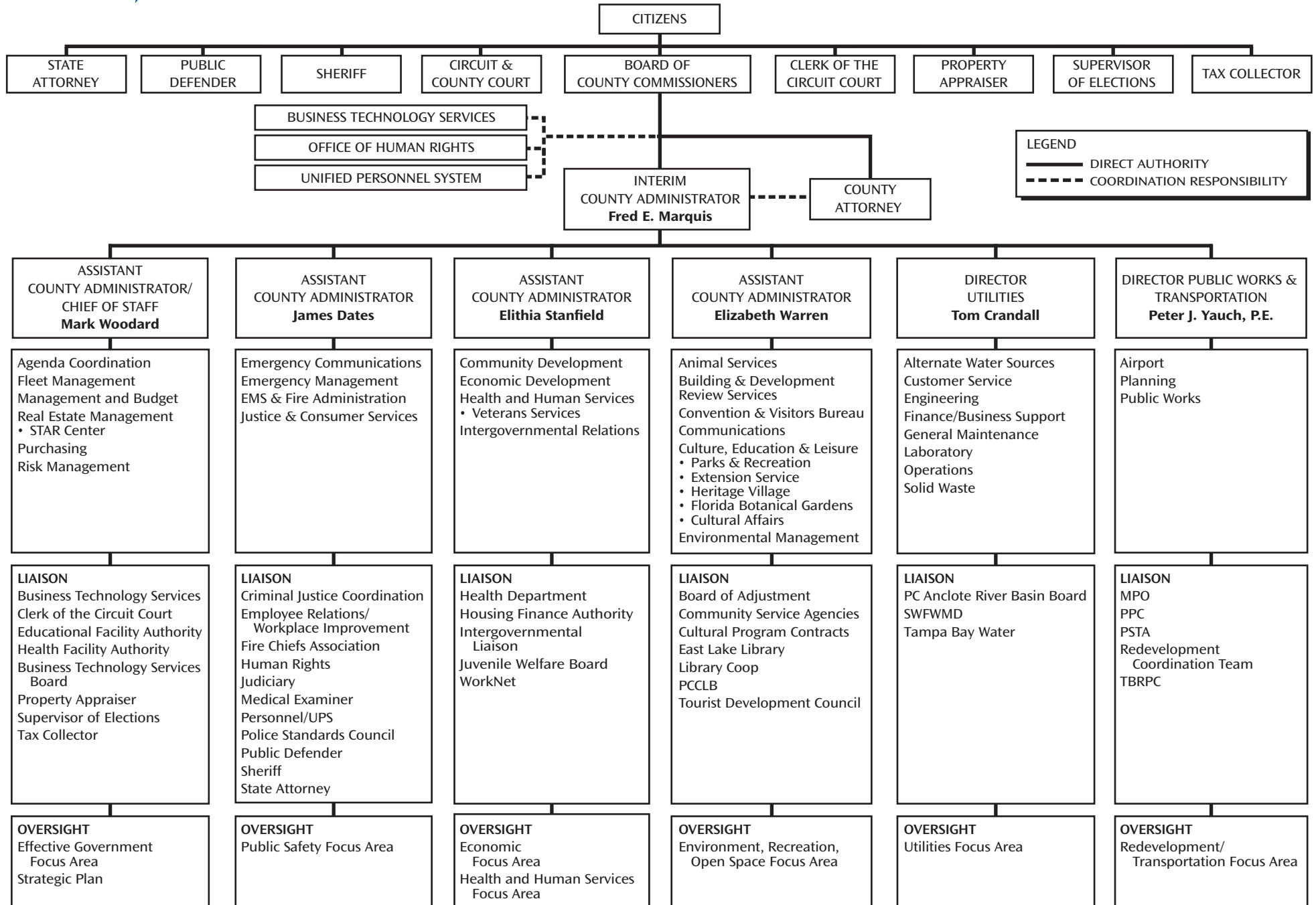

BUDGET SUMMARY SECTION

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Government Organization Chart



A DESCRIPTION OF PINELLAS COUNTY GOVERNMENT

Pinellas County was established in 1911 and is located at the approximate midpoint of the west coast of Florida, bounded on the east by Tampa Bay and on the west by the Gulf of Mexico. The County contains a total area of approximately 439 square miles, of which approximately 280 square miles are land and the balance is water area. With a 2007 estimated, permanent population of 944,199, Pinellas County ranks sixth in terms of county population. With the second smallest total land area, Pinellas County is the most densely populated county in Florida with 3,372 people per square land mile. There are 24 incorporated municipalities in Pinellas County. St. Petersburg is the largest city in the County with a 2007 estimated population of 253,369. Clearwater, the County seat, is the second largest city, with a 2007 estimated population of 110,469. Approximately 276,363 people reside within unincorporated Pinellas County.

Seven-Member Commission Elected to Govern County

Pinellas County is a political subdivision of the State of Florida. In October 1980, the voters approved a Home Rule Charter for Pinellas County. In accordance with this Charter, the Board of County Commissioners is the legislative body of county government responsible for the formulation of policy. The County Administrator, a professional appointed by the Board, and his staff are responsible for the implementation of those policies. On November 2, 1999, Pinellas County voters changed the composition of the Board from five at large members to a seven member Commission. Four of the members are elected from single member districts and three are elected at large.

Commissioners Serve on Other Boards

The Board of County Commissioners also serve as the Emergency Medical Services Authority, Fire Protection Authority, Economic Development Authority and the Water and Navigation Authority. Individual Board members serve on various other boards, authorities, and commissions, including: Tampa Bay Regional Planning Council, Tampa Bay Water, Business Technology Services Board,

Metropolitan Planning Organization, Pinellas County Arts Council, Pinellas Suncoast Transit Authority, Election Canvassing Board, Juvenile Welfare Board, and the Tourist Development Council.

Elected Officials

Elected Officials include the Board of County Commissioners, the Judiciary, the State Attorney, Public Defender and five Constitutional Officers: the Clerk of the Circuit Court, the Property Appraiser, the Sheriff, the Supervisor of Elections, and the Tax Collector. Constitutional Officers are elected to administer a specific function of County government and are directly accountable to the public for its proper operation. The Board funds all or, in some cases, a portion of the operating budgets of the Elected Officials. The Constitutional Officers maintain separate accounting systems and budgets.

Other Government Agencies

Based on the degree of budgetary authority, taxing authority, and reporting and alignments with independent boards/councils, several other governmental entities also have their budget reviewed and approved by the Board of County Commissioners. These independent agencies include: Construction Licensing Board, Business Technology Services, and the Personnel Department.. The budgets of these agencies and the Constitutional Officers, as well as the County portion of support for Courts, are included in this document.

Role of the County Administrator

In 1964, Pinellas was the first Florida County to adopt the Commission/Administrator form of Government. The County Administrator is appointed by the Board of County Commissioners and is responsible for carrying out the directives and policies of the Board.

The County Administrator is also responsible for the management and supervision of all functions and personnel under the Board of County Commissioners in accordance with section 4.01 of the Pinellas County Charter.

INTRODUCTION TO THE EXECUTIVE SUMMARY BUDGET DOCUMENT FOR FY2009

The FY09 Executive Summary Budget document presents an overview of the key elements of Pinellas County's FY09 financial and operating plan. If a reader desires more detail, the specific "line-item" information is contained in the FY09 Annual Operating and Capital Budget.

The FY09 Executive Summary Budget is divided by a series of tabs, with each tab representing a major functional or organizational division in the budget. The first three tabs are the ***Table of Contents***, ***Budget Message***, and ***Summaries***.

The ***Budget Message*** from the County Administrator to the Board of County Commissioners offers a transmittal letter presenting the budget along with related information.

The ***Summaries*** tab contains a series of charts and tables that present the budget in an aggregated fashion together with various economic and population trend data for Pinellas County.

The balance of the document, with the exception of the ***Debt Service***, ***Capital***, ***Fund Resources***, and ***Appendix*** tabs, is presented utilizing a standard format. This format was designed to present budgetary and performance information in a clear, concise manner. Please note that not all sections of a page may appear for a particular department or agency due to the nature of that particular budget.

The sections for each page are as follows:

I.) Description: This narrative provides a brief overview of the department or agency's overall mission.

II.) Goals & Objectives: This section lists anticipated departmental or agency highlights for the coming fiscal year.

III.) Performance Measures: If available, outcome-based performance measures linked to the County's Strategic Plan are presented here. Please see the "Performance Management" exhibit in the ***Appendix*** for an explanation of the County's measurement initiatives. This section lists associated workload measures for the program if outcome measures are not available. Measures provided encompass Fiscal Year 2007 actuals and estimates for Fiscal Year 2008 and 2009.

IV.) Explanatory Notes: Clarification of information in the Performance Measures section is presented here if applicable.

V.) Operating Budget Comparison: The section appearing on all pages presents the major object code budgets and number of permanent full time positions for FY08 and FY09. The major object codes that may be listed are:

Personal Services - Includes salaries, overtime, and employee benefits.

Operating Expenses – Includes services and commodities that are required for the

current fiscal year, such as professional services, travel and training, communications, printing, repairs, maintenance, and office supplies.

Capital Outlay – Acquisition of items or major additions to fixed assets with a unit cost of \$1,000 or more. This includes machinery, office furnishings, vehicles, and heavy equipment.

Debt Service - Principal and interest for outstanding bonds.

Grants and Aids - Includes all grants, subsidies, and contributions to other government agencies and private organizations.

Transfers - Includes all transfers between funds which do not represent operating expenditures. All transfers, except the payments to the Constitutional Officers, are netted from the total budget when presenting bottom-line figures. A full listing of interfund transfers is contained in the **Summary** section.

Pro-Rate Clearing Accounts - A mechanism to allocate support or other costs to the cost center where the direct costs of the function were incurred. An example of this occurs between the Fire Administration and individual Fire District budgets.

Reserves - Includes reserves for contingencies and fund balance.

Permanent Full Time Positions – Compares the revised number of authorized positions for FY08 with the budgeted number of positions for FY09. Does not include part-time or temporary personnel.

VI.) Analysis: This section compares the FY09 Budget with the revised FY08 Budget and describes major expenditure changes and program impacts.

The **Debt Service** section includes the standard information plus additional detail on the County's governmental bond issues.

The **Capital** section presents the six year capital improvement program (CIP). The capital projects are grouped by functional area, such as transportation or public safety. Specific project detail is contained in a separate document, the **Capital Improvement Program Six-Year Work Plan**.

The **Fund Resources** section presents information on the various types of County funds and how they relate to the departmental budgets. Detailed revenue information on the General Fund is also included here.

The **Appendix** section provides a community profile and additional reference material on topics related to budget preparation and performance management. This section contains departmental program descriptions and the resource allocations required for those activities, A Glossary of some technical terms used in the budget documents, and an Index of department and fund information, are also included.

PINELLAS COUNTY BUDGET FY09 \$1,962,700,520

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APPROPRIATIONS

ORGANIZATION COST SUMMARY (In Millions)

Board of County Commissioners \$1,257.1 – 64.0%			Constitutional Officers \$318.6 – 16.2%			Others \$387.0 – 19.8%	
<u>Budget Summary</u>	Operating Costs	Capital Improvements	<u>Budget Summary</u>	Operating Costs	Capital Improvements	<u>Budget Summary</u>	
* Board County Comm.	\$ 1.5		* Clerk of the Court	12.6		Operating costs:	\$385.4
* County Attorney	5.6		* Property Appraiser	10.0		Capital Improvement:	\$ 1.6
* County Administrator:			* Sheriff	265.1	4.9	Includes Independent and	
Enterprise Services	277.5	\$299.6	* Supervisor of Elections	5.9		Special purpose agencies	
(Self-supporting			* Tax Collector	20.1		such as:	
Services for Water,						* Court Support	
Sewer, Solid Waste and						* General Government	
Airport)						* Voted Fire Districts	
Governmental Services	427.4	245.5				* Risk Financing	
(Park, Highway, EMS, etc.)						* Unified Personnel System	
						* Information Technology	
						* Other Voted Districts	
Total	\$712.0	\$545.1	Total	\$313.7	\$4.9		

MAJOR COUNTY SERVICES COST SUMMARY (Including Reserves)

Physical Environment	Governmental Support	Public Safety	Transportation	Economic Environment	Human Services	Culture & Recreation
\$620.9 31.6%	\$485.1 24.7%	\$446.8 22.8%	\$204.7 10.5%	\$70.8 3.6%	\$74.9 3.8%	\$59.5 3.0%

SOURCES

ANTICIPATED COUNTY RESOURCES (Including Fund Balances)

State & Federal	Fees & Charges	Other Revenues	Property Taxes	Designated Funds
\$117.0 6.0%	\$308.0 15.7%	\$373.6 19.0%	\$439.0 22.4%	\$725.1 36.9%
Examples:	Examples:	Examples:	Major Millages:	Examples:
* State Revenue Sharing	* Enterprises Charges	* Local Option Taxes	* County wide 5.4562	* Bond Proceeds
* Grants	* Government Charges	* Fines and Forfeitures	* Municipal Services 2.0857	* "Pay as you go" Reserves
* State Gas Taxes	* Miscellaneous Fees	* Interest and Rents	* Library Cooperative .4437	* Reserve – Fund Balance

AD VALOREM AND MILLAGES

	FY08				FY09			
	Millage	Taxable Value of 1 Mill	Budgeted Ad Valorem	Projected Ad Valorem @ 95%	Millage	Taxable Value of 1 Mill	Budgeted Ad Valorem	Projected Ad Valorem @ 95%
County-Wide								
<i>General Fund</i>	4.8108	80,164,029	385,653,111	366,370,460	4.8108	73,357,190	352,906,769	335,261,440
<i>Special Revenue</i>								
Health	0.0622	80,164,029	4,986,203	4,736,900	0.0622	73,357,190	4,562,817	4,334,680
Emergency Medical Services	<u>0.5832</u>	<u>75,592,132</u>	<u>44,085,332</u>	<u>41,881,070</u>	<u>0.5832</u>	<u>69,166,404</u>	<u>40,337,847</u>	<u>38,320,960</u>
Total B.C.C. County-Wide	5.4562	n/a	434,724,646	412,988,430	5.4562	n/a	397,807,433	377,917,080
<u>Dependent MSTU Special Districts</u>								
Municipal Service Taxing Unit	2.0857	20,566,118	42,894,753	40,750,020	2.0857	18,429,197	38,437,776	36,515,890
Public Library Cooperative-MSTU	0.4437	15,890,293	7,050,523	6,698,000	0.4437	14,228,071	6,312,995	5,997,350
Palm Harbor Rec. & Library District	0.4378	4,763,526	2,085,472	1,981,200	0.4378	4,292,727	1,879,356	1,785,400
Feather Sound Community Services District	0.8928	383,769	342,629	325,500	0.8928	331,166	295,665	280,890
<i>Fire Protection Districts</i>								
Belleair Bluffs	0.8535	369,849	315,666	299,890	0.8535	338,576	288,974	274,530
Clearwater	1.8628	1,427,139	2,658,475	2,525,560	1.8628	1,228,609	2,288,653	2,174,230
Dunedin	2.0102	414,045	832,313	790,700	2.0102	366,216	736,167	699,360
Gandy	1.2072	74,465	89,894	85,400	1.2072	74,580	90,033	85,540
Largo	1.9005	870,252	1,653,914	1,571,220	1.9005	788,134	1,497,849	1,422,960
Pinellas Park	2.3675	369,785	875,467	831,700	2.3675	343,875	814,125	773,420
Safety Harbor	2.0093	100,189	201,309	191,250	2.0093	90,949	182,743	173,610
Tarpon Springs	1.6837	252,945	425,884	404,600	1.6837	235,542	396,582	376,760
Seminole	1.9581	3,205,588	6,276,861	5,963,020	1.9581	2,805,934	5,494,299	5,219,590
High Point	2.4410	1,150,648	2,808,732	2,668,300	2.4410	1,018,004	2,484,948	2,360,710
Tierra Verde	1.3997	1,030,169	1,441,928	1,369,840	1.3997	951,965	1,332,465	1,265,850
South Pasadena	2.2188	159,802	354,568	336,840	2.2188	137,406	304,877	289,640

