Sewer, Series 1998 Bonds	32,640,000	Sewer system revenues	65,000
\$25,205,000 Sewer Revenue Refunding Bonds, Series 2006	Refund outstanding Sewer, Series 1998 Bonds	23,910,000	Sewer system revenues	1,195,000
\$86,580,000 Sewer Revenue Bonds, Series 2003	Sewer system improvement projects and reclaimed water projects	75,545,000	Sewer system revenues	1,910,000
\$104,795,000 Sewer Revenue and Revenue Refunding Bonds, Series 1998	Redeem outstanding Sewer, Series 1994 Bonds and finance improvements to South Cross Bayou Facility, Phase IIB.	25,415,000	Sewer system revenues	2,660,000
<b>SUBTOTAL SELF-SUPPORTING REVENUE DEBT</b>		<b>\$199,200,000</b>		<b>\$6,160,000</b>
<b>TOTAL DEBT ISSUES</b>		<b>\$221,800,000</b>		<b>\$28,760,000</b>

## TOTAL FUND BUDGETS

	<b>FY09 @ 1/31/09</b>	<b>FY10 BUDGET</b>
<b><u>GENERAL FUND</u></b>	<b>692,881,810</b>	<b>611,403,400</b>
<b><u>SPECIAL REVENUE FUNDS</u></b>		
Transportation Trust	38,302,150	33,189,240
Health Department	5,501,530	4,698,300
Summer Food	663,740	707,570
Emergency Medical Services	102,421,630	108,872,840
Mosquito Control	52,530	47,260
Community Development	9,832,190	11,468,610
SHIP	7,501,020	3,162,880
Gifts for Animal Welfare	149,150	135,530
Pinellas Tree Bank Fund	242,850	300,500
Public Library Cooperative	6,393,070	5,633,090
School Crossing Guard Trust Fund	111,120	93,700
Intergovernmental Radio Communications Program	3,885,530	4,494,470
STAR Center	10,086,330	9,536,860
Marina Operations Fund	627,850	688,090
Emergency Phone Service & Equipment	13,589,120	14,397,820
Community Housing Trust	6,364,290	3,157,460
Building & Development Review Services Fund	0	6,073,690
Tourist Development	31,311,590	25,153,250
Fire Protection Districts	23,919,440	23,086,730
Construction Licensing Board	1,752,300	1,611,260
Local Air Pollution Control	1,662,480	1,706,720
Palm Harbor Recreation & Library District	2,137,120	2,218,910
Feather Sound Community Services District	486,290	373,250
Drug Abuse Trust Fund	136,620	98,290
Street Lighting Districts	1,429,570	1,477,250
Special Assessments - Paving	1,569,110	2,224,190
Special Assessments - Navigational Dredging	146,010	147,530
Lealman Solid Waste Collection and Disposal Dist	1,488,010	1,504,790
Special Assessments - Drainage	917,780	1,071,840
<b>Subtotal</b>	<b>272,680,420</b>	<b>267,331,920</b>
<b><u>DEBT SERVICE FUNDS</u></b>		
Capital Improvement Bonds	23,189,370	23,249,450
<b>Subtotal</b>	<b>23,189,370</b>	<b>23,249,450</b>



## TOTAL FUND BUDGETS

	<b>FY09 @ 1/31/09</b>	<b>FY10 BUDGET</b>
<b><u>CAPITAL IMPROVEMENT FUNDS</u></b>		
Capital Projects	266,378,680	112,064,410
Transportation Impact Fees	5,978,000	2,950,090
Penny for Pinellas Infrastructure Tax	92,959,390	88,487,070
Local Option Gas Tax	18,047,210	14,620,060
<b>Subtotal</b>	<b>383,363,280</b>	<b>218,121,630</b>
<b><u>INTERNAL SERVICE FUNDS</u></b>		
Business Technology Services	36,484,950	47,060,150
Fleet Management	21,879,020	14,942,520
Risk Financing	42,462,360	40,551,590
Employee Life & Health Benefits	76,376,960	80,270,920
<b>Subtotal</b>	<b>177,203,290</b>	<b>182,825,180</b>
<b><u>ENTERPRISE FUNDS</u></b>		
Airport	30,979,080	34,544,530
Utilities Service Fund	234,876,270	249,975,390
Water	255,851,960	133,878,270
Sewer	149,128,600	138,021,300
Solid Waste (Including Trust)	217,131,180	191,391,050
<b>Subtotal</b>	<b>887,967,090</b>	<b>747,810,540</b>
<b>Total Budget All Funds</b>	<b>2,437,285,260</b>	<b>2,050,742,120</b>
Less: Budgeted Transfers	(201,313,050)	(141,469,690)
Less: Utilities Service Fund	(234,876,270)	(249,975,390)
<b>TOTAL NET BUDGET FOR ALL FUNDS</b>	<b>2,001,095,940</b>	<b>1,659,297,040</b>

## PERSONNEL POSITION COMPARISON \*

	FY08 @ 1/31/08	FY09 @ 1/31/09	Incr / (Decr) FY10 vs FY09	FY10 Request
<b><i>Board of County Commissioners</i></b>				
Board of County Commissioners	15	14	0	14
County Attorney	48	41	(3)	38
<b><i>County Administrator - Governmental</i></b>				
Animal Services	72	66	(13)	53
Building & Development Review Services	88	80	(23)	57
Communications	37	31	(2)	29
Community Development	41	37	(10)	27
County Administrator	14	11	(4)	7
Culture, Education & Leisure	304	234	(71)	163
Economic Development	22	16	(2)	14
Emergency Management	12	12	(2)	10
Environmental Management	127	119	(34)	85
Fleet Management	62	55	(10)	45
Human Services	115	109	(14)	95
Justice & Consumer Services	31	27	(3)	24
Office of Management & Budget	13	12	(2)	10
Planning	40	40	(8)	32
Public Safety	133	135	(6)	129 <sup>(1)</sup>
Public Works CIP Support & Admin	184	146	(34)	112
Public Works Operations	314	289	(32)	257
Purchasing	19	18	(3)	15
Real Estate Management	176	182	(37)	145
Risk Financing Administration	21	19	(5)	14
Tourist Development Council	<u>36</u>	<u>37</u>	(4)	<u>33</u>
<b><i>Total County Administrator Governmental</i></b>	1,861	1,675	(319)	1,356
<b><i>County Administrator - Enterprise</i></b>				
Airport	71	68	1	69
Utilities	<u>592</u>	<u>603</u>	<u>(39)</u>	<u>564</u>
<b><i>Total County Administrator - Enterprise</i></b>	663	671	(38)	633
<b><i>Total County Administrator</i></b>	2,524	2,346	(357)	1,989
<b><i>Total Board of County Commissioners</i></b>	2,587	2,401	(360)	2,041

\* Permanent Full Time Positions.

(1) Public Safety includes Emergency Communications - 911 and Emergency Medical Services/Fire Administration Departments

## PERSONNEL POSITION COMPARISON \*

	<b>FY08 @ 1/31/08</b>	<b>FY09 @ 1/31/09</b>	<b>Incr / (Decr) FY10 vs FY09</b>	<b>FY10 Request</b>
<b><i>Constitutional Officers</i></b>				
Clerk of the Circuit Court	144	132	(23)	109
Property Appraiser	148	139	(4)	135
Sheriff	2,897	2,764	(255)	2,509
Supervisor of Elections	40	40	(3)	37
Tax Collector	<u>295</u>	<u>285</u>	<u>(19)</u>	<u>266</u>
<b><i>Total Constitutional Officers</i></b>	3,524	3,360	(304)	3,056
<b><i>Other</i></b>				
<b><i>Court Support</i></b>				
Judiciary	<u>38</u>	<u>38</u>	0	<u>38</u>
<b><i>Total Court Support</i></b>	38	38	0	38
<b><i>Independent Agencies</i></b>				
Business Technology Services	236	217	(50)	167 <sup>(2)</sup>
Construction Licensing Board	11	11	0	11
Employees Health Benefits	0	1	0	1
Human Resources	42	42	(9)	33
Medical Examiner	0	2	0	2
Office of Human Rights	<u>13</u>	<u>13</u>	<u>(1)</u>	<u>12</u>
<b><i>Total Independent Agencies</i></b>	302	286	(60)	226
<b><i>Total Other</i></b>	340	324	(60)	264
<b><i>TOTAL POSITIONS</i></b>	<b>6,451</b>	<b>6,085</b>	<b>(724)</b>	<b>5,361</b>

## PERSONNEL POSITION COMPARISON \* SUMMARY

	<b>FY08 @ 1/31/08</b>	<b>FY09 @ 1/31/09</b>	<b>Increase/ Decrease</b>	<b>FY10 Request</b>
<b><i>County Administrator - Governmental</i></b>	2,587	2,401	(360)	2,041
<b><i>Constitutional Officers</i></b>	3,524	3,360	(304)	3,056
<b><i>Court Support</i></b>	38	38	0	38
<b><i>Independent Agencies</i></b>	302	286	(60)	226
<b><i>TOTAL POSITIONS</i></b>	<b>6,451</b>	<b>6,085</b>	<b>(724)</b>	<b>5,361</b>

\* Permanent Full Time Positions.

<sup>(2)</sup> Business Technology Services reflects consolidation of BCC-Information Systems (which was a County Administrator Governmental Department) and Information Technology (an Independent Agency).

