




Commissioner John Morroni
Pinellas County Board of County Commissioners
315 Court Street
Clearwater, FL 33756
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MEMORANDUM

TO: The Honorable Chairwoman Karen Seel and
Members of the Board of County Commissioners

FROM: Commissioner John Morroni 

DIST: Robert LaSala, County Administrator
James L. Bennett, County Attorney
Paula Gonya, Agenda Coordinator
Norman Loy

SUBJECT: Feather Sound Community Service District

DATE: March 5, 2014

After reviewing all resumes that have been sent in, I will be appointing Greg Helck to the Feather Sound Community Service District. Please find Mr. Helck's resume attached. This will be on the agenda for the March 18th Board meeting.

Jan 28

GREGORY HELCK

3252 Tern Way | Clearwater, FL 33762 | 727.644.8730 | greg.helck@raymondjames.com

Kennesaw State University - Michael J. Coles College of Business
BBA, Management
2006 – 2009

OBJECTIVE

For Informative purposes

SKILLS PROFILE

- Investment Management, Financial Planning, and Wealth Management
- Project Management
- Works well in a team environment

EMPLOYMENT HISTORY

Financial Advisor, Raymond James and Associates
St. Petersburg, FL

October 2009 - present

- Founding Partner : North Shore Wealth Management Group
- I help clients oversee and manage their financial affairs including Investment management, Financial planning and Wealth management
- I am responsible for business growth and development incentives
- Tasked with managing and implementing the teams strategic visions

Financial Planning Consultant, Raymond James and Associates
St. Petersburg, FL

October 2009- April 2011

- Coordinated financial planning efforts for financial advisors and their clients around the United States
- Supported financial planning software through training incentives

Community Development, Piedmont Funding Group
Atlanta, GA

August 2008 – December 2008

- Coordinated projects for the construction of new residential communities
- Worked with contracts, automating purchasing systems, land acquisitions, permitting, and managing sub-contractors

Alternative Investment Group, Raymond James and Associates
St. Petersburg, FL

May 2008- August 2008

- Coordinated projects for the department including: Regulatory training and updates, marketing and education of products, cost savings incentives, and analysis

ACTIVITIES

- [Volunteer] Rotary Club of St. Petersburg Sunset, St. Pete, FL
- [Volunteer] Feather Sound Country Club Advisory Board, Clearwater, FL