OPERATING BUDGET COMPARISON

	FY08 @1/31/08	FY09 Request	Change	+/-%
<i>Board of County Commissioners</i>				
Board of County Commissioners	1,566,640	1,523,810	(42,830)	-2.7%
County Attorney	5,679,910	5,555,250	(124,660)	-2.2%
<i>County Administrator - Governmental</i>				
Animal Services	5,439,310	5,237,250	(202,060)	
Building & Development Review Services	7,126,050	6,438,740	(687,310)	
Communications	3,441,210	2,720,960	(720,250)	
Community Development	27,783,820	26,570,670	(1,213,150)	
County Administrator	2,244,730	1,859,470	(385,260)	
Culture, Education & Leisure	27,728,090	22,212,810	(5,515,280)	
Economic Development	6,056,920	2,151,810	(3,905,110)	
Emergency Communications - 911	21,830,790	20,415,310	(1,415,480)	
Emergency Management	1,448,240	1,075,350	(372,890)	
Emergency Medical Services	110,744,220	103,160,840	(7,583,380)	
Environmental Management	11,797,630	12,155,490	357,860	
Real Estate Management	42,728,170	44,281,780	1,553,610	
Fleet Management	19,543,560	19,890,890	347,330	
Health & Human Services	62,208,700	57,298,840	(4,909,860)	
Information Systems	23,744,480	0	(23,744,480)	
Justice & Consumer Services	10,914,430	10,487,320	(427,110)	
Office of Management & Budget	1,341,250	1,301,750	(39,500)	
Planning	3,087,330	3,371,910	284,580	
Public Works CIP Support and Administration	20,477,210	16,570,580	(3,906,630)	
Public Works Operations	37,075,940	39,020,200	1,944,260	
Purchasing	1,572,580	1,512,200	(60,380)	
Risk Financing Administration	1,787,440	1,804,230	16,790	
Tourist Development	<u>26,337,740</u>	<u>27,869,310</u>	<u>1,531,570</u>	
<i>Total County Administrator Governmental</i>	476,459,840	427,407,710	(49,052,130)	-10.3%
<i>County Administrator - Enterprise</i>				
Airport	18,022,300	17,889,280	(133,020)	
Sewer System	64,502,890	72,036,820	7,533,930	
Solid Waste Management	65,196,200	76,604,700	11,408,500	
Water System	<u>110,656,300</u>	<u>110,927,100</u>	<u>270,800</u>	
<i>Total County Administrator - Enterprise</i>	258,377,690	277,457,900	19,080,210	7.4%
<i>Total County Administrator</i>	734,837,530	704,865,610	(29,971,920)	-4.1%
<i>Total Board of County Commissioners</i>	742,084,080	711,944,670	(30,139,410)	-4.1%

OPERATING BUDGET COMPARISON

	FY08 @1/31/08	FY09 Request	Change	+/-%
<i>Constitutional Officers</i>				
Clerk of the Circuit Court	13,754,570	12,629,460	(1,125,110)	
Property Appraiser	10,691,950	10,027,240	(664,710)	
Sheriff	284,806,370	265,110,180	(19,696,190)	
Supervisor of Elections	6,544,490	5,889,440	(655,050)	
Tax Collector	<u>21,247,270</u>	<u>20,127,730</u>	<u>(1,119,540)</u>	
<i>Total Constitutional Officers</i>	337,044,650	313,784,050	(23,260,600)	-6.9%
<i>Other</i>				
<i>Court Support Services</i>				
Judiciary & Law Libraries	12,915,810	12,484,260	(431,550)	
Public Defender	1,071,570	779,570	(292,000)	
State Attorney	<u>348,710</u>	<u>359,700</u>	<u>10,990</u>	
<i>Total Court Support Services</i>	14,336,090	13,623,530	(712,560)	-5.0%
<i>Independent Agencies</i>				
Construction Licensing Board	1,659,510	1,752,300	92,790	
Legislative Delegation	0	0	0	
Business Technology Services	25,378,130	36,484,950	11,106,820	
Office of Human Rights	1,199,040	1,178,900	(20,140)	
Personnel	<u>4,123,080</u>	<u>4,059,800</u>	<u>(63,280)</u>	
<i>Total Independent Agencies</i>	32,359,760	43,475,950	11,116,190	34.4%
<i>Support Funding</i>				
Drug Abuse Trust	210,320	136,620	(73,700)	
Employee Life/Health Benefits	69,205,430	76,376,960	7,171,530	
Feather Sound Community Services	455,650	486,290	30,640	
Fire Protection Districts	24,394,730	23,919,440	(475,290)	
General Government	134,508,040	142,101,730	7,593,690	
Health Department	5,767,120	5,501,530	(265,590)	
Lealman Solid Waste Collection & Disposal	1,387,370	1,488,010	100,640	
Medical Examiner	4,262,090	4,491,500	229,410	
Palm Harbor Recreation and Library	3,314,810	2,137,120	(1,177,690)	
Public Library Cooperative	7,133,320	6,393,070	(740,250)	
Risk Financing Liability/Workers Comp	33,322,840	40,658,130	7,335,290	
Street Lighting Districts	<u>1,460,200</u>	<u>1,429,570</u>	<u>(30,630)</u>	
<i>Total Support Funding</i>	285,421,920	305,119,970	19,698,050	6.9%
<i>Total Other</i>	332,117,770	362,219,450	30,101,680	9.1%
<i>Debt Service</i>	23,234,300	23,189,370	(44,930)	-0.2%
<i>Special Assessments</i>	2,650	2,900	250	-
<i>TOTAL OPERATING BUDGET</i>	1,434,483,450	1,411,140,440	(23,343,010)	-1.6%

CAPITAL BUDGET COMPARISON

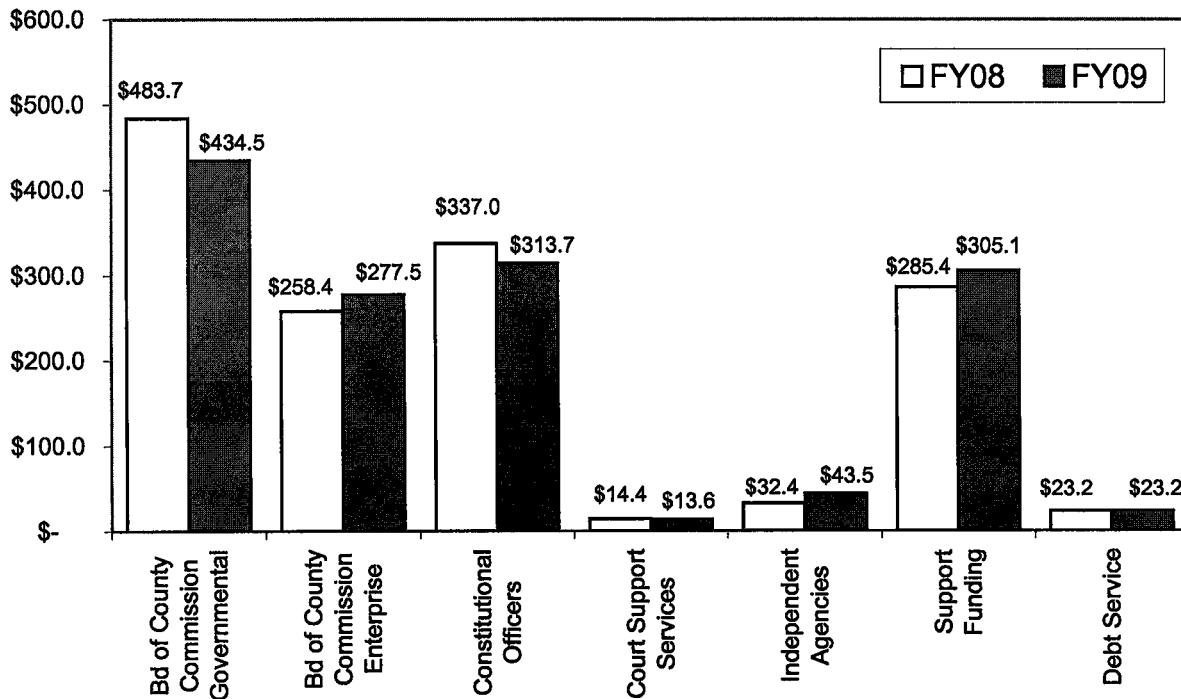
	FY08 @1/31/08	FY09 Request	Change	+/- %
Board of County Commissioners				
County Administrator - Governmental				
Conservation & Resource Management	14,859,290	14,410,010		
Culture & Recreation	30,664,640	29,442,590		
Economic Environment	1,432,980	250,000		
General Government	19,841,050	21,660,530		
Human Services	0	5,250,000		
Public Safety	4,030,020	7,750,000		
Surface Water Management	31,533,560	23,718,110		
Transportation	160,639,210	130,939,860		
Water Transportation Services	321,640	146,010		
Reserves - Extended Penny Bond	<u>5,631,840</u>	<u>11,938,110</u>		
Total County Administrator - Governmental	268,954,230	245,505,220	(23,449,010)	-8.7%
County Administrator - Enterprise				
Airport	8,416,000	13,089,800		
Solid Waste Management	130,401,960	109,335,740		
Water System	126,951,290	122,285,130		
Sewer System	<u>123,365,300</u>	<u>54,881,560</u>		
Total County Administrator - Enterprise	389,134,550	299,592,230	(89,542,320)	-23.0%
Total Board of County Commissioners	658,088,780	545,097,450	(112,991,330)	-17.2%
Constitutional Officers				
Sheriff	5,118,850	4,857,480	(261,370)	-5.1%
Court Support Services				
Judiciary	1,484,500	1,605,150	120,650	8.1%
Support Funding				
Medical Examiner	0	0	0	0.0%
TOTAL CAPITAL	664,692,130	551,560,080	(113,132,050)	-17.0%

OPERATING & CAPITAL SUMMARY

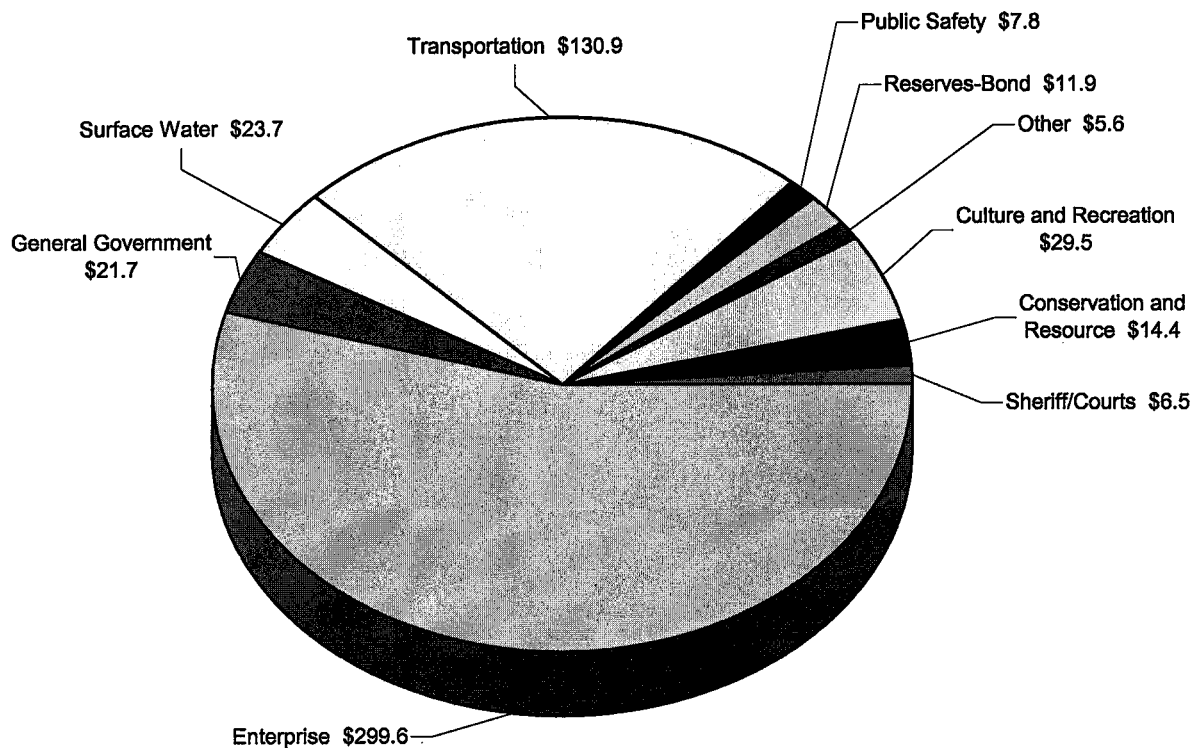
	FY08 @1/31/08	FY09 Request	Change	+/- %
Board of County Commissioners - Governmental	752,660,620	679,991,990	(72,668,630)	-9.7%
Board of County Commissioners - Enterprise	647,512,240	577,050,130	(70,462,110)	-10.9%
Constitutional Officers	342,163,500	318,641,530	(23,521,970)	-6.9%
Court Support Services	15,820,590	15,228,680	(591,910)	-3.7%
Independent Agencies	32,359,760	43,475,950	11,116,190	34.4%
Support Funding	285,421,920	305,119,970	19,698,050	6.9%
Debt Service	23,234,300	23,189,370	(44,930)	-0.2%
Special Assessments	2,650	2,900	250	-
TOTAL OPERATING & CAPITAL	2,099,175,580	1,962,700,520	(136,475,060)	-6.5%

OPERATING AND CAPITAL

Operating Budget Comparison, FY08 and FY09



FY09 Capital Projects (shown in millions)



Note: "Other" includes Economic Environment, Human Services, and Water Transportation Services.