## SCHEDULE OF BUDGET TRANSFERS

TO	FROM	FY09 @1/31/09	FY10 BUDGET
General Fund	Emergency Phone Svc & Equipment	2,048,650	2,669,270
General Fund	Fleet Management	906,190	0
General Fund	Tourist Development	750,000	350,000
General Fund	Construction Licensing Board	<u>0</u>	<u>17,180</u>
Subtotal		3,704,840	3,036,450
Transportation Trust Fund	Fleet Management	1,081,940	0
Transportation Trust Fund	Local Option Gas Tax	<u>14,000,000</u>	<u>11,000,000</u>
Subtotal		15,081,940	11,000,000
Community Development	General Fund	1,374,900	1,374,900
Building & Development Review Services	General Fund	0	2,181,990
Capital Improvement Bonds Debt Service	Penny for Pinellas Infrastructure	23,061,400	23,121,830
Capital Projects	General Fund	4,750,000	1,390,000
Capital Projects	Intergovernmental Radio Communication	2,000,000	0
Capital Projects	Tourist Development	2,692,280	1,897,780
Capital Projects	Transportation Trust Fund	3,000,000	3,000,000
Capital Projects	Transportation Impact Fees	5,607,000	2,583,300
Capital Projects	Special Assessments - Paving	0	1,000,000
Capital Projects	Penny for Pinellas Infrastructure	60,000,000	55,000,000
Capital Projects	Local Option Gas Tax	<u>0</u>	<u>1,500,000</u>
Subtotal		78,049,280	66,371,080
Employee Health Benefits	General Fund	4,000,000	2,000,000
Water Certificate	Water Revenue & Operating	6,506,060	0
Water Certificate	Water Impact Fees	500,000	0
Water Renewal & Replacement	Water Revenue & Operating	<u>15,633,670</u>	<u>5,983,290</u>
Subtotal		22,639,730	5,983,290
Sewer Renewal & Replacement	Sewer Revenue & Operating	7,126,160	12,307,550
Sewer Interest & Sinking	Sewer Revenue & Operating	<u>15,084,060</u>	<u>13,813,120</u>
Subtotal		22,210,220	26,120,670
Solid Waste Renewal & Replacement	Solid Waste Revenue & Operating	31,190,740	279,480
Solid Waste Renewal & Replacement	Solid Waste Surplus Reserve	<u>0</u>	<u>0</u>
Subtotal		31,190,740	279,480
<b>TOTAL ALL TRANSFERS</b>		<b>201,313,050</b>	<b>141,469,690</b>

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## ECONOMIC TRENDS & MAJOR REVENUES

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The following section briefly discusses the economic trends, major revenue statistics, and graphics that appear after this narrative section.

Population: Unincorporated and Incorporated: Pinellas County's estimated 2008 population of 938,461 represents a 3.7% increase over the 1999 population of 904,585. During this time, the unincorporated population decreased 4.0% versus a 7.3% increase in the incorporated population. From 2007 to 2008 total county population decreased by 0.6%. The unincorporated residents of the County decreased an estimated 1.0% from 276,363 to 273,608. During the same period, the incorporated resident numbers decreased 0.4% from 667,836 to 664,853. The unincorporated population as a percentage of the total population has decreased from 31.5% in 1999 to 29.2% in 2008. This trend is primarily a result of annexation of the unincorporated area by municipalities.

Number of Visitors - St. Petersburg/Clearwater Area: Tourism is a key indicator to the economic growth and strength of Pinellas County. The number of people visiting Pinellas County in 2008 totaled 5,193,980, a 14.4% increase over the 1999 number of 4,542,111. Over the same period, the number of foreign visitors decreased by 7.6% from 1,499,176 to 1,385,316, while the number of domestic visitors increased by 25.2% from 3,042,935 to 3,808,664. Within the past three (3) years, the annual average in domestic visitors decreased by 1.2% versus a 3.6% average annual increase for foreign visitors. The annual average for all visitors decreased 0.1% over the 3 year period.

Unemployment Statistics: Pinellas County's unemployment rates between 1999 and 2002 were lower than both the State of Florida and the United States rates. Since 2002, the County's unemployment rates have been similar to the State of Florida's rates; but consistently lower than the national rates. In 2008, that trend reversed. The County's unemployment rate in 2008 was 6.3%, while Florida's was 6.2% and the United States' was 5.8%.

Total Labor Force: The labor force has declined from 487,793 in 1999 to 458,103 in 2008, resulting in a 6.1% decrease over the ten-year period and an average annual decrease of 0.5%. An increase of 6,654 or 1.5% in the labor force occurred in 2008.

Housing Units Permitted: In 2007, housing units permitted in Pinellas County totaled 1,099, a decrease of 49.6% from the 2006 number of 2,180. The majority of permitting activity in 2007 occurred in the incorporated area of the County, 83.5%, versus the activity in the unincorporated area, 16.5%. In 2007, permitting activity in the incorporated area decreased by 854 permits to a total of 918, which represented a 48.2% decrease from 2006. Activity in the unincorporated area during 2007 totaled 181, a decrease of 227 permits or -55.6%.

Taxable Sales: Taxable sales in Pinellas County decreased 5.2% to \$14.2 billion in 2008, from \$15.0 billion in 2007. Between 2003 and 2006, taxable sales increased every year to a high of \$15.0 billion. The trend has since reversed and is anticipated to continue due to the economic downturn.

*For all of the graphics and charts relating to the County's taxable value, the data is*

*presented on a budget year basis. Therefore, the data reflects actual activity occurring through December 31 of the preceding year. However, the 2010 County taxable value is the official estimate from the Pinellas County Property Appraiser.*

Taxable Value: County-wide (including new construction): The county-wide taxable value has grown from \$39.0 billion in 2001 to an estimated \$64.8 billion for 2010, an average annual increase of 6.3%. The estimated decrease of 11.4% between 2009 and 2010 and 19.1% between 2008 and 2010 is due to several factors: the approval of the State's Constitution Amendment 1 in January 2008; the current real estate environment; and new guidelines regarding short sales and foreclosures being used by the Property Appraiser.

Taxable Value: County-wide New Construction: The 2010 estimated new construction value of \$528.2 million represents a decrease of \$683.2 million or 56.4% less than 2009. The estimate for 2010 is 0.8%.

Taxable Value: MSTU (including new construction): Taxable value has decreased in the unincorporated area of the County from \$20.5 billion in 2008 to an estimate of \$16.4 billion in 2010, a decrease of 20.0%. The unincorporated taxable value as a percentage of the total county-wide taxable value has decreased from 30.8% in 2001 to 25.4% for 2010.

Taxable Value MSTU New Construction: Unincorporated area new construction taxable value shows a decrease of 44.1% between the 2009 value of \$125.2 million and the 2010 value of \$70.0 million.

County-wide Aggregate Property Tax Rate: The proposed 2010 county-wide property tax rate of 5.4562 mills is unchanged from the

2009 adopted rate. This aggregate millage rate includes the following: General Fund, 4.8108; Health, 0.0622; and Emergency Medical Services (EMS), 0.5832. Please note that all of the millage rates, with the exception of EMS, are levied on all taxable property. The EMS millage is levied on only real property. The taxable value estimate for all taxable property is \$64.8 billion versus the real property estimate of \$60.6 billion.

County-wide Property Tax Collections: County-wide property tax collections have increased annually from 2001 to 2007. The decrease of the 2008 receipts reflects the impact of the State's 2007 Property Tax Reform and the County's millage rate reduction. The decrease in 2009 collections primarily results from approval of the State's Constitution Amendment 1 in January 2008. Current economic conditions impact on housing values, along with the Amendment 1 exemptions continues the collections decline in 2010.

MSTU Property Tax Rate: The proposed 2010 MSTU property tax rate of 2.0857 mills is the same as the 2009 adopted rate. The taxable value estimated for all MSTU taxable property is \$16.4 billion versus the MSTU real property estimate of \$15.3 billion.

MSTU Property Tax Collections: The MSTU property tax collections are a direct result of the MSTU property tax rate and the MSTU taxable value. The MSTU property tax collections are used to fund a variety of services benefiting only the unincorporated area of the County.

Penny for Pinellas - County Share: The Penny for Pinellas (Local Infrastructure Sales Tax) was established as a result of a county-wide referendum in November 1989, extended until 2010 by a referendum passed in March

1997, and extended again to year 2020 by a referendum passed in March 2007. The surtax is a one (1) percent levy on sales up to \$5,000. The County uses this sales tax revenue for capital projects in the areas of transportation, public safety, parks, environmental protection, storm water management, and government facilities. Of the tax revenue from February 2000 through January 2010, \$80 million is earmarked for jail facility and related improvements. The remaining sales tax revenue is divided between the County's 24 municipalities and the County, pursuant to an interlocal agreement. The chart reflects the County's share of these proceeds. From 2001 to 2007, the County's receipts have fluctuated between a low of \$64.9 million in 2002 to a high of \$77.5 million in 2006. Receipts for 2010 are projected to decrease by 4.3% from 2006 to \$70.8 million.

Local Option Gas Tax: In accordance with Section 336.025(7) Florida Statutes, Pinellas County levies a six (6) cents per gallon tax on motor fuel sold. The tax is in effect through year 2017. Pursuant to a revised interlocal agreement, the County retains 60% of the proceeds from the local option gas tax and the remaining 40% is allocated to the municipalities within the County. Prior to year 2007, the proceeds were distributed as 75% County, and 25% municipalities. The chart reflects the County share of the proceeds. The County uses the proceeds to fund operations and maintenance of the County's transportation system, and transportation capital projects.