RESOURCES AND BALANCES

	FY08 @1/31/08	FY09 Request	Change	+/- %
Property Taxes	481,123,030	438,954,680	(42,168,350)	-8.8%
<u>Service Charges</u>				
Board of County Commissioners	45,568,200	45,599,930	31,730	
Clerk of the Circuit Court	3,111,590	1,282,610	(1,828,980)	
Court Fees	4,786,020	4,594,870	(191,150)	
Property Appraiser	100,610	221,910	121,300	
Sheriff	21,416,760	22,368,150	951,390	
Supervisor of Elections	0	0	0	
Tax Collector	9,542,020	9,645,860	103,840	
Enterprise Operations	220,712,110	224,327,800	3,615,690	
Subtotal Service Charges	305,237,310	308,041,130	2,803,820	0.9%
<u>Federal and State Sources</u>				
Federal Grants	35,514,970	34,164,180	(1,350,790)	
State Grants	11,441,410	11,161,230	(280,180)	
State Shared Revenues	77,438,750	71,705,660	(5,733,090)	
Subtotal Federal & State Sources	124,395,130	117,031,070	(7,364,060)	-5.9%
<u>Sales & Use Taxes</u>				
Tourist Development Taxes	25,589,780	26,871,440	1,281,660	
Local Option Gas Tax	13,974,620	13,732,360	(242,260)	
Penny for Pinellas	83,379,680	77,592,250	(5,787,430)	
Franchise Fees/Communications Service Tax	13,294,930	13,413,980	119,050	
Other Sales & Use Taxes	3,815,810	4,056,000	240,190	
Subtotal Sales & Use Taxes	140,054,820	135,666,030	(4,388,790)	-3.1%
Internal Service Charges	87,360,820	98,369,950	11,009,130	12.6%
<u>Interest Earnings</u>				
Board of County Commissioners	28,146,110	23,585,120	(4,560,990)	
Sheriff	1,311,630	2,270,900	959,270	
Tax Collector	1,364,770	1,310,180	(54,590)	
Subtotal Interest Earnings	30,822,510	27,166,200	(3,656,310)	-11.9%
Fines and Forefeitures	1,941,400	2,175,590	234,190	12.1%
Licenses & Permits	6,331,250	5,216,090	(1,115,160)	-17.6%
Local Grants and Shared Revenues	7,358,370	8,713,540	1,355,170	18.4%
Reimbursements	78,178,590	47,865,320	(30,313,270)	-38.8%
Rents, Surplus, and Refunds	12,438,580	20,199,170	7,760,590	62.4%
Special Assessments	2,401,840	2,320,520	(81,320)	-3.4%
Other Miscellaneous Revenue	14,222,950	25,854,490	11,631,540	81.8%
TOTAL NET REVENUE	1,291,866,600	1,237,573,780	(54,292,820)	-4.2%
Debt Proceeds	203,840,000	89,000,000	(114,840,000)	-56.3%
<u>Designated Funds Fund Balances</u>				
Governmental Funds	319,991,220	262,370,280	(57,620,940)	
Enterprise & Internal Service Funds	283,477,760	373,756,460	90,278,700	
Subtotal Designated Funds	603,468,980	636,126,740	32,657,760	5.4%
TOTAL DEBT & FUND BALANCES	807,308,980	725,126,740	(82,182,240)	-10.2%
TOTAL ALL RESOURCES	2,099,175,580	1,962,700,520	(136,475,060)	-6.5%

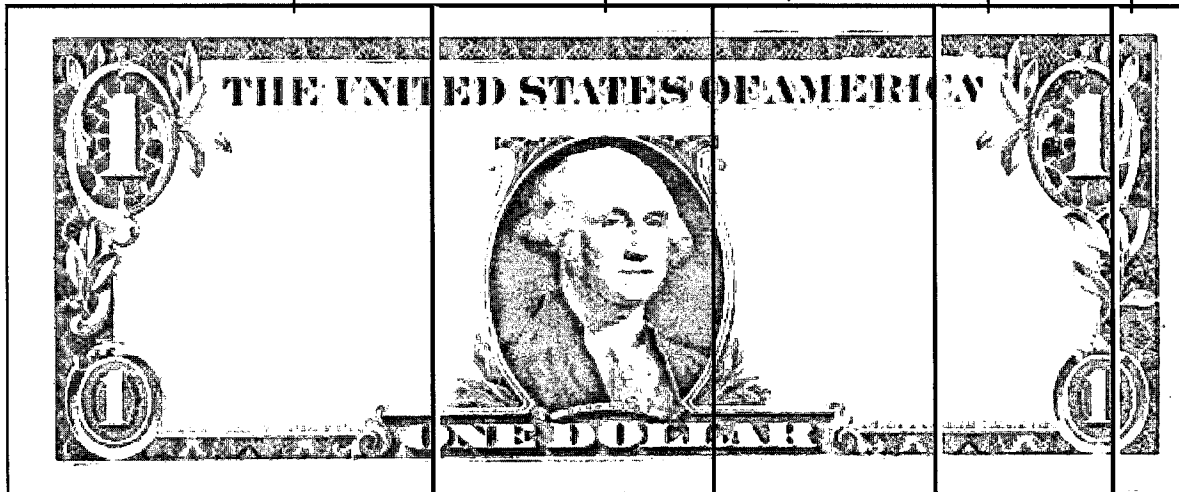
APPROPRIATIONS BY FUNCTION & ACTIVITY

	FY08 @1/31/08	FY09 Request	Change	+/- %
General Government:				
Legislative	1,566,640	1,523,810	(42,830)	
Executive	2,244,730	1,859,470	(385,260)	
Financial & Administrative	212,713,510	210,871,890	(1,841,620)	
Legal Counsel	5,679,910	5,555,250	(124,660)	
Comprehensive Planning	6,039,220	6,016,830	(22,390)	
Court Support	15,820,590	15,228,680	(591,910)	
Other General Government	<u>235,976,540</u>	<u>244,008,930</u>	<u>8,032,390</u>	
Total General Government	480,041,140	485,064,860	5,023,720	1.0%
Public Safety:				
Law Enforcement-Detention/Corrections	289,925,220	269,967,660	(19,957,560)	
Fire Control	25,141,400	24,658,650	(482,750)	
Protective Inspections	5,833,670	5,546,120	(287,550)	
Emergency & Disaster	27,108,310	28,740,660	1,632,350	
Ambulance & Rescue	109,997,550	102,921,630	(7,075,920)	
Medical Examiner	4,262,090	4,491,500	229,410	
Other Public Safety	<u>11,115,170</u>	<u>10,487,320</u>	<u>(627,850)</u>	
Total Public Safety	473,383,410	446,813,540	(26,569,870)	-5.6%
Physical Environment:				
Water Utility Service	237,607,590	233,212,230	(4,395,360)	
Garbage/Solid Waste Service	196,985,530	187,428,450	(9,557,080)	
Sewer Service	187,868,190	126,918,380	(60,949,810)	
Conservation/Resources	36,546,740	42,632,520	6,085,780	
Flood Control	34,958,370	27,368,340	(7,590,030)	
Other Physical Environment	<u>3,524,380</u>	<u>3,334,670</u>	<u>(189,710)</u>	
Total Physical Environment	697,490,800	620,894,590	(76,596,210)	-11.0%
Transportation:				
Roads & Streets	206,849,710	175,063,370	(31,786,340)	
Airports	24,942,170	29,512,640	4,570,470	
Water Transportation	321,640	146,010	(175,630)	
Other Transportation	<u>0</u>	<u>0</u>	<u>0</u>	
Total Transportation	232,113,520	204,722,020	(27,391,500)	-11.8%
Economic Environment:				
Employment Opportunities	7,922,440	4,163,610	(3,758,830)	
Industry Development	35,090,510	37,955,640	2,865,130	
Veterans Services	535,270	537,210	1,940	
Housing & Urban Development	28,394,320	27,327,430	(1,066,890)	
Other Economic Environment	<u>1,089,770</u>	<u>823,510</u>	<u>(266,260)</u>	
Total Economic Environment	73,032,310	70,807,400	(2,224,910)	-3.0%
Human Services:				
Health	26,884,250	57,503,440	30,619,190	
Mental Health	6,674,900	3,668,010	(3,006,890)	
Public Assistance	41,819,900	13,481,620	(28,338,280)	
Other	<u>0</u>	<u>250,000</u>	<u>250,000</u>	
Total Human Services	75,379,050	74,903,070	(475,980)	-0.6%
Culture & Recreation:				
Libraries	9,310,540	7,481,350	(1,829,190)	
Parks & Recreation	51,705,000	46,755,230	(4,949,770)	
Cultural Services	<u>6,719,810</u>	<u>5,258,460</u>	<u>(1,461,350)</u>	
Total Culture & Recreation	67,735,350	59,495,040	(8,240,310)	-12.2%
Total all Functions & Activities	2,099,175,580	1,962,700,520	(136,475,060)	-6.5%

SOURCES & USES

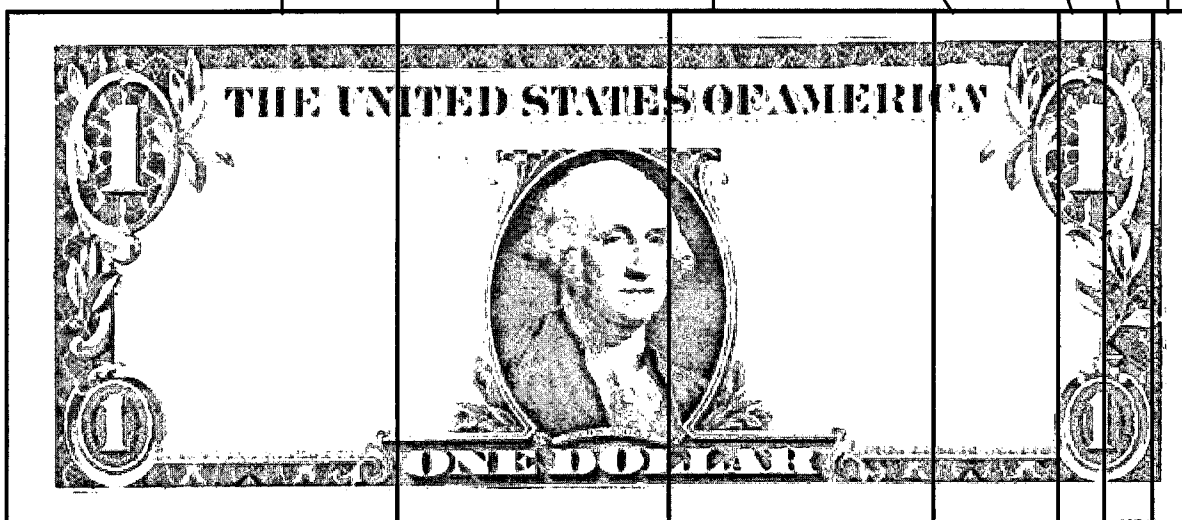
FY09 Sources: \$1,962,700,520

Designated Funds	Property Taxes	Other Revenues	Fees & Charges	State & Federal
\$725.1	\$439.0	\$373.6	\$308.0	\$117.0
36.9%	22.4%	19.0%	15.7%	6.0%



FY09 Uses: \$1,962,700,520

Physical Environment	Governmental Support	Public Safety	Transportation	Economic Environment	Human Services	Culture & Recreation
\$620.9	\$485.1	\$446.8	\$204.7	\$70.8	\$74.9	\$59.5
31.6%	24.7%	22.8%	10.5%	3.6%	3.8%	3.0%



(all values in Millions)

LONG TERM DEBT STRUCTURE FOR PINELLAS COUNTY

Description	Purpose	Principal Outstanding As of 10/1/08	Pledge/ Security	FY09 Principal
GENERAL OBLIGATION BONDS				
No outstanding issues				
NON SELF-SUPPORTING REVENUE DEBT				
\$26,620,000 Capital Improvement Revenue Bonds, Series 2002	Acquisition of environmentally sensitive lands.	\$7,810,000	Penny for Pinellas infrastructure sales tax; Covenant to Budget & Appropriate	\$3,830,000
\$155,520,000 Capital Improvement Revenue Bonds, Series 2000	Acquisition of environmentally sensitive lands and construction of transportation, park and other capital projects.	36,225,000	Penny for Pinellas infrastructure sales tax; Covenant to Budget & Appropriate	17,605,000
SUBTOTAL NON SELF-SUPPORTING REVENUE DEBT		\$44,035,000		\$21,435,000
SELF-SUPPORTING REVENUE DEBT				
\$80,000,000 Water Revenue Bonds, Series 2009 (Tentative planned issue for 11/2008)	Water Blending Facility construction project	\$80,000,000	Water system revenues	\$1,660,000
\$42,005,000 Sewer Revenue Bonds, Series 2008A	Expansion of North and South County Reclaimed Water Systems and improvements to W.E. Dunn Water Reclamation Facility and South Cross Water Reclamation Facility	42,005,000	Sewer system revenues	315,000
\$32,700,000 Sewer Revenue Refunding Bonds, Series 2008B-1	Refund outstanding Sewer, Series 1998 Bonds	32,700,000	Sewer system revenues	60,000
\$25,205,000 Sewer Revenue Refunding Bonds, Series 2006	Refund outstanding Sewer, Series 1998 Bonds	25,055,000	Sewer system revenues	1,145,000
\$86,580,000 Sewer Revenue Bonds, Series 2003	Sewer system improvement projects and reclaimed water projects	77,365,000	Sewer system revenues	1,820,000
\$104,795,000 Sewer Revenue and Revenue Refunding Bonds, Series 1998	Redeem outstanding Sewer, Series 1994 Bonds and finance improvements to South Cross Bayou Facility, Phase IIB.	27,965,000	Sewer system revenues	2,550,000
SUBTOTAL SELF-SUPPORTING REVENUE DEBT		\$285,090,000		\$7,550,000
TOTAL DEBT ISSUES		\$329,125,000		\$28,985,000

TOTAL FUND BUDGETS

	FY08 @1/31/08	FY09 BUDGET
<u>GENERAL FUND</u>	748,186,390	689,000,990
<u>SPECIAL REVENUE FUNDS</u>		
Transportation Trust	37,435,410	38,174,850
Health Department	5,767,120	5,501,530
Summer Food	619,530	663,740
Emergency Medical Services	109,997,550	102,421,630
Mosquito Control	46,530	52,530
Community Development	7,597,100	9,232,190
SHIP	11,475,650	7,501,020
Gifts for Animal Welfare	199,150	149,150
Pinellas Tree Bank Fund	236,150	242,850
Public Library Cooperative	7,133,320	6,393,070
School Crossing Guard Trust Fund	161,520	111,120
Intergovernmental Radio Communications Program	2,915,950	3,885,530
STAR Center	8,752,770	10,086,330
Marina Operations Fund	559,640	627,850
Emergency Phone Service & Equipment	14,137,390	13,589,120
Community Housing Trust	4,321,570	6,364,290
Tourist Development	29,779,360	31,311,590
Fire Protection Districts	24,394,730	23,919,440
Construction Licensing Board	1,709,510	1,752,300
Local Air Pollution Control	1,455,630	1,662,480
Palm Harbor Recreation & Library District	3,314,810	2,137,120
Feather Sound Community Services District	455,650	486,290
Drug Abuse Trust Fund	210,320	136,620
Street Lighting Districts	1,460,200	1,429,570
Special Assessments - Paving	470,670	1,569,110
Special Assessments - Navigational Dredging	138,780	146,010
Lealman Solid Waste Collection and Disposal Dist	1,387,370	1,488,010
Special Assessments - Drainage	733,090	917,780
Subtotal	276,866,470	271,953,120
<u>DEBT SERVICE FUNDS</u>		
2nd Guaranteed Entitlement	90,000	0
Capital Improvement Bonds	23,234,300	23,189,370
Transportation Improvement Bonds	0	0
Subtotal	23,324,300	23,189,370