1/2 Cent Sales Tax: The State of Florida levies a sales tax of six (6) percent on the purchase of consumer goods, with a variety of exemptions for non-prepared food items, prescription drugs, services, etc. The state returns 8.814 percent to the local governments. This allocation to the counties

and municipalities is determined by a state-mandated distribution formula, which considers taxable sales and population. The chart reflects the County share of the proceeds. Pinellas County uses this revenue in support of general fund operations. From 2001 to 2007, receipts have fluctuated between a low of \$37.9 million in 2002 and 2003, to a high of \$42.1 million in 2006. Since 2006, receipts declined by 19.1% through 2009. Receipts in 2010 are projected to decrease another 5.0% from 2009; and this contraction is expected to continue.

State Revenue Sharing: The State Revenue Sharing Act of 1972 established trust funds for certain State-levied tax monies to be shared with counties and municipalities. The Revenue Sharing Trust Fund is now funded by a portion of sales tax collection, as a result of action taken during the 2000 State legislative session. Prior to 2001, the major sources of these funds were cigarette taxes and intangible personal property taxes. The State formula for distribution is now based upon population and sales tax collections. The chart reflects the County share of the proceeds. Pinellas County is expected to receive \$13.8 million in State-shared revenues in 2009 and \$12.8 million in 2010; thereby continuing the decline from 2006 receipts of \$17.8 million. Pinellas County uses this revenue in support of general fund operations.

Tourist Development Tax: The County imposes a Local Option Resort/Tourist Tax, also known as the Tourist Development Tax of five (5) percent on most rents, leases, or lets which have been contracted for periods of six (6) months or less, or living accommodations in hotels, motels, apartment houses, rooming houses, and mobile home parks. In FY 1988, the Tourist Development

Tax was increased from the initial two (2) percent to three (3) percent to provide additional revenue for tourist development activity. Of this, one-half (1/2) of the additional one (1) percent is earmarked for the Pinellas County Beach Renourishment program. In FY 1996 (effective January 1, 1996), the tax was increased from three (3) percent to four (4) percent. The fourth cent is restricted to debt service on the City of St. Petersburg's Excise Tax Bond, Series 1993, in accordance with the provisions of Section 125.0104(3)(1), Florida Statutes. The imposition of the fourth cent provided for the release of proceeds to provide additional revenue for increased promotional activity and beach re-nourishment. In FY06, (effective December 1, 2005) the tax was increased from four (4) percent to five (5) percent. The fifth cent is exclusively for promoting and advertising tourism internationally, nationally, and in the State of Florida.



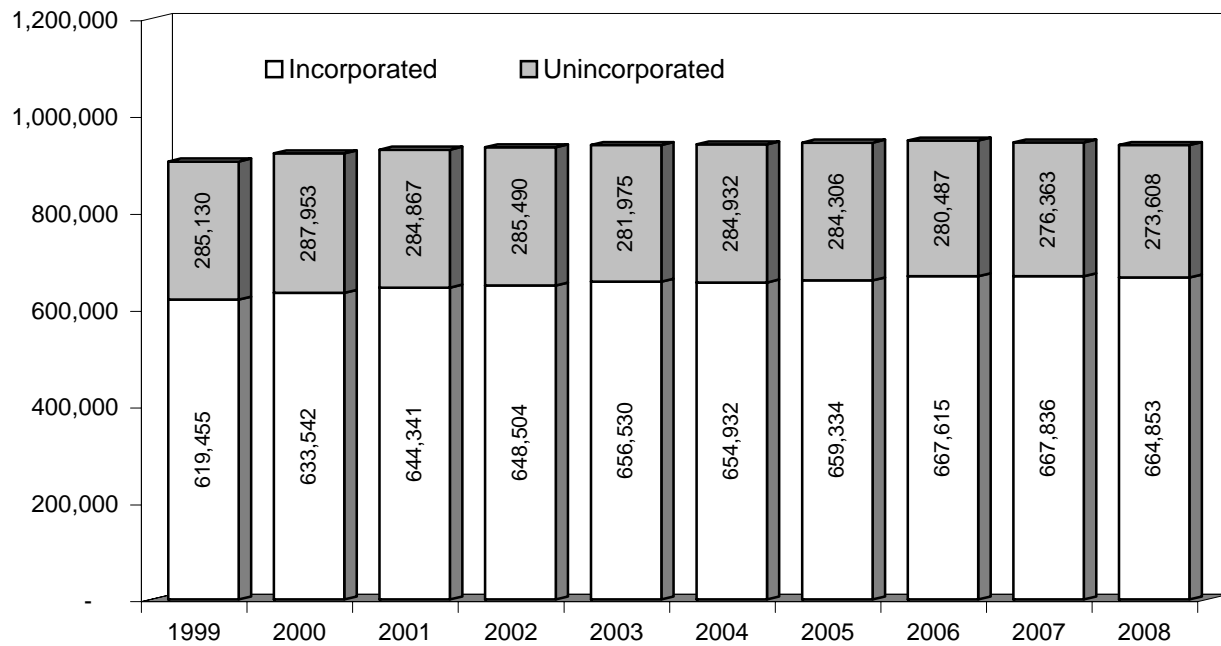
Due to the economic downturn, collections are anticipated to decrease in 2009 by 8.7%, the first year-over-year decline since 9/11 impacts resulted in a downturn in 2001.

General Fund Beginning Fund Balance: This resource reflects the amount of carry forward revenue the County has at the beginning of each fiscal year in the General Fund. This fund balance is used as working capital until other revenue sources are available.



## ECONOMIC TRENDS

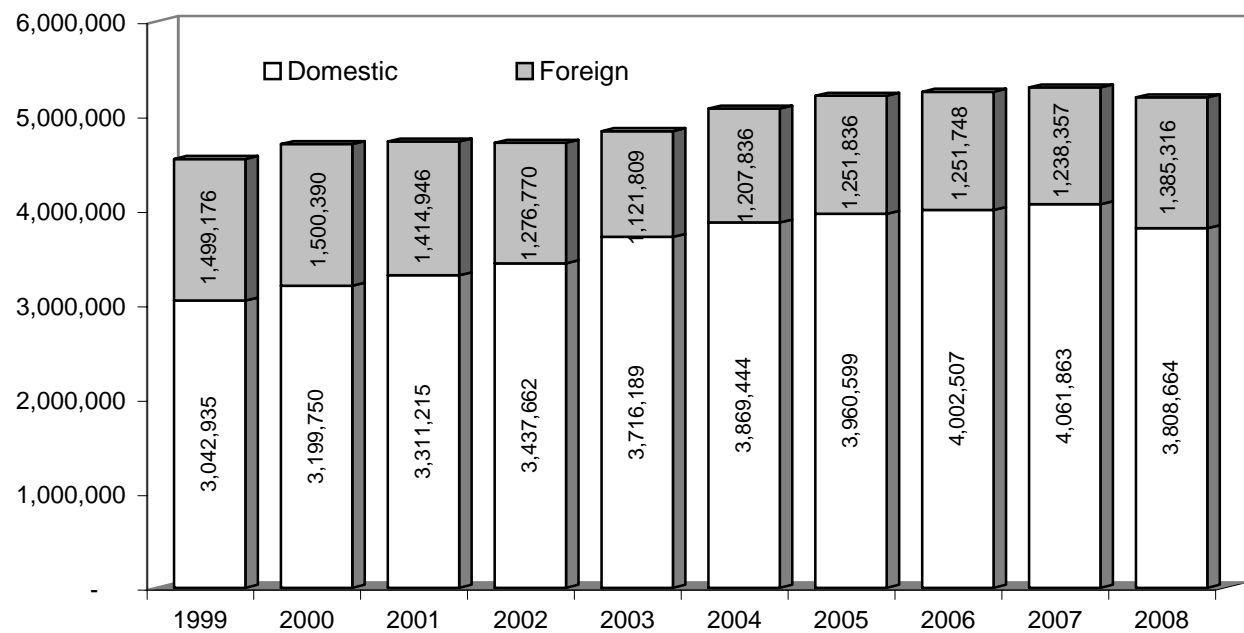
Population: Unincorporated and Incorporated, 1999-2008



Sources: Bureau of Economic & Business Research, University of Florida

Note: Pre-2000 numbers are based on 1990 census. Figures after 2000-current numbers are based on 2000 Census (Revised) and Florida Bureau of Economic and Business Research Statistical Abstract.