TOTAL FUND BUDGETS

	FY08 @1/31/08	FY09 BUDGET
<u>CAPITAL IMPROVEMENT FUNDS</u>		
Capital Projects	249,625,490	232,591,380
Transportation Impact Fees	7,142,000	5,978,000
Penny for Pinellas Infrastructure Tax	101,691,710	92,959,390
Local Option Gas Tax	17,686,820	18,047,210
Subtotal	376,146,020	349,575,980
<u>INTERNAL SERVICE FUNDS</u>		
Information Technology	25,378,130	36,484,950
Fleet Management	19,543,560	21,879,020
Risk Financing	35,110,280	42,462,360
Employee Life & Health Benefits	69,205,430	76,376,960
Subtotal	149,237,400	177,203,290
<u>ENTERPRISE FUNDS</u>		
Airport	26,438,300	30,979,080
Utilities Service Fund	217,411,140	234,876,270
Water	257,490,970	255,851,960
Sewer	215,147,650	149,128,600
Solid Waste (Including Trust)	240,123,490	217,131,180
Subtotal	956,611,550	887,967,090
Total Budget All Funds	2,530,372,130	2,398,889,840
Less: Budgeted Transfers	(213,785,410)	(201,313,050)
Less: Utilities Service Fund	(217,411,140)	(234,876,270)
TOTAL NET BUDGET FOR ALL FUNDS	2,099,175,580	1,962,700,520

PERSONNEL POSITION COMPARISON *

	FY07 @1/31/07	FY08 @1/31/08	Incr / (Decr) FY09 vs FY08	FY09 Request
<i>Board of County Commissioners</i>				
Board of County Commissioners	16	15	(1)	14
County Attorney	48	48	(7)	41
<i>County Administrator - Governmental</i>				
Animal Services	75	72	(6)	66
Building & Development Review Services	96	88	(8)	80
Communications	42	37	(6)	31
Community Development	37	41	(4)	37
County Administrator	15	14	(3)	11
Culture, Education & Leisure	346	304	(70)	234
Economic Development	23	22	(6)	16
Emergency Communications - 911	86	87	0	87
Emergency Management	12	12	0	12
Emergency Medical Services	46	46	0	46
Environmental Management	132	127	(9)	118
Fleet Management	66	62	(6)	56
Human Services	116	115	(8)	107
Information Systems	63	57	(57)	0 ⁽²⁾
Justice & Consumer Services	31	31	(4)	27
Office of Management & Budget	16	13	(1)	12
Planning	46	40	0	40
Public Works CIP Support & Admin	208	184	(40)	144 ⁽¹⁾
Public Works Operations	317	314	(23)	291
Purchasing	24	19	(1)	18
Real Estate Management	176	176	6	182 ⁽¹⁾
Risk Financing Administration	22	21	0	21
Tourist Development Council	<u>36</u>	<u>36</u>	<u>0</u>	<u>36</u>
<i>Total County Administrator Governmental</i>	2,031	1,918	(246)	1,672
<i>County Administrator - Enterprise</i>				
Airport	72	71	0	71
Utilities	<u>636</u>	<u>592</u>	<u>12</u>	<u>604</u>
<i>Total County Administrator - Enterprise</i>	708	663	12	675
<i>Total County Administrator</i>	2,739	2,581	(234)	2,347
<i>Total Board of County Commissioners</i>	2,803	2,644	(242)	2,402

* Permanent Full Time Positions.

⁽¹⁾ Reflects a realignment of 26 positions associated with Real Property and Building Design from the Public Works Department to Real Estate Management.

⁽²⁾ Business Technology Services reflects consolidation of BCC-Information Systems and Information Technology.

PERSONNEL POSITION COMPARISON *

	FY07 @1/31/07	FY08 @1/31/08	Incr / (Decr) FY09 vs FY08	FY09 Request
<i>Constitutional Officers</i>				
Clerk of the Circuit Court	144	144	(12)	132
Property Appraiser	156	148	(9)	139
Sheriff	2,865	2,897	(120)	2,777
Supervisor of Elections	40	40	0	40
Tax Collector	<u>295</u>	<u>295</u>	<u>(10)</u>	<u>285</u>
<i>Total Constitutional Officers</i>	3,500	3,524	(151)	3,373
<i>Other</i>				
<i>Court Support</i>				
Judiciary	<u>40</u>	<u>38</u>	<u>0</u>	<u>38</u>
<i>Total Court Support</i>	40	38	0	38
<i>Independent Agencies</i>				
Business Technology Services	175	179	38	217 ⁽²⁾
Construction Licensing Board	10	11	0	11
Medical Examiner	0	0	2	2
Office of Human Rights	11	13	0	13
Personnel and Employee Benefits	<u>46</u>	<u>42</u>	<u>0</u>	<u>42</u>
<i>Total Independent Agencies</i>	242	245	40	285
<i>Total Other</i>	282	283	40	323

<i>TOTAL POSITIONS</i>	6,585	6,451	(353)	6,098
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PERSONNEL POSITION COMPARISON * SUMMARY

	FY07 @1/31/07	FY08 @1/31/08	Increase/ Decrease	FY09 Request
<i>County Administrator - Governmental</i>	2,803	2,644	(242)	2,402
<i>Constitutional Officers</i>	3,500	3,524	(151)	3,373
<i>Court Support</i>	40	38	0	38
<i>Independent Agencies</i>	242	245	40	285

<i>TOTAL POSITIONS</i>	6,585	6,451	(353)	6,098
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* Permanent Full Time Positions.

⁽²⁾ Business Technology Services reflects consolidation of BCC-Information Systems and Information Technology.

SCHEDULE OF BUDGET TRANSFERS

TO		FY08 @1/31/08	FY09 BUDGET
General Fund	Emergency Phone Svc & Equipment	1,984,000	2,048,650
General Fund	Fleet Management	0	906,190
General Fund	Tourist Development	750,000	750,000
General Fund	Construction Licensing Board	<u>50,000</u>	<u>0</u>
Subtotal		2,784,000	3,704,840
Transportation Trust Fund	Fleet Management	0	1,081,940
Transportation Trust Fund	Local Option Gas Tax	<u>13,000,000</u>	<u>14,000,000</u>
Subtotal		13,000,000	15,081,940
Community Development	General Fund	679,040	1,374,900
Intergovernmental Radio Communication	2nd Guar Entitlement Debt Service	90,000	0
2nd Guar Entitlement Debt Service	Intergovernmental Radio Communication	0	0
Capital Improvement Bonds Debt Service	Penny for Pinellas Infrastructure	23,102,580	23,061,400
Transportation Improvement Bonds Debt Srv	Local Option Gas Tax	0	0
Capital Projects	General Fund	5,165,000	4,750,000
Capital Projects	Transportation Trust Fund	4,386,000	3,000,000
Capital Projects	Intergovernmental Radio Communication	600,000	2,000,000
Capital Projects	Tourist Development	2,691,620	2,692,280
Capital Projects	Transportation Impact Fees	4,599,000	5,607,000
Capital Projects	Penny for Pinellas Infrastructure	<u>65,000,000</u>	<u>60,000,000</u>
Subtotal		82,441,620	78,049,280
Employee Health Benefits	General Fund	0	4,000,000
Water Certificate	Water Revenue & Operating	5,521,060	6,506,060
Water Certificate	Water Impact Fees	750,000	500,000
Water Renewal & Replacement	Water Revenue & Operating	<u>13,612,320</u>	<u>15,633,670</u>
Subtotal		19,883,380	22,639,730
Sewer Renewal & Replacement	Sewer Revenue & Operating	12,689,710	7,126,160
Sewer Interest & Sinking	Sewer Revenue & Operating	<u>14,589,750</u>	<u>15,084,060</u>
Subtotal		27,279,460	22,210,220
Solid Waste Renewal & Replacement	Solid Waste Revenue & Operating	44,525,330	31,190,740
Solid Waste Renewal & Replacement	Solid Waste Surplus Reserve	<u>0</u>	<u>0</u>
Subtotal		44,525,330	31,190,740
TOTAL ALL TRANSFERS		213,785,410	201,313,050

ECONOMIC TRENDS & MAJOR REVENUES

The following section briefly discusses the economic trends, major revenue statistics, and graphics that appear after this narrative section.

Population: Unincorporated and Incorporated: Pinellas County's estimated 2007 population of 944,199 represents a 5.0% increase over the 1998 population of 899,066. During this time, the unincorporated population decreased 2.4% versus an 8.4% increase in the incorporated population. From 2006 to 2007 total county population decreased by 0.4%. The unincorporated residents of the County decreased an estimated 1.5% from 280,487 to 276,363. During the same period, the incorporated resident numbers stayed relatively flat, from 667,615 to 667,836. The unincorporated population as a percentage of the total population has decreased from 31.5% in 1998 to 29.3% in 2007. This trend is primarily a result of annexation of the unincorporated area by municipalities.

Number of Visitors — St. Petersburg/Clearwater Area: Tourism is a key indicator to the economic growth and strength of Pinellas County. The number of people visiting Pinellas County in 2007 totaled 5,300,220, a 20.5% increase over the 1998 number of 4,398,437. Over the same period, the number of foreign visitors decreased by 15.6% from 1,467,724 to 1,238,357, while the number of domestic visitors increased by 38.6% from 2,930,713 to 4,061,863. Within the past three (3) years, the average annual increase in domestic visitors has been 1.6% versus a 0.9% average annual increase for foreign visitors. The average annual increase for all visitors was 1.5% over the 3 year period.

Unemployment Statistics: Pinellas County's unemployment rates between 1998 and 2002 were lower than both the State of Florida and the United States rates. Since 2002, the County's unemployment rates have been similar to the State of Florida's rates; but consistently lower than the national rates. The County's unemployment rate in 2007 was 3.9%, while Florida's was 4.0% and the United States' was 4.6%.

Total Labor Force: The labor force has declined from 480,119 in 1998 to 472,218 in 2007, resulting in a 1.7% decrease over the ten-year period and an average annual increase of 0.1%. An increase of 8,286 or 1.8% in the labor force occurred in 2007.

Housing Units Permitted: In 2006, housing units permitted in Pinellas County totaled 2,180, a decrease of 43.7% from the 2005 amount of 3,871. The majority of permitting activity in 2006 occurred in the incorporated area of the County (81.3%) versus the activity in the unincorporated area (18.7%). In 2006, permitting activity in the incorporated area decreased by 1,510 permits to a total of 1,772, which represented a 46.0% decrease from 2005. Activity in the unincorporated area during 2006 totaled 408, a decrease of 181 permits or -30.7%.

Taxable Sales: Taxable sales in Pinellas County remained relatively flat at \$14,954 million in 2007, a slight decrease of 0.6% from 2006. Between 2003 and 2007, taxable sales increased at an annual growth rate of 5.2%. This five-year period's increase is more than the annual taxable sales growth rate of 2.3% experienced during the preceding five-year period (1998 to 2002).

For all of the graphics and charts relating to the County's taxable value, the data is presented on a budget year basis. Therefore, the data reflects actual activity occurring through December 31 of the preceding year. However, the 2008 County taxable value is the official estimate from the Pinellas County Property Appraiser.

Taxable Value: County-wide (including new construction): The county-wide taxable value has grown from \$36.5 billion in 2000 to an estimated \$73.4 billion for 2009, an average annual increase of 8.0%. The estimated decrease of 8.4% between 2008 and 2009 is due to the approval of the State's Constitution Amendment 1 in January 2008 and the current real estate environment.

Taxable Value: County-wide New Construction: The 2009 estimated new construction value of \$1.2 billion represents a slight increase of \$20 million or 1.6% over the 2008. Over the last ten (10) years, new construction, as a percentage of overall taxable value, has increased slightly from 1.4% in 2001 to 1.5% for 2008, with a high of 1.7% in 2000; the estimate for 2009 is also 1.7%.

Taxable Value: MSTU (including new construction): Taxable value has increased in the unincorporated area of the County from \$11.7 billion in 2000 to an estimate of \$18.4 billion in 2009, an average annual increase of 5.3%. The unincorporated taxable value as a percentage of the total county-wide taxable value has decreased from 32.0% in 2000 to 25.1% for 2009.

Taxable Value MSTU New Construction: Unincorporated area new construction taxable value shows a decrease of 30.2% between the 2008 value of \$179.4 million and the 2009 value of \$125.2 million.

County-wide Aggregate Property Tax Rate:

The proposed 2009 county-wide property tax rate of 5.4562 mills is unchanged from the 2008 adopted rate. This aggregate millage rate includes the following: General Fund, 4.8108; Health, 0.0622; and Emergency Medical Services (EMS), 0.5832. Please note that all of the millage rates, with the exception of EMS, are levied on all taxable property. The EMS millage is levied on only real property. The taxable value estimate for all taxable property is \$73.4 billion versus the real property estimate of \$69.2 billion.

County-wide Property Tax Collections:

County-wide property tax collections have increased annually from 2000 to 2007. The decrease of the 2008 estimated receipts reflects the impact of the State's 2007 Property Tax Reform and the County's millage rate reduction. The decrease in 2009 proposed collections primarily results from approval of the State's Constitution Amendment 1 in January 2008.

MSTU Property Tax Rate: The proposed 2009 MSTU property tax rate of 2.0857 mills is the same as the 2008 adopted rate. The taxable value estimated for all MSTU taxable property is \$18.4 billion versus the MSTU real property estimate of \$17.3 billion.

MSTU Property Tax Collections: The MSTU property tax collections are a direct result of the MSTU property tax rate and the MSTU taxable value. The MSTU property tax collections are used to fund a variety of services benefiting only the unincorporated area of the County.

Penny for Pinellas - County Share: The Penny for Pinellas (Local Infrastructure Sales Tax) was established as a result of a county-wide referendum in November 1989, extended until 2010 by a referendum passed in March 1997, and extended again to year 2020 by a referendum passed in March 2007. The surtax is a one (1) percent levy on sales up to \$5,000. The County uses this sales tax revenue for capital projects in the areas of transportation, public safety, parks, environmental protection, storm water management, and government facilities. Of the tax revenue from February 2000 through January 2010, \$80 million is earmarked for jail facility and related improvements. The remaining sales tax revenue is divided between the County's 24 municipalities and the County, pursuant to an interlocal agreement. The chart reflects the County's share of these proceeds. Since 2000, the County's receipts have increased from \$62.4 million to a total of \$75.5 million received in 2007, resulting in an average annual increase of 3.5%. For the past three (3) completed fiscal years (2005-2007), the average annual increase has slowed to 3.2%. The 2008 estimate indicates a decrease of 1.2% in receipts from 2007, however 2009 proposed receipts are expected to increase 4.0% from 2008.

Local Option Gas Tax: In accordance with Section 336.025(7) Florida Statutes, Pinellas County levies a six (6) cents per gallon tax on motor fuel sold. The tax is in effect through year 2017. Pursuant to a revised interlocal agreement, the County retains 60% of the proceeds from the local option gas tax and the remaining 40% is allocated to the municipalities within the County. Prior to year 2007, the proceeds were distributed as 75% County, and 25% municipalities. The chart reflects the County share of the proceeds. The County uses the proceeds to

fund operations and maintenance of the County's transportation system, and transportation capital projects.

1/2 Cents Sales Tax: The State of Florida levies a sales tax of six (6) percent on the purchase of consumer goods, with a variety of exemptions for non-prepared food items, prescription drugs, services, etc. The state returns 9.653 percent to the locality where the allocation to the county and municipalities is determined by a state-mandated distribution formula, which considers taxable sales and population. The chart reflects the County share of the proceeds. Pinellas County uses this revenue in support of general fund operations. From 2000 to 2007, receipts have fluctuated between a low of \$35.8 million in 2000 to a high of \$42.1 million in 2006. Receipts in 2007, showed a decline of 4.9% from 2006 and that trend is expected to continue through 2009. The ten (10) year period in the chart results in an average annual increase of 0.9%.

State Revenue Sharing: The State Revenue Sharing Act of 1972 established trust funds for certain State-levied tax monies to be shared with counties and municipalities. The Revenue Sharing Trust Fund is now funded by a portion of sales tax collection, as a result of action taken during the 2000 State legislative session. Prior to 2001, the major sources of these funds were cigarette taxes and intangible personal property taxes. The State formula for distribution is now based upon population and sales tax collections. The chart reflects the County share of the proceeds. Pinellas County is projected to receive \$15.5 million in State-shared revenues in 2008 and \$15.1 million in 2009; thereby continuing the decline from 2006 receipts of \$17.8 million. Pinellas County uses this revenue in support of general fund operations.

Tourist Development Tax: The County imposes a Local Option Resort/Tourist Tax, also known as the Tourist Development Tax of five (5) percent on most rents, leases, or lets which have been contracted for periods of six (6) months or less, or living accommodations in hotels, motels, apartment houses, rooming houses, and mobile home parks. In FY 1988, the Tourist Development Tax was increased from the initial two (2) percent to three (3) percent to provide additional revenue for tourist development activity. Of this, one-half (1/2) of the additional one (1) percent is earmarked for the Pinellas County Beach Renourishment program. In FY 1996 (effective January 1, 1996), the tax was increased from three (3) percent to four (4) percent. The fourth cent is restricted to debt service on the City of St. Petersburg's Excise Tax Bond, Series 1993, in accordance with the provisions of Section 125.0104(3)(1), Florida Statutes. The imposition of the fourth cent provided for the release of proceeds to provide additional revenue for increased promotional activity and beach re-nourishment. In FY06, (effective December 1, 2005) the tax was increased from four (4) percent to five (5) percent. The fifth cent is exclusively for promoting and advertising tourism internationally, nationally, and in the State of Florida.

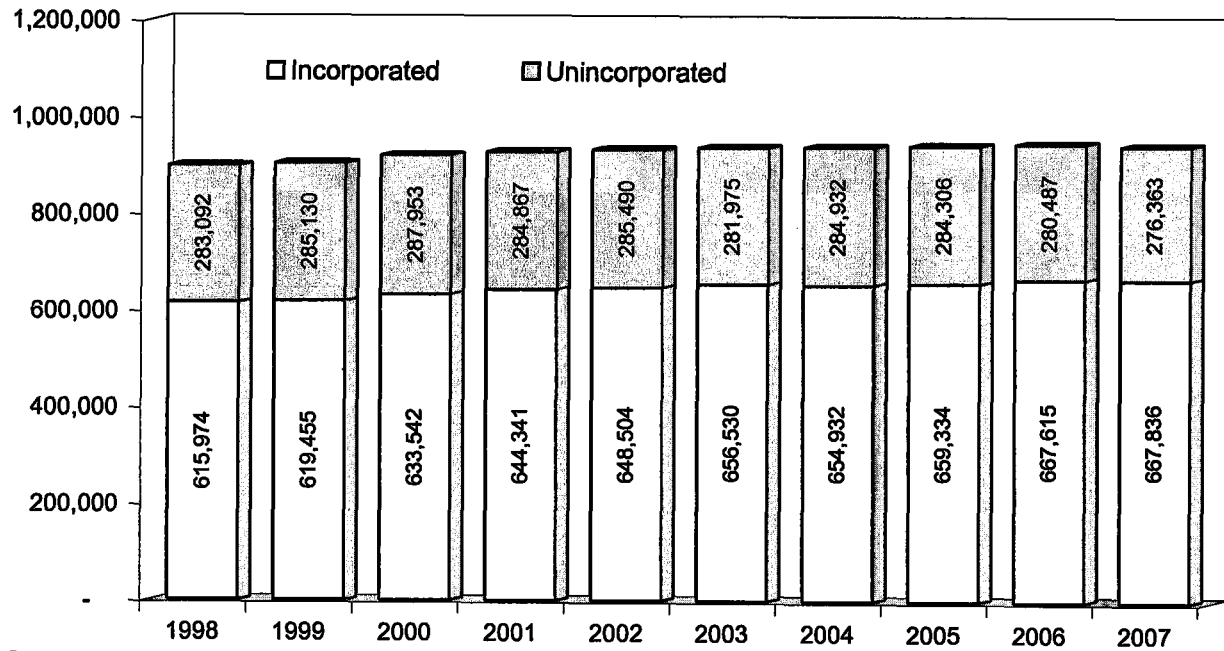
From 2000 to 2007, tourist development tax revenue increased from \$17.2 million to \$25.6 million or an average annual increase of 6.1%.

General Fund Beginning Fund Balance: This resource reflects the amount of carry forward revenue the County has at the beginning of each fiscal year in the General Fund. This fund balance is used as working capital until other revenue sources are available.



ECONOMIC TRENDS

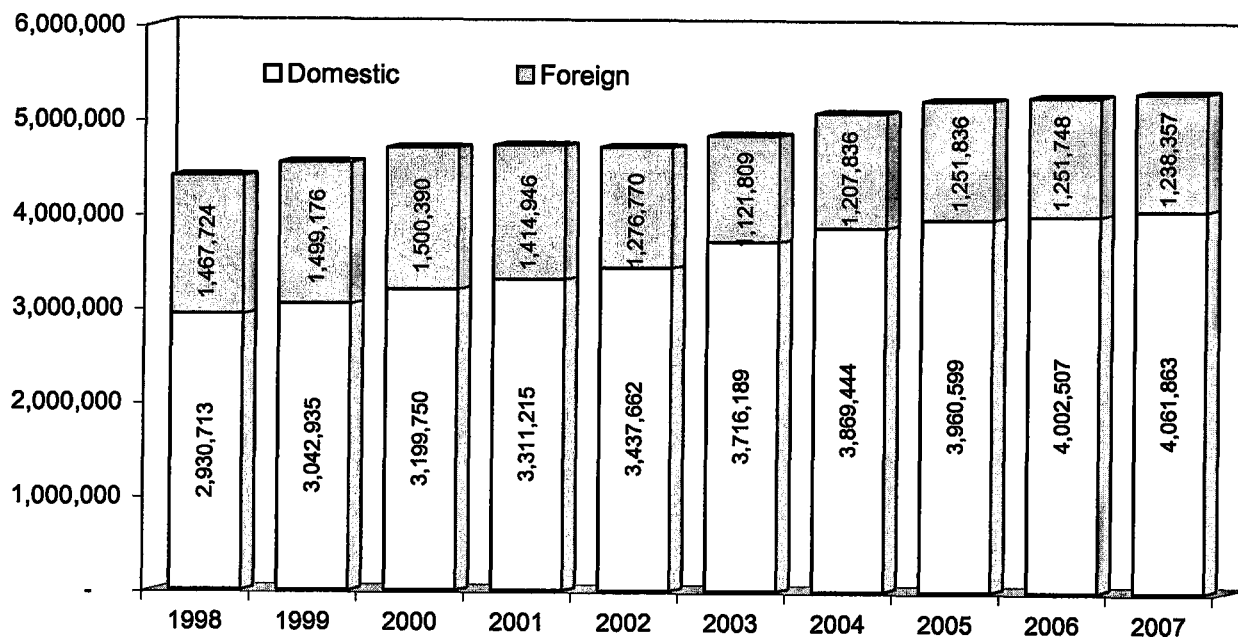
Population: Unincorporated and Incorporated, 1998-2007



Sources: Bureau of Economic & Business Research, University of Florida

Note: Pre-2000 numbers are based on 1990 census. Figures after 2000-current numbers are based on 2000 Census (Revised) and Florida Bureau of Economic and Business Research Statistical Abstract.

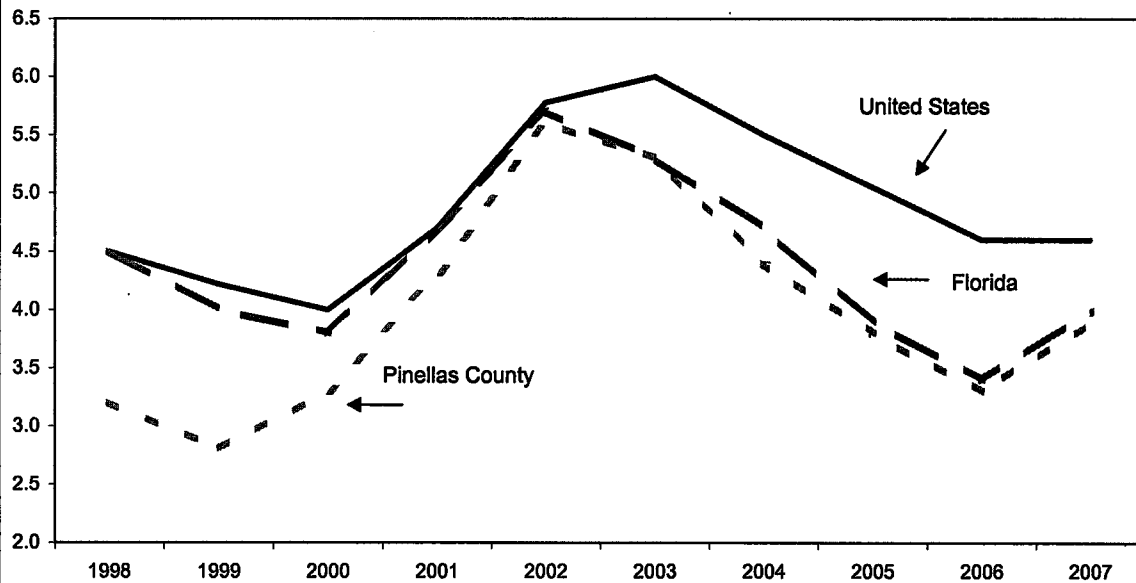
Number of Visitors-St. Petersburg/Clearwater Area, 1998-2007