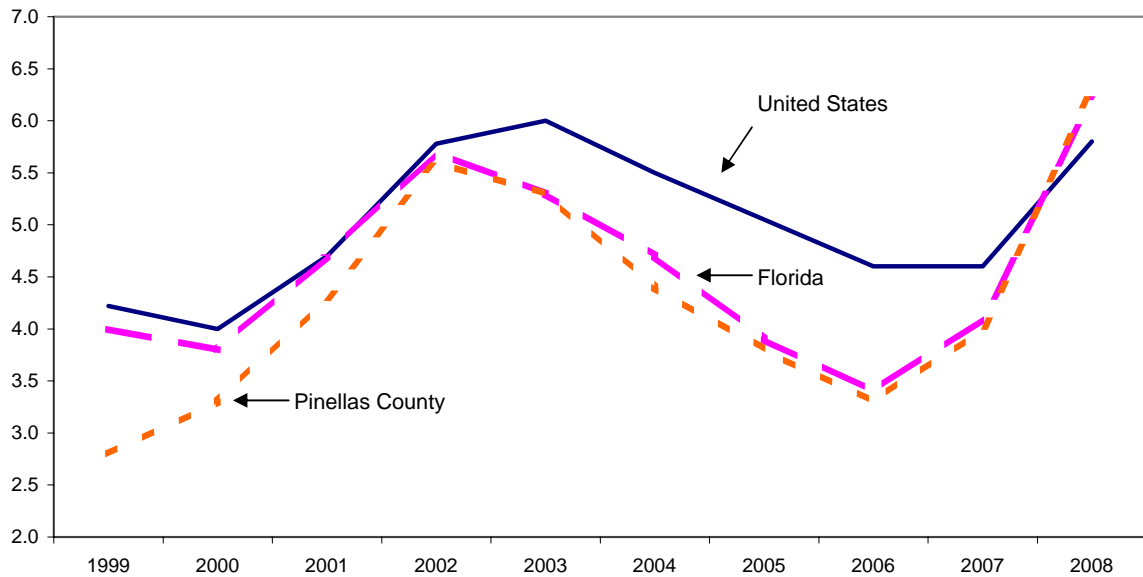
Number of Visitors-St. Petersburg/Clearwater Area, 1999-2008



Source: St. Petersburg/Clearwater Area Convention and Visitors Bureau

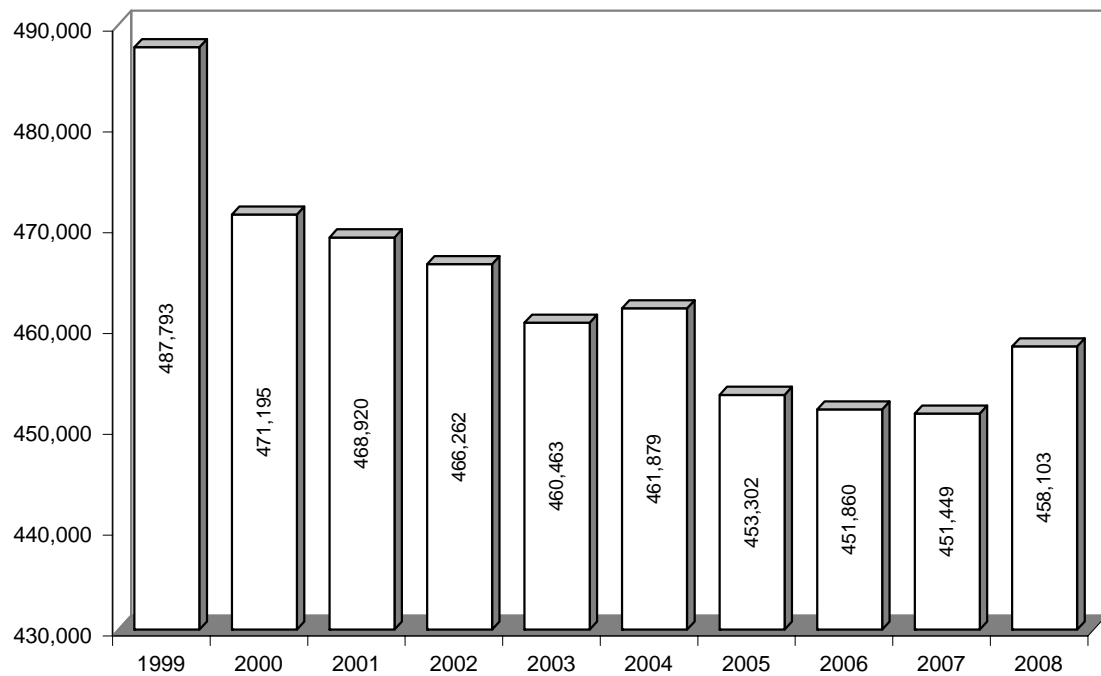
## ECONOMIC TRENDS

### Unemployment Statistics, 1999-2008



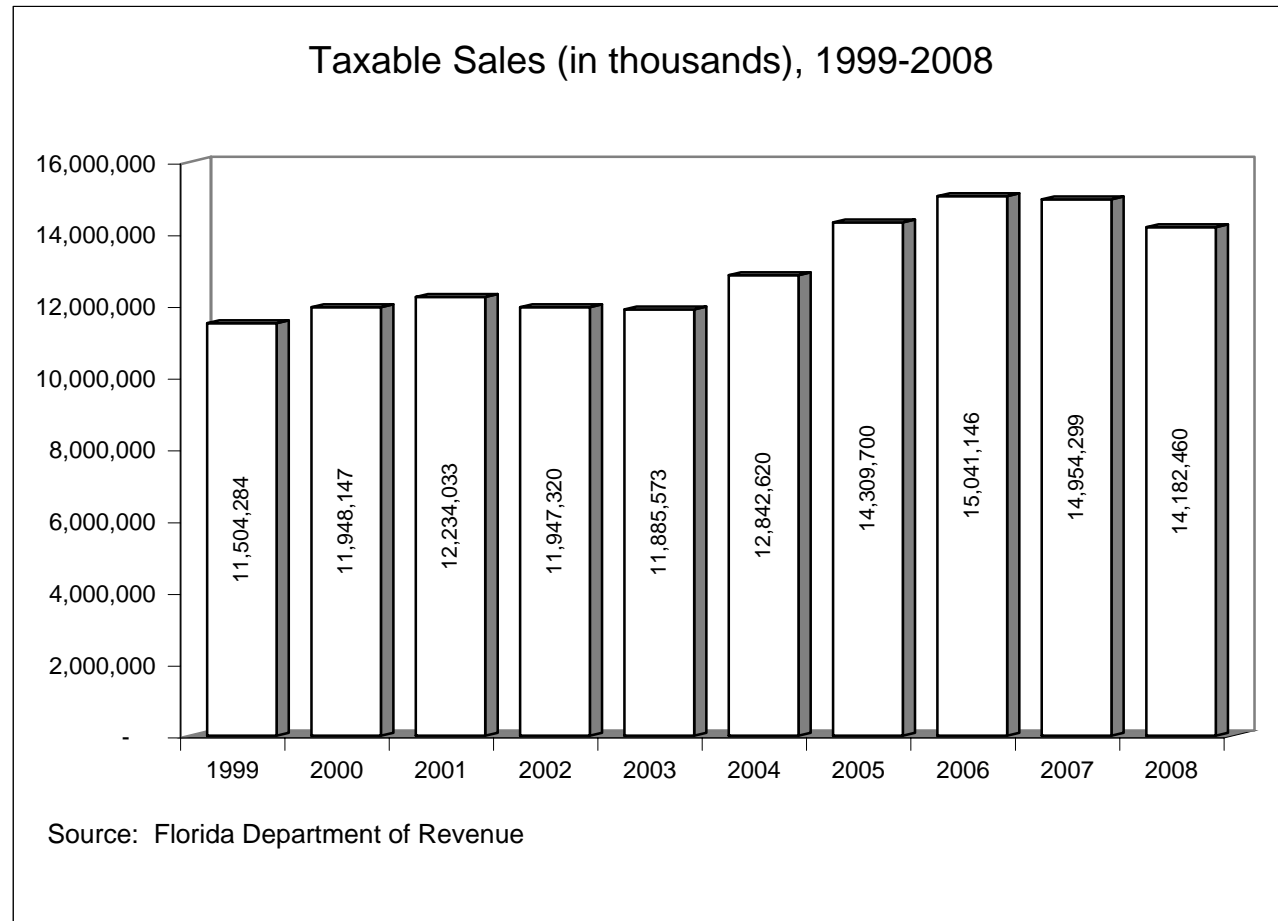
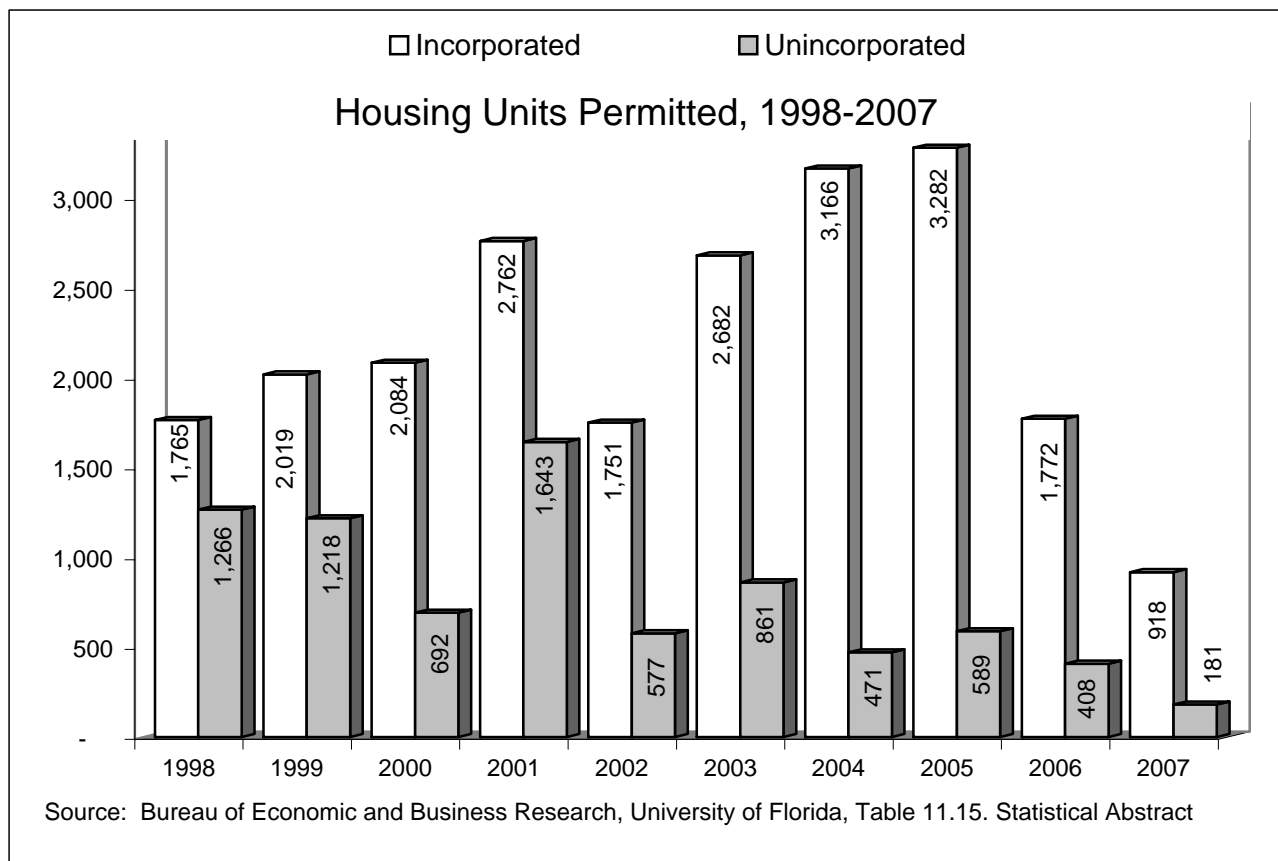
Source: Florida Research & Economic Database

### Total Labor Force of Pinellas County, 1999-2008



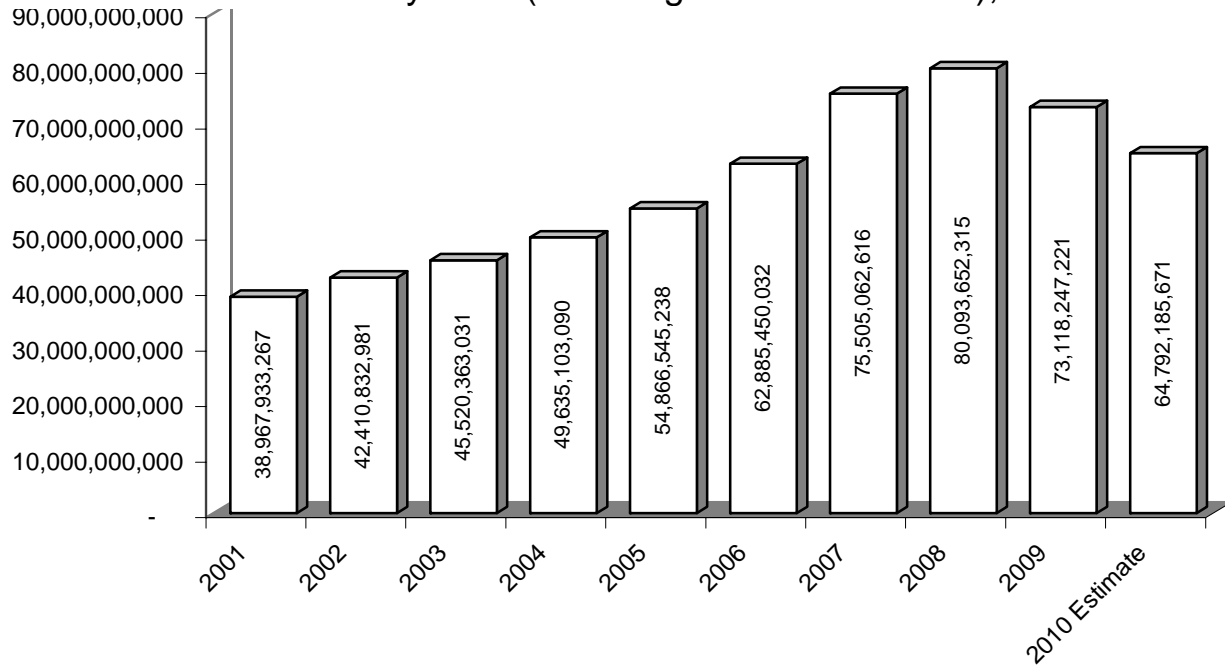
Source: Florida Research & Economic Database, Updated 2004-2007

# ECONOMIC TRENDS



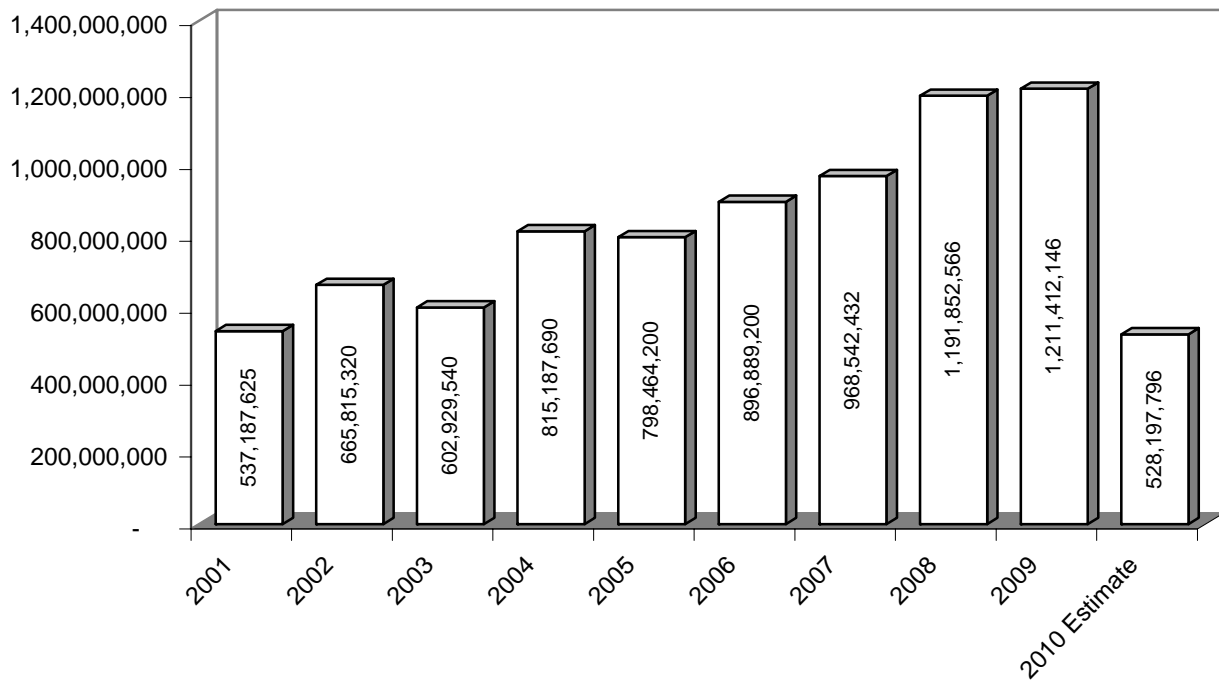
## ECONOMIC TRENDS

Taxable Value: County-wide (including new construction), 2001-2010



Source: Pinellas County Property Appraiser

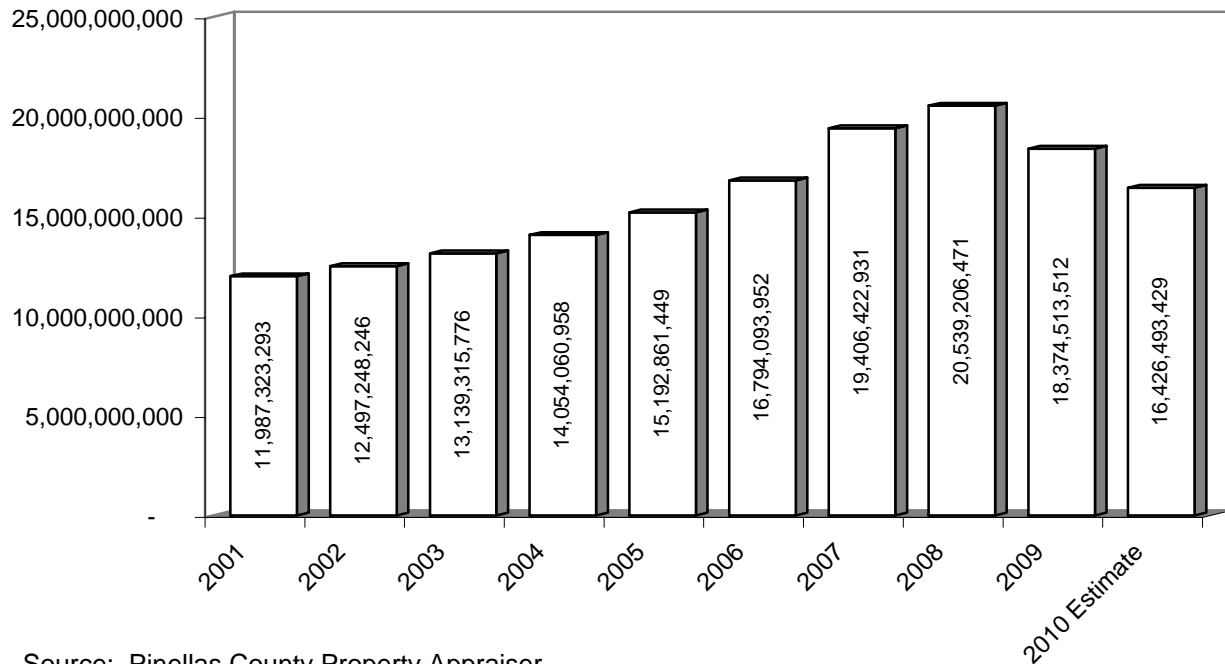
Taxable Value: County-wide New Construction, 2001-2010