Source: St. Petersburg/Clearwater Area Convention and Visitors Bureau

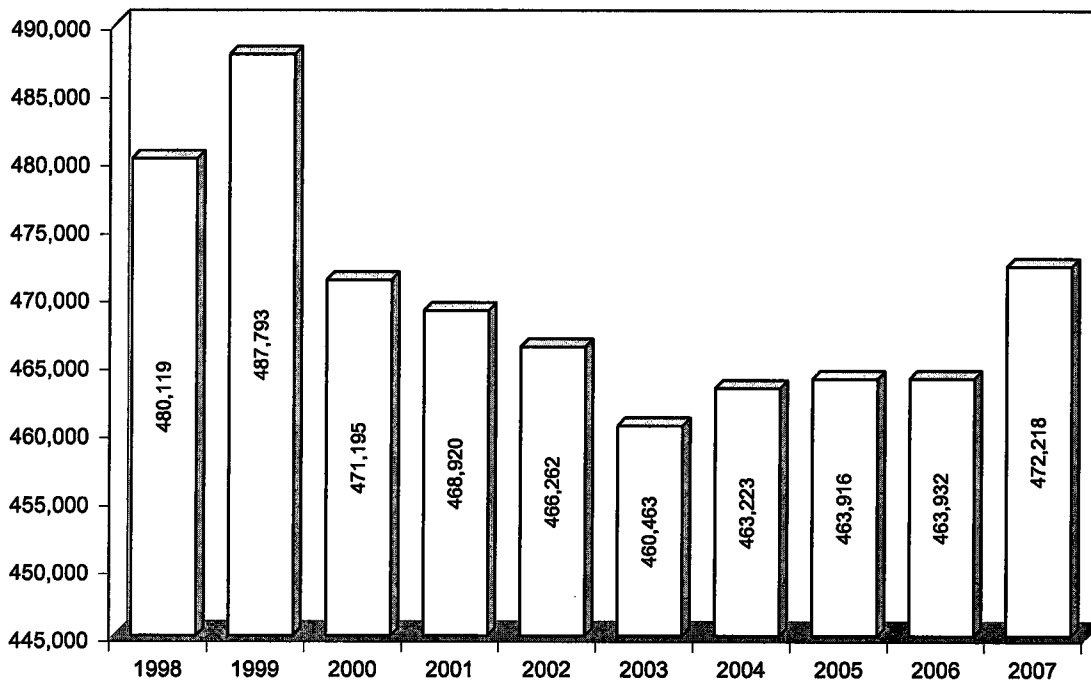
ECONOMIC TRENDS

Unemployment Statistics, 1998-2007



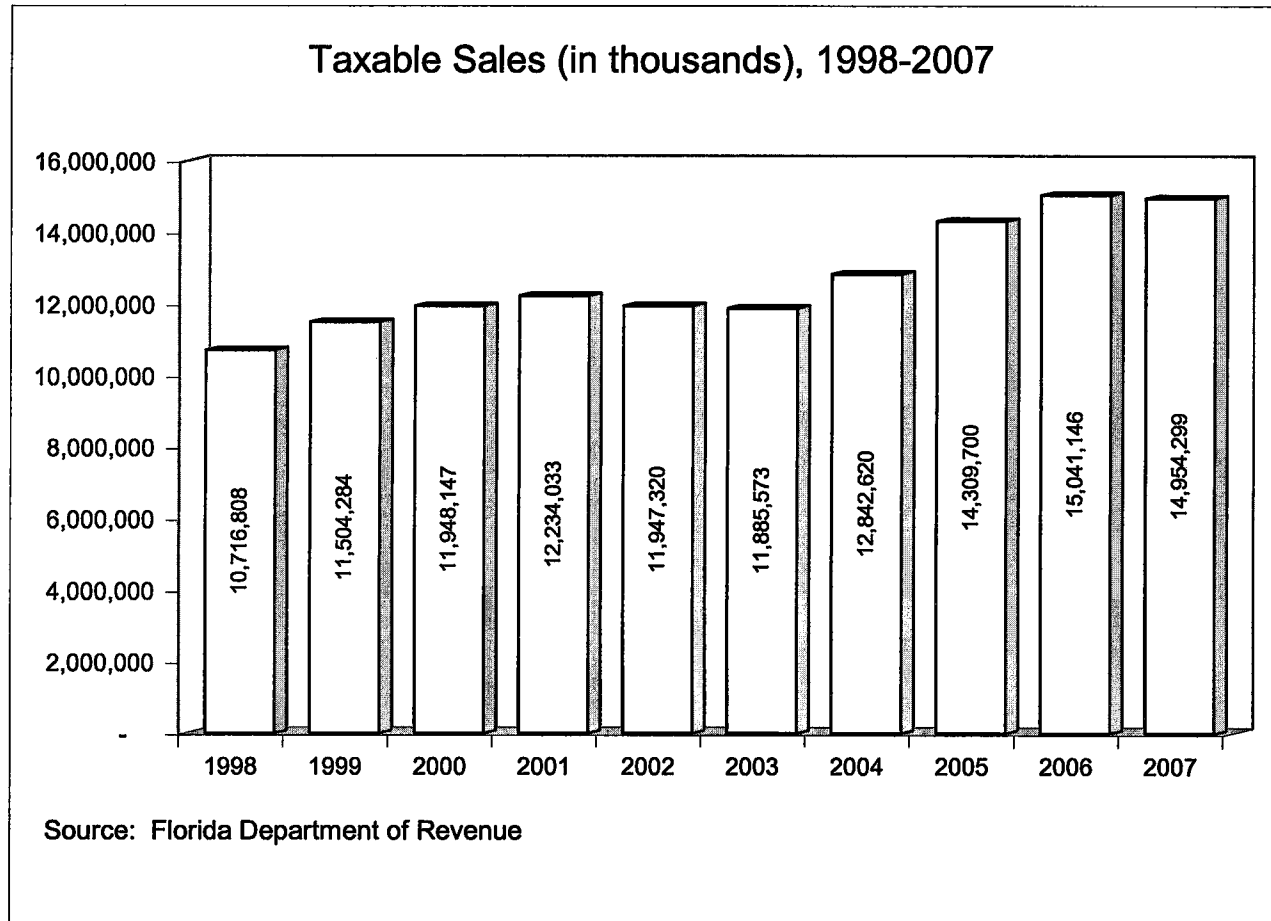
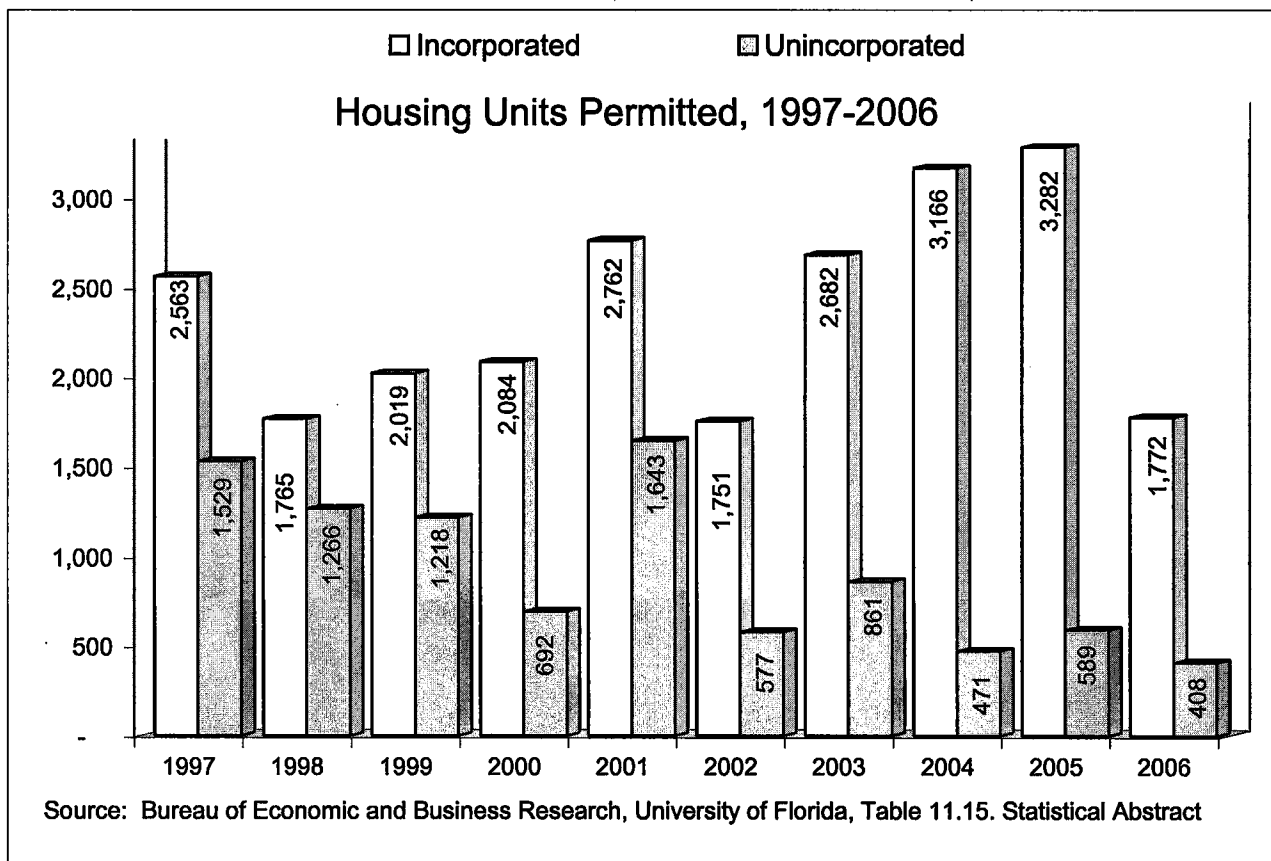
Source: Florida Research & Economic Database

Total Labor Force of Pinellas County, 1998-2007



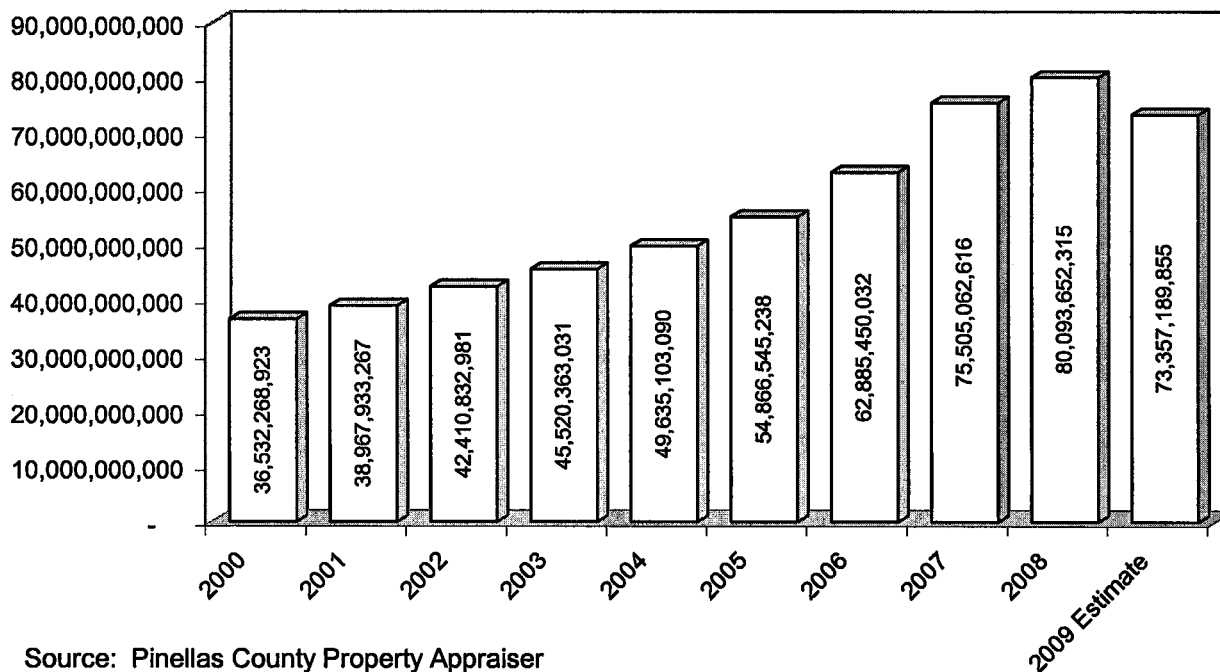
Source: Florida Research & Economic Database