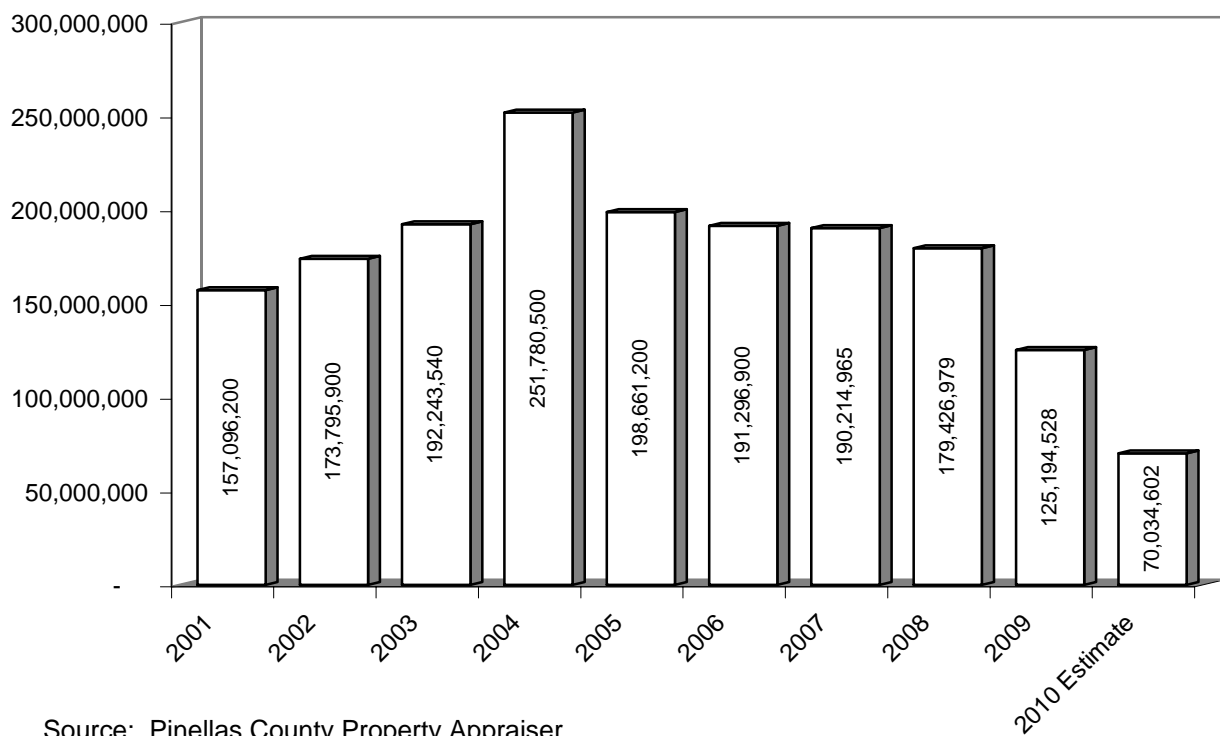
Sources: Florida Department of Revenue 2000-2006; Pinellas County Property Appraiser

## ECONOMIC TRENDS

Taxable Value: MSTU (including new construction), 2001-2010

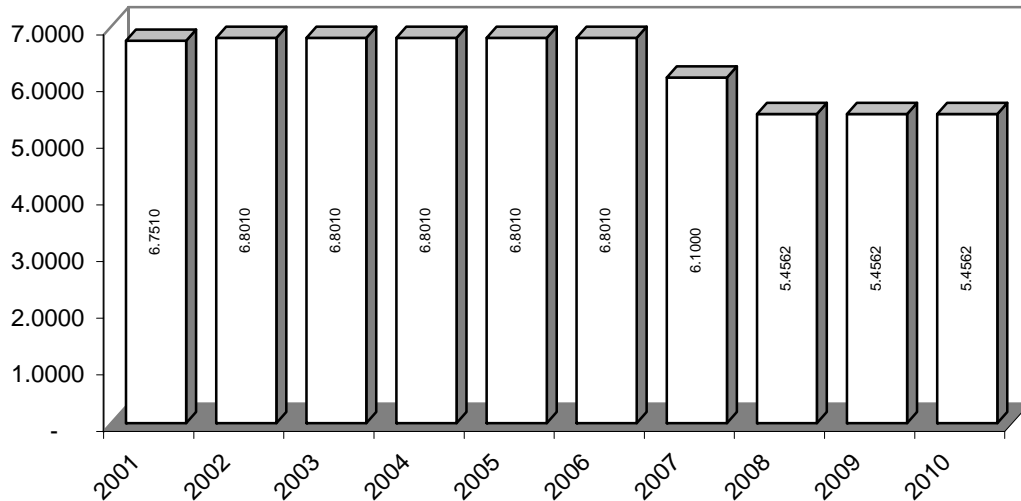


Taxable Value: MSTU New Construction, 2001-2010



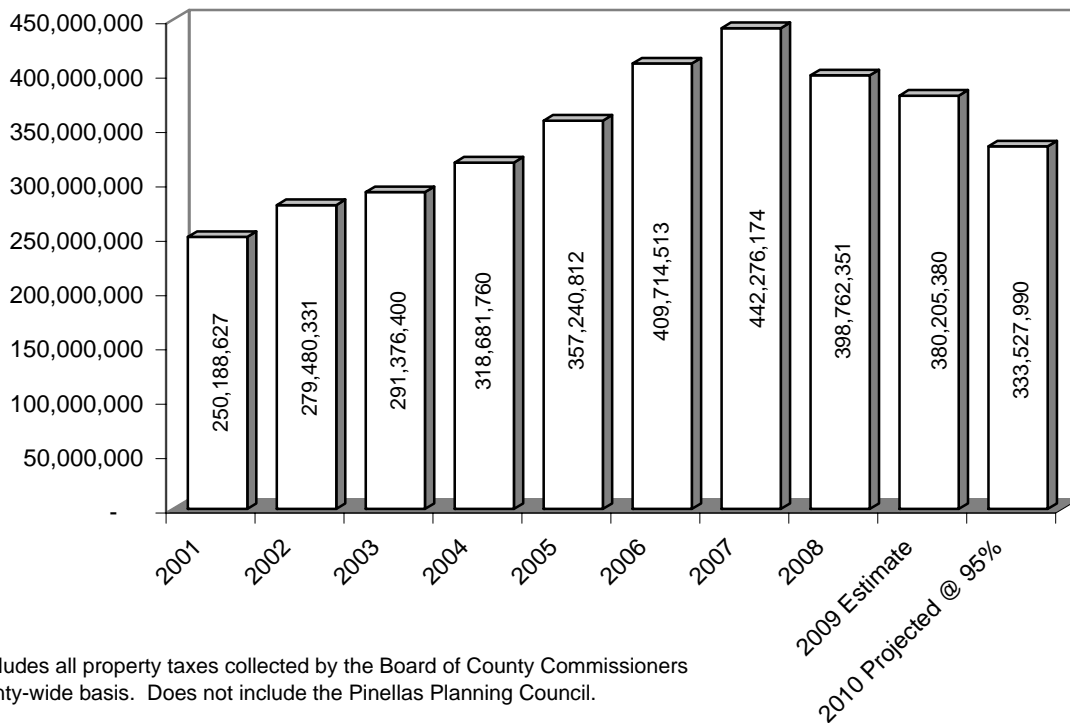
# MAJOR REVENUES

## County-wide Aggregate Property Tax Rate, 2001-2010



Note: Includes all millages levied by the Board of County Commissioners on a County-wide basis. Does not include the Pinellas Planning Council.

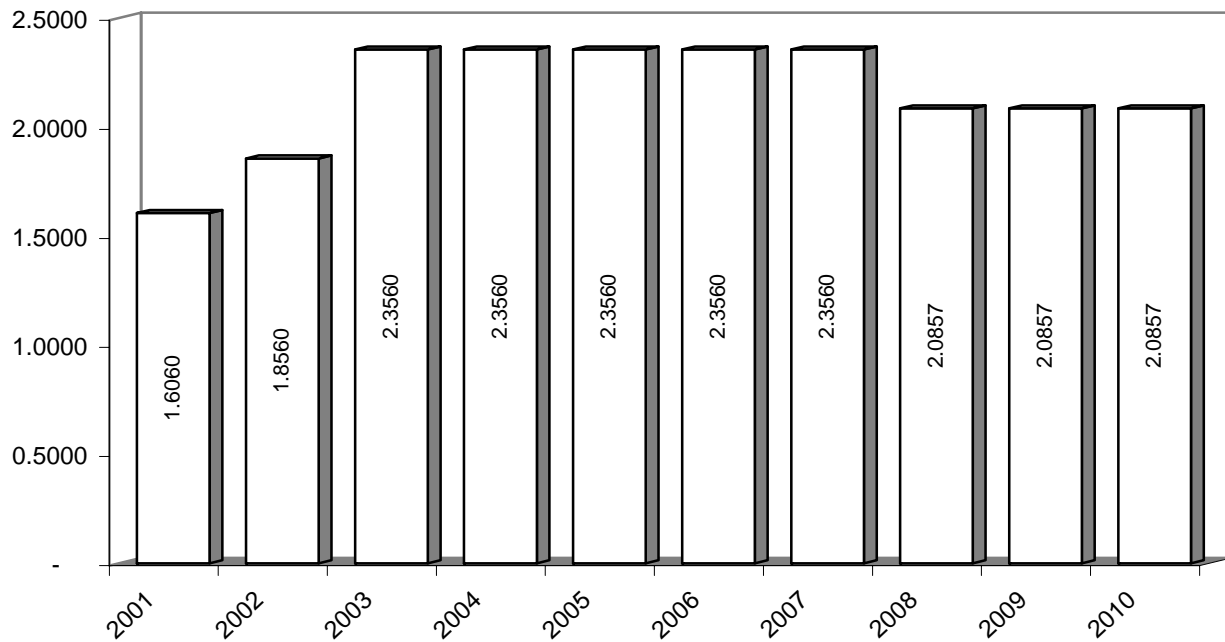
## County-wide Property Tax Collections, 2001-2010



Note: Includes all property taxes collected by the Board of County Commissioners on a County-wide basis. Does not include the Pinellas Planning Council.

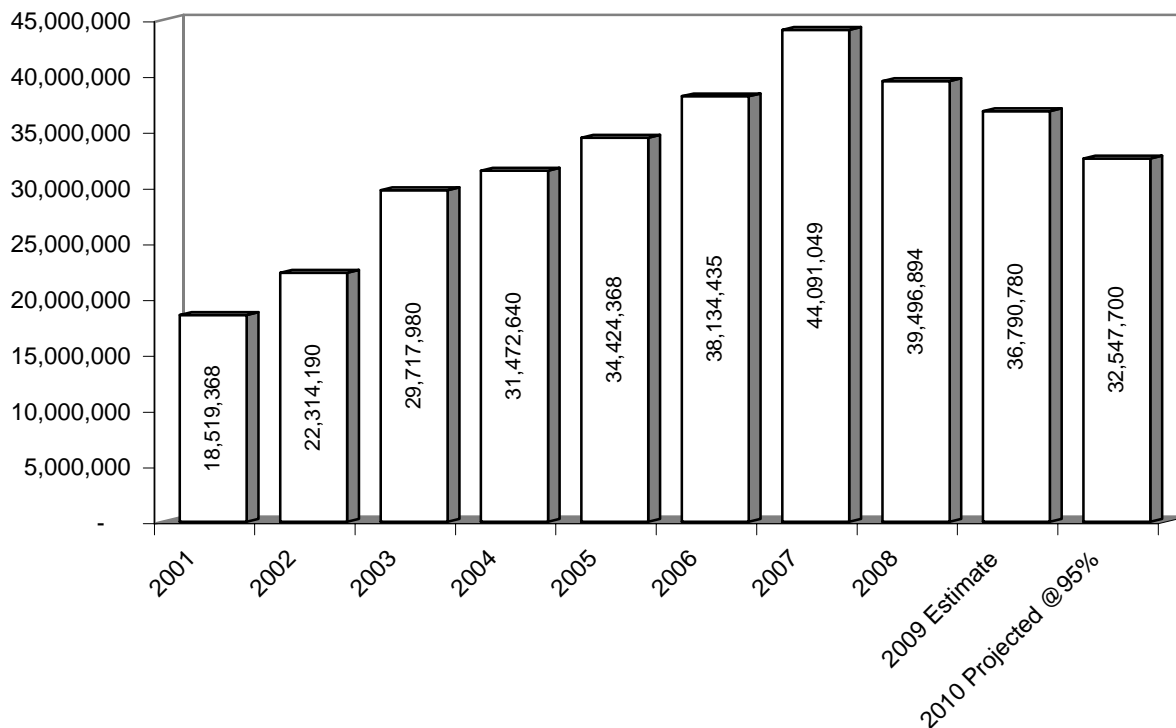
# MAJOR REVENUES

MSTU Property Tax Rate, 2001-2010



Source: Pinellas County Office of Management & Budget

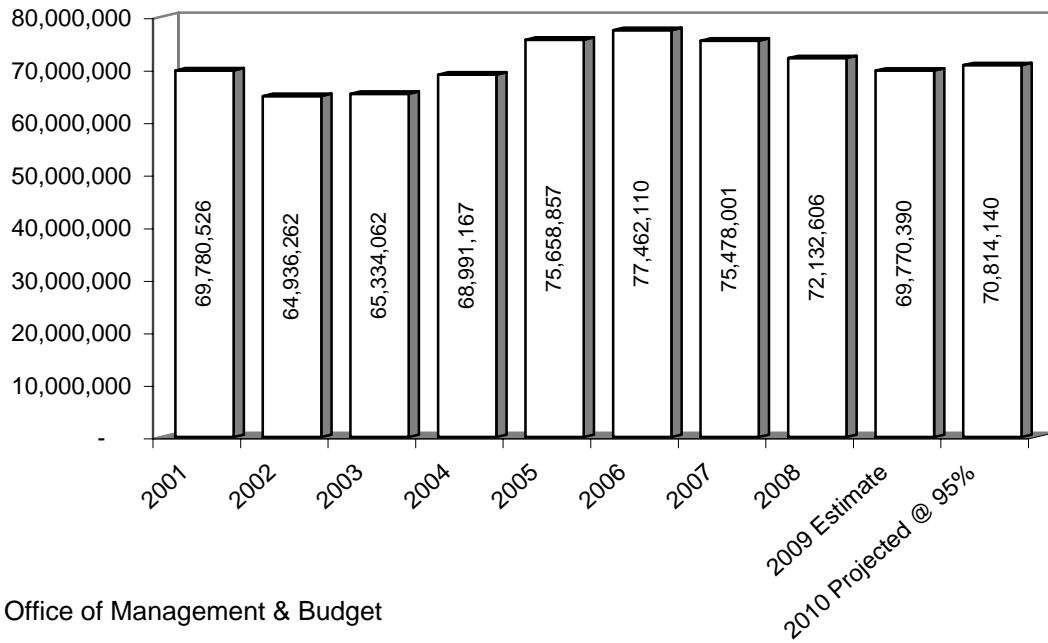
MSTU Property Tax Collections, 2001-2010



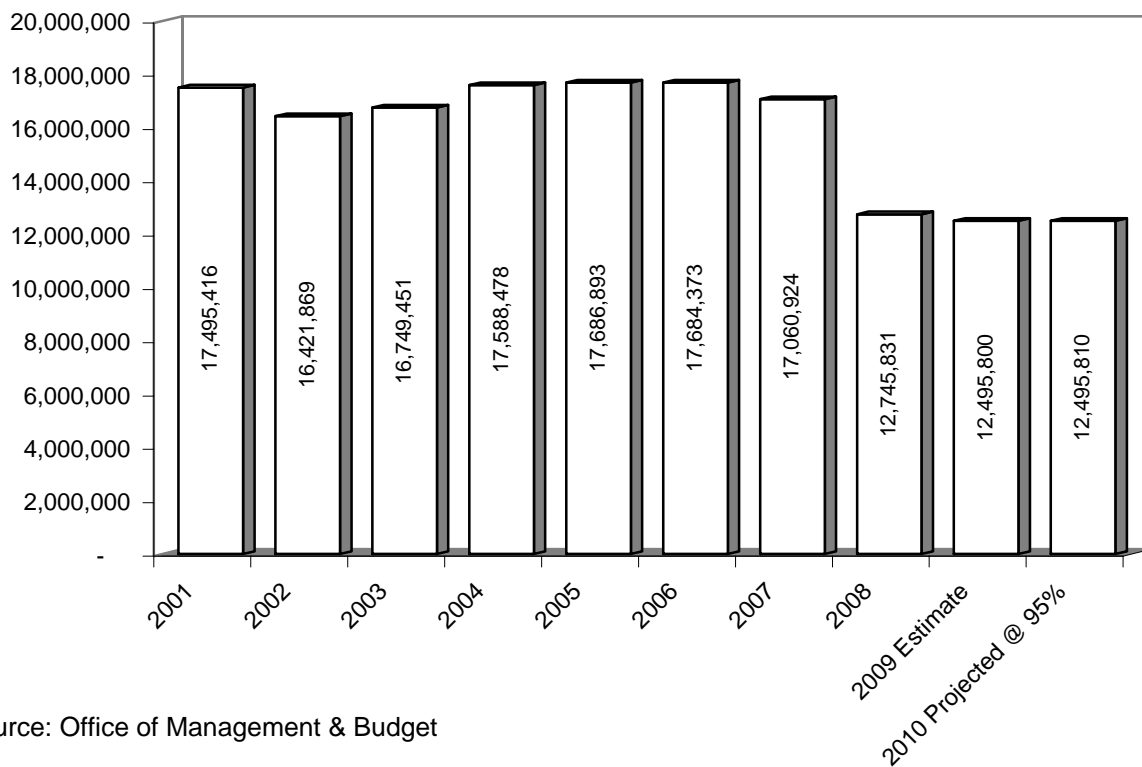
Source: Pinellas County Office of Management & Budget