ECONOMIC TRENDS

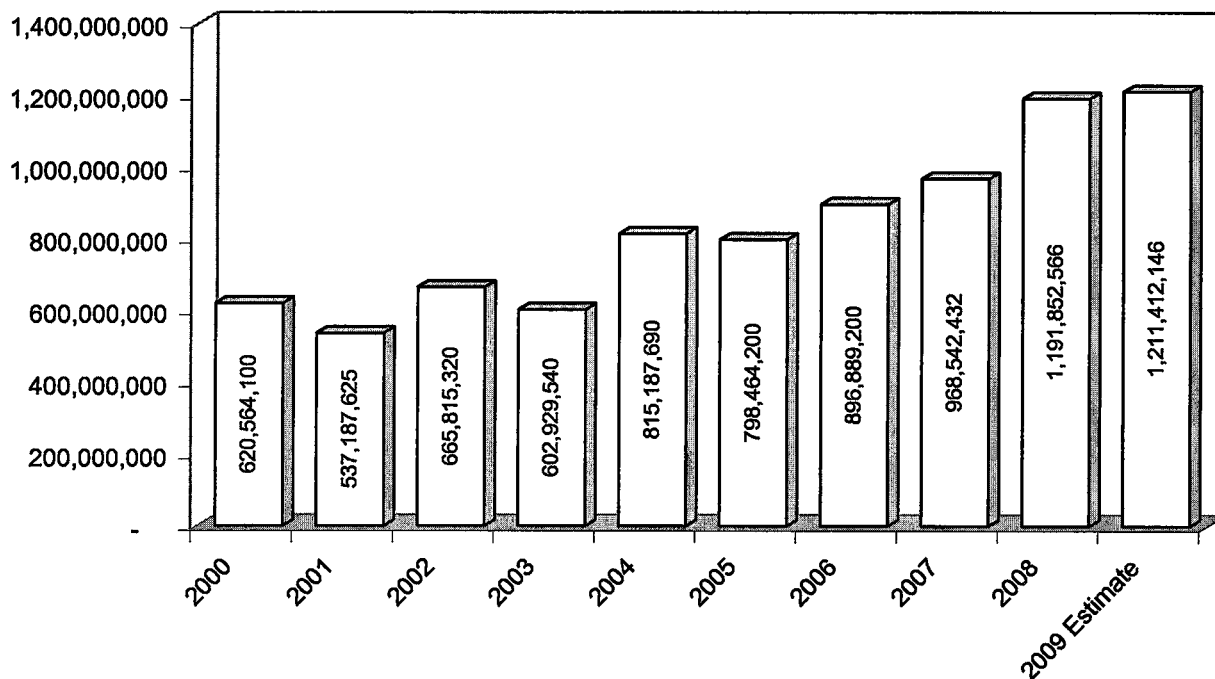


ECONOMIC TRENDS

Taxable Value: County-wide (including new construction), 2000-2009

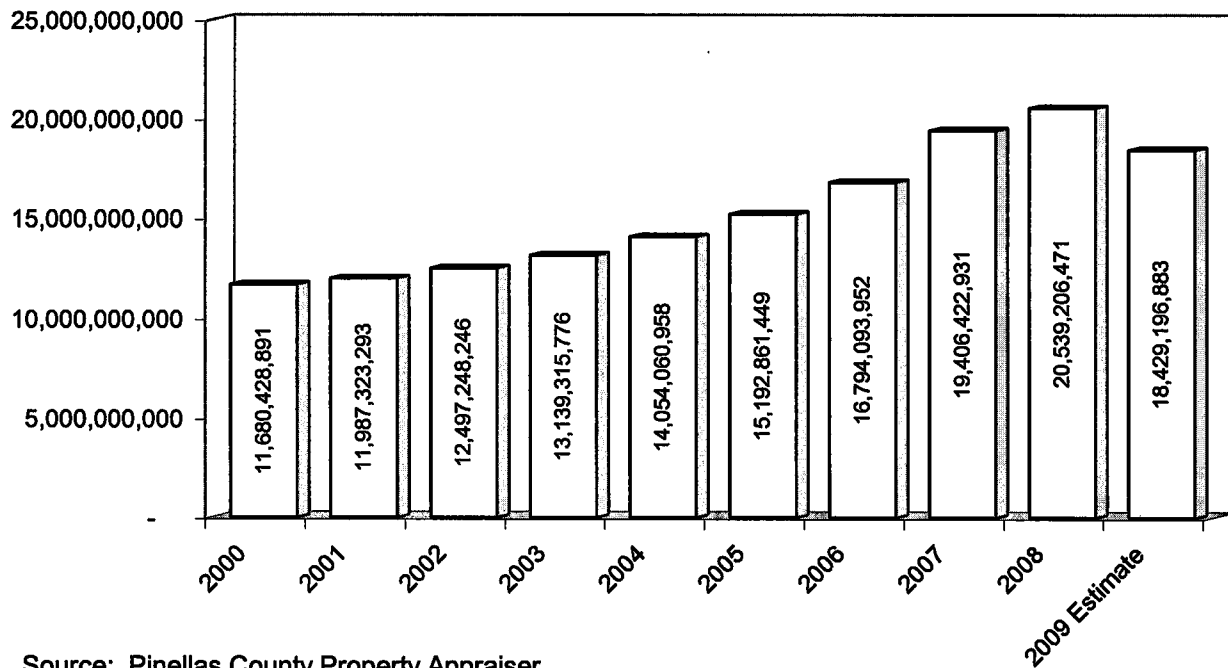


Taxable Value: County-wide New Construction, 2000-2009

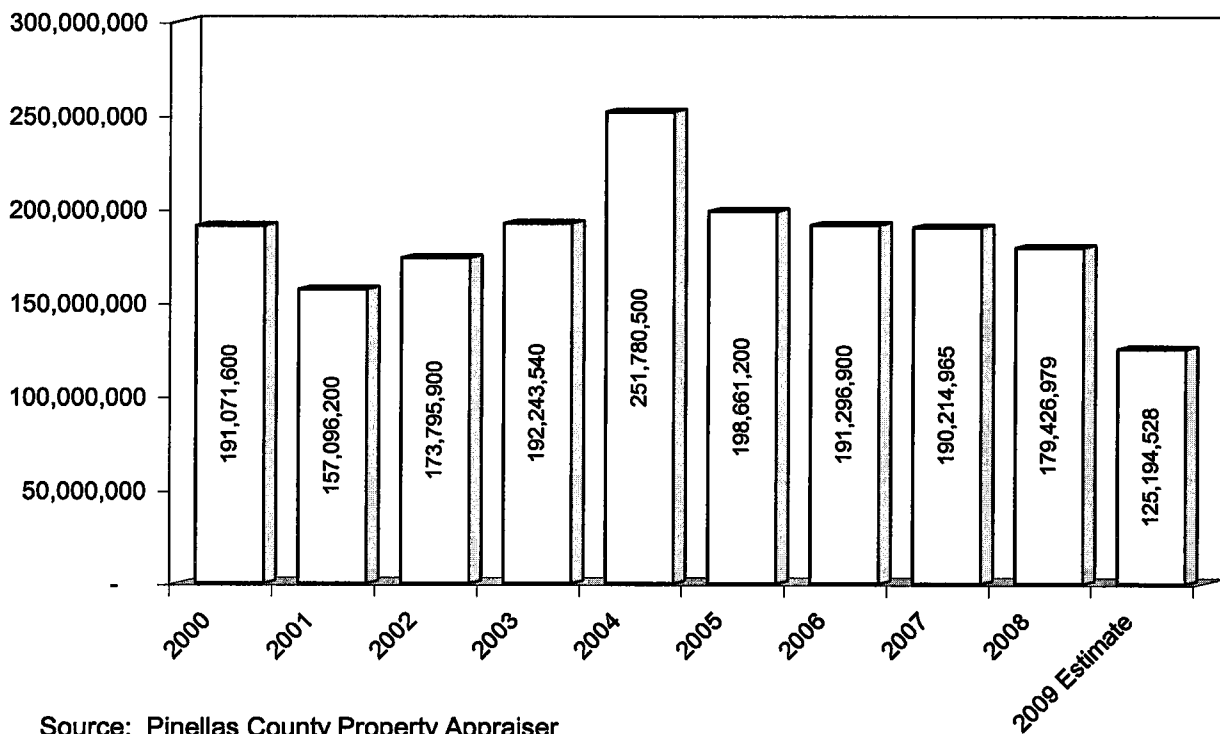


ECONOMIC TRENDS

Taxable Value: MSTU (including new construction), 2000-2009

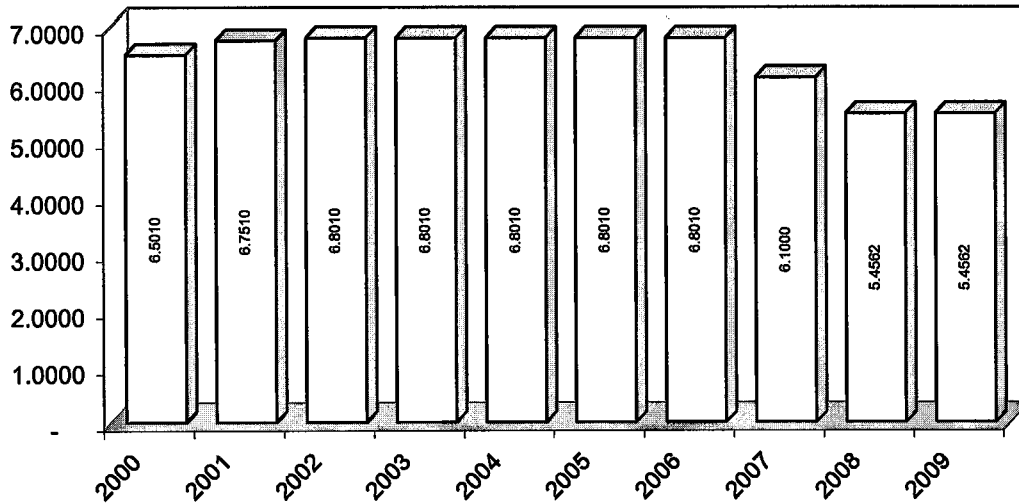


Taxable Value: MSTU New Construction, 2000-2009



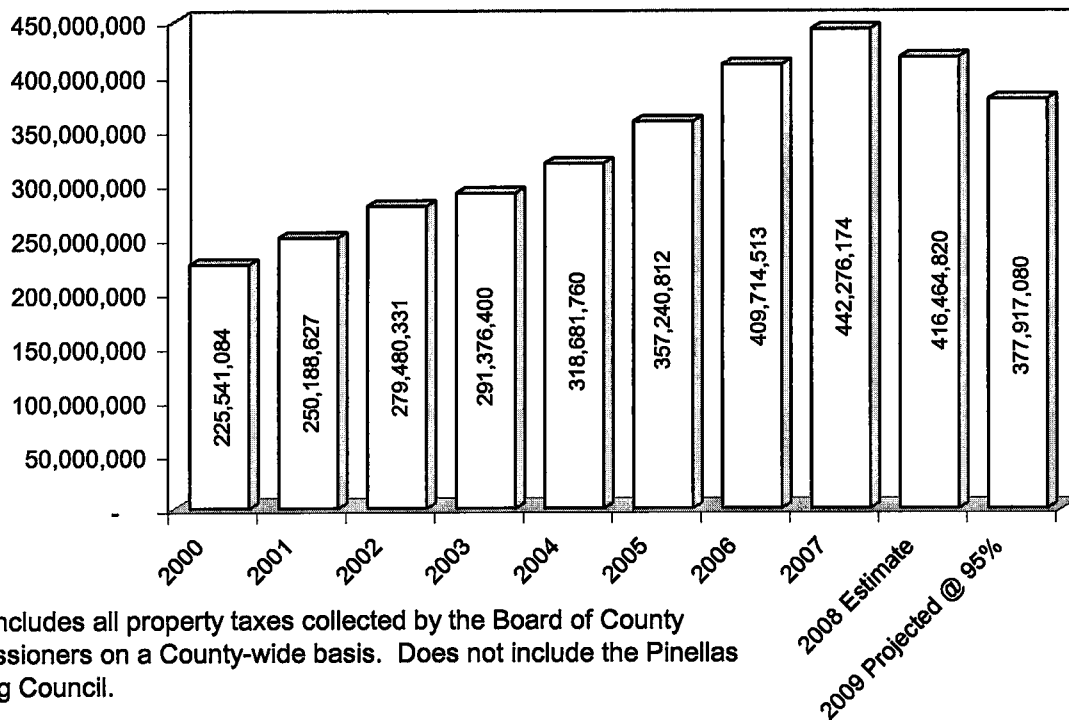
MAJOR REVENUES

County-wide Aggregate Property Tax Rate, 2000-2009



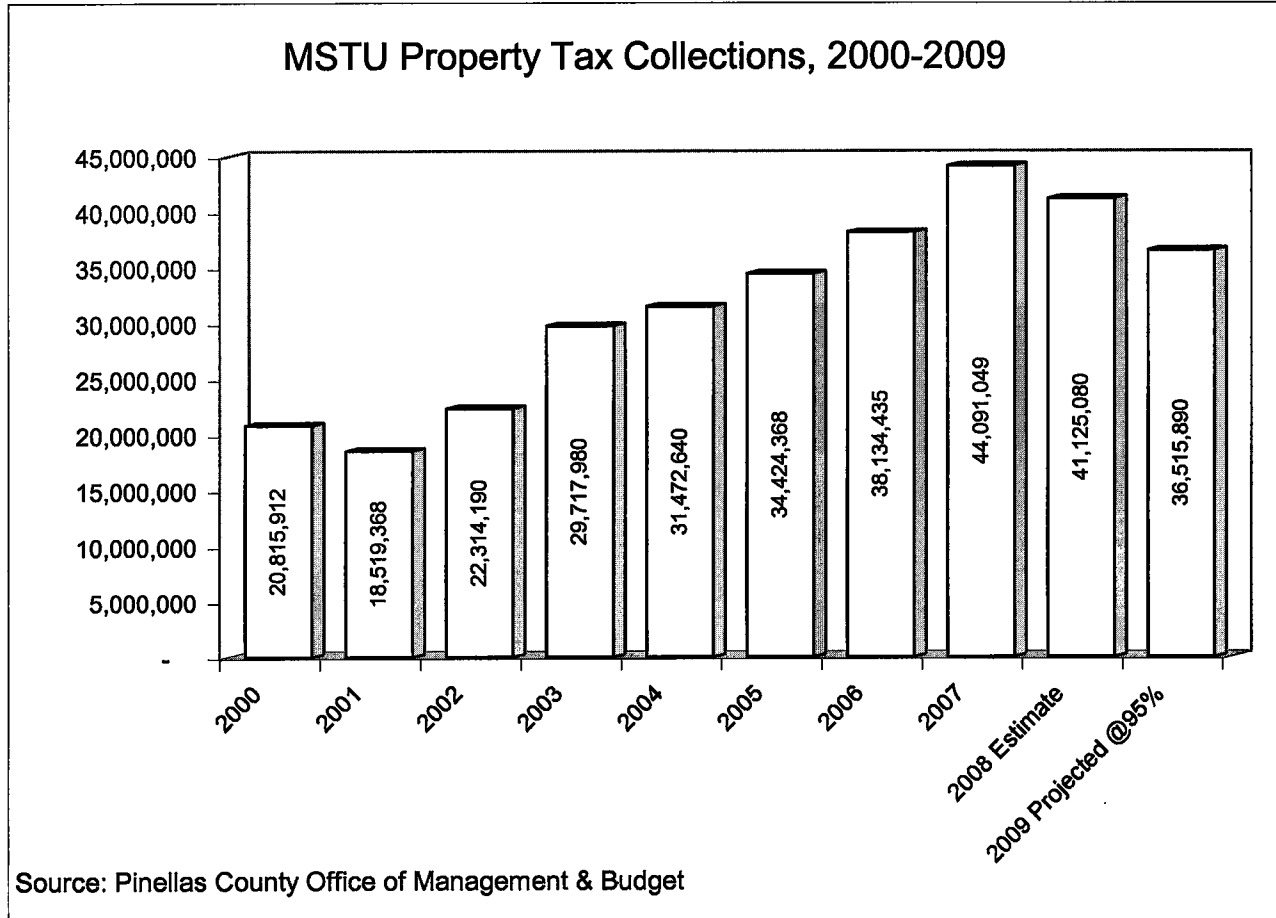
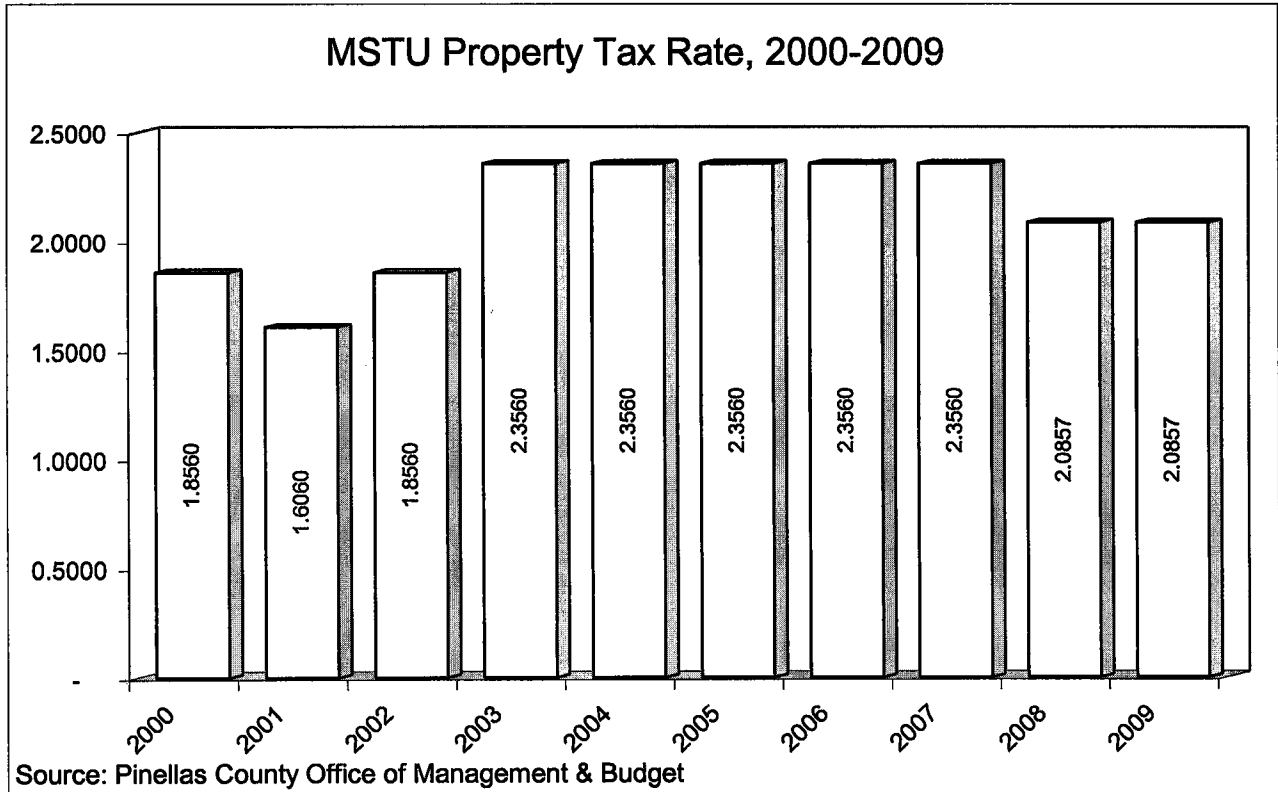
Note: Includes all millages levied by the Board of County Commissioners on a County-wide basis. Does not include the Pinellas Planning Council.

County-wide Property Tax Collections, 2000-2009



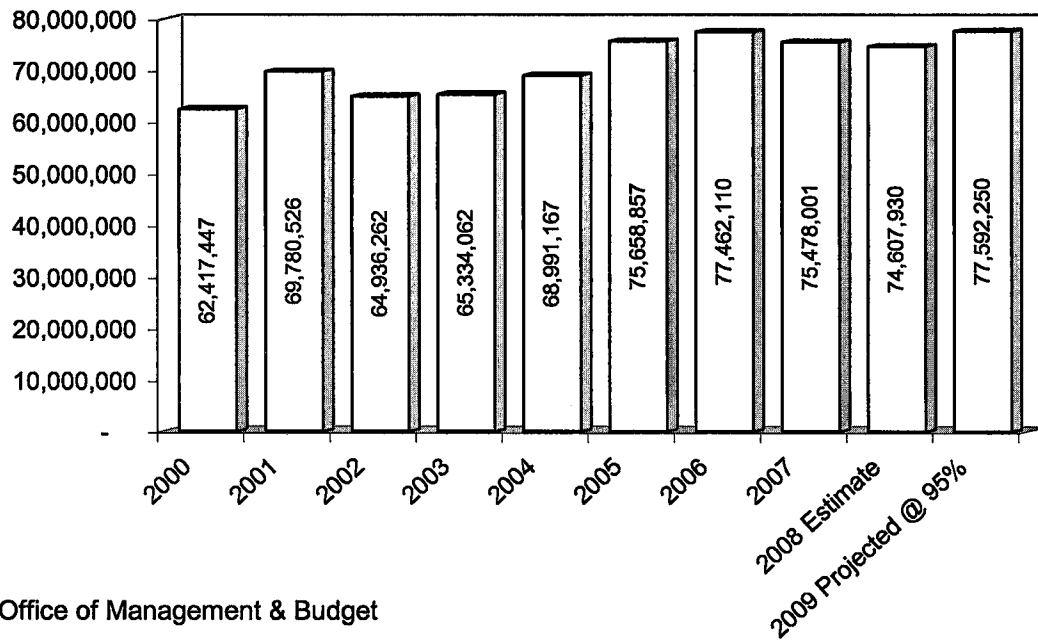
Note: Includes all property taxes collected by the Board of County Commissioners on a County-wide basis. Does not include the Pinellas Planning Council.

MAJOR REVENUES



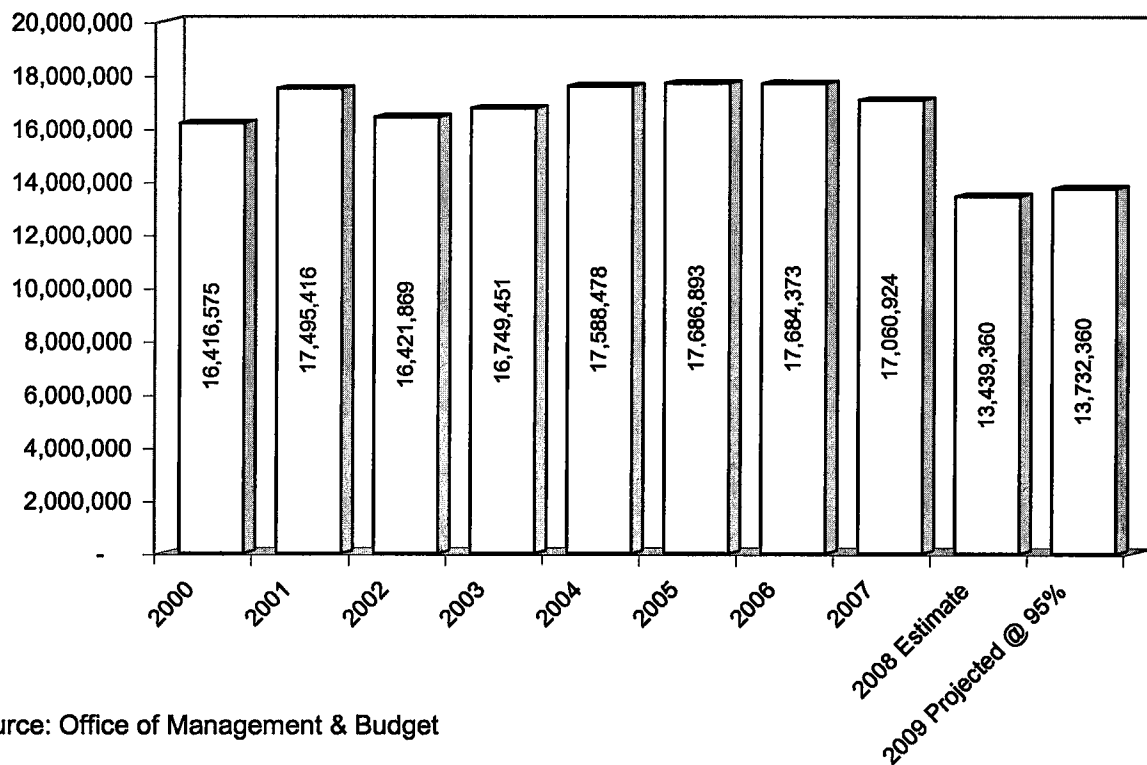
MAJOR REVENUES

Penny for Pinellas-County Share, 2000-2009



Source: Office of Management & Budget

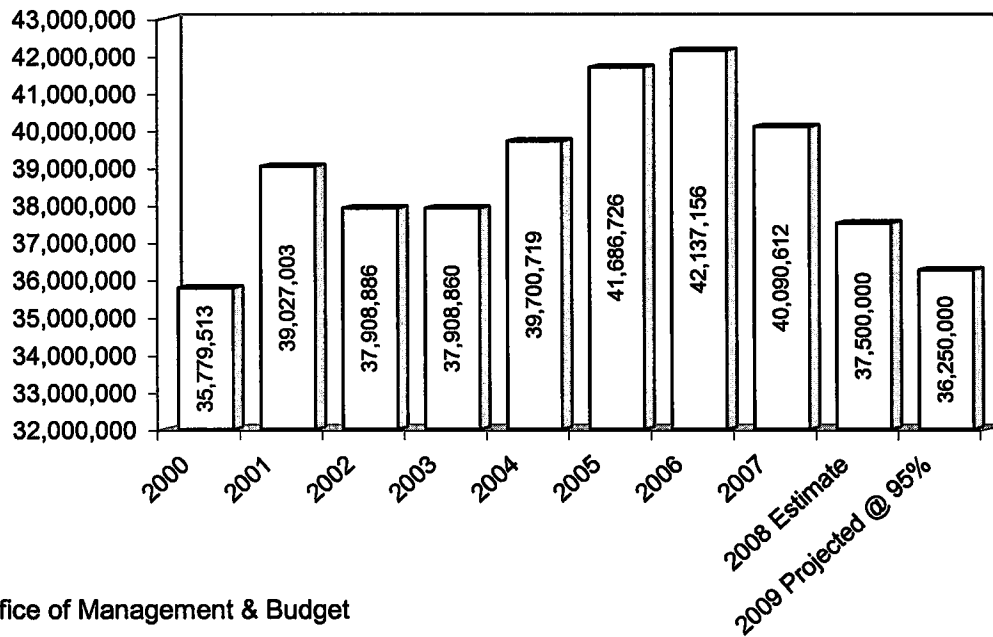
Local Option Gas Tax, 2000-2009



Source: Office of Management & Budget

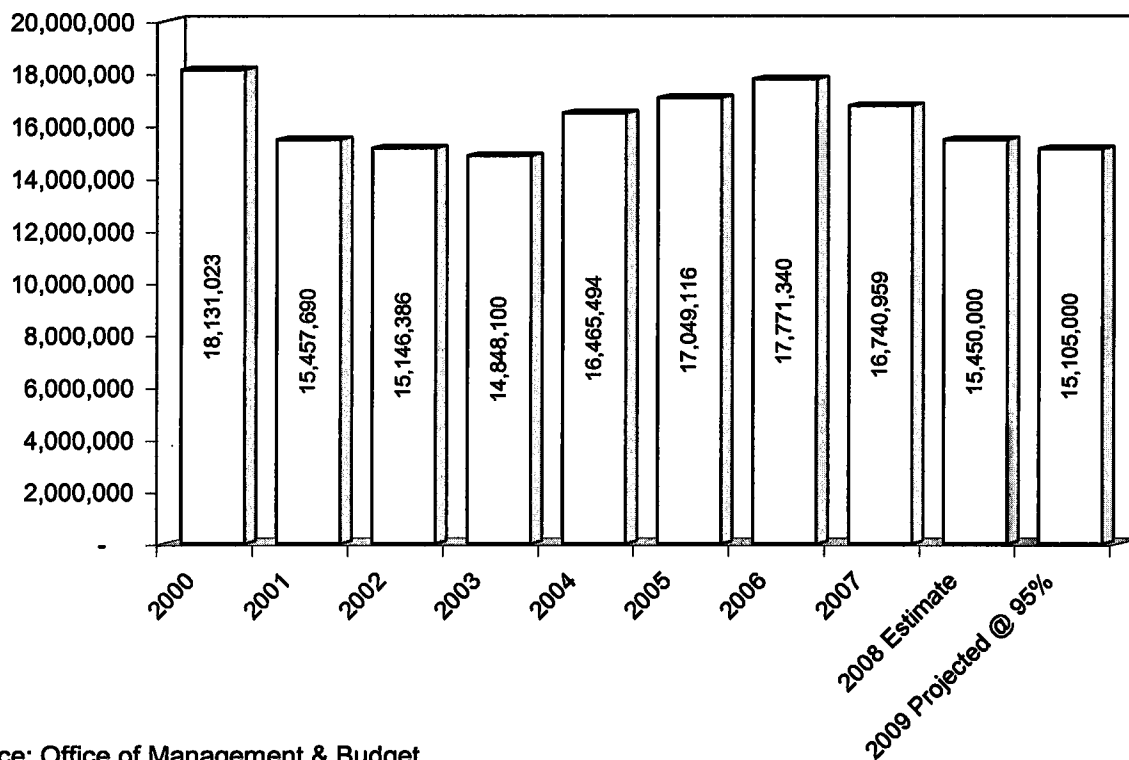
MAJOR REVENUES

1/2 Cent Sales Tax, 2000-2009



Source: Office of Management & Budget

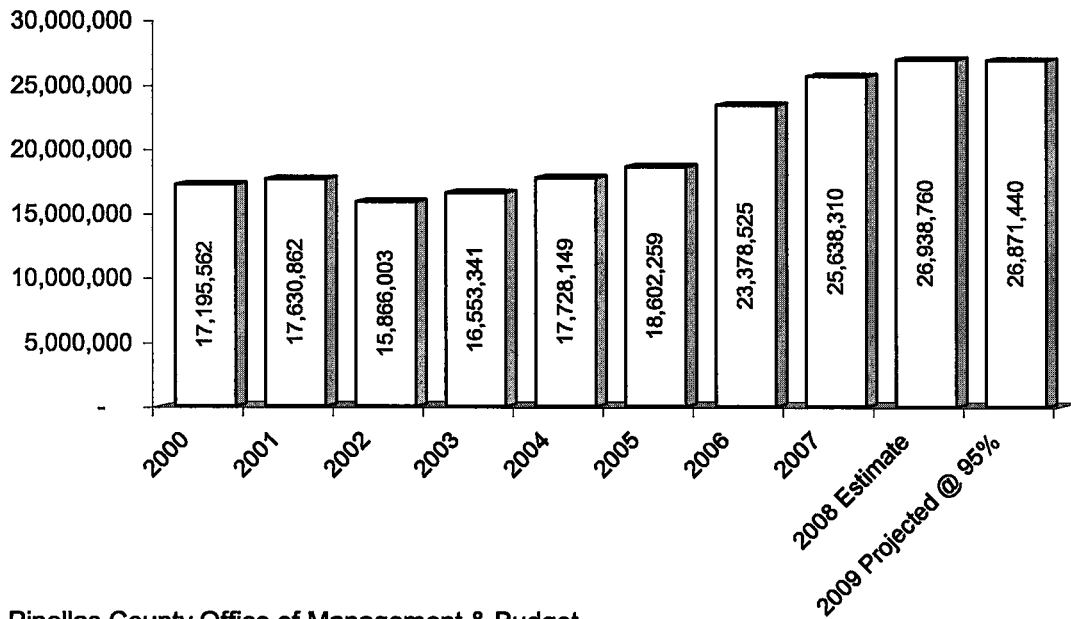
State Revenue Sharing, 2000-2009



Source: Office of Management & Budget

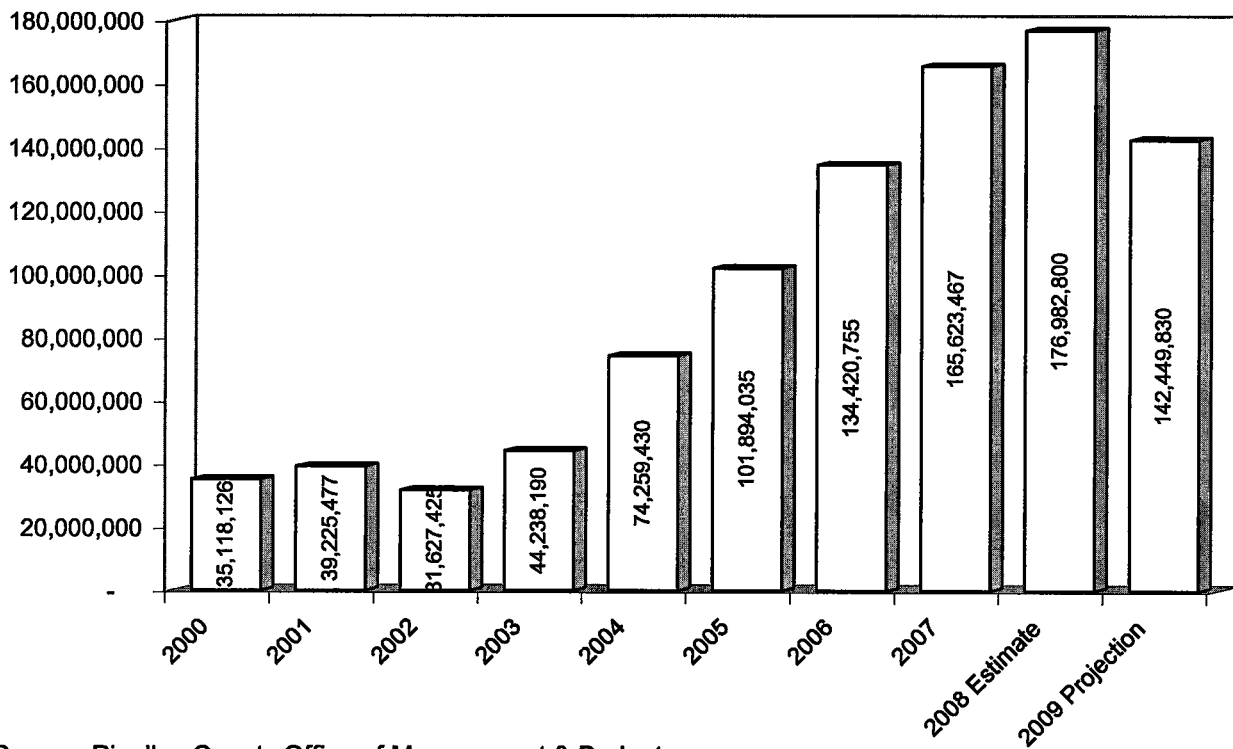
MAJOR REVENUES

Tourist Development Tax, 2000-2009



Source: Pinellas County Office of Management & Budget

General Fund Beginning Fund Balance, 2000-2009



Source: Pinellas County Office of Management & Budget