# MAJOR REVENUES

## Penny for Pinellas-County Share, 2001-2010



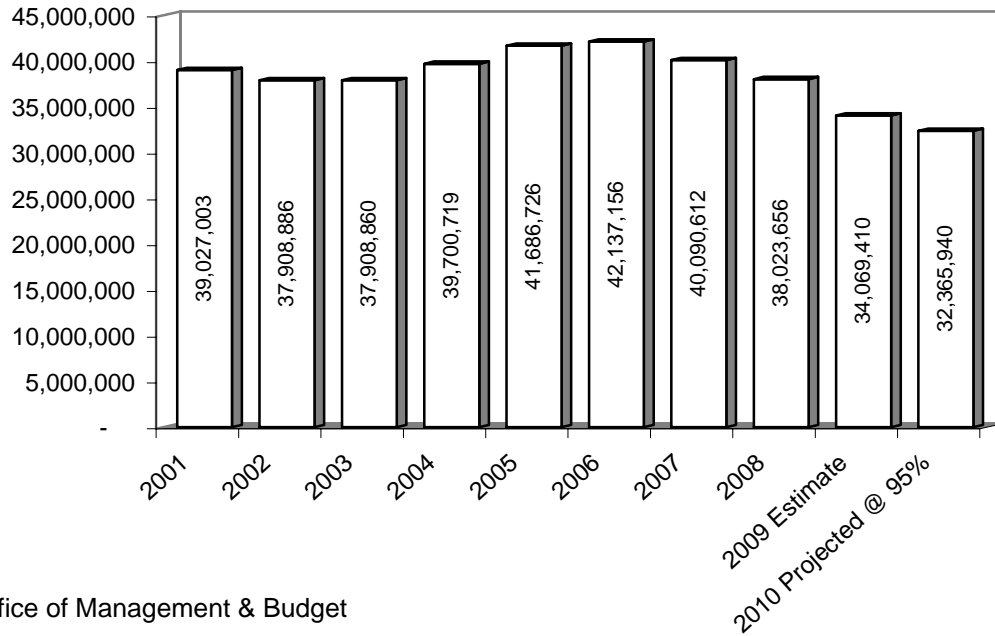
## Local Option Gas Tax, 2001-2010



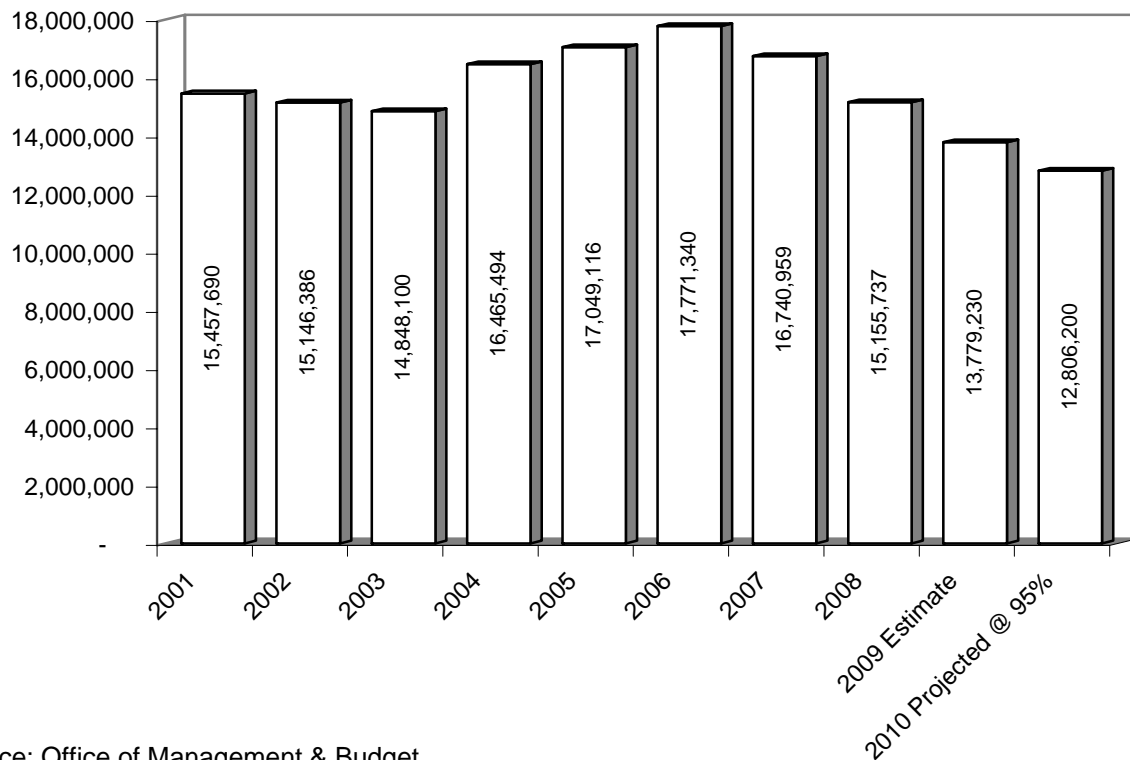


# MAJOR REVENUES

## 1/2 Cent Sales Tax, 2001-2010

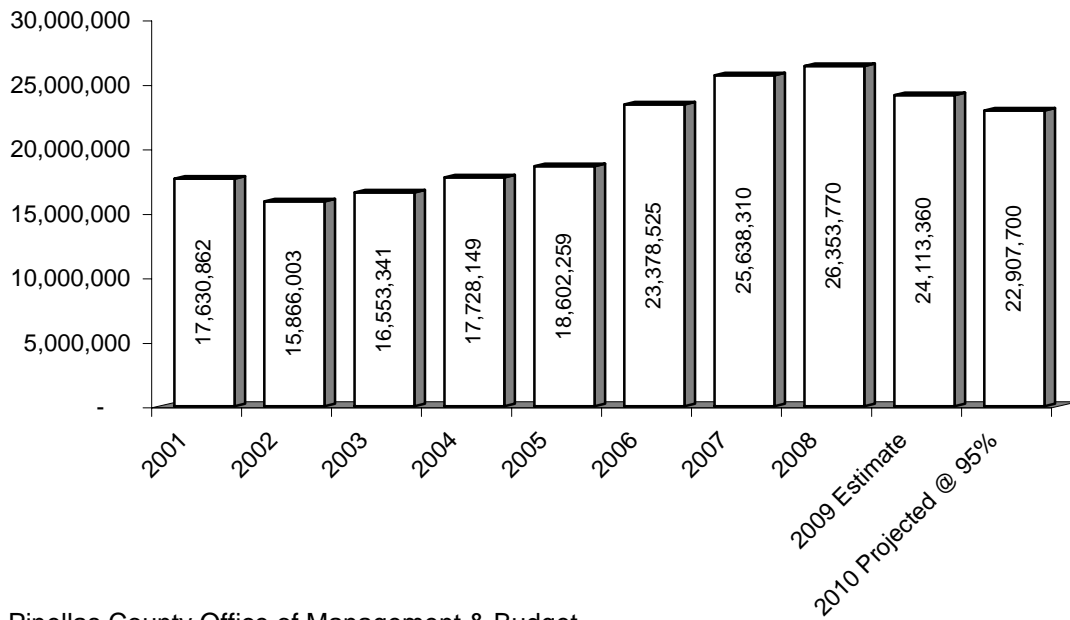


## State Revenue Sharing, 2001-2010



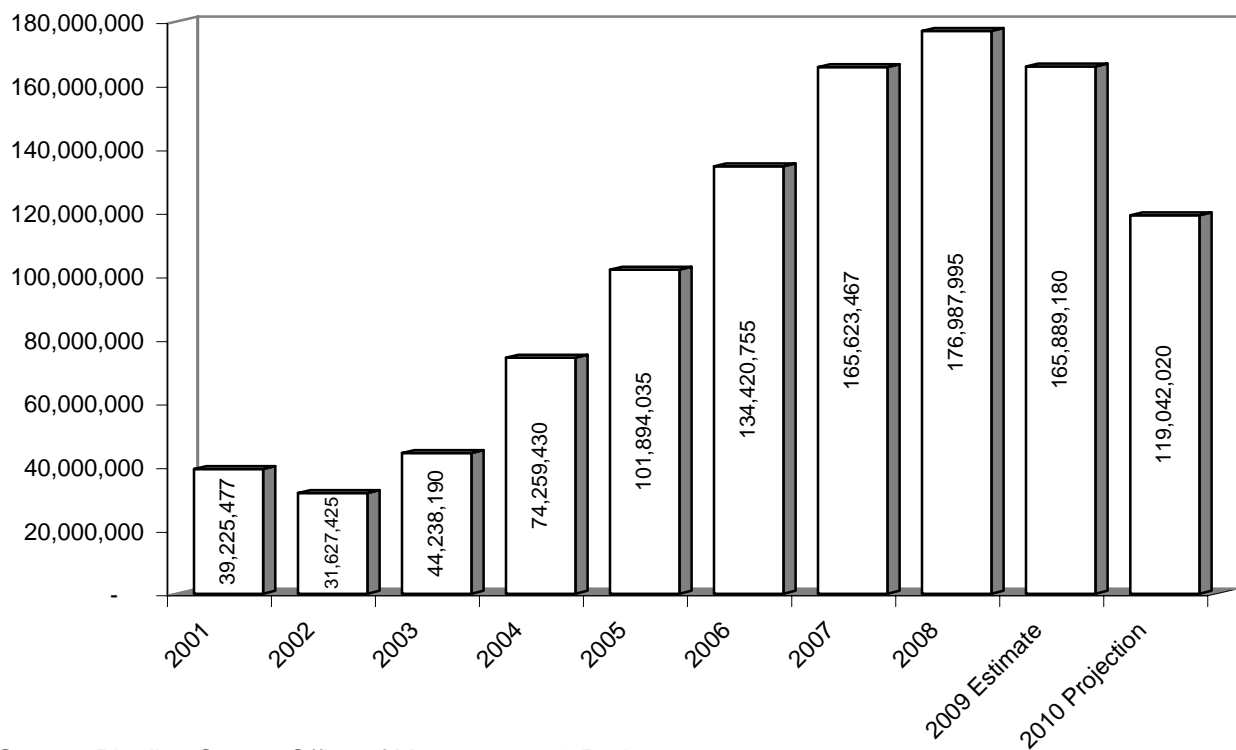
# MAJOR REVENUES

## Tourist Development Tax, 2001-2010



Source: Pinellas County Office of Management & Budget

## General Fund Beginning Fund Balance, 2001-2010



Source: Pinellas County Office of Management & Budget